

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, October 15, 2026

Equity Market Closes Marginally Higher as ARADEL Leads 0.01% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	247,707.13	247,673.65	↑ 0.01%
Total Market Cap.	₦Trillion	160.83	160.81	↑ 0.01%
Total Volume Traded	Million	286.76	314.91	↓ -8.94%
Total Value Traded	₦Million	15,311.77	28,591.97	↓ -46.45%
Deals		30,247	30,956	↓ -2.29%

The Nigerian Equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by a marginal +0.01%. Led mostly by the Oil & Gas sector, the market rose slightly amid continued bargain hunting in recently moderated medium and large-cap stocks across key market sectors. Gainers included ARADEL, OANDO, FIRTHOLDCO, ETI, among others. Specifically, the market index (All-Share Index) rose by +33.48 basis points in today's trading session, indicating a +0.01% increase to close at 247,707.13, while Market Capitalization gained ₦21.74 billion, representing an increase of +0.01%, settling at ₦160.83 trillion.

However, the Total Volume of trades and the Total Value traded declined by -8.94% and -46.45%, respectively. Approximately 286.76 million units valued at ₦15,311.77 million were transacted across 30,247 deals. As regards volume, UBA generated 12.80% to emerge the most traded, followed by GTCO (6.70%), ACCESSCORP (5.98%), VFDGROUP (5.02%), and ZENITHBANK with 4.34%. On value traded, GTCO generated 16.05% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, MULTITREX and ZICHIS led by generating +10.00% each, then trailed by AUSTINLAZ (+9.92%), CWG (+9.86%), OMATEK (+9.77%), LIVESTOCK (+9.73%), FTGINSURE (+8.57%), and nineteen others. A total of twenty-four (24) stocks depreciated. With a price depreciation of -9.95%, ENAMELWA topped the worst performers' chart, followed by NASCON (-9.48%), THOMASWY (-6.38%), DAARCOMM (-6.37%), LEGENDINT (-5.80%), and ABBEYBANK (-5.00%). Hence, the market breadth closed on a positive note, as there were 26 gainers and 24 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Oil & Gas sector appreciated by +2.64%, followed by the Banking sector (+0.23%), the Consumer goods sector (+0.05%), and the Industrial goods sector (+0.001%). Only the Insurance sector declined by -0.21%.

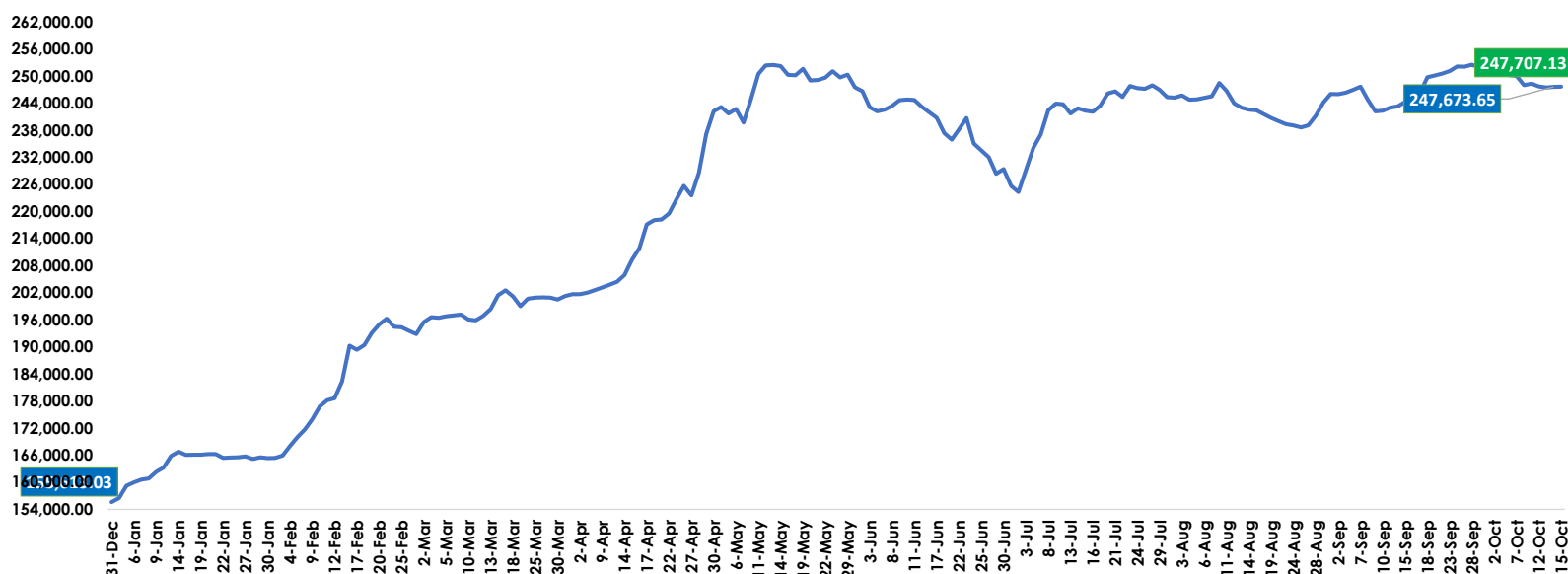
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTITREX	0.50	0.55	10.00%
ZICHIS	16.30	17.93	10.00%
AUSTINLAZ	2.42	2.66	9.92%
CWG	18.25	20.05	9.86%
OMATEK	1.33	1.46	9.77%
LIVESTOCK	16.95	18.60	9.73%
FTGINSURE	1.75	1.90	8.57%
ARADEL	1400.00	1499.90	7.14%
NIDF	147.70	158.00	6.97%
UPL	4.70	5.00	6.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ENAMELWA	40.70	36.65	-9.95%
NASCON	188.90	171.00	-9.48%
THOMASWY	2.35	2.20	-6.38%
DAARCOMM	1.57	1.47	-6.37%
LEGENDINT	3.45	3.25	-5.80%
ABBEBANK	7.00	6.65	-5.00%
WAPIC	2.50	2.40	-4.00%
JAPPAUGOLD	2.68	2.58	-3.73%
FTNCOCOA	7.89	7.61	-3.55%
MBENEFIT	3.21	3.11	-3.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UBA	Banking	36,369,840	12.80%
GTCO	Banking	19,035,066	6.70%
ACCESSCORP	Banking	16,975,338	5.98%
VFDGROUP	Financial services	14,256,529	5.02%
ZENITHBANK	Banking	12,336,049	4.34%
CMFC	Financial services	11,825,394	4.16%
LINKASSURE	Financial services	11,404,896	4.01%
FIRTHOLDCO	Banking	10,850,935	3.82%
INTENEGINS	Insurance	10,055,503	3.54%
CHAMS	ICT	7,730,864	2.72%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,436,630,826.60	16.05%
ARADEL	2,180,078,565.30	14.36%
ZENITHBANK	1,575,465,534.90	10.38%
UBA	1,564,769,169.55	10.31%
FIRTHOLDCO	1,427,560,057.20	9.40%
MTNN	999,988,898.10	6.59%
ACCESSCORP	482,630,510.30	3.18%
STANBIC	406,316,689.40	2.68%
ETI	365,719,777.15	2.41%
SEPLAT	305,204,467.10	2.01%

NGX-ASI Performance (YTD)



Thursday, October 15, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.01%	NGX-30	→		0.00% ↑	60.58%
Week-on-Week	↓	-0.14%	Banking	↑		0.23% ↑	68.65%
Month-to-Date	↓	-1.40%	Consumer Goods	↑		0.05% ↑	1.46%
Quarter-to-Date	↓	-1.40%	Industrial Goods	→		0.00% ↑	83.97%
Year-to-Date	↑	59.18%	Insurance	↓		-0.21% ↓	-9.18%
52-Weeks High		252,566.84	Oil & Gas	↑		2.64% ↑	131.97%
52-Weeks Low		141,327.30					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1332.59	1332.97 ↓	-0.03% ↑	7.82%	1-Month	16.82% ↓	-0.11%
Exchange Rate - Parallel (₪/\$)	1365.00	1370.00 ↓	-0.37% ↑	7.46%	3-Month	17.09% ↑	0.24%
Monetary Policy Rate (MPR)	23.00%	23.00% →	0.00% ↓	-4.00%	6-Month	17.52% →	0.00%
Crude Oil Price (\$/Barrel)	104.57	105.81 ↓	-1.17% ↑	69.70%	9-Month	18.31% ↓	-0.04%
Foreign Reserve (\$'Bn)	55.10	55.10 ↑	0.00% ↑	21.10%	12-Month	18.63% →	0.00%
Inflation Rate	14.63%	15.39% ↑	0.76% ↑	0.18%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at August 2026
- NTB True Yield have a day's lag

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