ATLASS PORTFOLIOS LIMITED

Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, October 26, 2026

Equity Market Opens Week with 1.65% Gain as Bargain Hunting Lifts Market

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	251,290.54	247,222.27	1.65%
Total Market Cap.	₦'Trillion	163.16	160.52	1.65%
Total Volume Traded	Million	329.53	611.68	-46.13%
Total Value Traded	₦'Million	25,450.32	23,141.09	9.98%
Deals		43,700	33,585	30.12%

The Nigerian equity market opened trading for the week on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 1.65%. The rally was led by the Industrial Goods sector, which gained 5.37%, reflecting renewed buying interest and sustained bargain hunting in recently moderated medium and large-cap stocks, despite negative market breadth. DANGCEM, GTCO, ARADEL, and FIRSTHOLDCO were among the key advancers, contributing to the market's positive performance across major sectors. Consequently, the market index (All-Share Index) added 4,068.27 basis points in today's trading session, reflecting a +1.65% increase to close at 251,290.54. Likewise, Market Capitalization gained ₦2,641.49 billion, representing a growth of +1.65%, settling at ₦163.16 trillion.

However, the Total Volume of trades declined by -46.13% while the Total Value traded, on the other hand, increased by +9.98%. Approximately 329.53 million units valued at ₦25,450.32 million were transacted across 43,700 deals. As regards volume, ZENITHBANK generated 7.91% to emerge the most traded, followed by UBA (7.32%), ACCESSCORP (5.50%), FIDELITYBK (5.35%), and FIRSTHOLDCO with 4.39%. On value traded, DANGCEM generated 25.17% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, DANGCEM led by generating +10.00%, then trailed by HONYFLOUR (+9.78%), ROYALEX (+9.18%), NGXGROUP (+8.20%), FIRSTHOLDCO (+7.56%), AFRIPRUD (+5.88%), and eighteen others. A total of thirty (30) stocks depreciated. With a price depreciation of -9.59%, ABCTRANS topped the worst performers' chart, followed by CAVERTON (-9.38%), LIVESTOCK (-9.09%), CHAMPION (-8.16%), PZ (-7.61%), and DAARCOMM (-7.59%). Hence, the market breadth closed on a negative note, as there were 24 gainers and 30 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Industrial goods sector led by +5.37%, followed by the Banking sector (+2.34%), the Oil & Gas sector (+0.88%), and the Insurance sector (+0.67%). Only the Consumer goods declined by -0.06%.

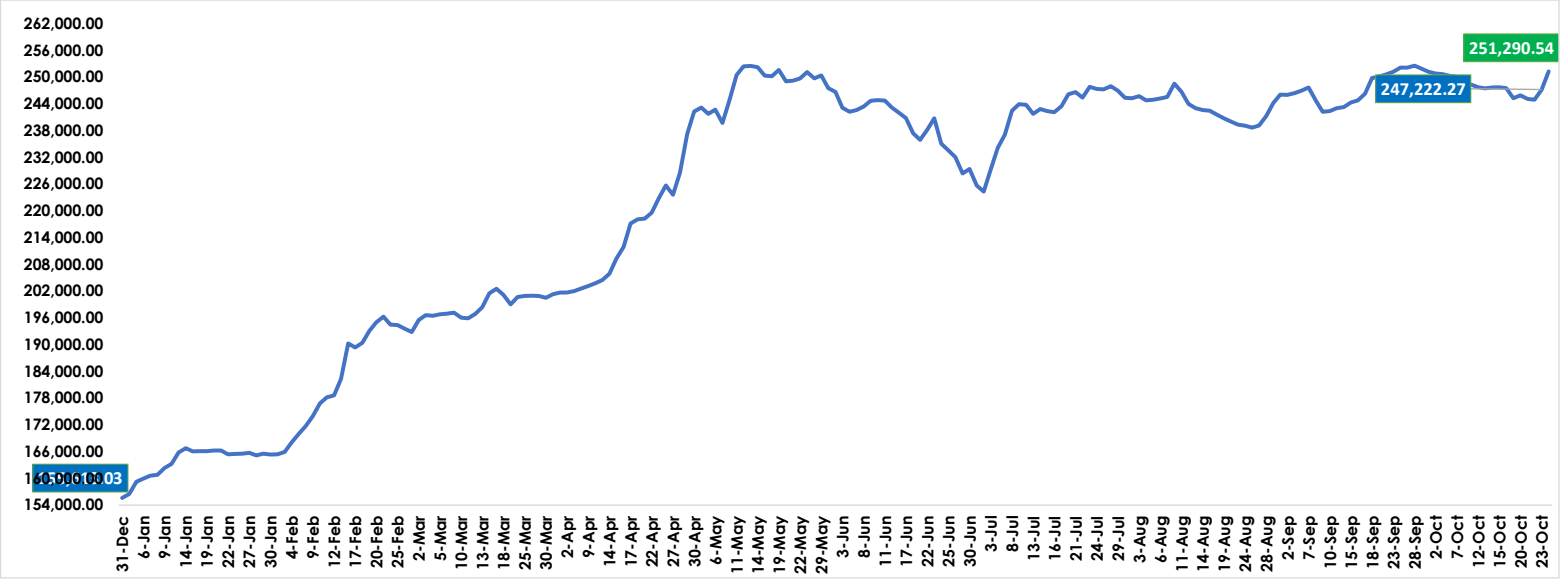
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGCEM	1111.00	1222.10	10.00%
HONYFLOUR	17.90	19.65	9.78%
ROYALEX	0.98	1.07	9.18%
NGXGROUP	152.50	165.00	8.20%
FIRSTHOLDCO	144.10	155.00	7.56%
AFRIPRUD	10.20	10.80	5.88%
THOMASWY	2.60	2.74	5.38%
NPFMCRFBK	4.10	4.30	4.88%
AIICO	3.83	3.99	4.18%
CWG	18.05	18.80	4.16%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	7.30	6.60	-9.59%
CAVERTON	4.80	4.35	-9.38%
LIVESTOCK	17.05	15.50	-9.09%
CHAMPION	9.80	9.00	-8.16%
PZ	68.95	63.70	-7.61%
DAARCOMM	1.45	1.34	-7.59%
GUINEAINS	0.93	0.86	-7.53%
AUSTINLAZ	2.85	2.65	-7.02%
TIP	25.00	23.35	-6.60%
AVACAP	7.30	6.90	-5.48%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	25,919,029	7.91%
UBA	Banking	23,993,882	7.32%
ACCESSCORP	Banking	18,005,580	5.50%
FIDELITYBK	Banking	17,539,029	5.35%
FIRSTHOLDCO	Banking	14,373,166	4.39%
CHAMS	ICT	13,457,393	4.11%
FCMB	Banking	13,128,684	4.01%
GTCO	Banking	13,065,434	3.99%
HONYFLOUR	Consumer goods	10,169,428	3.10%
WAPIC	Financial services	10,089,562	3.08%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
DANGCEM	Industrial	6,390,288,288.40	25.17%
ZENITHBANK	Banking	3,109,909,800.00	12.25%
ARADEL	Oil & Gas	3,073,599,634.20	12.10%
MTNN	Telecom	2,377,365,241.50	9.36%
FIRSTHOLDCO	Banking	2,101,121,350.70	8.27%
GTCO	Banking	1,636,180,519.70	6.44%
UBA	Banking	979,614,373.65	3.86%
NGXGROUP	Financial services	929,867,463.70	3.66%
ACCESSCORP	Banking	487,829,486.80	1.92%
HBMNG	Industrial	437,034,643.20	1.72%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	1.65%	NGX-30	1.76%	63.24%
Week-on-Week	2.45%	Banking	2.34%	69.84%
Month-to Date	0.03%	Consumer Goods	-0.06%	0.93%
Quarter-to-Date	0.03%	Industrial Goods	5.37%	97.62%
Year-to-Date	61.48%	Insurance	0.67%	-11.17%
52-Weeks High	252,566.84	Oil & Gas	0.88%	128.03%
52-Weeks Low	141,327.30			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1361.84	1344.4	1.28%	5.80%	1-Month	16.68%	-0.26%
Exchange Rate - Parallel (₦/$)	1370.00	1365.00	0.36%	7.12%	3-Month	16.97%	-0.25%
Monetary Policy Rate (MPR)	23.00%	23.00%	0.00%	-4.00%	6-Month	17.51%	-0.16%
Crude Oil Price ($/Barrel)	110.07	116.19	-5.27%	78.63%	9-Month	18.14%	-0.08%
Foreign Reserve ($'Bn)	55.16	55.15	0.03%	21.23%	12-Month	18.49%	-0.04%
Inflation Rate	14.63%	14.63%	0.00%	0.18%			

Note : ***-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared***
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2026
-NTB True Yield have a day's lag

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