THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, November 4, 2026

Local Bourse Posts 0.19% Gain as Positive Sentiment Persists

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	254,762.81	254,289.35	0.19%
Total Market Cap.	₦'Trillion	165.42	165.11	0.19%
Total Volume Traded	Million	552.31	525.44	5.11%
Total Value Traded	₦'Million	37,458.05	22,610.94	65.66%
Deals		33,047	39,078	-15.43%

The Nigerian Equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by +0.19%. The uptick was driven by sustained bargain hunting in some recently moderated medium and large-cap stocks across major market sectors, as investors continued to take positions following the release of favourable Q3 financial results by listed companies. Notable gainers were GTCO, ZENITHBANK, HONYFLOUR, TRANSPOWER, among others. Specifically, the market index (All-Share Index) rose by +473.46 basis points in today's trading session, indicating a +0.19% increase to close at 254,762.81, while Market Capitalization gained ₦307.41 billion, representing an increase of +0.19%, settling at ₦165.42 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +5.11% and +65.66%, respectively. Approximately 552.31 million units valued at ₦37,458.05 million were transacted across 33,047 deals. As regards volume, ACCESSCORP generated 12.50% to emerge the most traded, followed by GTCO (9.02%), NGXGROUP (8.47%), ZENITHBANK (6.91%), and FIDELITYBK with 5.50%. On value traded, NGXGROUP generated 23.71% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRANSPOWER led by generating +9.97%, then trailed by CAVERTON (+9.84%), ETRANZACT (+9.68%), HMCALL (+7.36%), INTENEGINS (+7.27%), ABBEYBANK (+6.09%), and twenty-one others. A total of twenty-three (23) stocks depreciated. With a price depreciation of -9.94%, ETERNA topped the worst performers' chart, followed by SOVRENINS (-9.91%), LEARNAFRCA (-9.84%), CORNERST (-9.30%), MBENEFIT (-6.85%), and NPFMCRFBK (-6.67%). Hence, the market breadth closed on a positive note, as there were 27 gainers and 23 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors decreased. The Insurance sector led with -0.54%, followed by the Consumer goods sector (-0.11%), the Oil & Gas sector (-0.07%), and the Industrial goods sector (+0.0002%). Only the Banking sector increased by +0.72%.

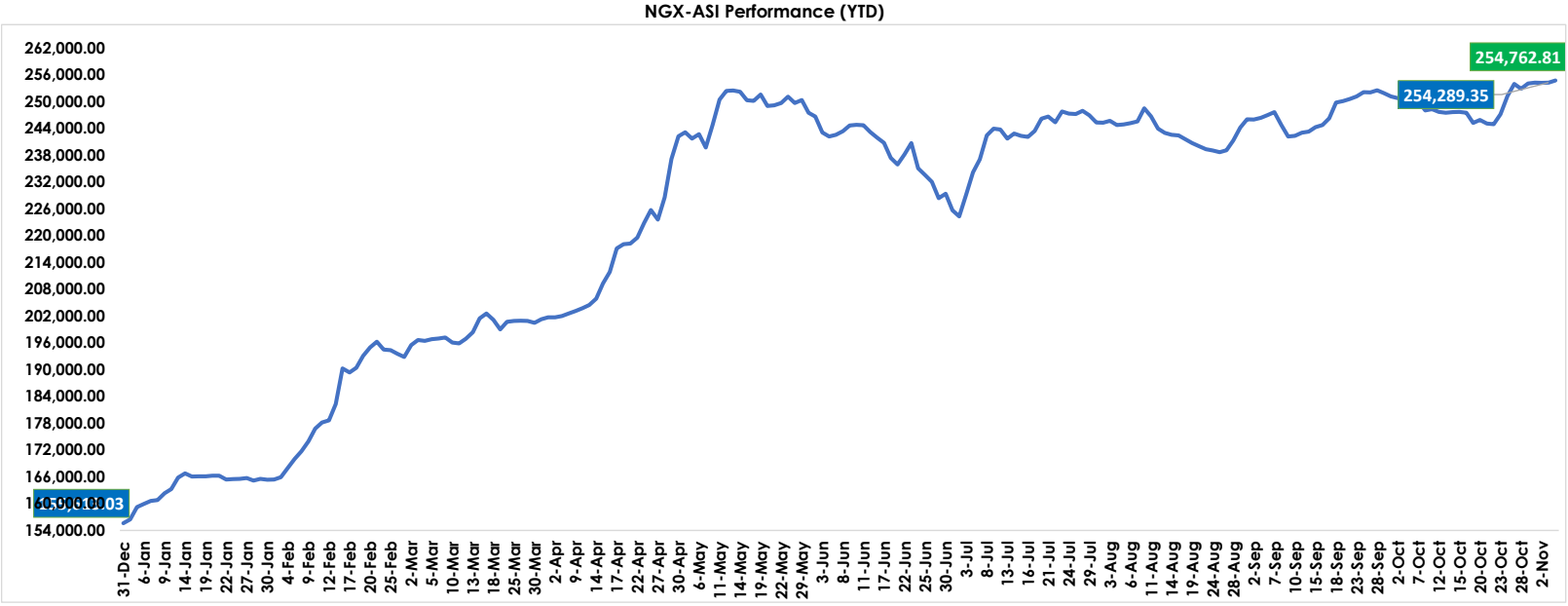
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSPOWER	184.60	203.00	9.97%
CAVERTON	3.05	3.35	9.84%
ETRANZACT	15.50	17.00	9.68%
HMCALL	3.26	3.50	7.36%
INTENEGINS	1.65	1.77	7.27%
ABBEYBANK	5.75	6.10	6.09%
UPL	4.60	4.85	5.43%
DAARCOMM	1.34	1.41	5.22%
GTCO	117.00	123.00	5.13%
AIICO	3.61	3.78	4.71%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	42.75	38.50	-9.94%
SOVRENINS	2.12	1.91	-9.91%
LEARNAFRCA	9.15	8.25	-9.84%
CORNERST	4.30	3.90	-9.30%
MBENEFIT	2.92	2.72	-6.85%
NPFMCRFBK	4.50	4.20	-6.67%
CWG	16.50	15.60	-5.45%
FIRSTHOLDCO	118.20	112.70	-4.65%
CILEASING	5.00	4.80	-4.00%
CHAMS	3.25	3.15	-3.08%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	53,686,309	12.50%
GTCO	Banking	38,718,545	9.02%
NGXGROUP	Financial services	36,362,071	8.47%
ZENITHBANK	Banking	29,668,872	6.91%
FIDELITYBK	Banking	23,635,341	5.50%
PRESTIGE	Financial services	22,854,188	5.32%
HONYFLOUR	Consumer goods	21,928,033	5.11%
CHAMS	ICT	18,986,597	4.42%
UBA	Banking	18,328,150	4.27%
MBENEFIT	Financial services	16,668,612	3.88%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
NGXGROUP	Financial services	5,978,807,676.00	23.71%
GTCO	Banking	4,693,237,715.20	18.61%
ZENITHBANK	Banking	3,559,214,903.40	14.11%
ACCESSCORP	Banking	1,454,219,055.90	5.77%
MTNN	Telecom	1,306,041,945.20	5.18%
DANGCEM	Industrial	1,297,650,568.70	5.15%
ARADEL	Oil & Gas	931,631,566.20	3.69%
UBA	Banking	764,766,499.65	3.03%
SEPLAT	Oil & Gas	670,544,899.30	2.66%
FIDELITYBK	Banking	556,530,177.40	2.21%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Wednesday, November 4, 2026

Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	0.19%	NGX-30	0.19%	65.77%
Week-on-Week	0.74%	Banking	0.72%	58.59%
Month-to Date	1.41%	Consumer Goods	-0.11%	-0.23%
Quarter-to-Date	1.41%	Industrial Goods	0.00%	122.09%
Year-to-Date	63.72%	Insurance	-0.54%	-14.31%
52-Weeks High	254,762.81	Oil & Gas	-0.07%	119.25%
52-Weeks Low	141,327.30			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1346.93	1347.94	-0.07%	6.83%	1-Month	16.98%	0.30%
Exchange Rate - Parallel (₦/$)	1385.00	1380.00	0.36%	6.10%	3-Month	17.11%	0.19%
Monetary Policy Rate (MPR)	23.00%	23.00%	0.00%	-4.00%	6-Month	17.33%	0.31%
Crude Oil Price ($/Barrel)	101.06	101.35	-0.29%	64.01%	9-Month	18.38%	-0.12%
Foreign Reserve ($'Bn)	55.17	55.22	-0.10%	21.24%	12-Month	18.57%	0.00%
Inflation Rate	14.63%	14.63%	0.00%	0.18%			

Note : ***-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared***
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2026
-NTB True Yield have a day's lag

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