THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, September 1, 2026

Equity Market Extends Recovery as Buying Pressure Lifts Index by 0.77%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,082.63	244,199.39	0.77%
Total Market Cap.	₦'Trillion	158.96	157.74	0.77%
Total Volume Traded	Million	651.32	606.19	7.44%
Total Value Traded	₦'Million	40,772.90	38,703.92	5.35%
Deals		43,760	53,471	-18.16%

The Nigerian Equity market opened trading activities for the month in bullish territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 0.77%. Led by the Oil & Gas and Insurance sectors, the market recorded further gains, for the fourth consecutive session, driven by continued bargain hunting in mid-cap and blue-chip stocks such as ARADEL, ACCESSCORP, HBMNG, ZENITHBANK, and others, across major market sectors. Consequently, the market index (All-Share Index) added 1,883.24 basis points in today's trading session, reflecting a 0.77% increase to close at 246,082.63. Likewise, Market Capitalization gained ₦1,216.46 billion, representing a growth of 0.77%, settling at ₦158.96 trillion.

Additionally, the Total Volume of trades and the Total Value traded increased by 7.44% and 5.35% respectively. Approximately 651.32 million units valued at ₦40,772.90 million were transacted across 43,760 deals. As regards volume, ACCESSCORP generated 19.97% to emerge the most traded, followed by CMFC (8.92%), LINKASSURE (5.58%), GTCO (4.94%), and NB with 4.55%. On value traded, MTNN generated 11.52% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FTNCOCOA and MCNICHOLS led by generating +10.00% each, then trailed by SUNUASSUR (+9.94%), SOVRENINS (+9.57%), CAVERTON (+9.52%), MAYBAKER (+9.46%), ARADEL (+8.83%), and thirty-three others. A total of eighteen (18) stocks depreciated. With a price depreciation of -9.72%, TRIPPLEG topped the worst performers' chart, followed by ABCTRANS (-9.52%), NAHCO (-9.22%), RTBRISCOE (-9.21%), UNILEVER (-3.51%), and GUINEAINS (-2.67%). Hence, the market breadth closed on a positive note, as there were 40 gainers and 18 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Oil & Gas sector appreciated by +3.87%, followed by the Insurance sector (+3.34%), the Banking sector (+0.87%), the Consumer goods sector (+0.87%), and the Industrial goods sector (+0.71%).

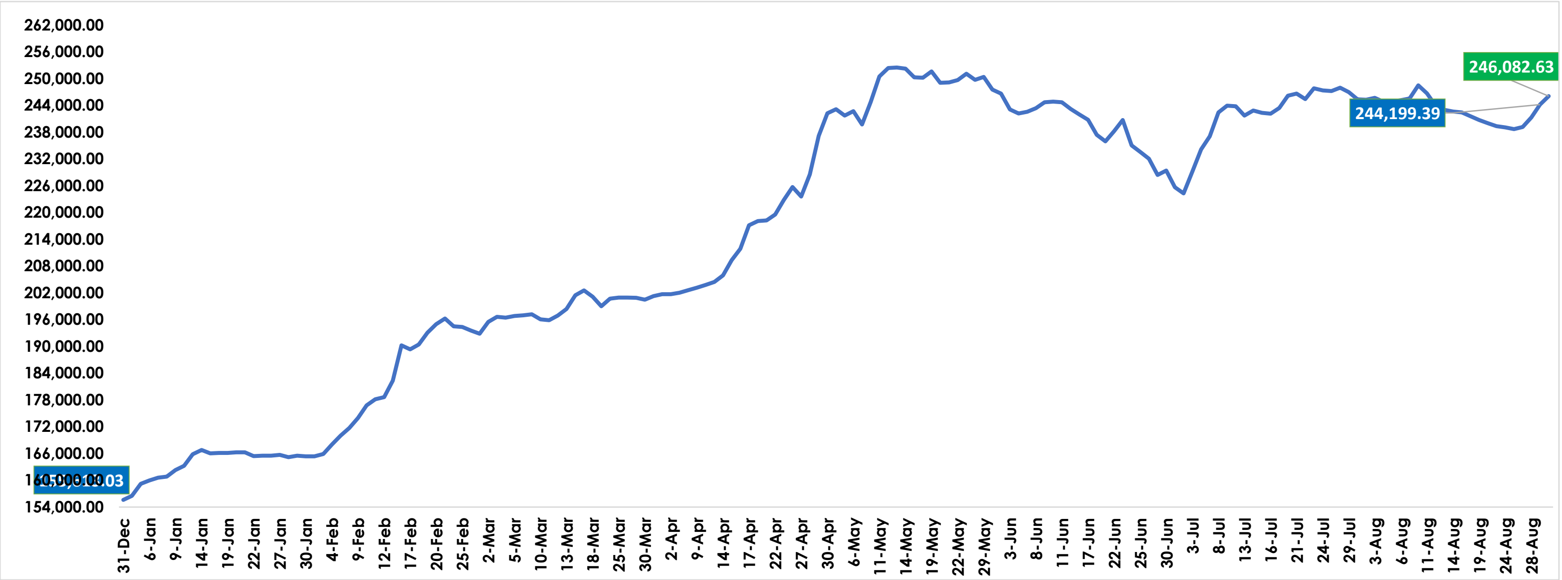
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	7.50	8.25	10.00%
MCNICHOLS	4.50	4.95	10.00%
SUNUASSUR	3.12	3.43	9.94%
SOVRENINS	1.88	2.06	9.57%
CAVERTON	4.20	4.60	9.52%
MAYBAKER	37.00	40.50	9.46%
ARADEL	1415.00	1539.90	8.83%
CONHALLPLC	6.01	6.50	8.15%
TANTALIZER	3.82	4.13	8.12%
DAARCOMM	1.51	1.62	7.28%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	2.88	2.60	-9.72%
ABCTRANS	5.25	4.75	-9.52%
NAHCO	150.20	136.35	-9.22%
RTBRISCOE	11.40	10.35	-9.21%
UNILEVER	114.00	110.00	-3.51%
GUINEAINS	0.75	0.73	-2.67%
NSLTECH	0.76	0.74	-2.63%
CMFC	2.77	2.71	-2.17%
FTGINSURE	1.94	1.90	-2.06%
TRANSCORP	36.75	36.15	-1.63%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	129,893,365	19.97%
CMFC	Financial services	58,024,998	8.92%
LINKASSURE	Financial services	36,320,931	5.58%
GTCO	Banking	32,101,596	4.94%
NB	Consumer goods	29,615,744	4.55%
ZENITHBANK	Banking	24,800,000	3.81%
CHAMS	ICT	23,467,654	3.61%
UBA	Banking	18,128,125	2.79%
VERITASKAP	Financial services	17,330,711	2.66%
OANDO	Oil & Gas	13,363,720	2.05%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
MTNN	Telecom	4,694,920,565.40	11.52%
ARADEL	Oil & Gas	4,503,694,947.60	11.05%
GTCO	Banking	4,291,473,096.20	10.53%
SEPLAT	Oil & Gas	4,192,158,476.60	10.29%
ACCESSCORP	Banking	4,155,106,960.15	10.20%
ZENITHBANK	Banking	3,180,562,402.20	7.81%
HBMNG	Industrial	2,252,211,034.20	5.53%
NB	Consumer goods	2,218,493,325.95	5.45%
BUACEMENT	Industrial	1,292,913,462.70	3.17%
DANGCEM	Industrial	1,083,865,734.50	2.66%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Tuesday, September 1, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.77%	NGX-30	↑	0.79%	↑	59.38%
Week-on-Week	↑	2.93%	Banking	↑	0.87%	↑	74.62%
Month-to Date	↑	0.33%	Consumer Goods	↑	0.87%	↑	3.57%
Quarter-to-Date	↑	7.26%	Industrial Goods	↑	0.71%	↑	82.95%
Year-to-Date	↑	58.14%	Insurance	↑	3.34%	↓	-5.37%
52-Weeks High		252,508.19	Oil & Gas	↑	3.87%	↑	104.43%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1332.94	1337.29	↓	-0.33%	↑	7.80%	1-Month	16.56%	↑	0.20%
Exchange Rate - Parallel (₦/$)	1390.00	1390.00	→	0.00%	↑	5.76%	3-Month	17.38%	↑	0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.31%	↓	-0.05%
Crude Oil Price ($/Barrel)	92.42	90.57	↑	2.04%	↑	49.98%	9-Month	19.67%	↑	0.03%
Foreign Reserve ($'Bn)	53.51	53.31	↑	0.37%	↑	17.60%	12-Month	20.60%	↓	-0.05%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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