ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, November 5, 2026

NGX-ASI Pulls Back 1.98% as Industrial Goods Sector Drags Market Lower

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	249,710.59	254,762.81	-1.98%
Total Market Cap.	₦'Trillion	162.13	165.42	-1.98%
Total Volume Traded	Million	856.28	552.31	55.04%
Total Value Traded	₦'Million	74,094.78	37,458.05	97.81%
Deals		33,540	33,047	1.49%

The Nigerian equity market closed today's trading session on a bearish note, as key performance indicators, the NGX-ASI and Market Capitalization, both fell by -1.98%. The market retreat was driven by broad-based profit-taking in several medium and large-cap stocks, with all key market sectors closing in negative territory. The Industrial Goods sector led the decline, shedding 7.14%. Notable decliners included DANGCEM, HBMNG, PRESCO and UACN, among others, which recorded significant price losses during the session. Consequently, the market index (All-Share Index) fell by -5,052.22 basis points in today's trading session, indicating a -1.98% decline to close at 249,710.59, while Market Capitalization fell by ₦3,280.36 billion, representing a decline of -1.98%, settling at ₦162.14 trillion.

However, the Total Volume of trades and the Total Value traded increased by +55.04% and +97.81%, respectively. Approximately 856.28 million units valued at ₦74,094.78 million were transacted across 33,540 deals. As regards volume, ACCESSCORP generated 7.99% to emerge the most traded, followed by CHAMS (7.50%), ZENITHBANK (5.68%), HONYFLOUR (5.56%), and STANBIC with 5.12%. On value traded, STANBIC generated 10.76% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CWG led by generating +9.94%, then trailed by ABBEYBANK (+9.84%), HONYFLOUR (+9.82%), ETRANZACT (+9.71%), CAVERTON (+8.96%), TRANSPOWER (+8.18%), and thirteen others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00% each, DANGCEM and PRESCO topped the worst performers' chart, followed by WAPIC (-9.91%), AUSTINLAZ (-8.57%), LASACO (-8.57%), MANSARD (-8.09%), and UACN (-7.85%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 36 losers.

Finally, the market sectoral performance was negative today as all five major market sectors decreased. The Industrial goods sector led with -7.14%, followed by the Insurance sector (-2.51%), the Banking sector (-0.66%), the Consumer goods sector (-0.14%), and the Oil & Gas sector (-0.04%).

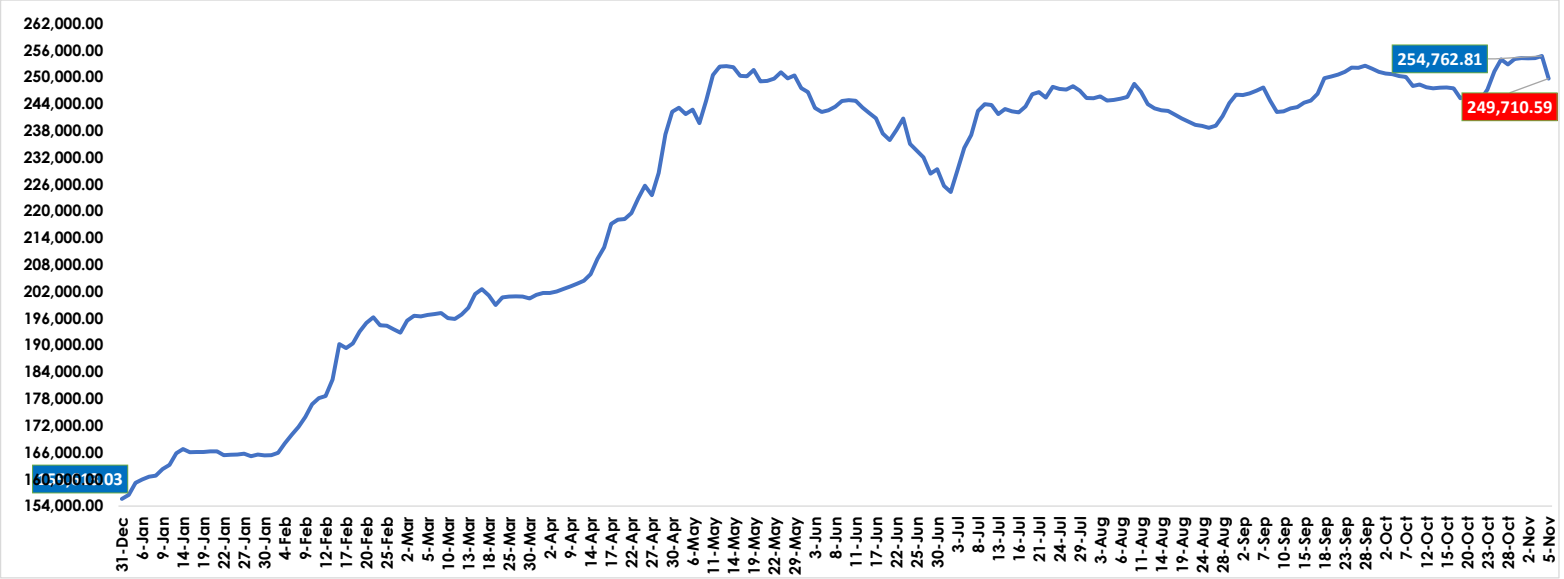
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	15.60	17.15	9.94%
ABBEYBANK	6.10	6.70	9.84%
HONYFLOUR	24.45	26.85	9.82%
ETRANZACT	17.00	18.65	9.71%
CAVERTON	3.35	3.65	8.96%
TRANSPOWER	203.00	219.60	8.18%
MBENEFIT	2.72	2.94	8.09%
AFRIPRUD	10.00	10.70	7.00%
TANTALIZER	3.60	3.80	5.56%
NPFMCRFBK	4.20	4.30	2.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGCEM	1490.00	1341.00	-10.00%
PRESCO	1840.80	1656.80	-10.00%
WAPIC	2.22	2.00	-9.91%
AUSTINLAZ	2.45	2.24	-8.57%
LASACO	1.75	1.60	-8.57%
MANSARD	11.75	10.80	-8.09%
UACN	181.00	166.80	-7.85%
HBMNG	350.00	323.00	-7.71%
SOVRENINS	1.91	1.78	-6.81%
ETERNA	38.50	36.00	-6.49%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	30,478,915	7.99%
CHAMS	ICT	28,623,796	7.50%
ZENITHBANK	Banking	21,659,476	5.68%
HONYFLOUR	Consumer goods	21,220,263	5.56%
STANBIC	Banking	19,551,298	5.12%
UACN	Conglomerates	17,549,044	4.60%
FIDELITYBK	Banking	14,996,232	3.93%
UBA	Banking	14,049,222	3.68%
GTCO	Banking	13,814,348	3.62%
JAIZBANK	Banking	13,605,121	3.57%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
STANBIC	Banking	3,175,808,680.40	10.76%
UACN	Conglomerates	2,927,180,137.50	9.92%
ZENITHBANK	Banking	2,583,467,734.50	8.75%
DANGCEM	Industrial	2,574,360,361.30	8.72%
ARADEL	Oil & Gas	2,180,274,325.80	7.39%
SEPLAT	Oil & Gas	2,156,501,213.00	7.31%
HBMNG	Industrial	2,037,543,486.80	6.90%
GTCO	Banking	1,689,394,225.00	5.72%
FIRSTHOLDCO	Banking	1,179,766,248.60	4.00%
NGXGROUP	Financial services	1,090,443,958.70	3.69%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	-1.98%	NGX-30	-2.08%	62.33%
Week-on-Week	-1.72%	Banking	-0.66%	57.55%
Month-to Date	-0.60%	Consumer Goods	-0.14%	-0.36%
Quarter-to-Date	-0.60%	Industrial Goods	-7.14%	106.24%
Year-to-Date	60.47%	Insurance	-2.51%	-16.46%
52-Weeks High	254,762.81	Oil & Gas	-0.04%	119.17%
52-Weeks Low	141,327.30			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1347.80	1346.93	0.06%	6.77%	1-Month	16.66%	-0.32%
Exchange Rate - Parallel (₦/$)	1395.00	1385.00	0.72%	5.42%	3-Month	16.96%	-0.15%
Monetary Policy Rate (MPR)	23.00%	23.00%	0.00%	-4.00%	6-Month	17.19%	-0.14%
Crude Oil Price ($/Barrel)	96.85	101.06	-4.17%	57.17%	9-Month	18.38%	0.00%
Foreign Reserve ($'Bn)	55.15	55.17	-0.03%	21.20%	12-Month	18.54%	-0.03%
Inflation Rate	14.63%	14.63%	0.00%	0.18%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2026
-NTB True Yield have a day's lag

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