

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, October 6, 2026

Banking Sector-Led Losses Drag Market Lower as NGX-ASI Falls 0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	250,273.50	250,667.86	↓ -0.16%
Total Market Cap.	₦Trillion	162.50	162.75	↓ -0.16%
Total Volume Traded	Million	579.26	875.28	↓ -33.82%
Total Value Traded	₦Million	36,074.23	40,876.45	↓ -11.75%
Deals		41,072	53,887	↓ -23.78%

The Nigerian Equity market closed trading activities for today in red, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.16%. For the fifth consecutive session, the market declined amid continued profit-taking in medium and large cap stocks, especially in the Banking sectors. FIRSTHOLDCO, UNILEVER, ETI, HONYFLOUR, among others, posted significant losses. Consequently, the market index (All-Share Index) fell by -394.36 basis points in today's trading session, indicating a -0.16% decline to close at 250,273.50, while Market Capitalization fell by ₦256.05 billion, representing a decline of -0.16%, settling at ₦162.50 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -33.82% and -11.75%, respectively. Approximately 579.26 million units valued at ₦36,074.23 million were transacted across 41,072 deals. As regards volume, ACCESSCORP generated 33.40% to emerge the most traded, followed by UBA (5.68%), ZENITHBANK (5.34%), FIDELITYBK (5.19%), and GTCO with 3.39%. On value traded, ARADEL generated 21.18% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRIPPLEG led by generating +9.77%, then trailed by LIVESTOCK (+9.74%), NPFMCRCFBK (+9.52%), SOVRENINS (+8.23%), WAPIC (+7.69%), GUINEAINS (+7.35%), and twenty others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -9.88%, CMFC topped the worst performers' chart, followed by ABCTRANS (-9.70%), CWG (-7.23%), ZICHIS (-6.58%), NEIMETH (-6.17%), and FIRSTHOLDCO (-5.09%). Hence, the market breadth closed on a negative note, as there were 26 gainers and 34 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector decreased by -1.25%, followed by the Consumer goods sector (-0.04%), and the Oil & Gas sector (-0.002%). The Insurance sector and the Industrial goods sector rose by 0.53% and 0.003%, respectively.

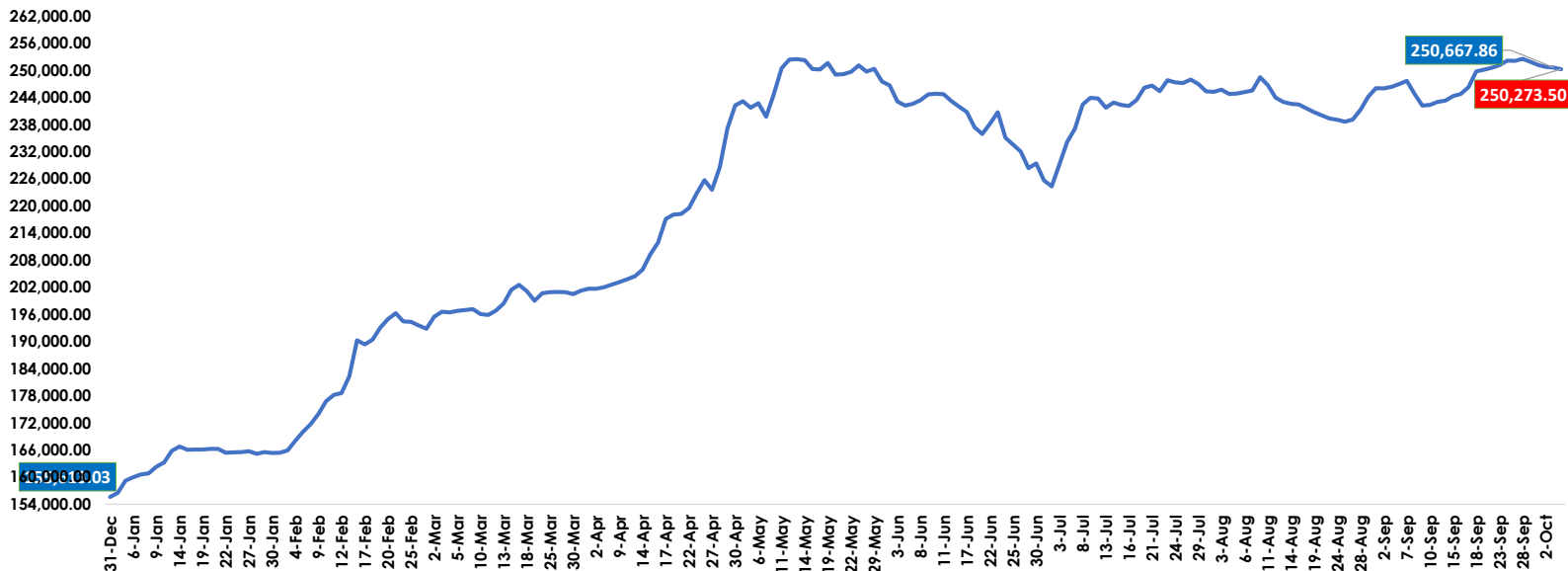
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.56	2.81	9.77%
LIVESTOCK	9.75	10.70	9.74%
NPFMCRCFBK	4.20	4.60	9.52%
SOVRENINS	2.31	2.50	8.23%
WAPIC	2.21	2.38	7.69%
GUINEAINS	0.68	0.73	7.35%
SUNUASSUR	3.08	3.30	7.14%
CHAMS	3.39	3.60	6.19%
PZ	66.40	69.70	4.97%
UPDC	4.10	4.30	4.88%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CMFC	4.05	3.65	-9.88%
ABCTTRANS	6.70	6.05	-9.70%
CWG	20.75	19.25	-7.23%
ZICHIS	18.25	17.05	-6.58%
NEIMETH	8.10	7.60	-6.17%
FIRSTHOLDCO	150.15	142.50	-5.09%
UNILEVER	103.50	99.30	-4.06%
CILEASING	5.55	5.35	-3.60%
FIDSON	85.00	82.00	-3.53%
AVACAP	5.70	5.50	-3.51%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	192,575,788	33.40%
UBA	Banking	32,746,944	5.68%
ZENITHBANK	Banking	30,821,171	5.34%
FIDELITYBK	Banking	29,916,423	5.19%
GTCO	Banking	19,563,836	3.39%
CHAMS	ICT	16,577,877	2.87%
FCMB	Banking	15,576,655	2.70%
JAPPAULGOLD	Oil & Gas	14,094,485	2.44%
LASACO	Financial services	13,191,470	2.29%
SOVRENINS	Insurance	8,824,308	1.53%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	7,625,199,147.40	21.18%
ACCESSCORP	5,781,030,295.20	16.06%
MTNN	4,614,941,078.30	12.82%
ZENITHBANK	4,185,031,562.00	11.62%
GTCO	2,595,525,147.20	7.21%
UBA	1,472,697,314.35	4.09%
FIRSTHOLDCO	1,013,109,734.25	2.81%
STANBIC	950,586,723.20	2.64%
NESTLE	878,536,788.80	2.44%
FIDELITYBK	691,685,595.45	1.92%

NGX-ASI Performance (YTD)



Tuesday, October 6, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.16%	NGX-30	↓	-0.17%	↑	62.36%
Week-on-Week	↓	-0.65%	Banking	↓	-1.25%	↑	75.08%
Month-to Date	↓	-0.37%	Consumer Goods	↓	-0.04%	↑	1.29%
Quarter-to-Date	↓	-0.37%	Industrial Goods	↑	0.00%	↑	83.93%
Year-to-Date	↑	60.83%	Insurance	↑	0.53%	↓	-8.06%
52-Weeks High		252,566.84	Oil & Gas	↓	0.00%	↑	133.81%
52-Weeks Low		140,716.10					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1331.69	1330.1	↑	0.12%	7.88%	1-Month	16.86% ↑ 0.03%
Exchange Rate - Parallel (₪/\$)	1355.00	1365.00	↓	-0.74%	8.14%	3-Month	16.99% ↓ -0.09%
Monetary Policy Rate (MPR)	23.00%	23.00%	→	0.00%	-4.00%	6-Month	17.49% ↑ 0.04%
Crude Oil Price (\$/Barrel)	98.02	101.87	↓	-3.78%	59.07%	9-Month	17.91% ↑ 0.09%
Foreign Reserve (\$'Bn)	54.95	54.93	↑	0.05%	20.77%	12-Month	18.27% ↑ 0.01%
Inflation Rate	15.39%	15.39%	→	0.00%	0.94%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at August 2026
- NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com research@atlassportfolios.com