ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

# THE NIGERIAN EQUITY MARKET SUMMARY

**Monday, November 9, 2026**

## Equity Market Begins Week on a Strong Note as DANGCEM Supports 1.44% Gain

| Key Market Indicators | Units | Today | Previous Day | % Change |
|---|---|---|---|---|
| The All -Share Index | Basis Points | 252,456.74 | 248,877.22 | 1.44% |
| Total Market Cap. | ₦'Trillion | 163.92 | 161.59 | 1.44% |
| Total Volume Traded | Million | 453.31 | 377.66 | 20.03% |
| Total Value Traded | ₦'Million | 30,549.24 | 26,865.30 | 13.71% |
| Deals | | 42,891 | 32,666 | 31.30% |

The Nigerian equity market opened trading for the week on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 1.44%. The rally was led by the Industrial Goods sector, which gained 5.68%, driven by fresh bargain hunting in selected moderated medium and large-cap stocks, partly offsetting the losses of the previous week. Notable gainers included DANGCEM, OANDO, ACCESSCORP, and TRANSPOWER, among others. Consequently, the market index (All-Share Index) added 3,579.46 basis points in today's trading session, reflecting a +1.44% increase to close at 252,456.74. Likewise, Market Capitalization gained ₦2,324.15 billion, representing a growth of +1.44%, settling at ₦163.92 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +20.03% and +13.71%, respectively. Approximately 453.31 million units valued at ₦30,549.24 million were transacted across 42,891 deals. As regards volume, CHAMS generated 16.23% to emerge the most traded, followed by ACCESSCORP (8.72%), FIRSTHOLDCO (8.40%), JAPAULGOLD (7.40%), and HONYFLOUR with 5.61%. On value traded, SEPLAT generated 17.33% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, MANSARD led by generating +9.75%, then trailed by SOVRENINS (+9.74%), DANGCEM (+9.61%), OANDO (+8.46%), FIDELITYBK (+6.85%), TRANSPOWER (+5.65%), and fourteen others. A total of twenty-eight (28) stocks depreciated. With a price depreciation of -9.62%, THOMASWY topped the decliners' chart, followed by UPL (-8.70%), FTGINSURE (-7.38%), TIP (-6.88%), ZICHIS (-5.59%), and TRANSCORP (-5.36%). Hence, the market breadth closed on a negative note, as there were 20 gainers and 28 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Industrial goods sector rose by +5.68%, followed by the Insurance sector (+1.28%), the Banking sector (+0.25%), and the Oil & Gas sector (+0.22%). Only the Consumer goods sector declined by -0.03%.

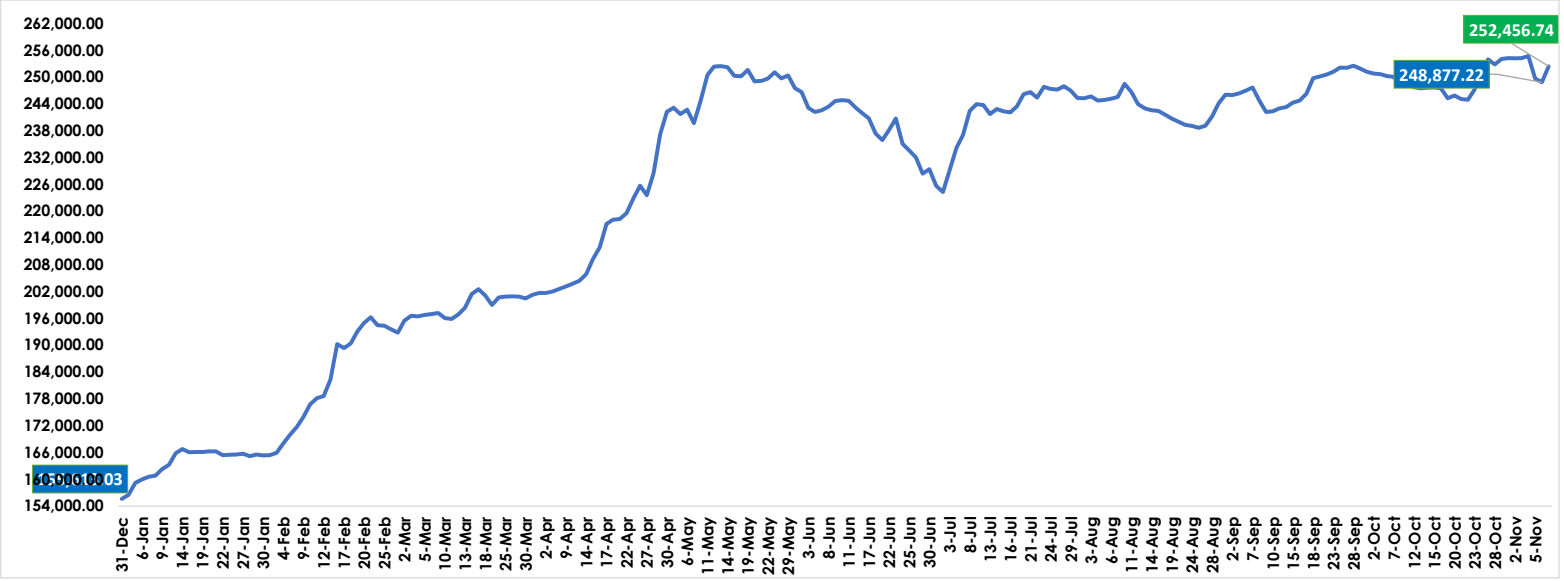
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| MANSARD | 11.80 | 12.95 | 9.75% |
| SOVRENINS | 1.95 | 2.14 | 9.74% |
| DANGCEM | 1341.00 | 1469.90 | 9.61% |
| OANDO | 33.10 | 35.90 | 8.46% |
| FIDELITYBK | 23.35 | 24.95 | 6.85% |
| TRANSPOWER | 219.60 | 232.00 | 5.65% |
| GUINEAINS | 0.77 | 0.81 | 5.19% |
| REGALINS | 0.64 | 0.66 | 3.13% |
| UCAP | 16.00 | 16.45 | 2.81% |
| CONHALLPLC | 6.84 | 7.00 | 2.34% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| THOMASWY | 2.60 | 2.35 | -9.62% |
| UPL | 4.60 | 4.20 | -8.70% |
| FTGINSURE | 1.49 | 1.38 | -7.38% |
| TIP | 26.90 | 25.05 | -6.88% |
| ZICHIS | 17.00 | 16.05 | -5.59% |
| TRANSCORP | 31.70 | 30.00 | -5.36% |
| JAIZBANK | 7.65 | 7.25 | -5.23% |
| MCNICHOLS | 4.80 | 4.55 | -5.21% |
| VFDGROUP | 11.80 | 11.20 | -5.08% |
| LEGENDINT | 3.15 | 3.00 | -4.76% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|---|---|---|---|
| CHAMS | ICT | 72,613,398 | 16.23% |
| ACCESSCORP | Banking | 39,009,460 | 8.72% |
| FIRSTHOLDCO | Banking | 37,558,104 | 8.40% |
| JAPAULGOLD | Oil & Gas | 33,107,397 | 7.40% |
| HONYFLOUR | Consumer goods | 25,111,575 | 5.61% |
| FIDELITYBK | Banking | 24,849,523 | 5.56% |
| ZENITHBANK | Banking | 19,945,230 | 4.46% |
| JAIZBANK | Banking | 18,151,984 | 4.06% |
| GTCO | Banking | 13,882,991 | 3.10% |
| UBA | Banking | 13,106,374 | 2.93% |

| Top 10 Traders By Value | | Value (₦) | % of Mkt Value |
|---|---|---|---|
| SEPLAT | Oil & Gas | 5,196,486,329.00 | 17.33% |
| DANGCEM | Industrial | 4,829,591,382.00 | 16.11% |
| FIRSTHOLDCO | Banking | 4,070,404,283.80 | 13.58% |
| ZENITHBANK | Banking | 2,341,974,300.70 | 7.81% |
| GTCO | Banking | 1,660,644,838.60 | 5.54% |
| HBMNG | Industrial | 1,432,350,252.30 | 4.78% |
| MTNN | Telecom | 1,109,317,637.00 | 3.70% |
| ACCESSCORP | Banking | 1,057,750,794.35 | 3.53% |
| ARADEL | Oil & Gas | 963,072,154.70 | 3.21% |
| HONYFLOUR | Consumer goods | 728,591,426.65 | 2.43% |

**NGX-ASI Performance (YTD)**




ATLASS PORTFOLIOS LIMITED

**Monday, November 9, 2026**

| Market Performance History | | Sector Indices | A-Day Change | YTD % Change |
|---|---|---|---|---|
| A-Day Change | 1.44% | NGX-30 | 1.53% | 64.14% |
| Week-on-Week | -0.70% | Banking | 0.25% | 56.72% |
| Month-to Date | 0.50% | Consumer Goods | -0.03% | -0.49% |
| Quarter-to-Date | 0.50% | Industrial Goods | 5.68% | 117.24% |
| Year-to-Date | 62.23% | Insurance | 1.28% | -12.57% |
| 52-Weeks High | 254,762.81 | Oil & Gas | 0.22% | 119.91% |
| 52-Weeks Low | 141,327.30 | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change |
|---|---|---|---|---|---|---|---|
| Exchange Rate - I&E (₦/$) | 1346.79 | 1348.74 | -0.14% | 6.84% | 1-Month | 16.66% | -0.32% |
| Exchange Rate - Parallel (₦/$) | 1415.00 | 1410.00 | 0.35% | 4.07% | 3-Month | 16.96% | -0.15% |
| Monetary Policy Rate (MPR) | 23.00% | 23.00% | 0.00% | -4.00% | 6-Month | 17.19% | -0.14% |
| Crude Oil Price ($/Barrel) | 93.95 | 98.75 | -4.86% | 52.47% | 9-Month | 18.38% | 0.00% |
| Foreign Reserve ($'Bn) | 55.13 | 55.14 | -0.01% | 21.17% | 12-Month | 18.54% | -0.03% |
| Inflation Rate | 14.63% | 14.63% | 0.00% | 0.18% | | | |

*Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
*-Foreign reserves figures have two-day lag*
*-Inflation figure as at September 2026*
*-NTB True Yield have a day's lag*

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