# THE NIGERIAN EQUITY MARKET SUMMARY

**Tuesday, October 27, 2026**

## Market Maintains Momentum on DANGCEM Gains; Index Up 1.07%

| Key Market Indicators | Units | Today | Previous Day | % Change |
|---|---|---|---|---|
| The All -Share Index | Basis Points | 253,990.06 | 251,290.54 | 1.07% |
| Total Market Cap. | ₦'Trillion | 164.91 | 163.16 | 1.07% |
| Total Volume Traded | Million | 5,233.42 | 329.53 | 1488.15% |
| Total Value Traded | ₦'Million | 441,466.84 | 25,450.32 | 1634.62% |
| Deals | | 35,946 | 43,700 | -17.74% |

The Nigerian Equity market closed trading activities for today in positive territory, as key performance indicators (the NGX-ASI and Market Capitalization) both increased by +1.07%. The market sustained its upward trajectory, despite decliners outnumbering advancers, as continued bargain hunting in select mid-cap and blue-chip stocks including DANGCEM, STANBIC, HONYFLOUR, ACCESSCORP, among others, across key market sectors, lifted the broader market. Specifically, the market index (All-Share Index) rose by +2,699.52 basis points in today's trading session, indicating a +1.07% increase to close at 253,990.06, while Market Capitalization gained ₦1,752.77 billion, representing an increase of +1.07%, settling at ₦164.91 trillion.

Furthermore, market activities were up today as the Total Volume of trades and the Total Value traded increased by +1488.15% and +1634.62%, respectively. Approximately 5,233.42 million units valued at ₦441,466.84 million were transacted across 35,946 deals. As regards volume, HONYFLOUR generated 8.69% to emerge the most traded, followed by GTCO (8.17%), ZENITHBANK (7.34%), UBA (5.77%), and FIRSTHOLDCO with 5.41%. On value traded, DANGCEM generated 19.15% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DANGCEM led by generating +9.80%, then trailed by HONYFLOUR (+9.67%), AVACAP (+9.42%), NAHCO (+8.00%), CUTIX (+4.65%), JAPAULGOLD (+4.53%), and thirteen others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00%, PRESCO topped the worst performers' chart, followed by TRIPPLEG (-9.93%), THOMASWY (-9.85%), AUSTINLAZ (-9.81%), TRANSCORP (-9.70%), and LIVESTOCK (-9.35%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 36 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Industrial goods sector appreciated by +5.50%, followed by the Consumer goods sector (+0.05%), and the Banking sector (+0.01%). The Insurance and the Oil & Gas sectors declined by -2.44% and -0.01%, respectively.

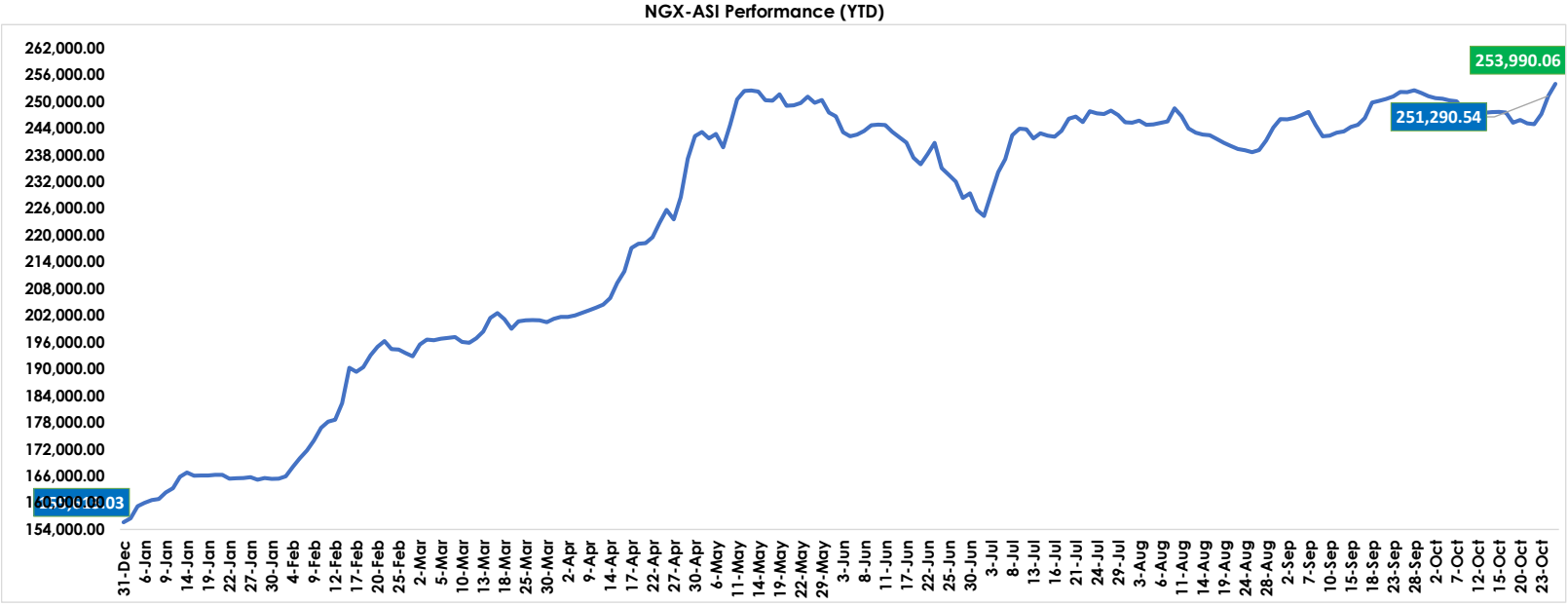
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| DANGCEM | 1222.10 | 1341.90 | 9.80% |
| HONYFLOUR | 19.65 | 21.55 | 9.67% |
| AVACAP | 6.90 | 7.55 | 9.42% |
| NAHCO | 140.00 | 151.20 | 8.00% |
| CUTIX | 2.15 | 2.25 | 4.65% |
| JAPAULGOLD | 2.43 | 2.54 | 4.53% |
| TIP | 23.35 | 24.35 | 4.28% |
| WEMABANK | 29.90 | 31.10 | 4.01% |
| VFDGROUP | 12.00 | 12.40 | 3.33% |
| ACCESSCORP | 27.60 | 28.50 | 3.26% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| PRESCO | 2045.30 | 1840.80 | -10.00% |
| TRIPPLEG | 2.82 | 2.54 | -9.93% |
| THOMASWY | 2.74 | 2.47 | -9.85% |
| AUSTINLAZ | 2.65 | 2.39 | -9.81% |
| TRANSCORP | 36.10 | 32.60 | -9.70% |
| LIVESTOCK | 15.50 | 14.05 | -9.35% |
| FTGINSURE | 1.85 | 1.68 | -9.19% |
| SOVRENINS | 1.95 | 1.80 | -7.69% |
| CMFC | 3.41 | 3.15 | -7.62% |
| CAVERTON | 4.35 | 4.05 | -6.90% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|---|---|---|---|
| HONYFLOUR | Consumer goods | 32,639,288 | 8.69% |
| GTCO | Banking | 30,692,921 | 8.17% |
| ZENITHBANK | Banking | 27,578,535 | 7.34% |
| UBA | Banking | 21,676,909 | 5.77% |
| FIRSTHOLDCO | Banking | 20,326,058 | 5.41% |
| ACCESSCORP | Banking | 14,770,896 | 3.93% |
| JAPAULGOLD | Oil & Gas | 11,641,966 | 3.10% |
| CHAMPION | Consumer goods | 11,532,010 | 3.07% |
| JAIZBANK | Banking | 10,866,408 | 2.89% |
| STANBIC | Banking | 9,980,645 | 2.66% |

| Top 10 Traders By Value | | Value (₦) | % of Mkt Value |
|---|---|---|---|
| DANGCEM | Industrial | 5,389,196,721.50 | 19.15% |
| GTCO | Banking | 3,859,184,123.90 | 13.71% |
| ZENITHBANK | Banking | 3,324,582,573.50 | 11.81% |
| FIRSTHOLDCO | Banking | 3,070,632,518.55 | 10.91% |
| MTNN | Telecom | 2,241,931,124.20 | 7.96% |
| STANBIC | Banking | 1,602,873,482.80 | 5.69% |
| HBMNG | Industrial | 1,292,314,078.80 | 4.59% |
| UBA | Banking | 880,647,443.25 | 3.13% |
| HONYFLOUR | Consumer goods | 697,071,050.45 | 2.48% |
| NGXGROUP | Financial services | 540,853,247.30 | 1.92% |

**NGX-ASI Performance (YTD)**




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**Tuesday, October 27, 2026**

| Market Performance History | | Sector Indices | A-Day Change | YTD % Change |
|---|---|---|---|---|
| A-Day Change | 1.07% | NGX-30 | 1.16% | 65.12% |
| Week-on-Week | 3.29% | Banking | 0.01% | 69.85% |
| Month-to Date | 1.11% | Consumer Goods | 0.05% | 0.97% |
| Quarter-to-Date | 1.11% | Industrial Goods | 5.50% | 108.48% |
| Year-to-Date | 63.22% | Insurance | -2.44% | -13.34% |
| 52-Weeks High | 253,990.06 | Oil & Gas | -0.01% | 128.01% |
| 52-Weeks Low | 141,327.30 | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change |
|---|---|---|---|---|---|---|---|
| Exchange Rate - I&E (₦/$) | 1367.61 | 1361.84 | 0.42% | 5.40% | 1-Month | 16.68% | -0.26% |
| Exchange Rate - Parallel (₦/$) | 1370.00 | 1370.00 | 0.00% | 7.12% | 3-Month | 16.97% | -0.25% |
| Monetary Policy Rate (MPR) | 23.00% | 23.00% | 0.00% | -4.00% | 6-Month | 17.51% | -0.16% |
| Crude Oil Price ($/Barrel) | 109.28 | 110.07 | -0.72% | 77.35% | 9-Month | 18.14% | -0.08% |
| Foreign Reserve ($'Bn) | 55.18 | 55.16 | 0.03% | 21.26% | 12-Month | 18.49% | -0.04% |
| Inflation Rate | 14.63% | 14.63% | 0.00% | 0.18% | | | |

***Note :*** ***-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared***
***-Foreign reserves figures have two-day lag***
***-Inflation figure as at September 2026***
***-NTB True Yield have a day's lag***

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