ATLASS PORTFOLIOS LIMITED

Trading Licence Holder of the Nigerian Exchange

# THE NIGERIAN EQUITY MARKET SUMMARY

**Tuesday, November 3, 2026**

## Equity Market Rebounds Marginally as Bargain Hunting Lifts Index 0.02%

| Key Market Indicators | Units | Today | Previous Day | % Change |
|---|---|---|---|---|
| The All -Share Index | Basis Points | 254,289.35 | 254,245.21 | 0.02% |
| Total Market Cap. | ₦'Trillion | 165.11 | 165.08 | 0.02% |
| Total Volume Traded | Million | 525.44 | 517.26 | 1.58% |
| Total Value Traded | ₦'Million | 22,610.94 | 47,482.83 | -52.38% |
| Deals | | 39,078 | 54,015 | -27.65% |

The Nigerian Equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by +0.02%. Even as advancers outpaced decliners, the market rebounded slightly amid renewed bargain hunting in selected mid-cap and blue-chip stocks including ACCESSCORP, TRANSPOWER, STANBIC, ETRANZACT, among others, across key market sectors. Specifically, the market index (All-Share Index) rose by +44.14 basis points in today's trading session, indicating a +0.02% increase to close at 254,289.35, while Market Capitalization gained ₦28.65 billion, representing an increase of +0.02%, settling at ₦165.11 trillion.

Additionally, the Total Volume of trades increased by +1.58% while the Total Value traded, on the other hand, declined by -52.38%. Approximately 525.44 million units valued at ₦22,610.94 million were transacted across 39,078 deals. As regards volume, ACCESSCORP generated 10.75% to emerge the most traded, followed by CHAMS (6.42%), VFDGROUP (5.87%), INTENEGINS (4.91%), and FIDELITYBK with 4.24%. On value traded, ARADEL generated 14.48% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UPL led by generating +9.52%, then trailed by OMATEK (+8.59%), INTBREW (+6.47%), GUINEAINS (+5.26%), ROYALEX (+5.26%), CORNERST (+4.88%), and fourteen others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00%, FTGINSURE topped the worst performers' chart, followed by VITAFOAM (-9.99%), ABBEYBANK (-8.73%), CAVERTON (-7.58%), LIVESTOCK (-6.51%), and INTENEGINS (-6.25%). Hence, the market breadth closed on a negative note, as there were 20 gainers and 31 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Consumer goods sector led with +0.18%, followed by the Banking sector (+0.03%), the Oil & Gas sector (+0.02%), and the Industrial goods sector (+0.001%). Only the Insurance sectors declined by -1.15%.

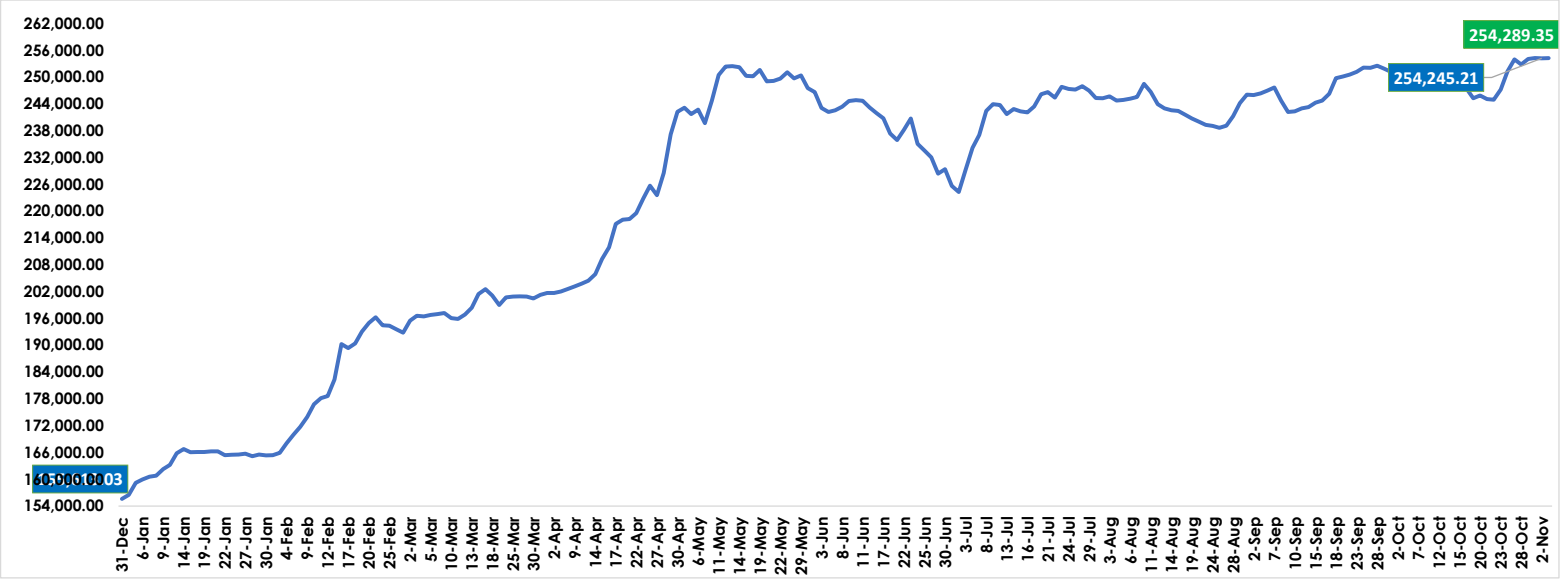
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| UPL | 4.20 | 4.60 | 9.52% |
| OMATEK | 1.28 | 1.39 | 8.59% |
| INTBREW | 8.50 | 9.05 | 6.47% |
| GUINEAINS | 0.76 | 0.80 | 5.26% |
| ROYALEX | 0.95 | 1.00 | 5.26% |
| CORNERST | 4.10 | 4.30 | 4.88% |
| ETRANZACT | 14.85 | 15.50 | 4.38% |
| UPDC | 3.60 | 3.75 | 4.17% |
| TRANSPOWER | 178.00 | 184.60 | 3.71% |
| AVACAP | 7.55 | 7.80 | 3.31% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| FTGINSURE | 1.70 | 1.53 | -10.00% |
| VITAFOAM | 157.20 | 141.50 | -9.99% |
| ABBEYBANK | 6.30 | 5.75 | -8.73% |
| CAVERTON | 3.30 | 3.05 | -7.58% |
| LIVESTOCK | 14.60 | 13.65 | -6.51% |
| INTENEGINS | 1.76 | 1.65 | -6.25% |
| ABCTRANS | 6.60 | 6.20 | -6.06% |
| CWG | 17.50 | 16.50 | -5.71% |
| AFRIPRUD | 10.60 | 10.00 | -5.66% |
| CONHALLPLC | 7.15 | 6.76 | -5.45% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|---|---|---|---|
| ACCESSCORP | Banking | 42,594,349 | 10.75% |
| CHAMS | ICT | 25,415,351 | 6.42% |
| VFDGROUP | Financial services | 23,240,556 | 5.87% |
| INTENEGINS | Insurance | 19,455,688 | 4.91% |
| FIDELITYBK | Banking | 16,781,048 | 4.24% |
| PRESTIGE | Financial services | 16,641,911 | 4.20% |
| ZENITHBANK | Banking | 15,781,812 | 3.98% |
| LINKASSURE | Financial services | 13,888,464 | 3.51% |
| FIRSTHOLDCO | Banking | 11,881,149 | 3.00% |
| HONYFLOUR | Consumer goods | 11,474,141 | 2.90% |

| Top 10 Traders By Value | | Value (₦) | % of Mkt Value |
|---|---|---|---|
| ARADEL | Oil & Gas | 2,948,149,847.00 | 14.48% |
| MTNN | Telecom | 2,271,151,006.60 | 11.16% |
| ZENITHBANK | Banking | 1,840,080,632.70 | 9.04% |
| NGXGROUP | Financial services | 1,830,395,795.50 | 8.99% |
| GTCO | Banking | 1,322,699,524.10 | 6.50% |
| FIRSTHOLDCO | Banking | 1,311,915,628.45 | 6.44% |
| ACCESSCORP | Banking | 1,133,873,176.75 | 5.57% |
| DANGCEM | Industrial | 1,006,258,250.00 | 4.94% |
| SEPLAT | Oil & Gas | 621,565,796.00 | 3.05% |
| UBA | Banking | 431,528,256.55 | 2.12% |

**NGX-ASI Performance (YTD)**




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**Tuesday, November 3, 2026**

| Market Performance History | | Sector Indices | | A-Day Change | | YTD % Change |
|---|---|---|---|---|---|---|
| A-Day Change | 0.02% | NGX-30 | | 0.08% | | 65.46% |
| Week-on-Week | 0.12% | Banking | | 0.03% | | 57.46% |
| Month-to Date | 1.23% | Consumer Goods | | 0.18% | | -0.11% |
| Quarter-to-Date | 1.23% | Industrial Goods | | 0.00% | | 122.09% |
| Year-to-Date | 63.41% | Insurance | | -1.15% | | -13.84% |
| 52-Weeks High | 254,299.49 | Oil & Gas | | 0.02% | | 119.40% |
| 52-Weeks Low | 141,327.30 | | | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change |
|---|---|---|---|---|---|---|---|
| Exchange Rate - I&E (₦/$) | 1347.94 | 1346.26 | 0.12% | 6.76% | 1-Month | 16.68% | -0.29% |
| Exchange Rate - Parallel (₦/$) | 1380.00 | 1380.00 | 0.00% | 6.44% | 3-Month | 16.92% | -0.32% |
| Monetary Policy Rate (MPR) | 23.00% | 23.00% | 0.00% | -4.00% | 6-Month | 17.02% | -0.54% |
| Crude Oil Price ($/Barrel) | 101.35 | 106.23 | -4.59% | 64.48% | 9-Month | 18.50% | 0.04% |
| Foreign Reserve ($'Bn) | 55.22 | 55.24 | -0.03% | 21.36% | 12-Month | 18.57% | 0.18% |
| Inflation Rate | 14.63% | 14.63% | 0.00% | 0.18% | | | |

***Note :*** *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
*-Foreign reserves figures have two-day lag*
*-Inflation figure as at September 2026*
*-NTB True Yield have a day's lag*

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