

Friday, August 14, 2026

Market Closes Week in the Red as Investors' Wealth Shrinks by Over ₦1.8trn W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,619.20	243,017.38	↓ -0.16%
Total Market Cap.	₦Trillion	156.62	156.88	↓ -0.16%
Total Volume Traded	Million	1,413.63	4,237.81	↓ -66.64%
Total Value Traded	₦Million	45,312.94	50,646.67	↓ -10.53%
Deals		39,134	41,454	↓ -5.60%

The Nigerian equity market closed the week in bearish territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.16%. The market sustained its downward trajectory for the fourth consecutive session, driven by profit-taking especially in medium cap stocks, across key market sectors. Specifically, the market index (All-Share Index) fell by -398.18 basis points in today's trading session, indicating a -0.16% decline to close at 242,619.20, while Market Capitalization fell by ₦257.06 billion, representing a decline of -0.16%, settling at ₦156.62 trillion. Despite the early week gain, the overall market posted a negative week-on-week performance as NGX-ASI lost -1.20%, while investors' wealth also declined by approximately ₦1.89 trillion.

Additionally, the Total Volume of trades and the Total Value traded declined by -66.64% and -10.53% respectively. Approximately 1,413.63 million units valued at ₦45,312.94 million were transacted across 39,134 deals. As regards volume, FTGINSURE generated 63.82% to emerge the most traded, followed by CORNERST (7.32%), UNIVINSURE (4.14%), STERLINGNG (3.89%), and REGALINS with 1.76%. On value traded, FIRSTHOLDCO generated 17.58% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +9.92%, then trailed by TRANSEXPR (+9.65%), GUINEAINS (+6.67%), REGALINS (+6.25%), JAPAUFGOLD (+5.36%), TIP (+4.00%), and fifteen others. A total of thirty (30) stocks depreciated. With a price depreciation of -9.31%, FTGINSURE topped the worst performers' chart, followed by OMATEK (-9.04%), JOHNNHOLT (-9.00%), RTBRISCOE (-7.94%), DANGSUGAR (-7.79%), and SUNUASSUR (-6.98%). Hence, the market breadth closed negative, as there were 21 gainers and 30 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector led by -1.49%, followed by the Consumer goods sector (-0.46%), the Banking sector (-0.23%), and the Industrial goods sector (-0.0002%). Only the Oil & Gas sector increased by 0.05%.

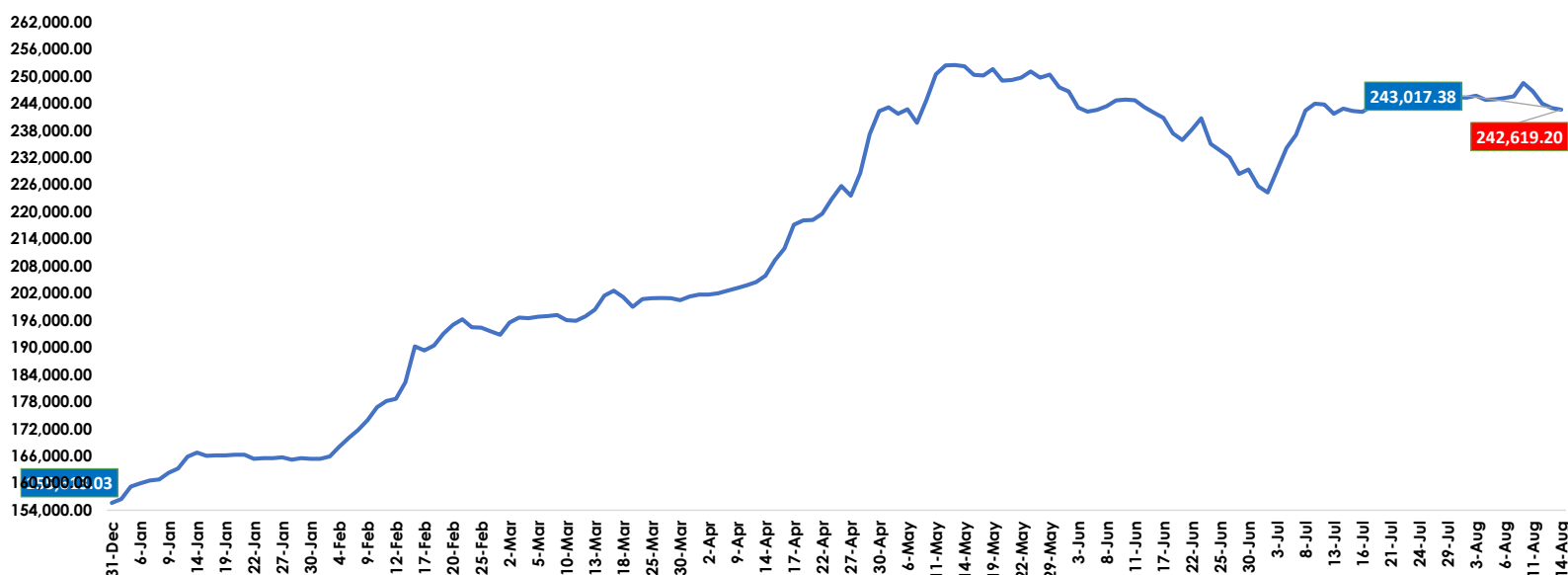
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	4.84	5.32	9.92%
TRANSEXPR	2.59	2.84	9.65%
GUINEAINS	0.75	0.80	6.67%
REGALINS	0.80	0.85	6.25%
JAPAUFGOLD	2.80	2.95	5.36%
TIP	25.00	26.00	4.00%
WAPIC	2.12	2.20	3.77%
HONYFLOUR	16.35	16.90	3.36%
DAARCOMM	1.57	1.61	2.55%
NSLTECH	0.79	0.81	2.53%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTGINSURE	2.90	2.63	-9.31%
OMATEK	1.66	1.51	-9.04%
JOHNNHOLT	10.00	9.10	-9.00%
RTBRISCOE	12.60	11.60	-7.94%
DANGSUGAR	70.00	64.55	-7.79%
SUNUASSUR	3.58	3.33	-6.98%
MANSARD	12.80	12.00	-6.25%
THOMASWY	2.91	2.75	-5.50%
ETI	74.00	70.00	-5.41%
AVACAP	7.60	7.20	-5.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FTGINSURE	Insurance	874,083,112	63.82%
CORNERST	Insurance	100,290,350	7.32%
UNIVINSURE	Insurance	56,730,553	4.14%
STERLINGNG	Banking	53,250,347	3.89%
REGALINS	Insurance	24,048,500	1.76%
FIRSTHOLDCO	Banking	19,551,659	1.43%
ZENITHBANK	Banking	17,157,271	1.25%
ACCESSCORP	Banking	16,108,653	1.18%
FCMB	Banking	14,907,081	1.09%
VERITASKAP	Financial services	12,330,245	0.90%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FIRSTHOLDCO	2,684,512,112.00	17.58%
FTGINSURE	2,370,674,798.11	15.53%
ZENITHBANK	2,101,389,812.80	13.76%
MTNN	1,345,012,705.40	8.81%
GTCO	619,149,035.30	4.06%
NB	560,909,563.60	3.67%
CORNERST	506,532,054.95	3.32%
ACCESSCORP	435,016,856.70	2.85%
HBMNG	406,769,379.80	2.66%
STERLINGNG	402,870,206.50	2.64%

NGX-ASI Performance (YTD)



Friday, August 14, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.16%	NGX-30	↓	-0.10%	↑	56.88%
Week-on-Week	↓	-1.20%	Banking	↓	-0.23%	↑	68.09%
Month-to-Date	↑	5.75%	Consumer Goods	↓	-0.46%	↑	1.57%
Quarter-to-Date	↑	5.75%	Industrial Goods	↓	0.00%	↑	82.84%
Year-to-Date	↑	55.91%	Insurance	↓	-1.49%	↓	-5.09%
52-Weeks High	252,508.19		Oil & Gas	↑	0.05%	↑	96.14%
52-Weeks Low	138,157.16						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1357.65	1360.58	↓	-0.22% ↑	6.09%	1-Month	16.52% ↑ 0.07%
Exchange Rate - Parallel (₪/\$)	1415.00	1415.00	→	0.00% ↑	4.07%	3-Month	17.20% ↑ 0.19%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00% ↓	-0.50%	6-Month	18.44% ↑ 0.14%
Crude Oil Price (\$/Barrel)	86.61	87.13	↓	-0.60% ↑	40.56%	9-Month	19.58% ↑ 0.15%
Foreign Reserve (\$'Bn)	52.20	52.17	↑	0.05% ↑	14.72%	12-Month	20.37% ↑ 0.11%
Inflation Rate	15.91%	15.91%	→	0.00% ↑	1.46%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2026
- NTB True Yield have a day's lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com