ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, September 4, 2026

Positive Sentiment Drives ₦3.73trn Weekly Gain in Equity Market

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,992.44	246,388.22	0.25%
Total Market Cap.	₦'Trillion	159.56	159.15	0.25%
Total Volume Traded	Million	2,242.42	434.02	416.66%
Total Value Traded	₦'Million	73,411.30	29,299.96	150.55%
Deals		42,709	42,303	0.96%

The Nigerian equity market closed the week on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.25%. The uptick reflected sustained positive sentiment as bargain hunting persisted in mid-cap and blue-chip stocks, across key market sectors, despite a negative market breadth. ARADEL, NB, STANBIC, MTNN, among others, recorded price appreciation. Therefore, the market index (All-Share Index) added 604.22 basis points in today's trading session, reflecting a 0.25% increase to close at 246,992.44. Likewise, Market Capitalization gained ₦405.67 billion, representing a growth of 0.25%, settling at ₦159.56 trillion. On week-on-week performance, the NGX-ASI increased by 2.36% while investors' wealth rose by approximately ₦3.73 trillion.

Additionally, market activities were up today as the Total Volume of trades and the Total Value traded increased by +416.66% and +150.55% respectively. Approximately 2,242.42 million units valued at ₦73,411.30 million were transacted across 42,709 deals. As regards volume, FTGINSURE generated 71.33% to emerge the most traded, followed by UBA (5.51%), CONHALLPLC (2.59%), ZENITHBANK (1.52%), and ACCESSCORP with 1.24%. On value traded, UBA generated 14.84% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ABBEYBANK and ROYALEX led by generating +10.00% each, then trailed by NB (+9.93%), JOHNHOLT (+9.89%), DAARCOMM (+9.68%), ELLAHLAKES (+9.09%), CHAMPION (+8.64%), and twenty-one others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00% each, REDSTAREX and HMCALL topped the worst performers' chart, followed by IMG (-9.97%), JULI (-9.66%), UPL (-9.09%), SOVRENINS (-8.82%), and BETAGLAS (-8.21%). Hence, the market breadth closed on a negative note, as there were 28 gainers and 31 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Consumer goods sector appreciated by +1.28%, followed by the Oil & Gas sector (+1.12%), and the Banking sector (+0.44%). The Insurance and Industrial goods sectors declined by -1.05% and 0.64% respectively.

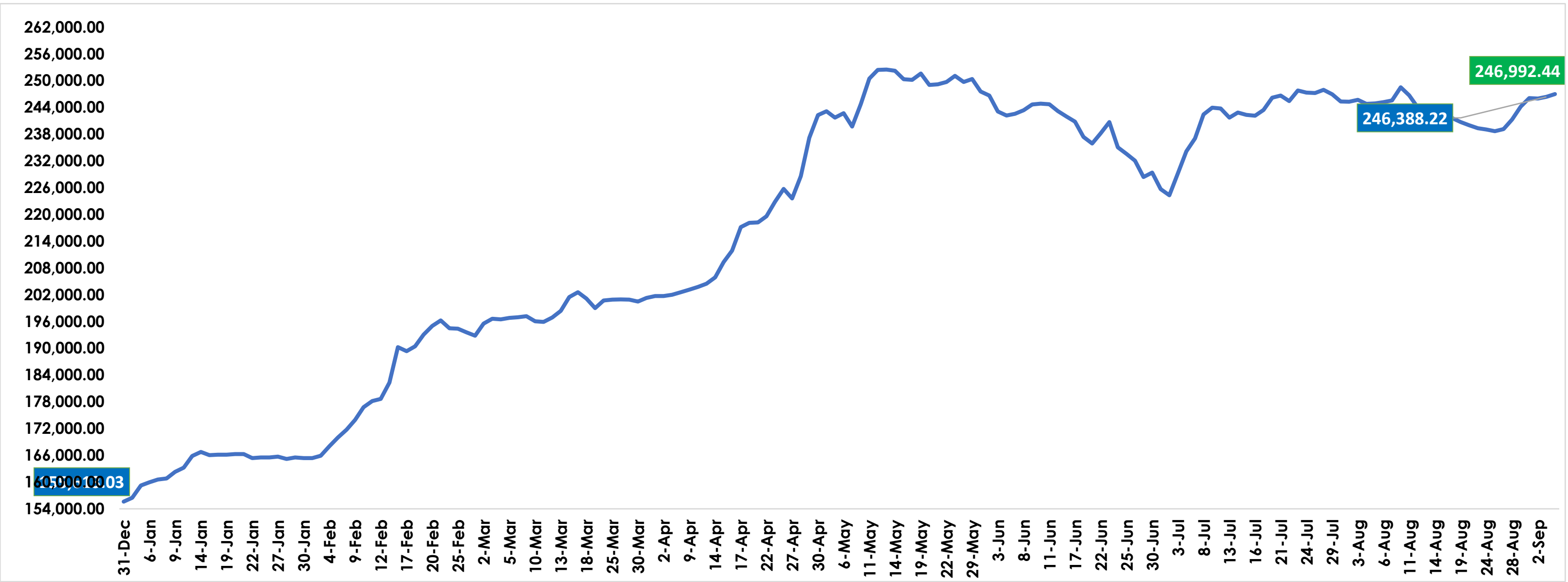
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBANK	7.00	7.70	10.00%
ROYALEX	1.00	1.10	10.00%
NB	75.00	82.45	9.93%
JOHNHOLT	9.10	10.00	9.89%
DAARCOMM	1.55	1.70	9.68%
ELLAHLAKES	8.25	9.00	9.09%
CHAMPION	11.00	11.95	8.64%
ZICHIS	15.30	16.55	8.17%
NEIMETH	7.50	8.00	6.67%
AVACAP	6.00	6.20	3.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	15.50	13.95	-10.00%
HMCALL	4.00	3.60	-10.00%
IMG	34.10	30.70	-9.97%
JULI	7.25	6.55	-9.66%
UPL	5.50	5.00	-9.09%
SOVRENINS	2.04	1.86	-8.82%
BETAGLAS	506.60	465.00	-8.21%
INTENEGINS	2.93	2.69	-8.19%
ETRANZACT	13.25	12.30	-7.17%
LIVESTOCK	8.10	7.55	-6.79%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	1,454,133,799	71.33%
UBA	Banking	112,421,396	5.51%
CONHALLPLC	Financial services	52,823,752	2.59%
ZENITHBANK	Banking	30,979,506	1.52%
ACCESSCORP	Banking	25,216,078	1.24%
CHAMS	ICT	25,019,060	1.23%
FIDELITYBK	Banking	24,069,757	1.18%
STERLINGNG	Banking	21,090,881	1.03%
GTCO	Banking	20,154,675	0.99%
NSLTECH	Services	13,982,721	0.69%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
UBA	Banking	5,171,721,069.80	14.84%
ZENITHBANK	Banking	3,993,931,064.80	11.46%
DANGCEM	Industrial	3,200,793,368.40	9.18%
FTGINSURE	Insurance	2,841,672,047.13	8.15%
GTCO	Banking	2,676,655,584.50	7.68%
ARADEL	Oil & Gas	2,214,253,082.50	6.35%
MTNN	Telecom	2,201,074,512.30	6.31%
SEPLAT	Oil & Gas	2,105,067,961.60	6.04%
FIRSTHOLDCO	Banking	1,108,581,036.20	3.18%
HBMNG	Industrial	894,215,606.00	2.57%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.25%	NGX-30	↑	0.29%	↑	60.02%
Week-on-Week	↑	2.36%	Banking	↑	0.44%	↑	73.90%
Month-to Date	↑	0.70%	Consumer Goods	↑	1.28%	↑	4.50%
Quarter-to-Date	↑	7.66%	Industrial Goods	↓	-0.64%	↑	82.20%
Year-to-Date	↑	58.72%	Insurance	↓	-1.05%	↓	-5.74%
52-Weeks High		252,508.19	Oil & Gas	↑	1.12%	↑	111.86%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1315.67	1326.69	↓	-0.84%	↑	8.99%	1-Month	16.69%	↑	0.19%
Exchange Rate - Parallel (₦/$)	1390.00	1390.00	→	0.00%	↑	5.76%	3-Month	17.93%	↑	0.22%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.47%	↑	0.22%
Crude Oil Price ($/Barrel)	94.66	96.64	↓	-2.05%	↑	53.62%	9-Month	19.45%	↓	-0.08%
Foreign Reserve ($'Bn)	53.99	53.90	↑	0.17%	↑	18.65%	12-Month	20.06%	↓	-0.07%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%				

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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