THE NIGERIAN EQUITY MARKET SUMMARY

Monday, September 7, 2026

NGX-ASI Advances by 0.29% as Oil & Gas Sector Leads Gain in New Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,699.78	246,992.44	0.29%
Total Market Cap.	₦'Trillion	160.60	159.56	0.65%
Total Volume Traded	Million	407.85	2,242.42	-81.81%
Total Value Traded	₦'Million	27,252.28	73,411.30	-62.88%
Deals		52,322	42,709	22.51%

The Nigerian Equity market opened the new week on a positive note, as key performance indicators showed mixed outcomes. The NGX-ASI increased by +0.29%, while the Market Capitalization rose by +0.65%. The mixed performances of these indicators can be attributed to the additional listing of 8,097,918,827 Ordinary Shares of 50 Kobo Each at N60.00 Per Share arising from Dangote Sugar Refinery Plc's Rights Issue of 8,097,918,827 ordinary shares of 50 Kobo each at N60.00 per share. Consequently, the market index (All-Share Index) added 707.34 basis points in today's trading session, reflecting a +0.29% increase to close at 247,699.78. Likewise, Market Capitalization gained ₦1,041.67 billion, representing a growth of +0.65%, settling at ₦160.60 trillion. With the Oil & Gas sector leading the charge, the market extended the bullish momentum from the previous week amid sustained bargain hunting in mid-cap and blue-chip stocks, across key market sectors.

However, the Total Volume of trades and the Total Value traded declined by -81.81% and -62.88% respectively. Approximately 407.85 million units valued at ₦27,252.28 million were transacted across 52,322 deals. As regards volume, ACCESSCORP generated 9.84% to emerge the most traded, followed by FCMB (6.30%), STERLINGNG (4.44%), GTCO (4.17%), and NB with 3.55%. On value traded, ARADEL generated 27.89% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ZICHIS led by generating +9.97%, then trailed by ARADEL (+5.38%), NSLTECH (+4.29%), INTBREW (+3.02%), MTNN (+2.45%), ELLAHLAKES (+2.22%), and six others. A total of forty-three (43) stocks depreciated. With a price depreciation of -10.00% each, CAVERTON and OMATEK topped the worst performers' chart, followed by CMFC (-9.85%), SUNUASSUR (-9.42%), DAARCOMM (-9.41%), FTGINSURE (-9.00%), and CHAMPION (-8.79%). Hence, the market breadth closed on a negative note, as there were 12 gainers and 43 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector fell by -1.22%, followed by the Banking sector (-0.72%), the Consumer goods sector (-0.10%), and the Industrial goods sector (-0.01%). Only the Oil & Gas sector increased by +2.19%.

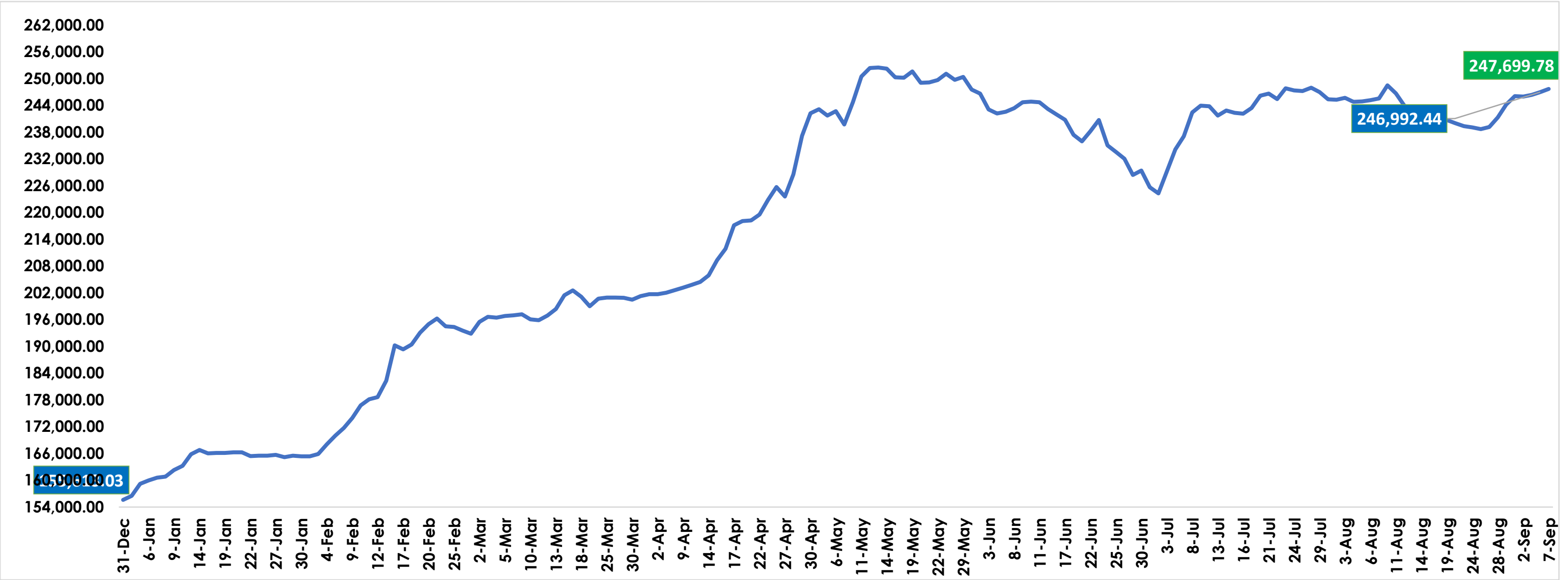
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ZICHIS	16.55	18.20	9.97%
ARADEL	1489.80	1570.00	5.38%
NSLTECH	0.70	0.73	4.29%
INTBREW	9.95	10.25	3.02%
MTNN	813.00	832.90	2.45%
ELLAHLAKES	9.00	9.20	2.22%
SOVRENINS	1.86	1.90	2.15%
CUTIX	2.35	2.40	2.13%
JAPAULGOLD	2.78	2.83	1.80%
MBENEFIT	3.10	3.13	0.97%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	4.50	4.05	-10.00%
OMATEK	1.70	1.53	-10.00%
CMFC	2.64	2.38	-9.85%
SUNUASSUR	3.29	2.98	-9.42%
DAARCOMM	1.70	1.54	-9.41%
FTGINSURE	2.00	1.82	-9.00%
CHAMPION	11.95	10.90	-8.79%
TRANSEXPR	3.00	2.75	-8.33%
WAPIC	2.40	2.23	-7.08%
REGALINS	0.87	0.81	-6.90%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	40,036,411	9.84%
FCMB	Banking	25,635,038	6.30%
STERLINGNG	Banking	18,061,867	4.44%
GTCO	Banking	16,965,892	4.17%
NB	Consumer goods	14,452,043	3.55%
FIDELITYBK	Banking	12,979,767	3.19%
CHAMPION	Consumer goods	11,431,527	2.81%
UBA	Banking	11,283,913	2.77%
CHAMS	ICT	11,048,132	2.72%
INTENEGINS	Insurance	10,800,887	2.66%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	7,589,859,910.90	27.89%
MTNN	Telecom	3,392,443,080.50	12.47%
GTCO	Banking	2,238,514,916.60	8.23%
DANGCEM	Industrial	1,544,365,453.40	5.68%
FIRSTHOLDCO	Banking	1,428,870,740.90	5.25%
ZENITHBANK	Banking	1,223,333,001.40	4.50%
ACCESSCORP	Banking	1,185,128,210.80	4.36%
NB	Consumer goods	1,180,944,260.95	4.34%
NGXGROUP	Financial services	714,697,460.40	2.63%
HBMNG	Industrial	696,724,269.50	2.56%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Monday, September 7, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.29%	NGX-30	↑	0.37%	↑	60.61%
Week-on-Week	↑	1.43%	Banking	↓	-0.72%	↑	72.65%
Month-to Date	↑	0.99%	Consumer Goods	↓	-0.10%	↑	4.39%
Quarter-to-Date	↑	7.97%	Industrial Goods	↓	-0.01%	↑	82.18%
Year-to-Date	↑	59.18%	Insurance	↓	-1.22%	↓	-6.89%
52-Weeks High		252,508.19	Oil & Gas	↑	2.19%	↑	116.49%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1321.22	1315.67	↑	0.42%	↑	8.61%	1-Month	16.69%	↑	0.19%
Exchange Rate - Parallel (₦/$)	1390.00	1390.00	→	0.00%	↑	5.76%	3-Month	17.93%	↑	0.22%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.47%	↑	0.22%
Crude Oil Price ($/Barrel)	97.33	94.66	↑	2.82%	↑	57.95%	9-Month	19.45%	↓	-0.08%
Foreign Reserve ($'Bn)	54.08	53.99	↑	0.17%	↑	18.86%	12-Month	20.06%	↓	-0.07%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%				

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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