THE NIGERIAN EQUITY MARKET SUMMARY

ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

Friday, August 28, 2026

Investors' Wealth Grows by ₦1.29trn W/W as Market Shakes Off Weekly Losing Streak

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	241,298.47	239,156.09	0.90%
Total Market Cap.	₦'Trillion	155.83	154.44	0.90%
Total Volume Traded	Million	605.17	499.96	21.04%
Total Value Traded	₦'Million	29,872.55	35,147.07	-15.01%
Deals		38,421	40,323	-4.72%

The Nigerian equity market closed the week on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 0.90%. The uptick was driven largely by gains in the Oil & Gas and Banking sectors, as sustained bargain hunting in mid-cap and blue-chip stocks, including SEPLAT, GTCO, ZENITHBANK, and ACCESSCORP, among others, continued to support market activity across key sectors. Therefore, the market index (All-Share Index) added 2,142.38 basis points in today's trading session, reflecting a 0.90% increase to close at 241,298.47. Likewise, Market Capitalization gained ₦1,383.51 billion, representing a growth of 0.90%, settling at ₦155.83 trillion. On week-on-week performance, the NGX-ASI increased by 0.81% while investors' wealth rose by approximately ₦1.29 trillion.

Furthermore, the Total Volume of trades increased by +21.04% while the Total Value traded, on the other hand, declined by -15.01%. Approximately 605.17 million units valued at ₦29,872.55 million were transacted across 38,421 deals. As regards volume, ACCESSCORP generated 10.47% to emerge the most traded, followed by ZENITHBANK (10.35%), INTENEGINS (8.80%), CHAMS (8.49%), and TRANSCOHOT with 5.59%. On value traded, TRANSCOHOT generated 21.19% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, SEPLAT led by generating +10.00%, then trailed by TRANSCOHOT (+9.76%), OMATEK (+9.49%), DAARCOMM (+9.42%), UPL (+8.57%), FIRSTHOLDCO (+7.41%), and twenty-seven others. A total of nineteen (19) stocks depreciated. With a price depreciation of -10.00%, TOTAL topped the worst performers' chart, followed by HMCALL (-8.78%), ETRANZACT (-8.62%), AUSTINLAZ (-7.41%), AVACAP (-7.14%), and MCNICHOLS (-6.25%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 19 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Oil & Gas sector appreciated by +4.73%, followed by the Banking sector (+2.34%), and the Insurance sector (+0.82%). The Consumer goods sector and the Industrial goods sector declined by 0.19% and 0.002% respectively.

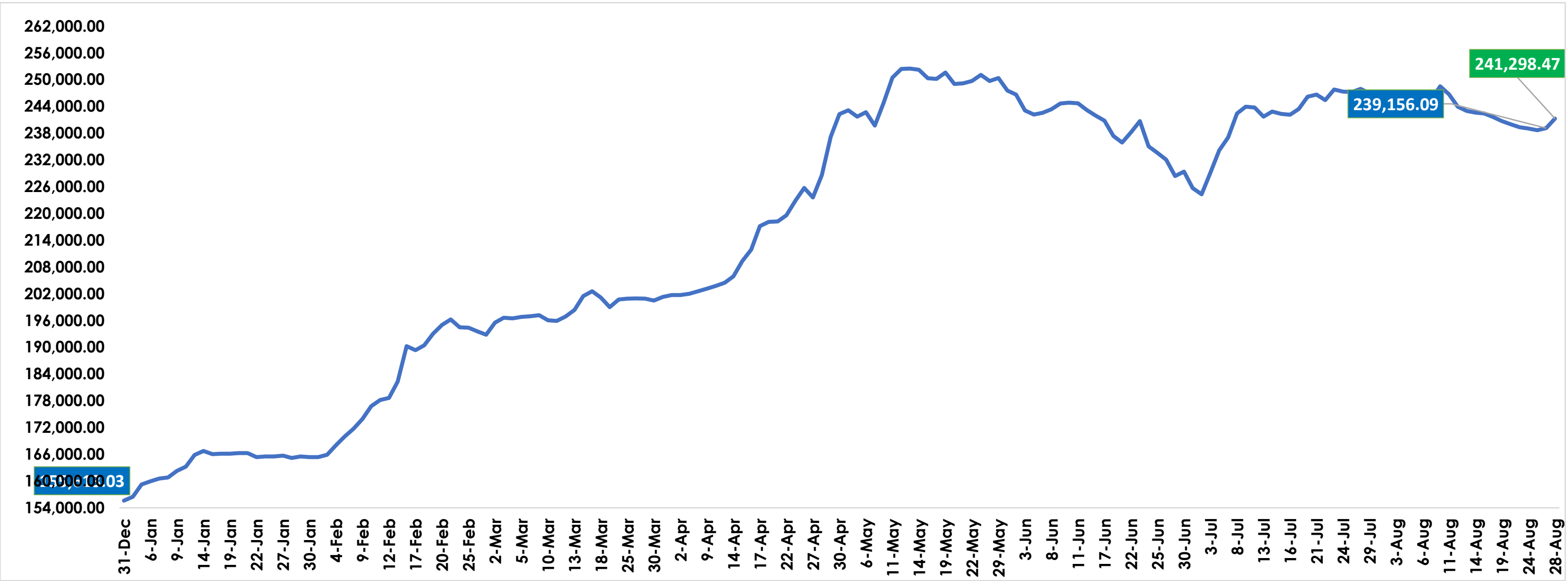
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	11200.60	12320.60	10.00%
TRANSCOHOT	241.90	265.50	9.76%
OMATEK	1.37	1.50	9.49%
DAARCOMM	1.38	1.51	9.42%
UPL	5.25	5.70	8.57%
FIRSTHOLDCO	135.00	145.00	7.41%
TIP	23.55	25.25	7.22%
ELLAHLAKES	7.50	7.90	5.33%
LEGENDINT	3.80	4.00	5.26%
NEM	29.70	30.95	4.21%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TOTAL	640.00	576.00	-10.00%
HMCALL	4.10	3.74	-8.78%
ETRANZACT	14.50	13.25	-8.62%
AUSTINLAZ	2.70	2.50	-7.41%
AVACAP	7.00	6.50	-7.14%
MCNICHOLS	4.80	4.50	-6.25%
CAVERTON	4.35	4.20	-3.45%
VFDGROUP	11.70	11.30	-3.42%
INTBREW	9.55	9.25	-3.14%
ETI	69.75	67.90	-2.65%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	42,330,684	10.47%
ZENITHBANK	Banking	41,871,579	10.35%
INTENEGINS	Insurance	35,574,376	8.80%
CHAMS	ICT	34,330,501	8.49%
TRANSCOHOT	Services	22,623,982	5.59%
GTCO	Banking	18,730,711	4.63%
UBA	Banking	15,184,283	3.75%
FIRSTHOLDCO	Banking	15,104,837	3.74%
LINKASSURE	Financial services	11,205,346	2.77%
JAIZBANK	Banking	10,707,490	2.65%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
TRANSCOHOT	Services	5,999,818,460.80	21.19%
ZENITHBANK	Banking	5,030,379,518.40	17.77%
GTCO	Banking	2,401,310,910.70	8.48%
FIRSTHOLDCO	Banking	2,107,104,364.40	7.44%
MTNN	Telecom	2,050,638,055.70	7.24%
SEPLAT	Oil & Gas	1,956,484,381.70	6.91%
ARADEL	Oil & Gas	1,447,336,715.90	5.11%
ACCESSCORP	Banking	1,220,096,876.45	4.31%
GEREGU	Utilities	838,607,556.80	2.96%
UBA	Banking	693,565,150.80	2.45%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	0.90%	NGX-30	0.99%	56.24%
Week-on-Week	0.81%	Banking	2.34%	67.89%
Month-to Date	5.18%	Consumer Goods	-0.19%	0.94%
Quarter-to-Date	5.18%	Industrial Goods	0.00%	82.84%
Year-to-Date	55.06%	Insurance	0.82%	-9.23%
52-Weeks High	252,508.19	Oil & Gas	4.73%	94.19%
52-Weeks Low	138,157.16			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1338.59	1343.59	-0.37%	7.41%	1-Month	16.56%	0.20%
Exchange Rate - Parallel (₦/$)	1400.00	1400.00	0.00%	5.08%	3-Month	17.38%	0.27%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%	6-Month	18.31%	-0.05%
Crude Oil Price ($/Barrel)	87.56	87.67	-0.13%	42.10%	9-Month	19.67%	0.03%
Foreign Reserve ($'Bn)	53.30	53.11	0.35%	17.13%	12-Month	20.60%	-0.05%
Inflation Rate	15.43%	15.43%	0.00%	0.98%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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