THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, October 29, 2026

Equity Market Recovers Previous Losses as Industrial Goods Sector Lifts Index

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	254,083.02	252,882.78	0.47%
Total Market Cap.	₦'Trillion	164.97	164.19	0.47%
Total Volume Traded	Million	654.28	404.11	61.91%
Total Value Traded	₦'Million	57,362.39	27,907.99	105.54%
Deals		35,821	39,012	-8.18%

The Nigerian Equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by +0.47%. The rebound was driven by fresh bargain hunting in recently moderated mid-cap and blue-chip stocks, across key market sectors. The Industrial goods sector led the bullish performance, gaining 3.41%, with DANGCEM, FCMB, PZ, and NGXGROUP, among the gainers. Specifically, the market index (All-Share Index) rose by +1,200.24 basis points in today's trading session, indicating a +0.47% increase to close at 254,083.02, while Market Capitalization gained ₦779.31 billion, representing an increase of +0.47%, settling at ₦164.97 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +61.91% and +105.54%, respectively. Approximately 654.28 million units valued at ₦57,362.39 million were transacted across 35,821 deals. As regards volume, GTCO generated 12.06% to emerge the most traded, followed by FIRSTHOLDCO (8.81%), UBA (7.84%), REGALINS (6.10%), and ACCESSCORP with 4.19%. On value traded, DANGCEM generated 20.46% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ETRANZACT led by generating +10.00%, then trailed by SOVRENINS (+9.60%), FTGINSURE (+9.38%), MCNICHOLS (+9.18%), ZICHIS (+8.24%), DANGCEM (+5.82%), and twenty-one others. A total of twenty-six (26) stocks depreciated. With a price depreciation of -10.00%, FIRSTHOLDCO topped the worst performers' chart, followed by LIVESTOCK (-9.70%), TANTALIZER (-8.40%), CILEASING (-7.41%), REGALINS (-7.35%), and NSLTECH (-5.56%). Hence, the market breadth closed on a positive note, as there were 27 gainers and 26 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Industrial goods sector appreciated by +3.41%, followed by the Insurance sector (+0.75%), and the Oil & Gas sector (+0.05%). The Banking and the Consumer goods sectors declined by -2.10% and -0.06%, respectively.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	16.00	17.60	10.00%
SOVRENINS	1.98	2.17	9.60%
FTGINSURE	1.60	1.75	9.38%
MCNICHOLS	4.90	5.35	9.18%
ZICHIS	17.00	18.40	8.24%
DANGCEM	1341.90	1420.00	5.82%
VERITASKAP	1.05	1.11	5.71%
VFDGROUP	12.40	13.10	5.65%
FCMB	10.80	11.20	3.70%
ETI	69.00	71.00	2.90%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIRSTHOLDCO	139.50	125.55	-10.00%
LIVESTOCK	13.40	12.10	-9.70%
TANTALIZER	3.93	3.60	-8.40%
CILEASING	5.40	5.00	-7.41%
REGALINS	0.68	0.63	-7.35%
NSLTECH	0.72	0.68	-5.56%
ELLAHLAKES	7.40	7.00	-5.41%
AVACAP	7.65	7.25	-5.23%
MAYBAKER	39.75	38.00	-4.40%
CHAMPION	9.40	9.00	-4.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	40,568,467	12.06%
FIRSTHOLDCO	Banking	29,640,664	8.81%
UBA	Banking	26,378,021	7.84%
REGALINS	Insurance	20,513,852	6.10%
ACCESSCORP	Banking	14,090,580	4.19%
JAPAULGOLD	Oil & Gas	13,602,957	4.05%
ZENITHBANK	Banking	13,277,001	3.95%
FCMB	Banking	10,097,395	3.00%
SOVRENINS	Insurance	8,756,148	2.60%
FTGINSURE	Insurance	7,919,512	2.36%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
DANGCEM	Industrial	5,232,453,818.30	20.46%
GTCO	Banking	4,905,102,721.50	19.18%
FIRSTHOLDCO	Banking	3,989,917,213.50	15.60%
HBMNG	Industrial	1,889,323,817.40	7.39%
ZENITHBANK	Banking	1,586,912,931.60	6.20%
UBA	Banking	1,129,911,951.75	4.42%
MTNN	Telecom	1,014,231,886.50	3.97%
BUACEMENT	Industrial	738,627,173.00	2.89%
ARADEL	Oil & Gas	640,296,122.00	2.50%
SEPLAT	Oil & Gas	452,438,734.90	1.77%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Thursday, October 29, 2026

Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	0.47%	NGX-30		0.49%		65.14%
Week-on-Week	3.73%	Banking		-2.10%		62.37%
Month-to Date	1.14%	Consumer Goods		-0.06%		1.04%
Quarter-to-Date	1.14%	Industrial Goods		3.41%		114.91%
Year-to-Date	63.28%	Insurance		0.75%		-12.80%
52-Weeks High	254,083.02	Oil & Gas		0.05%		128.04%
52-Weeks Low	141,327.30					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1347.53	1352.87	-0.40%	6.79%	1-Month	16.68%	-0.26%
Exchange Rate - Parallel (₦/$)	1385.00	1380.00	0.36%	6.10%	3-Month	16.97%	-0.25%
Monetary Policy Rate (MPR)	23.00%	23.00%	0.00%	-4.00%	6-Month	17.51%	-0.16%
Crude Oil Price ($/Barrel)	109.55	111.73	-1.95%	77.78%	9-Month	18.14%	-0.08%
Foreign Reserve ($'Bn)	55.26	55.26	0.02%	21.45%	12-Month	18.49%	-0.04%
Inflation Rate	14.63%	14.63%	0.00%	0.18%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2026
-NTB True Yield have a day's lag

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Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com