

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, October 7, 2026

NGX-ASI Drops 0.07% as Local Bourse Edges Lower

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	250,096.75	250,273.50	↓ -0.07%
Total Market Cap.	₦Trillion	162.39	162.50	↓ -0.07%
Total Volume Traded	Million	446.99	579.26	↓ -22.83%
Total Value Traded	₦Million	22,953.68	36,074.23	↓ -36.37%
Deals		38,905	41,072	↓ -5.28%

The Nigerian Equity market closed trading activities for today on a negative note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both declined by -0.07%. The bearish performance was driven by continued selloffs in medium and large-cap stocks including OANDO, TRANSCORP, PZ, DANGSUGAR, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -176.75 basis points in today's trading session, indicating a -0.07% decline to close at 250,096.75, while Market Capitalization fell by ₦110.16 billion, representing a decline of -0.07%, settling at ₦162.39 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -22.83% and -36.37%, respectively. Approximately 446.99 million units valued at ₦22,953.68 million were transacted across 38,905 deals. As regards volume, ZENITHBANK generated 7.87% to emerge the most traded, followed by CMFC (7.38%), ACCESSCORP (5.70%), MULTITREX (5.50%), and SOVRENINS with 5.49%. On value traded, ZENITHBANK generated 20.77% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRIPPLEG led by generating +9.96%, then trailed by CMFC (+9.86%), CHAMPION (+9.50%), WAPIC (+9.24%), MULTITREX (+8.33%), ROYALEX (+8.00%), and sixteen others. A total of thirty (30) stocks depreciated. With a price depreciation of -9.74%, THOMASWY topped the worst performers' chart, followed by SOVRENINS (-7.60%), LIVINGTRUST (-7.25%), NEIMETH (-4.61%), VERITASKAP (-4.42%), and JAPAUFGOLD (-3.33%). Hence, the market breadth closed on a negative note, as there were 22 gainers and 30 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector decreased by -0.36%, followed by the Oil & Gas sector (-0.09%), and the Consumer goods sector (-0.08%). The Insurance and Industrial goods sectors rose by 0.03% and 0.002%, respectively.

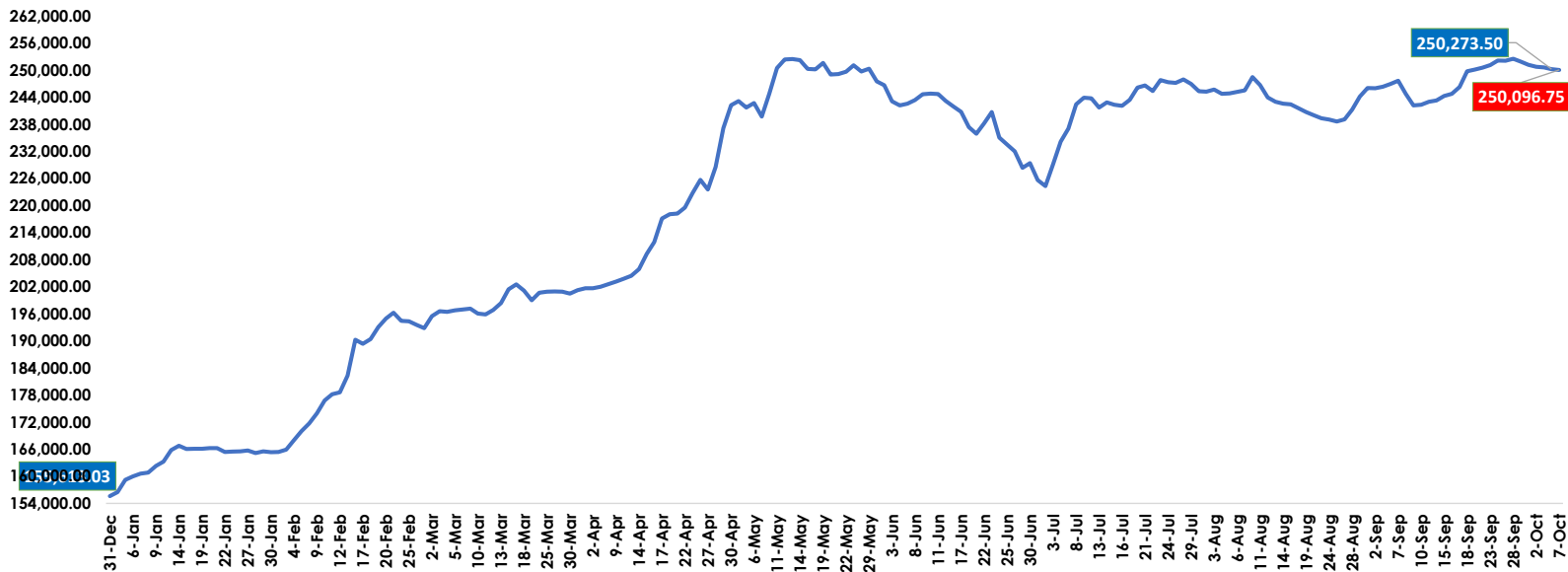
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.81	3.09	9.96%
CMFC	3.65	4.01	9.86%
CHAMPION	10.00	10.95	9.50%
WAPIC	2.38	2.60	9.24%
MULTITREX	0.36	0.39	8.33%
ROYALEX	1.00	1.08	8.00%
GUINEAINS	0.73	0.78	6.85%
NSLTECH	0.70	0.73	4.29%
CADBURY	58.00	59.70	2.93%
LIVESTOCK	10.70	11.00	2.80%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	2.67	2.41	-9.74%
SOVRENINS	2.50	2.31	-7.60%
LIVINGTRUST	3.45	3.20	-7.25%
NEIMETH	7.60	7.25	-4.61%
VERITASKAP	1.13	1.08	-4.42%
JAPAUFGOLD	2.70	2.61	-3.33%
OANDO	34.10	33.00	-3.23%
WEMABANK	31.50	30.55	-3.02%
MCNICHOLS	5.05	4.90	-2.97%
TRANSCORP	37.50	36.50	-2.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ZENITHBANK	Banking	34,900,901	7.87%
CMFC	Financial services	32,757,637	7.38%
ACCESSCORP	Banking	25,277,007	5.70%
MULTITREX	Consumer goods	24,386,509	5.50%
SOVRENINS	Insurance	24,371,008	5.49%
GTCO	Banking	21,160,817	4.77%
JAIZBANK	Banking	18,477,060	4.17%
UBA	Banking	18,344,658	4.14%
CHAMS	ICT	18,052,173	4.07%
LIVESTOCK	Agriculture	15,969,873	3.60%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	4,742,879,833.80	20.77%
ARADEL	2,943,834,019.60	12.89%
GTCO	2,794,262,246.30	12.23%
MTNN	1,767,501,642.10	7.74%
DANGCEM	1,430,023,801.70	6.26%
FIRSTHOLDCO	967,206,175.45	4.23%
UBA	818,229,929.15	3.58%
ACCESSCORP	758,435,154.75	3.32%
HBMNG	644,471,609.80	2.82%
BUACEMENT	582,728,773.80	2.55%

NGX-ASI Performance (YTD)



Wednesday, October 7, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.07%	NGX-30	↓	-0.07%	↑	62.25%
Week-on-Week	↓	-0.44%	Banking	↓	-0.36%	↑	74.46%
Month-to Date	↓	-0.44%	Consumer Goods	↓	-0.08%	↑	1.21%
Quarter-to-Date	↓	-0.44%	Industrial Goods	↑	0.00%	↑	83.93%
Year-to-Date	↑	60.72%	Insurance	↑	0.03%	↓	-8.04%
52-Weeks High		252,566.84	Oil & Gas	↓	-0.09%	↑	133.61%
52-Weeks Low		140,716.10					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1330.87	1331.69	↓	-0.06% ↑	7.94%	1-Month	16.98% ↑ 0.12%
Exchange Rate - Parallel (₪/\$)	1355.00	1355.00	→	0.00% ↑	8.14%	3-Month	17.08% ↑ 0.09%
Monetary Policy Rate (MPR)	23.00%	23.00%	→	0.00% ↓	-4.00%	6-Month	17.52% ↑ 0.03%
Crude Oil Price (\$/Barrel)	101.75	98.02	↑	3.81% ↑	65.12%	9-Month	17.98% ↑ 0.07%
Foreign Reserve (\$'Bn)	54.98	54.95	↑	0.05% ↑	20.83%	12-Month	18.32% ↑ 0.05%
Inflation Rate	15.39%	15.39%	→	0.00% ↑	0.94%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at August 2026
- NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com