ATLASS PORTFOLIOS LIMITED

Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, November 10, 2026

Local Bourse Edges Lower as Index Posts 0.06% Decline

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	252,313.16	252,456.74	-0.06%
Total Market Cap.	₦'Trillion	163.82	163.92	-0.06%
Total Volume Traded	Million	545.30	453.31	20.29%
Total Value Traded	₦'Million	30,385.03	30,549.24	-0.54%
Deals		31,543	42,891	-26.46%

The Nigerian equity market closed today's trading session in red, as key performance indicators, the NGX-ASI and Market Capitalization, both fell by -0.06%. Despite advancers outnumbering decliners, the market declined, reflecting profit-taking in some medium and large-cap stocks including NAHCO, ZENITHBANK, FIRSTHOLDCO and STANBIC, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -143.58 basis points in today's trading session, indicating a -0.06% decline to close at 252,313.16, while Market Capitalization fell by ₦93.24 billion, representing a decline of -0.06%, settling at ₦163.83 trillion.

However, the Total Volume of trades increased by +20.29% while the Total Value traded, on the other hand, declined by -0.54%. Approximately 545.30 million units valued at ₦30,385.03 million were transacted across 31,543 deals. As regards volume, NEIMETH generated 18.91% to emerge the most traded, followed by UBA (9.08%), HONYFLOUR (5.49%), ZENITHBANK (4.78%), and JAIZBANK with 4.52%. On value traded, ZENITHBANK generated 13.06% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CHAMPION led by generating +10.00%, then trailed by HONYFLOUR (+9.90%), CMFC (+8.75%), SOVRENINS (+8.41%), UPL (+8.33%), MCNICHOLS (+7.69%), and twenty-six others. A total of twenty-one (21) stocks depreciated. With a price depreciation of -9.99%, NAHCO topped the decliners' chart, followed by REDSTAREX (-9.85%), LIVINGTRUST (-9.79%), ABBEYBANK (-5.22%), CAVERTON (-4.29%), and PRESTIGE (-4.20%). Hence, the market breadth closed on a positive note, as there were 32 gainers and 21 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Insurance sector rose by +1.33%, followed by the Consumer goods sector (+0.19%), the Oil & Gas sector (+0.09%), and the Industrial goods sector (+0.04%). Only the Banking sector declined by -0.67%.

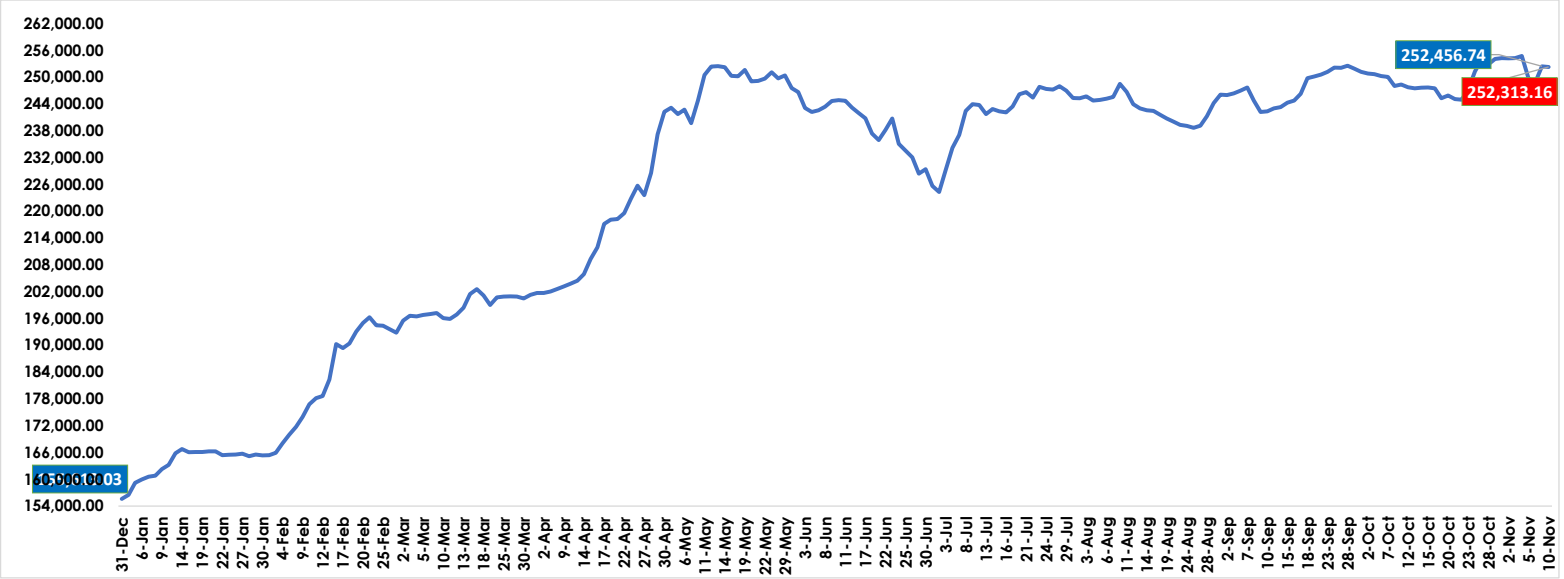
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	8.50	9.35	10.00%
HONYFLOUR	29.30	32.20	9.90%
CMFC	2.97	3.23	8.75%
SOVRENINS	2.14	2.32	8.41%
UPL	4.20	4.55	8.33%
MCNICHOLS	4.55	4.90	7.69%
VFDGROUP	11.20	12.00	7.14%
AFRIPRUD	10.05	10.75	6.97%
TRANSCORP	30.00	32.00	6.67%
CILEASING	4.90	5.20	6.12%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	151.20	136.10	-9.99%
REDSTAREX	13.70	12.35	-9.85%
LIVINGTRUST	2.86	2.58	-9.79%
ABBEYBANK	6.70	6.35	-5.22%
CAVERTON	3.50	3.35	-4.29%
PRESTIGE	1.43	1.37	-4.20%
JAIZBANK	7.25	7.00	-3.45%
REGALINS	0.66	0.64	-3.03%
SUNUASSUR	2.70	2.62	-2.96%
GUINEAINS	0.81	0.79	-2.47%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
NEIMETH	Healthcare	79,863,582	18.91%
UBA	Banking	38,331,995	9.08%
HONYFLOUR	Consumer goods	23,164,736	5.49%
ZENITHBANK	Banking	20,204,176	4.78%
JAIZBANK	Banking	19,067,236	4.52%
CHAMS	ICT	17,876,447	4.23%
TANTALIZER	Services	17,247,070	4.08%
ACCESSCORP	Banking	15,373,480	3.64%
FIRSTHOLDCO	Banking	11,638,438	2.76%
UCAP	Financial services	10,832,580	2.57%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ZENITHBANK	Banking	2,362,556,475.10	13.06%
SEPLAT	Oil & Gas	2,249,077,092.20	12.43%
UBA	Banking	1,609,312,328.00	8.90%
FIRSTHOLDCO	Banking	1,257,941,241.80	6.95%
MTNN	Telecom	990,975,760.20	5.48%
GTCO	Banking	904,745,726.20	5.00%
HBMNG	Industrial	887,951,829.60	4.91%
STANBIC	Banking	817,223,103.50	4.52%
ARADEL	Oil & Gas	748,338,903.60	4.14%
HONYFLOUR	Consumer goods	726,205,092.05	4.01%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	-0.06%	NGX-30	-0.10%	63.99%
Week-on-Week	-0.78%	Banking	-0.67%	55.67%
Month-to Date	0.44%	Consumer Goods	0.19%	-0.30%
Quarter-to-Date	0.44%	Industrial Goods	0.04%	117.33%
Year-to-Date	62.14%	Insurance	1.33%	-11.40%
52-Weeks High	254,762.81	Oil & Gas	0.09%	120.11%
52-Weeks Low	141,327.30			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1349.34	1346.79	0.19%	6.66%	1-Month	16.66%	-0.32%
Exchange Rate - Parallel (₦/$)	1410.00	1415.00	-0.35%	4.41%	3-Month	16.96%	-0.15%
Monetary Policy Rate (MPR)	23.00%	23.00%	0.00%	-4.00%	6-Month	17.19%	-0.14%
Crude Oil Price ($/Barrel)	90.13	93.95	-4.07%	46.27%	9-Month	18.38%	0.00%
Foreign Reserve ($'Bn)	55.06	55.13	-0.13%	21.00%	12-Month	18.54%	-0.03%
Inflation Rate	14.63%	14.63%	0.00%	0.18%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2026
-NTB True Yield have a day's lag

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