ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, September 8, 2026

Market-Wide Profit-Taking Drags Local Bourse Lower as Index Sheds 1.17%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	244,802.11	247,699.78	-1.17%
Total Market Cap.	₦'Trillion	158.72	160.60	-1.17%
Total Volume Traded	Million	753.17	407.85	84.67%
Total Value Traded	₦'Million	27,823.05	27,252.28	2.09%
Deals		54,051	52,322	3.30%

The Nigerian Equity market closed trading activities for today on a bearish note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -1.17%. The downturn, led by losses in the Banking sector, was driven by renewed profit-taking in recently appreciated medium and large cap stocks, including ACCESSCORP, MTNN, GTCO, FIRSTHOLDCO, OANDO, among others, across key market sectors, driving the market to a broadly negative breadth. Consequently, the market index (All-Share Index) fell by -2,897.67 basis points in today's trading session, indicating a -1.17% decline to close at 244,802.11, while Market Capitalization fell by ₦1,878.71 billion, representing a decline of -1.17%, settling at ₦158.72 trillion.

However, the Total Volume of trades and the Total Value traded increased by +84.67% and +2.09% respectively. Approximately 753.17 million units valued at ₦27,823.05 million were transacted across 54,051 deals. As regards volume, NEM generated 17.63% to emerge the most traded, followed by MBENEFIT (11.80%), STERLINGNG (5.47%), ACCESSCORP (4.94%), and CONHALLPLC with 4.75%. On value traded, NEM generated 14.67% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ELLAHLAKES led by generating +7.07%, then trailed by NGXGROUP (+1.38%), LEARNAFRCA (+1.16%), and WEMABANK (+0.68%). A total of sixty-one (61) stocks depreciated. With a price depreciation of -10.00% each, AVACAP topped the worst performers' chart, followed by FTGINSURE (-9.89%), ABBEYBANK (-9.74%), CMFC (-9.66%), FIRSTHOLDCO (-9.30%), and ROYALEX (-9.09%). Hence, the market breadth closed on a broadly negative note, as there were 4 gainers and 61 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Banking sector fell by -4.21%, followed by the Insurance sector (-2.82%), the Consumer goods sector (-0.29%), the Industrial goods sector (-0.22%), and the Oil & Gas sector (-0.14%).

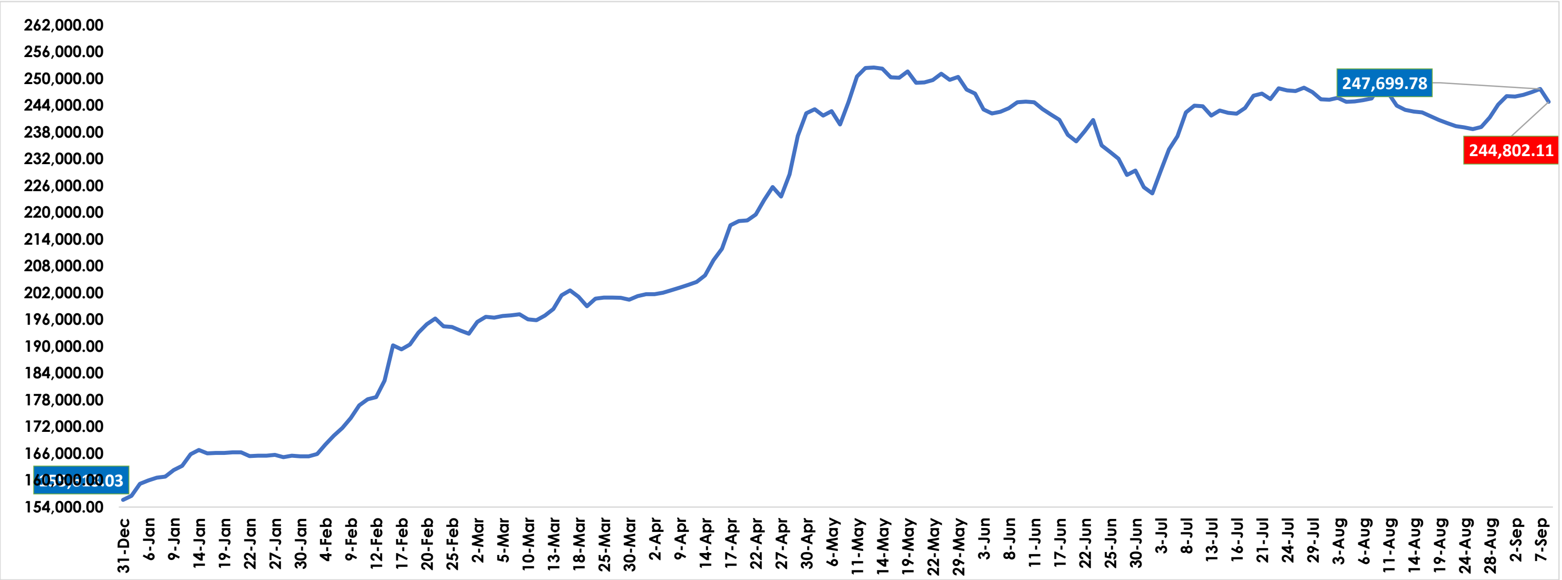
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	9.20	9.85	7.07%
NGXGROUP	130.10	131.90	1.38%
LEARNAFRCA	8.65	8.75	1.16%
WEMABANK	29.50	29.70	0.68%
ABCTRANS	4.75	4.75	0.00%
ACADEMY	5.55	5.55	0.00%
AIRTELAFRI	6300.00	6300.00	0.00%
ARADEL	1570.00	1570.00	0.00%
AUSTINLAZ	2.37	2.37	0.00%
BERGER	147.60	147.60	0.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AVACAP	6.00	5.40	-10.00%
FTGINSURE	1.82	1.64	-9.89%
ABBEYBANK	7.70	6.95	-9.74%
CMFC	2.38	2.15	-9.66%
FIRSTHOLDCO	149.95	136.00	-9.30%
ROYALEX	1.10	1.00	-9.09%
VFDGROUP	11.50	10.50	-8.70%
JAPAULGOLD	2.83	2.60	-8.13%
CAP	110.00	101.50	-7.73%
CHAMPION	10.90	10.10	-7.34%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
NEM	Insurance	131,729,044	17.63%
MBENEFIT	Financial services	88,133,905	11.80%
STERLINGNG	Banking	40,864,759	5.47%
ACCESSCORP	Banking	36,906,386	4.94%
CONHALLPLC	Financial services	35,515,461	4.75%
FIDELITYBK	Banking	27,949,168	3.74%
CHAMS	ICT	27,863,976	3.73%
FCMB	Banking	26,346,148	3.53%
WEMABANK	Banking	23,236,073	3.11%
JAIZBANK	Banking	20,903,082	2.80%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
NEM	Insurance	4,070,315,824.50	14.67%
MTNN	Telecom	3,835,482,028.80	13.82%
HBMNG	Industrial	2,601,075,057.90	9.37%
GTCO	Banking	2,490,339,578.60	8.98%
ZENITHBANK	Banking	2,353,310,576.30	8.48%
FIRSTHOLDCO	Banking	1,239,316,609.65	4.47%
ARADEL	Oil & Gas	1,091,384,473.50	3.93%
ACCESSCORP	Banking	1,047,546,819.80	3.78%
NGXGROUP	Financial services	940,902,927.40	3.39%
UBA	Banking	897,335,431.00	3.23%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-1.17%	NGX-30	↓	-1.12%	↑	58.82%
Week-on-Week	↓	-0.52%	Banking	↓	-4.21%	↑	65.38%
Month-to Date	↓	-0.20%	Consumer Goods	↓	-0.29%	↑	4.08%
Quarter-to-Date	↑	6.71%	Industrial Goods	↓	-0.22%	↑	81.77%
Year-to-Date	↑	57.31%	Insurance	↓	-2.82%	↓	-9.51%
52-Weeks High		252,508.19	Oil & Gas	↓	-0.14%	↑	116.20%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change
Exchange Rate - I&E (₦/$)	1320.56	1321.22	↓	-0.05%	↑	8.65%
Exchange Rate - Parallel (₦/$)	1390.00	1390.00	→	0.00%	↑	5.76%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%
Crude Oil Price ($/Barrel)	98.29	97.33	↑	0.99%	↑	59.51%
Foreign Reserve ($'Bn)	54.13	54.08	↑	0.08%	↑	18.95%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%

NTB True Yield	Closed		A-day Change
1-Month	16.69%	↑	0.19%
3-Month	17.93%	↑	0.22%
6-Month	18.47%	↑	0.22%
9-Month	19.45%	↓	-0.08%
12-Month	20.06%	↓	-0.07%

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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