

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, October 20, 2026

Equity Market Returns to Positive Territory as NGX-ASI Gains 0.26

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	245,911.13	245,278.34	0.26%
Total Market Cap.	₦ Trillion	159.67	159.26	0.26%
Total Volume Traded	Million	348.75	349.40	-0.19%
Total Value Traded	₦ Million	25,877.06	18,030.34	43.52%
Deals		32,639	43,193	-24.43%

The Nigerian Equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by +0.26%. The uptick was driven by renewed bargain hunting in recently moderated mid-cap and blue-chip stocks including HBMNG, UNILEVER, NASCON, FCMB, among others, across key market sectors. Specifically, the market index (All-Share Index) rose by +632.79 basis points in today's trading session, indicating a +0.26% increase to close at 245,911.13, while Market Capitalization gained ₦410.86 billion, representing an increase of +0.26%, settling at ₦159.67 trillion.

However, the Total Volume of trades decreased by -0.19% while the Total Value traded, on the other hand, increased by +43.52%. Approximately 348.75 million units valued at ₦25,877.06 million were transacted across 32,639 deals. As regards volume, UBA generated 13.86% to emerge the most traded, followed by FCMB (8.67%), ZENITHBANK (6.05%), GTCO (4.62%), and DANGSUGAR with 2.67%. On value traded, ARADEL generated 19.82% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AUSTINLAZ led by generating +9.97%, then trailed by ABCTTRANS (+9.92%), CUTIX (+9.91%), THOMASWY (+9.77%), CAVERTON (+9.76%), LASACO (+8.57%), and twenty-two others. A total of twenty-one (21) stocks depreciated. With a price depreciation of -9.76%, LIVESTOCK topped the worst performers' chart, followed by GUINEAINS (-7.78%), NPFMCRRFBK (-5.75%), MBENEFIT (-4.69%), AIICO (-3.06%), and NGXGROUP (-3.03%). Hence, the market breadth closed on a positive note, as there were 28 gainers and 21 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Industrial goods sector appreciated by +1.17%, followed by the Consumer goods sector (+0.29%), and the Oil & gas sector (+0.01%). The Banking and the Insurance sectors declined by -0.15% each.

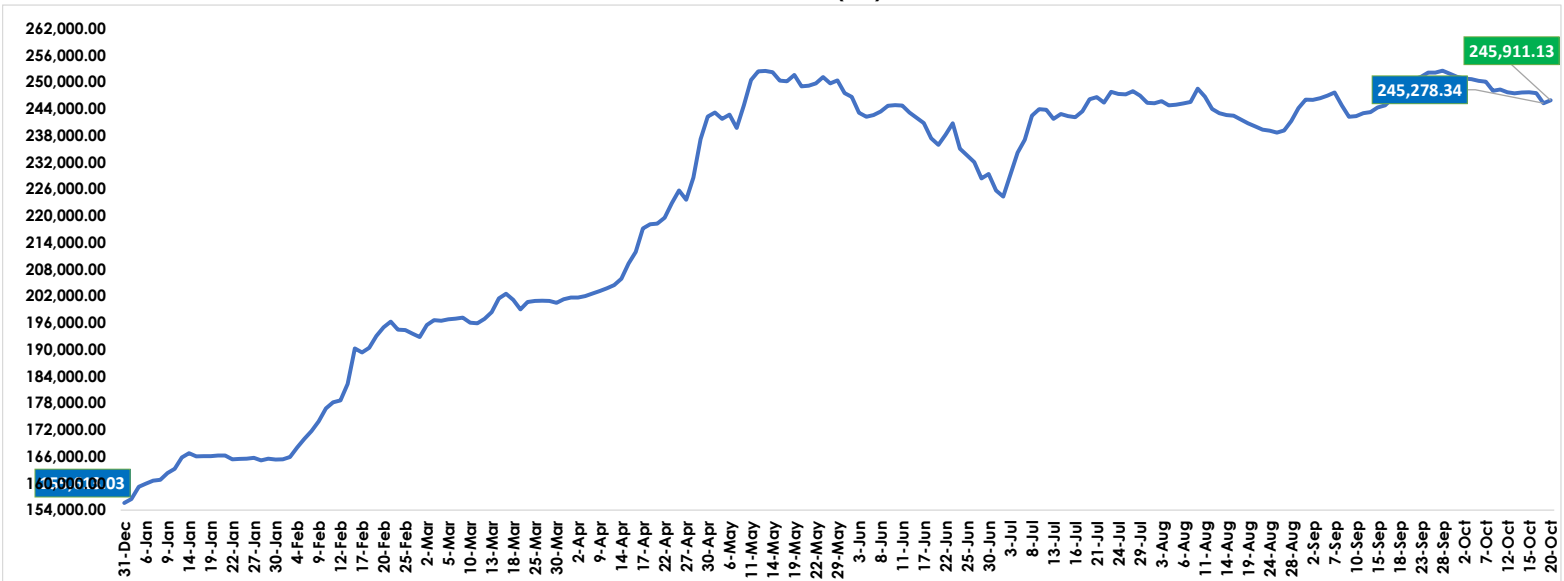
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	3.21	3.53	9.97%
ABCTTRANS	6.05	6.65	9.92%
CUTIX	2.12	2.33	9.91%
THOMASWY	2.66	2.92	9.77%
CAVERTON	4.10	4.50	9.76%
LASACO	1.75	1.90	8.57%
NASCON	171.00	183.50	7.31%
ROYALEX	1.01	1.08	6.93%
HBMNG	355.00	379.00	6.76%
CMFC	3.64	3.86	6.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	18.95	17.10	-9.76%
GUINEAINS	0.90	0.83	-7.78%
NPFMCRRFBK	4.35	4.10	-5.75%
MBENEFIT	3.20	3.05	-4.69%
AIICO	3.92	3.80	-3.06%
NGXGROUP	165.00	160.00	-3.03%
UPDC	3.95	3.85	-2.53%
MCNICHOLS	5.30	5.20	-1.89%
PZ	64.50	63.50	-1.55%
FTNCOCOA	7.61	7.50	-1.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UBA	Banking	48,141,088	13.86%
FCMB	Banking	30,115,068	8.67%
ZENITHBANK	Banking	21,009,441	6.05%
GTCO	Banking	16,065,188	4.62%
DANGSUGAR	Consumer goods	9,271,525	2.67%
CHAMS	ICT	9,102,393	2.62%
UNILEVER	Consumer goods	9,090,483	2.62%
CMFC	Financial services	8,732,381	2.51%
FIRSTHOLDCO	Banking	8,605,249	2.48%
AIICO	Insurance	8,208,791	2.36%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	5,111,191,784.30	19.82%
MTNN	3,368,457,069.60	13.06%
ZENITHBANK	2,594,151,987.30	10.06%
UBA	2,118,102,030.05	8.21%
GTCO	1,970,410,909.10	7.64%
HBMNG	1,440,692,512.00	5.59%
FIRSTHOLDCO	1,122,044,146.95	4.35%
UNILEVER	989,534,295.20	3.84%
NASCON	917,253,697.10	3.56%
DANGSUGAR	619,030,750.50	2.40%

NGX-ASI Performance (YTD)



Tuesday, October 20, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.26%	NGX-30	↑		0.27% ↑		59.42%
Week-on-Week	↓	-0.65%	Banking	↓		-0.15% ↑		64.48%
Month-to-Date	↓	-2.11%	Consumer Goods	↑		0.29% ↑		1.68%
Quarter-to-Date	↓	-2.11%	Industrial Goods	↑		1.17% ↑		80.73%
Year-to-Date	↑	58.03%	Insurance	↓		-0.15% ↓		-10.17%
52-Weeks High		252,566.84	Oil & Gas	↑		0.01% ↑		131.84%
52-Weeks Low		141,327.30						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1333.72	1332.26 ↑	0.11% ↑	7.74%	1-Month	16.85% ↓	-0.14%
Exchange Rate - Parallel (₺/\$)	1365.00	1365.00 →	0.00% ↑	7.46%	3-Month	16.84% ↓	-0.13%
Monetary Policy Rate (MPR)	23.00%	23.00% →	0.00% ↓	-4.00%	6-Month	17.20% ↓	-0.29%
Crude Oil Price (\$/Barrel)	109.09	107.79 ↑	1.21% ↑	77.04%	9-Month	18.10% ↓	-0.05%
Foreign Reserve (\$'Bn)	55.09	55.09 ↑	0.01% ↑	21.08%	12-Month	18.61% →	0.00%
Inflation Rate	14.63%	14.63% →	0.00% ↑	0.18%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at September 2026
- NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com