ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 21, 2026

Market Cap Loses ₦2.09trn W/W as Selloffs Dominate All Five Sessions

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	239,351.16	240,037.80	-0.29%
Total Market Cap.	₦'Trillion	154.53	154.98	-0.29%
Total Volume Traded	Million	416.67	2,872.01	-85.49%
Total Value Traded	₦'Million	35,631.12	33,994.69	4.81%
Deals		36,324	34,725	4.60%

The Nigerian equity market closed the week in bearish territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.29%. The market's losing streak, which persisted all week, was driven by sustained selling pressures across major market sectors. Mid-cap and blue-chip stocks such as FCMB, DANGSUGAR, ZENITHBANK, FIRSTHOLDCO, among others, recorded significant losses today. Specifically, the market index (All-Share Index) fell by -686.64 basis points in today's trading session, indicating a -0.29% decline to close at 239,351.16, while Market Capitalization fell by ₦443.32 billion, representing a decline of -0.29%, settling at ₦154.53 trillion. Following the week-long negative sentiment, the overall market posted a bearish week-on-week performance as NGX-ASI lost -1.35%, while investors' wealth also declined by approximately ₦2.09 trillion.

Furthermore, the Total Volume of trades declined by -85.49% while the Total Value traded, on the other hand, increased by +4.81%. Approximately 416.67 million units valued at ₦35,631.12 million were transacted across 36,324 deals. As regards volume, STERLINGNG generated 12.03% to emerge the most traded, followed by NGXGROUP (9.26%), FIRSTHOLDCO (8.18%), ACCESSCORP (5.77%), and UBA with 4.96%. On value traded, SEPLAT generated 26.91% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, RTBRISCOE led by generating +9.63%, then trailed by FTGINSURE (+8.11%), TRANSEXPR (+7.84%), MEYER (+5.98%), ARADEL (+5.71%), CADBURY (+4.68%), and sixteen others. A total of twenty-five (25) stocks depreciated. With a price depreciation of -10.00%, INTENEGINS topped the worst performers' chart, followed by OMATEK (-9.55%), MCNICHOLS (-6.73%), UPDC (-5.63), WAPIC (-5.45%), and CMFC (-5.39%). Hence, the market breadth closed on a negative note, as there were 22 gainers and 25 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector led by -0.80%, followed by the Insurance sector (-0.69%), and the Consumer goods sector (-0.03%). The Oil & Gas and the Industrial goods sectors increased by +2.54% and +0.001% respectively.

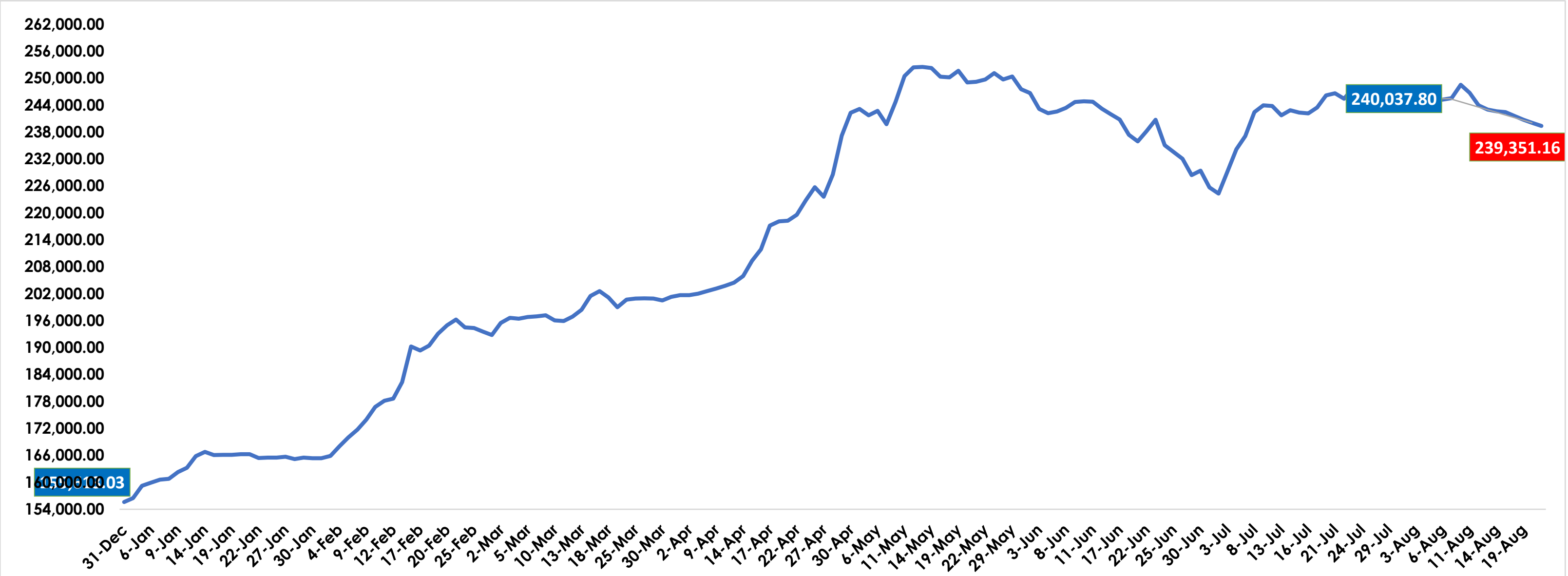
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	10.90	11.95	9.63%
FTGINSURE	1.85	2.00	8.11%
TRANSEXPR	3.06	3.30	7.84%
MEYER	15.05	15.95	5.98%
ARADEL	1300.00	1374.20	5.71%
CADBURY	62.00	64.90	4.68%
LINKASSURE	1.72	1.80	4.65%
AVACAP	7.00	7.30	4.29%
GUINEAINS	0.74	0.77	4.05%
LEGENDINT	4.00	4.15	3.75%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	4.30	3.87	-10.00%
OMATEK	1.57	1.42	-9.55%
MCNICHOLS	5.20	4.85	-6.73%
UPDC	3.55	3.35	-5.63%
WAPIC	2.20	2.08	-5.45%
CMFC	2.97	2.81	-5.39%
AFRIPRUD	11.70	11.30	-3.42%
SUNUASSUR	3.10	3.00	-3.23%
ROYALEX	1.00	0.97	-3.00%
VERITASKAP	1.34	1.30	-2.99%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG	Banking	47,753,425	12.03%
NGXGROUP	Financial services	36,745,511	9.26%
FIRSTHOLDCO	Banking	32,446,732	8.18%
ACCESSCORP	Banking	22,900,517	5.77%
UBA	Banking	19,681,987	4.96%
LINKASSURE	Financial services	16,504,877	4.16%
FTGINSURE	Insurance	12,910,795	3.25%
CHAMS	ICT	11,430,369	2.88%
FIDELITYBK	Banking	9,467,428	2.39%
GTCO	Banking	9,024,229	2.27%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	8,430,261,938.80	26.91%
NGXGROUP	Financial services	4,554,380,845.70	14.54%
FIRSTHOLDCO	Banking	4,204,618,979.95	13.42%
ARADEL	Oil & Gas	2,738,046,328.00	8.74%
MTNN	Telecom	1,962,723,268.30	6.26%
GTCO	Banking	1,150,102,810.60	3.67%
NESTLE	Consumer goods	1,106,766,143.40	3.53%
ZENITHBANK	Banking	975,978,741.40	3.12%
UBA	Banking	885,500,037.10	2.83%
HBMNG	Industrial	643,340,722.10	2.05%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	-0.29%	NGX-30	0.07%	55.23%
Week-on-Week	-1.35%	Banking	-0.80%	63.18%
Month-to Date	4.33%	Consumer Goods	-0.03%	1.62%
Quarter-to-Date	4.33%	Industrial Goods	0.00%	82.84%
Year-to-Date	53.81%	Insurance	-0.69%	-8.65%
52-Weeks High	252,508.19	Oil & Gas	2.54%	85.76%
52-Weeks Low	138,157.16			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1347.63	1350.41	-0.21%	6.78%	1-Month	16.40%	0.00%
Exchange Rate - Parallel (₦/$)	1400.00	1400.00	0.00%	5.08%	3-Month	17.11%	-0.07%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%	6-Month	18.39%	-0.03%
Crude Oil Price ($/Barrel)	93.73	93.72	0.01%	52.11%	9-Month	19.77%	0.02%
Foreign Reserve ($'Bn)	52.66	52.58	0.14%	15.72%	12-Month	20.79%	-0.08%
Inflation Rate	15.43%	15.43%	0.00%	0.98%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at July 2026
-NTB True Yield have a day's lag

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