

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, September 2, 2026

Local Bourse Edges Slightly Lower as Index Sheds 0.03%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,019.17	246,082.63	↓ -0.03%
Total Market Cap.	₦ Trillion	158.91	158.96	↓ -0.03%
Total Volume Traded	Million	426.84	651.32	↓ -34.47%
Total Value Traded	₦ Million	28,437.81	40,772.90	↓ -30.25%
Deals		41,475	43,760	↓ -5.22%

The Nigerian Equity market closed trading activities for today on a negative note, as key performance indicators, “the NGX-ASI and the Market Capitalization,” both decreased by -0.03%. Despite a positive market breadth, the bourse retreated slightly amid fresh profit-taking activities in recently appreciated medium and large cap stocks, including ACCESSCORP, NASCON, ZENITHBANK, UBA, BETAGLAS, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -63.46 basis points in today's trading session, indicating a -0.03% decline to close at 246,019.17, while Market Capitalization fell by ₦40.99 billion, representing a decline of -0.03%, settling at ₦158.91 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -34.47% and -30.25% respectively. Approximately 426.84 million units valued at ₦28,437.81 million were transacted across 41,475 deals. As regards volume, ACCESSCORP generated 7.82% to emerge the most traded, followed by STANBIC (6.77%), STERLINGNG (4.62%), CHAMS (4.37%), and GTCO with 3.55%. On value traded, ARADEL generated 14.65% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRIPPLEG led by generating +10.00%, then trailed by SOVRENINS (+9.71%), OANDO (+9.43%), MCNICHOLS (+9.09%), NEM (+7.99%), GUINEAINS (+6.85%), and twenty-seven others. A total of twenty-eight (28) stocks depreciated. With a price depreciation of -10.00%, NASCON topped the worst performers' chart, followed closely by BETAGLAS (-9.99%), ACADEMY (-9.76%), CWG (-9.35%), LEARNAFRCA (-9.20%), and SUNUASSUR (-5.83%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 28 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Insurance sector appreciated by +2.72%, followed by the Oil & Gas sector (+0.26%), and the Industrial goods sector (+0.23%). The Banking and Consumer goods sectors declined by -0.59% and 0.21% respectively.

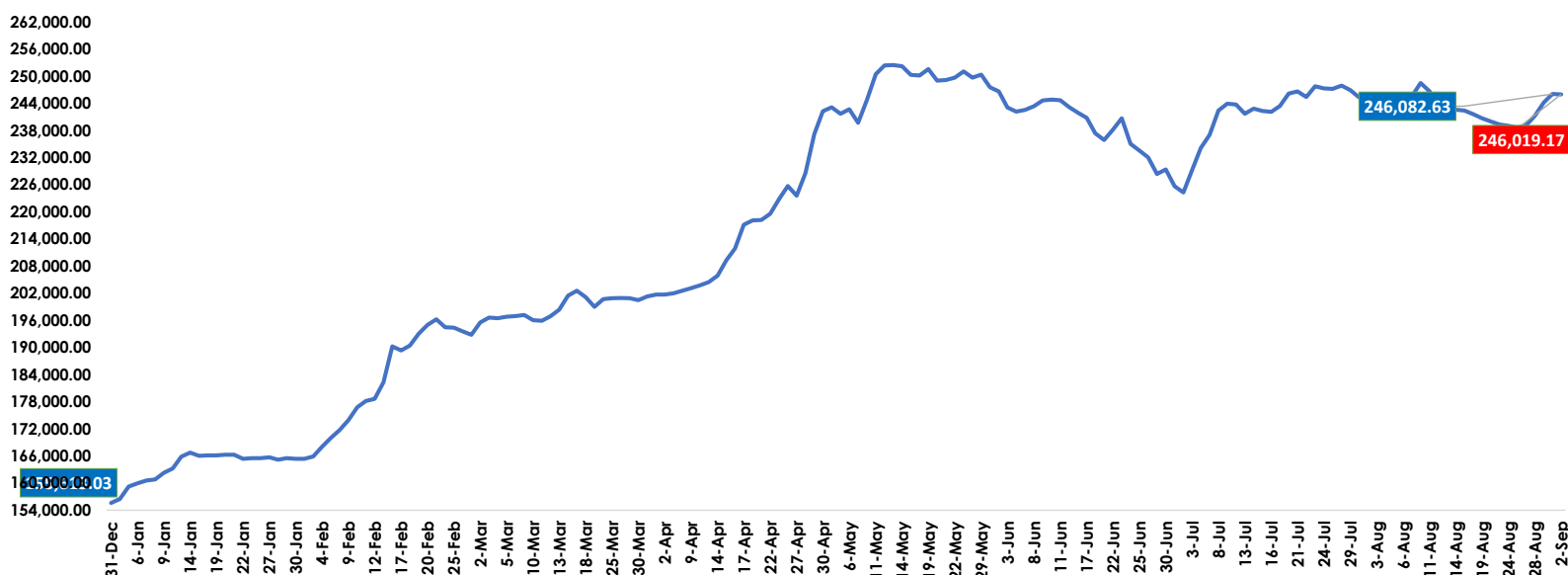
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.60	2.86	10.00%
SOVRENINS	2.06	2.26	9.71%
OANDO	35.00	38.30	9.43%
MCNICHOLS	4.95	5.40	9.09%
NEM	31.90	34.45	7.99%
GUINEAINS	0.73	0.78	6.85%
RTBRISCOE	10.35	11.00	6.28%
ZICHIS	14.55	15.25	4.81%
CMFC	2.71	2.84	4.80%
DAARCOMM	1.62	1.69	4.32%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NASCON	195.00	175.50	-10.00%
BETAGLAS	562.80	506.60	-9.99%
ACADEMY	6.15	5.55	-9.76%
CWG	21.40	19.40	-9.35%
LEARNAFRCA	8.70	7.90	-9.20%
SUNUASSUR	3.43	3.23	-5.83%
THOMASWY	2.75	2.60	-5.45%
ACCESSCORP	32.50	30.80	-5.23%
NEIMETH	7.90	7.50	-5.06%
JAPAULGOLD	2.94	2.80	-4.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	33,219,831	7.82%
STANBIC	Banking	28,742,678	6.77%
STERLINGNG	Banking	19,606,276	4.62%
CHAMS	ICT	18,560,036	4.37%
GTCO	Banking	15,077,991	3.55%
DANGSUGAR	Consumer goods	14,013,646	3.30%
UBA	Banking	13,993,825	3.30%
VERITASKAP	Financial services	12,794,585	3.01%
ZENITHBANK	Banking	12,671,975	2.98%
NSLTECH	Services	12,390,566	2.92%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	4,136,746,522.60	14.65%
STANBIC	Banking	4,114,432,351.35	14.57%
DANGCEM	Industrial	2,052,309,013.30	7.27%
GTCO	Banking	2,007,917,684.80	7.11%
FIRSTHOLDCO	Banking	1,683,866,965.75	5.96%
ZENITHBANK	Banking	1,606,771,493.00	5.69%
SEPLAT	Oil & Gas	1,591,651,783.20	5.64%
MTNN	Telecom	1,474,329,114.40	5.22%
ACCESSCORP	Banking	1,031,635,866.70	3.65%
BUACEMENT	Industrial	997,622,833.50	3.53%

NGX-ASI Performance (YTD)



Wednesday, September 2, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.03%	NGX-30	↓		-0.06% ↑	59.28%
Week-on-Week	↑	3.07%	Banking	↓		-0.59% ↑	73.60%
Month-to-Date	↑	0.30%	Consumer Goods	↓		-0.21% ↑	3.36%
Quarter-to-Date	↑	7.24%	Industrial Goods	↑		0.23% ↑	83.38%
Year-to-Date	↑	58.10%	Insurance	↑		2.72% ↓	-2.80%
52-Weeks High		252,508.19	Oil & Gas	↑		0.26% ↑	104.97%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1329.43	1332.94 ↓	-0.26% ↑	8.04%	1-Month	16.50% ↑	0.08%
Exchange Rate - Parallel (₪/\$)	1390.00	1390.00 →	0.00% ↑	5.76%	3-Month	17.71% ↑	0.48%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	18.25% ↑	0.01%
Crude Oil Price (\$/Barrel)	94.36	92.42 ↑	2.10% ↑	53.13%	9-Month	19.53% ↓	-0.07%
Foreign Reserve (\$'Bn)	53.81	53.51 ↑	0.55% ↑	18.25%	12-Month	20.13% ↓	-0.06%
Inflation Rate	15.43%	15.43% →	0.00% ↑	0.98%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2026
- NTB True Yield have a day's lag

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