

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, October 13, 2026

Equity Market Slides Further as Index Declines 0.09%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,513.63	247,736.24	↓ -0.09%
Total Market Cap.	₦ Trillion	160.71	160.85	↓ -0.09%
Total Volume Traded	Million	394.20	368.23	↑ 7.05%
Total Value Traded	₦ Million	21,381.60	16,126.39	↑ 32.59%
Deals		38,707	49,653	↓ -22.04%

The Nigerian Equity market closed trading activities for today in red, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.09%. Even as advancers exceeded decliners, the market declined amid sustained selling pressure in medium and large cap stocks, which weighed on market performance and dragged the key indicators lower. FIRSTHOLDCO, WEMABANK, GTCO, DANGSUGAR, among others, posted significant losses. Consequently, the market index (All-Share Index) fell by -222.61 basis points in today's trading session, indicating a -0.09% decline to close at 247,513.63, while Market Capitalization fell by ₦144.54 billion, representing a decline of -0.09%, settling at ₦160.71 trillion.

However, the Total Volume of trades and the Total Value traded increased by +7.05% and +32.59%, respectively. Approximately 394.20 million units valued at ₦21,381.60 million were transacted across 38,707 deals. As regards volume, ACCESSCORP generated 14.72% to emerge the most traded, followed by LIVESTOCK (12.40%), GTCO (6.30%), UBA (5.87%), and ZENITHBANK with 4.30%. On value traded, GTCO generated 14.78% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ETRANZACT led by generating +9.96%, then trailed by WAPIC (+7.83%), DAARCOMM (+7.25%), LIVESTOCK (+6.92%), CHAMS (+5.88%), ETI (+5.22%), and eighteen others. A total of twenty (20) stocks depreciated. With a price depreciation of -6.85%, LEGENDINT topped the worst performers' chart, followed by OMATEK (-6.43%), NSLTECH (-5.71%), MBENEFIT (-5.49%), AIICO (-4.39%), and CWG (-3.69%). Hence, the market breadth closed on a positive note, as there were 24 gainers and 20 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors increased. The Banking sector decreased by -0.79%, followed by the Insurance sector (-0.38%), and the Industrial goods sector (-0.001%). The Consumer goods and Oil & Gas sectors increased by +0.14% and +0.11%, respectively.

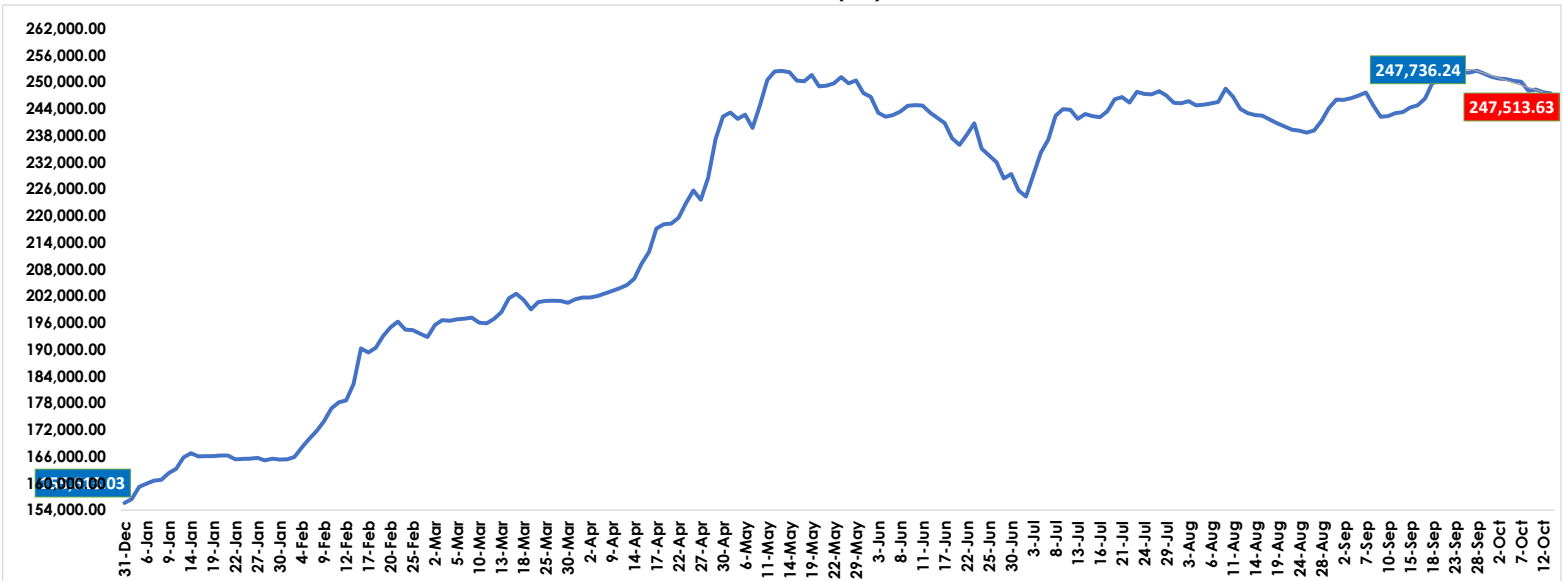
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	13.05	14.35	9.96%
WAPIC	2.30	2.48	7.83%
DAARCOMM	1.38	1.48	7.25%
LIVESTOCK	14.45	15.45	6.92%
CHAMS	3.40	3.60	5.88%
ETI	67.00	70.50	5.22%
FTNCOCOA	7.55	7.89	4.50%
JAPAUFGOLD	2.55	2.66	4.31%
OANDO	33.65	35.00	4.01%
SOVRENINS	2.12	2.20	3.77%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	3.65	3.40	-6.85%
OMATEK	1.40	1.31	-6.43%
NSLTECH	0.70	0.66	-5.71%
MBENEFIT	3.28	3.10	-5.49%
AIICO	4.10	3.92	-4.39%
CWG	18.95	18.25	-3.69%
GUINEAINS	0.97	0.94	-3.09%
WEMABANK	31.00	30.20	-2.58%
ELLAHLAKES	8.00	7.80	-2.50%
THOMASWY	2.41	2.35	-2.49%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	57,019,841	14.72%
LIVESTOCK	Agriculture	48,027,656	12.40%
GTCO	Banking	24,415,730	6.30%
UBA	Banking	22,751,986	5.87%
ZENITHBANK	Banking	16,665,519	4.30%
CHAMS	ICT	16,508,891	4.26%
ETI	Banking	15,042,105	3.88%
FIRSTHOLDCO	Banking	14,294,964	3.69%
AVACAP	Financial services	10,959,008	2.83%
JAIZBANK	Banking	8,912,537	2.30%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	3,127,374,946.00	14.78%
ZENITHBANK	2,135,583,147.50	10.09%
FIRSTHOLDCO	1,950,235,883.50	9.22%
MTNN	1,882,349,580.90	8.90%
ACCESSCORP	1,609,084,413.70	7.60%
ARADEL	1,600,657,630.00	7.56%
ETI	1,044,798,830.25	4.94%
UBA	979,979,385.30	4.63%
LIVESTOCK	757,531,764.55	3.58%
STANBIC	645,095,088.00	3.05%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.09%	NGX-30	↓	-0.12%	↑	60.48%
Week-on-Week	↓	-1.10%	Banking	↓	-0.79%	↑	68.03%
Month-to-Date	↓	-1.47%	Consumer Goods	↑	0.14%	↑	1.65%
Quarter-to-Date	↓	-1.47%	Industrial Goods	↓	0.00%	↑	83.96%
Year-to-Date	↑	59.06%	Insurance	↓	-0.38%	↓	-9.32%
52-Weeks High		252,566.84	Oil & Gas	↑	0.11%	↑	124.71%
52-Weeks Low		141,327.30					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1332.10	1331.19	↑	0.07%	7.86%	1-Month	16.93% ↑ 0.42%
Exchange Rate - Parallel (₺/\$)	1370.00	1370.00	→	0.00%	7.12%	3-Month	16.85% ↑ 0.15%
Monetary Policy Rate (MPR)	23.00%	23.00%	→	0.00%	-4.00%	6-Month	17.52% ↑ 0.14%
Crude Oil Price (\$/Barrel)	105.11	106.64	↓	-1.43%	70.58%	9-Month	18.35% ↑ 0.28%
Foreign Reserve (\$'Bn)	55.08	55.07	↑	0.02%	21.04%	12-Month	18.63% ↑ 0.02%
Inflation Rate	15.39%	15.39%	→	0.00%	0.94%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at August 2026
- NTB True Yield have a day's lag

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