ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, September 10, 2026

Local Bourse Inches Higher by 0.06% as Seplat-Led Bargain Hunting Halts Bearish Streak

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,378.13	242,223.10	0.06%
Total Market Cap.	₦'Trillion	157.15	157.05	0.06%
Total Volume Traded	Million	1,399.12	534.45	161.79%
Total Value Traded	₦'Million	27,138.25	22,275.82	21.83%
Deals		46,218	46,943	-1.54%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.06%. The market rebounded slightly as renewed bargain hunting in some medium and large cap stocks including SEPLAT, ACCESSCORP, TRANSCORP, UBA, among others, across key market sectors, lifted market performance despite a negative market breadth. Hence, the market index (All-Share Index) added 155.03 basis points in today's trading session, reflecting a 0.06% increase to close at 242,378.13. Likewise, Market Capitalization gained ₦100.51 billion, representing a growth of 0.06%, settling at ₦157.15 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +161.79% and +21.83% respectively. Approximately 1,399.12 million units valued at ₦27,138.25 million were transacted across 46,218 deals. As regards volume, FTGINSURE generated 73.74% to emerge the most traded, followed by MBENEFIT (4.26%), ACCESSCORP (2.04%), GTCO (1.84%), and ZENITHBANK with 1.02%. On value traded, ARADEL generated 19.70% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, SEPLAT led by generating +10.00%, then trailed by JAPAULGOLD (+9.83%), TANTALIZER (+8.29%), NSLTECH (+7.94%), ACCESSCORP (+5.66%), SOVRENINS (+5.00%), and seventeen others. A total of thirty (30) stocks depreciated. With a price depreciation of -10.00% each, RTBRSICOE and ARADEL topped the worst performers' chart, followed by CHAMPION (-9.91%), INTBREW (-9.80%), CWG (-9.28%), THOMASWY (-7.66%), and OMATEK (-7.41%). Hence, the market breadth closed on a negative note, as there were 23 gainers and 30 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Consumer goods sector fell by -1.03%, followed by the Insurance sector (-0.42%), and the Industrial goods sector (-0.04%). The Oil & Gas sector and the Banking sector increased by +0.79% and +0.69%, respectively.

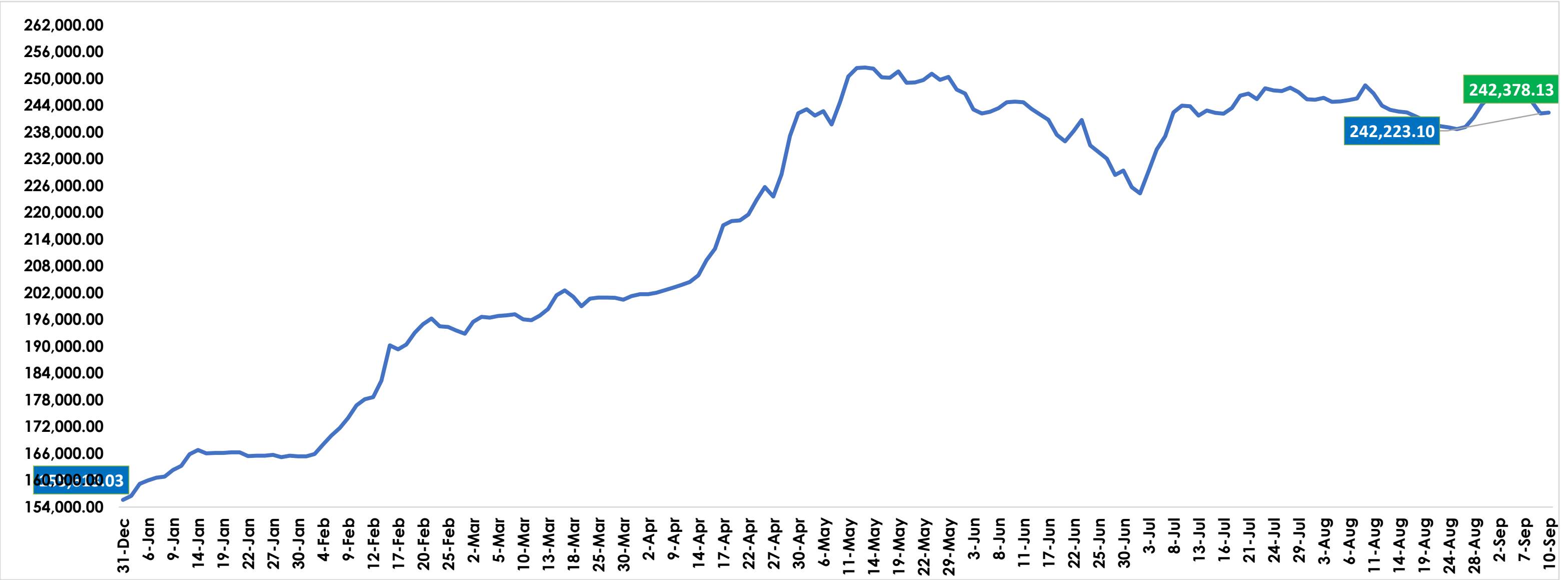
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	13552.60	14907.80	10.00%
JAPAULGOLD	2.34	2.57	9.83%
TANTALIZER	3.50	3.79	8.29%
NSLTECH	0.63	0.68	7.94%
ACCESSCORP	26.50	28.00	5.66%
SOVRENINS	1.60	1.68	5.00%
AFRIPRUD	10.25	10.75	4.88%
TRANSCORP	33.05	34.55	4.54%
ABBEYBANK	6.30	6.50	3.17%
NGXGROUP	133.00	137.00	3.01%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	9.00	8.10	-10.00%
ARADEL	1570.00	1413.00	-10.00%
CHAMPION	11.10	10.00	-9.91%
INTBREW	10.20	9.20	-9.80%
CWG	19.40	17.60	-9.28%
THOMASWY	2.48	2.29	-7.66%
OMATEK	1.35	1.25	-7.41%
CUTIX	2.36	2.20	-6.78%
REGALINS	0.80	0.75	-6.25%
UPDC	3.60	3.40	-5.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	1,030,950,933	73.74%
MBENEFIT	Financial services	59,554,887	4.26%
ACCESSCORP	Banking	28,569,929	2.04%
GTCO	Banking	25,736,251	1.84%
ZENITHBANK	Banking	14,318,359	1.02%
AIICO	Insurance	13,536,854	0.97%
INTENEGINS	Insurance	10,503,929	0.75%
OANDO	Oil & Gas	10,267,500	0.73%
FIDELITYBK	Banking	9,120,300	0.65%
ELLAHLAKES	Agriculture	8,892,517	0.64%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	5,341,473,584.20	19.70%
GTCO	Banking	3,333,684,286.50	12.30%
SEPLAT	Oil & Gas	2,724,411,759.60	10.05%
ZENITHBANK	Banking	1,778,694,149.60	6.56%
HBMNG	Industrial	1,668,599,550.70	6.15%
MTNN	Telecom	1,607,883,857.50	5.93%
FTGINSURE	Insurance	1,494,471,202.71	5.51%
PRESCO	Agriculture	863,837,738.40	3.19%
ACCESSCORP	Banking	791,713,767.35	2.92%
FIRSTHOLDCO	Banking	666,999,932.75	2.46%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.06%	NGX-30	↑	0.08%	↑	57.26%
Week-on-Week	↓	-1.63%	Banking	↑	0.69%	↑	65.64%
Month-to Date	↓	-1.18%	Consumer Goods	↓	-1.03%	↑	0.85%
Quarter-to-Date	↑	5.65%	Industrial Goods	↓	-0.04%	↑	76.07%
Year-to-Date	↑	55.76%	Insurance	↓	-0.42%	↓	-12.66%
52-Weeks High		252,508.19	Oil & Gas	↑	0.79%	↑	117.49%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1329.21	1320.25	↑	0.67%	↑	8.06%	1-Month	16.50%	↓	-0.06%
Exchange Rate - Parallel (₦/$)	1390.00	1390.00	→	0.00%	↑	5.76%	3-Month	17.40%	↓	-0.17%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.10%	↓	-0.13%
Crude Oil Price ($/Barrel)	104.60	100.79	↑	3.78%	↑	69.75%	9-Month	19.11%	↓	-0.09%
Foreign Reserve ($'Bn)	54.28	54.21	↑	0.14%	↑	19.30%	12-Month	19.79%	↑	0.01%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com