

Wednesday, August 26, 2026

Broad-Based Selloffs Push Market to Eleventh Consecutive Decline as Index Falls 0.17%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	238,682.92	239,085.17	↓ -0.17%
Total Market Cap.	₦Trillion	154.14	154.40	↓ -0.17%
Total Volume Traded	Million	733.35	668.72	↑ 9.66%
Total Value Traded	₦Million	34,524.11	23,826.96	↑ 44.90%
Deals		49,210	45,894	↑ 7.23%

The Nigerian equity market closed trading for today in bearish territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.17%. Following the resumption of trading activities after the break, continued broad-based selloffs in medium and large-cap stocks across key sectors weighed on market performance, extending the losing streak to eleven consecutive sessions. Notable decliners included ZENITHBANK, FCMB, OANDO, WEMABANK, among others. Consequently, the market index (All-Share Index) fell by -402.25 basis points in today's trading session, indicating a -0.17% decline to close at 238,682.92, while Market Capitalization fell by ₦259.76 billion, representing a decline of -0.17%, settling at ₦154.14 trillion.

However, the Total Volume of trades and the Total Value traded increased by +9.66% and +44.90%, respectively. Approximately 733.35 million units valued at ₦34,524.11 million were transacted across 49,210 deals. As regards volume, FTGINSURE generated 18.30% to emerge the most traded, followed by FIRSTHOLDCO (12.15%), ACCESSCORP (4.46%), ZENITHBANK (4.22%), and VERITASKAP with 3.91%. On value traded, FIRSTHOLDCO generated 32.13% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NEIMETH led by generating +9.66%, then trailed by NEM (+6.67%), REGALINS (+6.25%), LINKASSURE (+5.62%), CMFC (+2.84%), NPFMCRCFBK (+2.53%), and ten others. A total of forty-one (41) stocks depreciated. With a price depreciation of -9.99%, FIDSON topped the worst performers' chart, followed by FTNCOCOA (-9.94%), INTENEGINS (-9.74%), LIVESTOCK (-9.43%), OMATEK (-9.42%), and CAVERTON (-9.09%). Hence, the market breadth closed on a negative note, as there were 16 gainers and 41 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector led by -0.94%, followed by the Banking sector (-0.41%), the Consumer goods sector (-0.28%), and the Oil & Gas sector (-0.11%). Only the industrial goods sector increased by a marginal 0.001%.

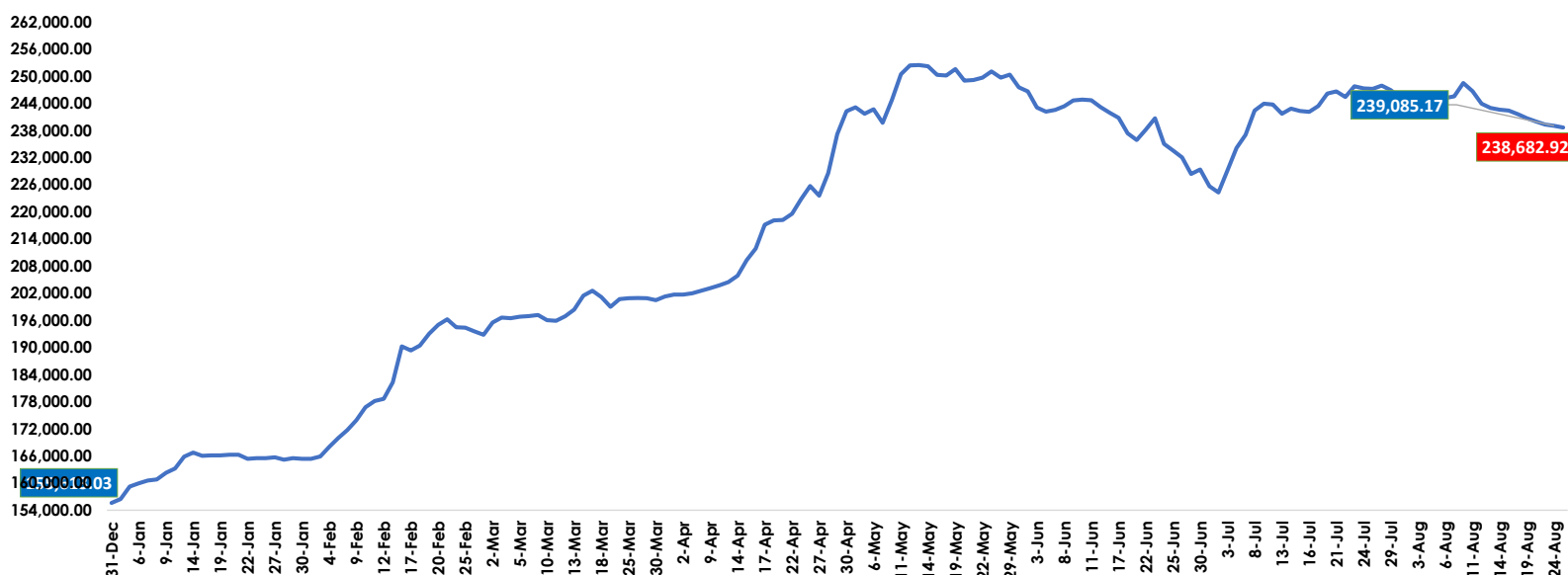
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	7.25	7.95	9.66%
NEM	30.00	32.00	6.67%
REGALINS	0.80	0.85	6.25%
LINKASSURE	1.78	1.88	5.62%
CMFC	2.82	2.90	2.84%
NPFMCRCFBK	3.95	4.05	2.53%
HMCALL	4.00	4.10	2.50%
CUTIX	2.40	2.44	1.67%
DANGSUGAR	68.00	69.00	1.47%
GUINEAINS	0.73	0.74	1.37%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	93.55	84.20	-9.99%
FTNCOCOA	8.65	7.79	-9.94%
INTENEGINS	3.49	3.15	-9.74%
LIVESTOCK	7.95	7.20	-9.43%
OMATEK	1.38	1.25	-9.42%
CAVERTON	4.95	4.50	-9.09%
ZICHIS	17.00	15.65	-7.94%
VERITASKAP	1.28	1.18	-7.81%
JAIZBANK	8.45	7.80	-7.69%
MANSARD	11.90	11.00	-7.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FTGINSURE	Insurance	134,006,187	18.30%
FIRSTHOLDCO	Banking	88,939,038	12.15%
ACCESSCORP	Banking	32,657,508	4.46%
ZENITHBANK	Banking	30,869,122	4.22%
VERITASKAP	Financial services	28,627,408	3.91%
CONHALLPLC	Financial services	28,508,903	3.89%
UBA	Banking	27,730,412	3.79%
WAPIC	Insurance	27,268,695	3.72%
STERLINGNG	Banking	26,942,155	3.68%
NSLTECH	Services	24,312,233	3.32%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FIRSTHOLDCO	11,061,013,324.90	32.13%
ZENITHBANK	3,712,428,162.70	10.78%
GTCO	2,840,057,382.90	8.25%
SEPLAT	2,684,187,806.30	7.80%
MTNN	2,369,796,058.70	6.88%
ARADEL	1,855,120,501.20	5.39%
UBA	1,221,826,805.80	3.55%
HBMNG	1,033,633,009.20	3.00%
UACN	980,743,530.55	2.85%
ACCESSCORP	910,460,225.20	2.64%

NGX-ASI Performance (YTD)



Wednesday, August 26, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.17%	NGX-30	↓		-0.10% ↑	54.32%
Week-on-Week	↓	-0.86%	Banking	↓		-0.41% ↑	61.49%
Month-to Date	↑	4.04%	Consumer Goods	↓		-0.28% ↑	1.33%
Quarter-to-Date	↑	4.04%	Industrial Goods	→		0.00% ↑	82.84%
Year-to-Date	↑	53.38%	Insurance	↓		-0.94% ↓	-9.99%
52-Weeks High		252,508.19	Oil & Gas	↓		-0.11% ↑	85.55%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1346.98	1346.49 ↑		0.04% ↑	6.83%	1-Month	16.40% → 0.00%
Exchange Rate - Parallel (₪/\$)	1395.00	1395.00 →		0.00% ↑	5.42%	3-Month	17.11% ↓ -0.07%
Monetary Policy Rate (MPR)	26.50%	26.50% →		0.00% ↓	-0.50%	6-Month	18.39% ↓ -0.03%
Crude Oil Price (\$/Barrel)	85.24	91.55 ↓		-6.89% ↑	38.33%	9-Month	19.77% ↑ 0.02%
Foreign Reserve (\$'Bn)	52.83	-	#DIV/0!	↑	16.11%	12-Month	20.79% ↓ -0.08%
Inflation Rate	15.43%	15.43% →		0.00% ↑	0.98%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2026
- NTB True Yield have a day's lag

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