ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 27, 2026

Renewed Bargain Hunting Halts Bearish Trend as Equity Market Posts 0.20% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	239,156.09	238,682.92	0.20%
Total Market Cap.	₦'Trillion	154.44	154.14	0.20%
Total Volume Traded	Million	499.96	733.35	-31.83%
Total Value Traded	₦'Million	35,147.07	34,524.11	1.80%
Deals		40,323	49,210	-18.06%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.20%. Despite decliners outnumbering gainers, the market rebounded on renewed bargain hunting in select mid-cap and blue-chip stocks across key sectors, particularly the Banking sector, which lifted overall market sentiment. FIRSTHOLDCO, ACCESSCORP, and UBA, among others, recorded notable price gains, reflecting renewed buying interest among investors. Hence, the market index (All-Share Index) added 473.17 basis points in today's trading session, reflecting a 0.20% increase to close at 239,156.09. Likewise, Market Capitalization gained ₦305.56 billion, representing a growth of 0.20%, settling at ₦154.44 trillion.

However, the Total Volume of trades declined by -31.83% while the Total Value traded, on the other hand, increased by +1.80%. Approximately 499.96 million units valued at ₦35,147.07 million were transacted across 40,323 deals. As regards volume, ZENITHBANK generated 14.06% to emerge the most traded, followed by ACCESSCORP (9.12%), GTCO (7.53%), STERLINGNG (7.48%), and WAPIC with 4.88%. On value traded, ZENITHBANK generated 23.37% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, OMATEK led by generating +9.60%, then trailed by CORNERST (+9.18%), MANSARD (+9.09%), ABBEYBANK (+6.25%), FIRSTHOLDCO (+4.65%), ACCESSCORP (+4.36%), and thirteen others. A total of thirty-eight (38) stocks depreciated. With a price depreciation of -9.98%, FIDSON topped the worst performers' chart, followed by LEARNAFRICA (-9.84%), INTENEGINS (-9.84%), DAARCOMM (-8.61%), LEGENDINT (-8.43%), and IKEJAHOTEL (-7.86%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 38 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Consumer goods sector lost -0.20%, followed by the Oil & Gas sector (-0.07%), and the Industrial goods sector (-0.0002%). The Banking sector and the Insurance sector increased by 1.58% and 0.03% respectively.

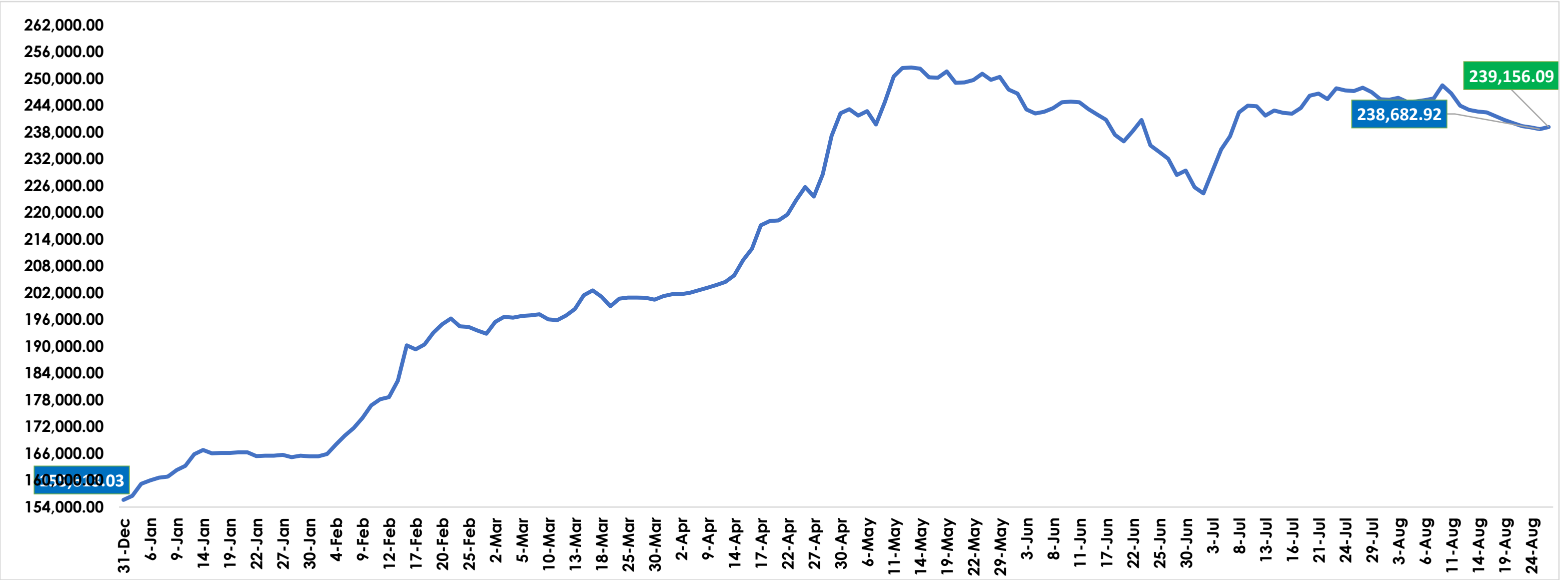
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OMATEK	1.25	1.37	9.60%
CORNERST	4.90	5.35	9.18%
MANSARD	11.00	12.00	9.09%
ABBEYBANK	8.00	8.50	6.25%
FIRSTHOLDCO	129.00	135.00	4.65%
ACCESSCORP	27.55	28.75	4.36%
GUINEAINS	0.74	0.77	4.05%
UBA	44.15	45.80	3.74%
CONHALLPLC	6.25	6.35	1.60%
UPDC	3.50	3.55	1.43%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	84.20	75.80	-9.98%
LEARNAFRCA	9.65	8.70	-9.84%
INTENEGINS	3.15	2.84	-9.84%
DAARCOMM	1.51	1.38	-8.61%
LEGENDINT	4.15	3.80	-8.43%
IKEJAHOTEL	42.00	38.70	-7.86%
ZICHIS	15.65	14.50	-7.35%
NEM	32.00	29.70	-7.19%
REGALINS	0.85	0.79	-7.06%
SUNUASSUR	3.05	2.84	-6.89%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	69,948,187	14.06%
ACCESSCORP	Banking	45,368,745	9.12%
GTCO	Banking	37,468,802	7.53%
STERLINGNG	Banking	37,212,062	7.48%
WAPIC	Insurance	24,298,148	4.88%
FIRSTHOLDCO	Banking	23,920,986	4.81%
VERITASKAP	Financial services	20,140,790	4.05%
INTENEGINS	Insurance	17,939,796	3.61%
JAIZBANK	Banking	16,038,736	3.22%
NB	Consumer goods	12,441,888	2.50%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ZENITHBANK	Banking	8,201,315,646.80	23.37%
ARADEL	Oil & Gas	6,643,978,878.20	18.93%
GTCO	Banking	4,813,235,923.30	13.72%
FIRSTHOLDCO	Banking	3,168,970,967.30	9.03%
MTNN	Telecom	1,625,572,440.00	4.63%
SEPLAT	Oil & Gas	1,336,675,025.60	3.81%
ACCESSCORP	Banking	1,286,638,488.25	3.67%
HBMNG	Industrial	1,191,546,875.30	3.40%
UACN	Conglomerates	955,547,256.90	2.72%
NESTLE	Consumer goods	923,153,626.20	2.63%

NGX-ASI Performance (YTD)



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Market Performance History	
A-Day Change	0.20%
Week-on-Week	-0.37%
Month-to Date	4.24%
Quarter-to-Date	4.24%
Year-to-Date	53.69%
52-Weeks High	252,508.19
52-Weeks Low	138,157.16

Sector Indices	A-Day Change	YTD % Change
NGX-30	0.25%	54.71%
Banking	1.58%	64.04%
Consumer Goods	-0.20%	1.13%
Industrial Goods	0.00%	82.84%
Insurance	0.03%	-9.97%
Oil & Gas	-0.07%	85.42%

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/$)	1343.59	1346.98	-0.25%	7.06%
Exchange Rate - Parallel (₦/$)	1400.00	1395.00	0.36%	5.08%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%
Crude Oil Price ($/Barrel)	87.67	85.24	2.85%	42.28%
Foreign Reserve ($'Bn)	53.11	52.83	0.53%	16.72%
Inflation Rate	15.43%	15.43%	0.00%	0.98%

NTB True Yield	Closed	A-day Change
1-Month	16.40%	0.00%
3-Month	17.11%	-0.07%
6-Month	18.39%	-0.03%
9-Month	19.77%	0.02%
12-Month	20.79%	-0.08%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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