

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, October 14, 2026

Market Rebounds Slightly as Bargain Hunting Lifts NGX-ASI by 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,673.65	247,513.63	↑ 0.06%
Total Market Cap.	₦Trillion	160.81	160.71	↑ 0.06%
Total Volume Traded	Million	314.91	394.20	↓ -20.11%
Total Value Traded	₦Million	28,591.97	21,381.60	↑ 33.72%
Deals		30,956	38,707	↓ -20.02%

The Nigerian Equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by +0.06%. The uptick was driven by renewed bargain hunting in recently moderated mid-cap and blue-chip stocks including WEMABANK, ARADEL, ACCESSCORP, AFRIPRUD, among others, across key market sectors. Specifically, the market index (All-Share Index) rose by +160.02 basis points in today's trading session, indicating a +0.06% increase to close at 247,673.65, while Market Capitalization gained ₦103.90 billion, representing an increase of +0.06%, settling at ₦160.81 trillion.

Conversely, the Total Volume of trades decreased by -20.11% while the Total Value traded, on the other hand, increased by +33.72%. Approximately 314.91 million units valued at ₦28,591.97 million were transacted across 30,956 deals. As regards volume, ACCESSCORP generated 32.07% to emerge the most traded, followed by ZENITHBANK (5.74%), LIVESTOCK (4.32%), GTCO (3.93%), and UBA with 3.79%. On value traded, ACCESSCORP generated 19.52% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AUSTINLAZ led by generating +10.00%, then trailed by ETRANZACT (+9.76%), LIVESTOCK (+9.71%), CMFC (+9.60%), FTGINSURE (+9.38%), NSLTECH (+9.09%), and twenty-five others. A total of sixteen (16) stocks depreciated. With a price depreciation of -6.02%, UPDC topped the worst performers' chart, followed by REGALINS (-4.88%), VERITASKAP (-3.57%), RTBRISCOE (-3.14%), CHAMS (-2.78%), and FIDELITYBK (-1.72%). Hence, the market breadth closed on a positive note, as there were 31 gainers and 16 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Oil & Gas sector appreciated by +0.57%, followed by the Insurance sector (+0.36%), the Banking sector (+0.14%), and the Industrial goods sector (+0.001%). Only the Consumer goods sector declined by -0.23%.

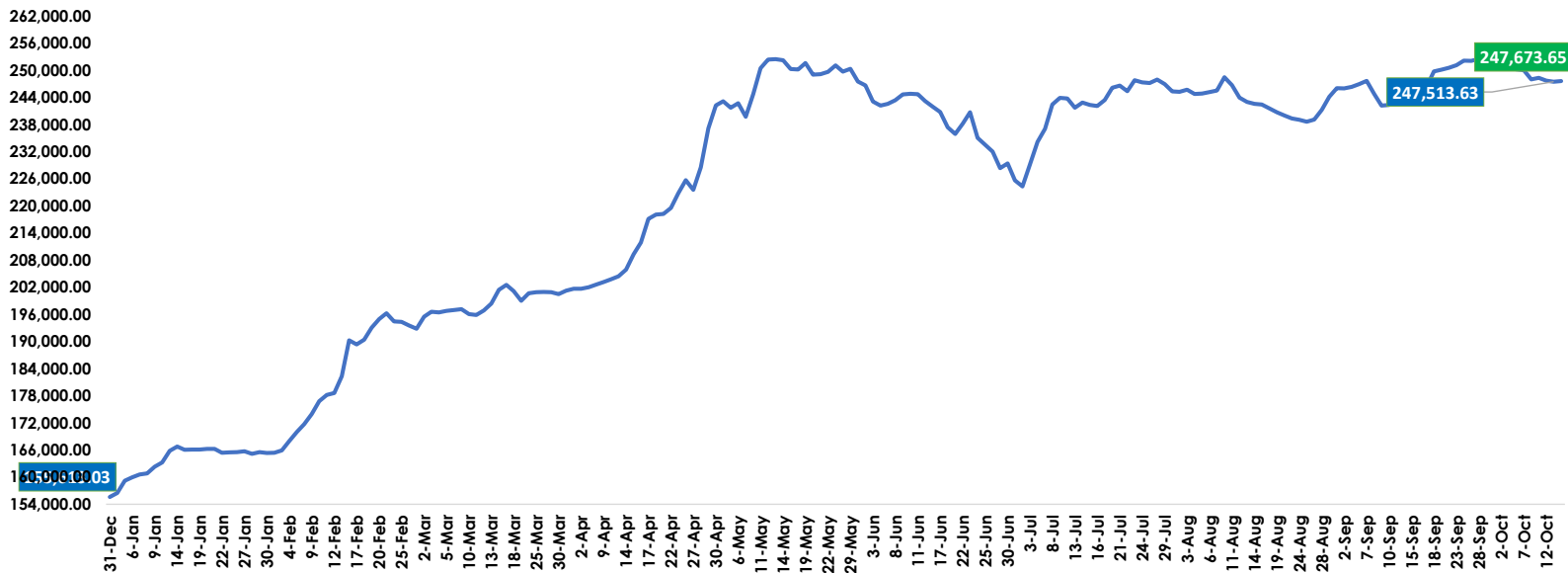
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	2.20	2.42	10.00%
ETRANZACT	14.35	15.75	9.76%
LIVESTOCK	15.45	16.95	9.71%
CMFC	3.23	3.54	9.60%
FTGINSURE	1.60	1.75	9.38%
NSLTECH	0.66	0.72	9.09%
MULTITREX	0.46	0.50	8.70%
GUINEAINS	0.94	1.00	6.38%
DAARCOMM	1.48	1.57	6.08%
AFRIPRUD	10.20	10.80	5.88%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	4.15	3.90	-6.02%
REGALINS	0.82	0.78	-4.88%
VERITASKAP	1.12	1.08	-3.57%
RTBRISCOE	9.55	9.25	-3.14%
CHAMS	3.60	3.50	-2.78%
FIDELITYBK	20.35	20.00	-1.72%
UCAP	16.95	16.70	-1.47%
HONYFLOUR	17.90	17.65	-1.40%
NB	76.00	75.00	-1.32%
OANDO	35.00	34.55	-1.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	99,365,975	32.07%
ZENITHBANK	Banking	17,771,602	5.74%
LIVESTOCK	Agriculture	13,383,459	4.32%
GTCO	Banking	12,169,864	3.93%
UBA	Banking	11,743,883	3.79%
NSLTECH	Services	9,755,516	3.15%
MBENEFIT	Financial services	9,164,566	2.96%
GUINEAINS	Insurance	7,842,072	2.53%
WAPIC	Insurance	5,388,247	1.74%
JAPAUFGOLD	Oil & Gas	5,043,459	1.63%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ACCESSCORP	2,749,877,812.80	19.52%
ZENITHBANK	2,273,407,423.90	16.14%
GTCO	1,557,870,994.10	11.06%
ARADEL	1,302,497,170.30	9.25%
MTNN	981,718,497.40	6.97%
HBMNG	938,179,906.00	6.66%
FIRSTHOLDCO	660,416,599.65	4.69%
UBA	504,704,100.30	3.58%
NB	243,828,918.25	1.73%
NGXGROUP	243,006,660.50	1.72%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.06%	NGX-30	↑		0.06%	60.58%
Week-on-Week	↓	-0.97%	Banking	↑		0.14%	68.27%
Month-to-Date	↓	-1.41%	Consumer Goods	↓		-0.23%	1.41%
Quarter-to-Date	↓	-1.41%	Industrial Goods	→		0.00%	83.97%
Year-to-Date	↑	59.16%	Insurance	↑		0.36%	-9.00%
52-Weeks High		252,566.84	Oil & Gas	↑		0.57%	126.00%
52-Weeks Low		141,327.30					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1332.97	1332.1	↑	0.07%	7.80%	1-Month	16.82% ↓ -0.11%
Exchange Rate - Parallel (₪/\$)	1370.00	1370.00	→	0.00%	7.12%	3-Month	17.09% ↑ 0.24%
Monetary Policy Rate (MPR)	23.00%	23.00%	→	0.00%	-4.00%	6-Month	17.52% → 0.00%
Crude Oil Price (\$/Barrel)	105.81	105.11	↑	0.67%	71.71%	9-Month	18.31% ↓ -0.04%
Foreign Reserve (\$'Bn)	55.08	55.08	→	0.00%	21.04%	12-Month	18.63% → 0.00%
Inflation Rate	15.39%	15.39%	→	0.00%	0.94%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at August 2026
- NTB True Yield have a day's lag

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