THE NIGERIAN EQUITY MARKET SUMMARY

Monday, August 24, 2026

NGX-ASI Opens Week on Negative Note, Extending Losing Streak by 0.11%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	239,085.17	239,351.16	-0.11%
Total Market Cap.	₦'Trillion	154.40	154.53	-0.09%
Total Volume Traded	Million	668.72	416.67	60.49%
Total Value Traded	₦'Million	23,826.96	35,631.12	-33.13%
Deals		45,894	36,324	26.35%

The Nigerian equity market opened trading for the week on a negative note, as key performance indicators showed mixed outcomes. The NGX-ASI declined by -0.11%, while the Market Capitalization decreased by -0.09%. The mixed performances of these indicators can be attributed to the additional listings of 8,075,794,000 Ordinary Shares of 50 Kobo each arising from International Energy Insurance Plc's Public Offer of 5,468,750,000 Ordinary Shares of 50 Kobo each at N3.20 per share and 2,369,390,970 Ordinary Shares arising from Prestige Assurance Plc's Private Placement of 3,076,923,100 Ordinary Shares of 50 Kobo Each at N1.95 Per Share. Specifically, the market index (All-Share Index) fell by -256.99 basis points in today's trading session, indicating a -0.11% decline to close at 239,085.17, while Market Capitalization fell by ₦137.12 billion, representing a decline of -0.09%, settling at ₦154.40 trillion.

However, the Total Volume of trades increased by +60.49% while the Total Value traded, on the other hand, declined by -33.13%. Approximately 668.72 million units valued at ₦23,826.96 million were transacted across 45,894 deals. As regards volume, FTGINSURE generated 30.99% to emerge the most traded, followed by UBA (13.44%), FIRSTHOLDCO (9.25%), ACCESSCORP (5.08%), and STERLINGNG with 4.03%. On value traded, FIRSTHOLDCO generated 33.21% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, REDSTAREX led by generating +9.86%, then trailed by UPL (+9.38%), UPDC (+5.97%), HMCALL (+3.90%), SUNUASSUR (+3.33%), JAPAULGOLD (+2.76%), and eleven others. A total of thirty-two (32) stocks depreciated. With a price depreciation of -9.82%, INTENEGINS topped the worst performers' chart, followed by NEIMETH (-9.38%), FIDELITYBK (-6.00%), GUINEAINS (-5.19%), NPFMCRFBK (-4.82%), and AUSTINLAZ (-4.58%). Hence, the market breadth closed on a negative note, as there were 17 gainers and 32 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Banking sector led by -0.63%, followed by the Insurance sector (-0.53%), the Consumer goods sector (-0.01%), the Oil & Gas sector (-0.004%), and the industrial goods sector (-0.0005%).

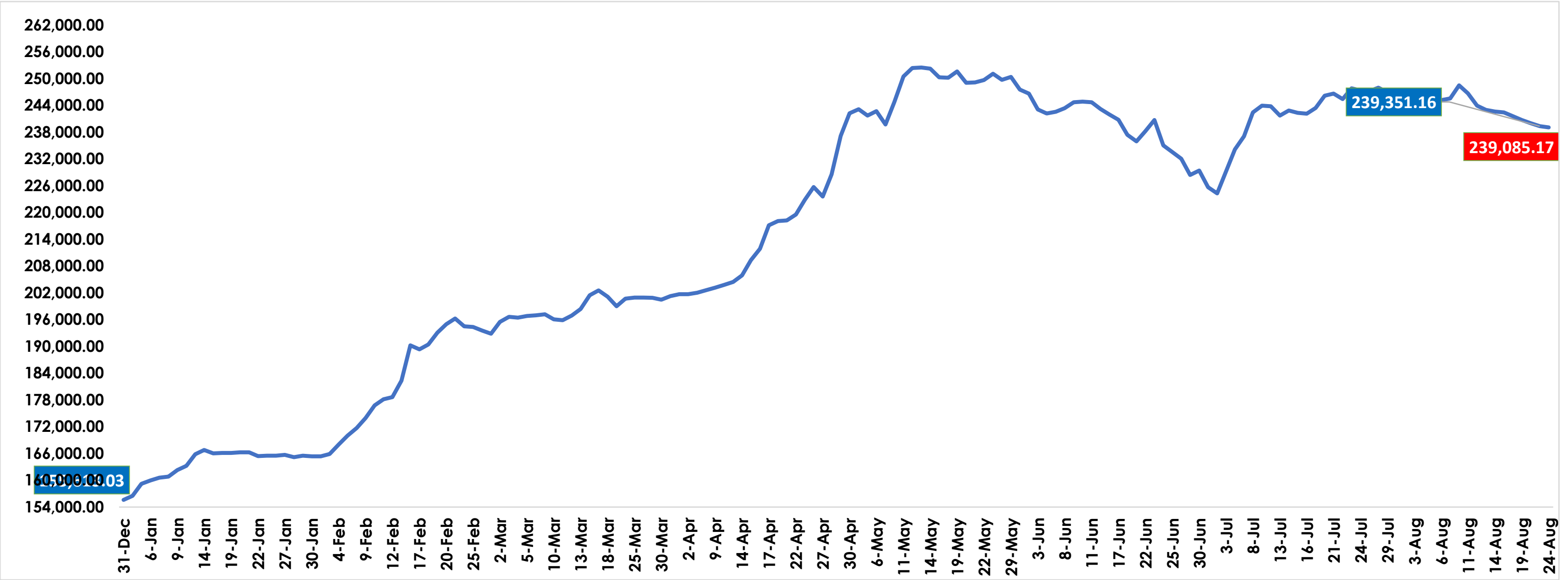
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	14.70	16.15	9.86%
UPL	4.80	5.25	9.38%
UPDC	3.35	3.55	5.97%
HMCALL	3.85	4.00	3.90%
SUNUASSUR	3.00	3.10	3.33%
JAPAULGOLD	2.90	2.98	2.76%
AFRIPRUD	11.30	11.60	2.65%
FTGINSURE	2.00	2.05	2.50%
ACCESSCORP	27.00	27.50	1.85%
NGXGROUP	124.00	126.00	1.61%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	3.87	3.49	-9.82%
NEIMETH	8.00	7.25	-9.38%
FIDELITYBK	20.00	18.80	-6.00%
GUINEAINS	0.77	0.73	-5.19%
NPFMCRFBK	4.15	3.95	-4.82%
AUSTINLAZ	2.84	2.71	-4.58%
WAPIC	2.08	2.00	-3.85%
TIP	26.70	25.70	-3.75%
CHAMS	4.20	4.05	-3.57%
ELLAHLAKES	8.40	8.10	-3.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	206,721,539	30.99%
UBA	Banking	89,625,291	13.44%
FIRSTHOLDCO	Banking	61,705,295	9.25%
ACCESSCORP	Banking	33,912,338	5.08%
STERLINGNG	Banking	26,873,641	4.03%
FCMB	Banking	25,421,789	3.81%
CHAMS	ICT	22,810,258	3.42%
WAPIC	Insurance	22,669,602	3.40%
LINKASSURE	Financial services	13,139,731	1.97%
JAIZBANK	Banking	10,322,339	1.55%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	7,898,697,905.00	33.21%
UBA	Banking	3,970,133,538.80	16.69%
MTNN	Telecom	1,556,419,628.70	6.54%
ARADEL	Oil & Gas	1,499,000,513.20	6.30%
GTCO	Banking	1,200,428,861.00	5.05%
ZENITHBANK	Banking	1,071,580,253.90	4.51%
ACCESSCORP	Banking	925,435,155.35	3.89%
HBMNG	Industrial	696,457,910.10	2.93%
UACN	Conglomerates	533,551,560.25	2.24%
FTGINSURE	Insurance	415,704,803.80	1.75%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Monday, August 24, 2026

Market Performance History		
A-Day Change	↓	-0.11%
Week-on-Week	↓	-1.39%
Month-to Date	↑	4.21%
Quarter-to-Date	↑	4.21%
Year-to-Date	↑	53.64%
52-Weeks High		252,508.19
52-Weeks Low		138,157.16

Sector Indices		A-Day Change		YTD % Change
NGX-30	↓	-0.11%	↑	54.48%
Banking	↓	-0.63%	↑	62.16%
Consumer Goods	↓	-0.01%	↑	1.62%
Industrial Goods	↓	0.00%	↑	82.84%
Insurance	↓	-0.53%	↓	-9.13%
Oil & Gas	↓	0.00%	↑	85.76%

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change
Exchange Rate - I&E (₦/$)	1346.49	1347.63	↓	-0.08%	↑	6.86%
Exchange Rate - Parallel (₦/$)	1395.00	1400.00	↓	-0.36%	↑	5.42%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%
Crude Oil Price ($/Barrel)	91.55	93.73	↓	-2.33%	↑	48.57%
Foreign Reserve ($'Bn)	0.00	52.66	↓	-100.00%	↓	-100.00%
Inflation Rate	15.43%	15.43%	→	0.00%	↑	0.98%

NTB True Yield	Closed		A-day Change
1-Month	16.40%	→	0.00%
3-Month	17.11%	↓	-0.07%
6-Month	18.39%	↓	-0.03%
9-Month	19.77%	↑	0.02%
12-Month	20.79%	↓	-0.08%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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