

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 13, 2026

Equity Market Remains Bearish for Third Session as Index Slips by 0.39%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,017.38	243,967.09	↓ -0.39%
Total Market Cap.	₦ Trillion	156.88	157.49	↓ -0.39%
Total Volume Traded	Million	4,237.81	1,455.21	↑ 191.22%
Total Value Traded	₦ Million	50,646.67	20,935.53	↑ 141.92%
Deals		41,454	39,085	↑ 6.06%

The Nigerian Equity market closed trading activities for today on a bearish note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both declined by -0.39%. The market continued its losing streak for the third session as sustained profit-taking in medium and large cap stocks, including UNILEVER, TANTALIZER, TRANSCORP, INTBREW, among others, across key market sectors further weighed on the market. Consequently, the market index (All-Share Index) fell by -949.71 basis points in today's trading session, indicating a -0.39% decline to close at 243,017.38, while Market Capitalization fell by ₦613.09 billion, representing a decline of -0.39%, settling at ₦156.88 trillion.

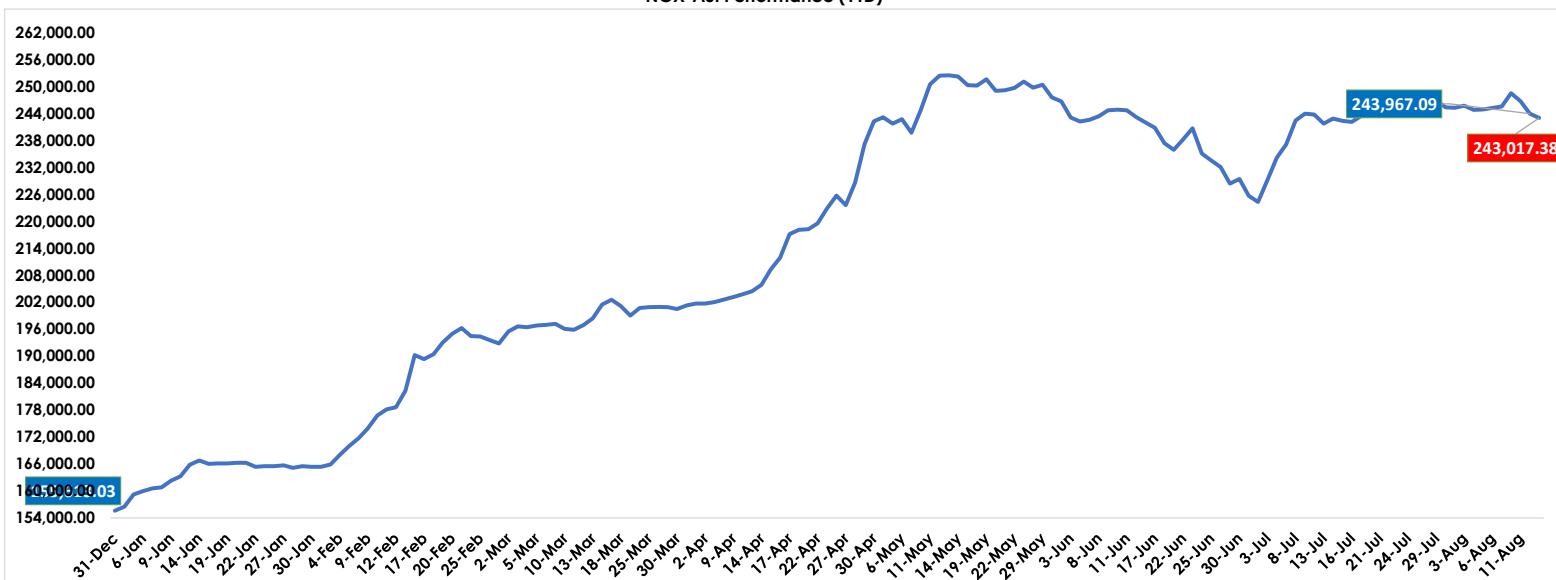
However, the Total Volume of trades and the Total Value traded increased by +191.22% and +141.92% respectively. Approximately 4,237.81 million units valued at ₦50,646.67 million were transacted across 41,454 deals. As regards volume, VFDGROUP generated 25.86% to emerge the most traded, followed by CHAMS (5.75%), FIRSHOLDCO (4.81%), CMFC (4.19%), and FIDELITYBK with 4.17%. On value traded, FIRSHOLDCO generated 18.10% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +10.00%, then trailed by JOHNSHOLT (+9.89%), TRANSEXP (+9.75%), SUNUASSUR (+8.48%), NEM (+6.25%), NEIMETH (+6.21%), and ten others. A total of forty-one (41) stocks depreciated. With a price depreciation of -9.97%, UNILEVER topped the worst performers' chart, followed by CHELLARAM (-9.66%), NIDF (-9.55%), DAARCOMM (-9.25%), CORNERST (-9.09%), and MCNICHOLS (-8.77%). Hence, the market breadth closed negative, as there were 16 gainers and 41 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Consumer goods sector led by -1.22%, followed by the Insurance sector (-0.55%), the Banking sector (-0.27%), and the Oil & Gas sector (-0.07%). The Industrial goods sector remained unchanged.

Best 10 Performers		OPEN (₦)	Close (₦)	%Change
INTENEGINS		4.40	4.84	10.00%
JOHNSHOLT		9.10	10.00	9.89%
TRANSEXP		2.36	2.59	9.75%
SUNUASSUR		3.30	3.58	8.48%
NEM		32.00	34.00	6.25%
NEIMETH		8.05	8.55	6.21%
CMFC		3.01	3.13	3.99%
ETI		71.40	74.00	3.64%
WEMABANK		28.95	29.80	2.94%
STERLINGNG		7.55	7.75	2.65%
Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
UNILEVER		131.40	118.30	-9.97%
CHELLARAM		11.90	10.75	-9.66%
NIDF		163.30	147.70	-9.55%
DAARCOMM		1.73	1.57	-9.25%
CORNERST		5.50	5.00	-9.09%
MCNICHOLS		5.70	5.20	-8.77%
NPFMCRFBK		4.35	4.00	-8.05%
HONYFLOUR		17.75	16.35	-7.89%
TIP		26.80	25.00	-6.72%
INTBREW		11.00	10.30	-6.36%
Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
VFDGROUP		Investment	151,831,164	25.86%
CHAMS		ICT	33,749,400	5.75%
FIRSHOLDCO		Banking	28,250,141	4.81%
CMFC		Financial services	24,598,229	4.19%
FIDELITYBK		Banking	24,514,105	4.17%
FCMB		Banking	23,270,625	3.96%
ACCESSCORP		Banking	20,438,701	3.48%
AIICO		Insurance	18,649,058	3.18%
VERITASKAP		Financial services	17,835,420	3.04%
STERLINGNG		Banking	15,143,591	2.58%
Top 10 Traders By Value			Value (₦)	% of Mkt Value
FIRSHOLDCO		Banking	3,881,191,011.05	18.10%
SEPLAT		Oil & Gas	2,906,137,806.20	13.55%
VFDGROUP		Investment	1,868,233,365.20	8.71%
MTNN		Telecom	1,691,810,136.70	7.89%
ZENITHBANK		Banking	1,428,664,430.50	6.66%
GTCO		Banking	1,199,934,241.50	5.60%
HBMNG		Industrial	944,077,659.10	4.40%
NESTLE		Consumer goods	556,879,054.20	2.60%
ACCESSCORP		Banking	551,681,228.90	2.57%
FIDELITYBK		Banking	529,224,840.10	2.47%

NGX-ASI Performance (YTD)



Thursday, August 13, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.39%	NGX-30	↓	-0.20%	↑	57.31%
Week-on-Week	↓	-0.89%	Banking	↓	-0.27%	↑	68.48%
Month-to-Date	↑	5.93%	Consumer Goods	↓	-1.22%	↑	2.04%
Quarter-to-Date	↑	5.93%	Industrial Goods	→	0.00%	↑	84.23%
Year-to-Date	↑	56.17%	Insurance	↓	-0.55%	↓	-3.66%
52-Weeks High		252,508.19	Oil & Gas	↓	-0.07%	↑	96.05%
52-Weeks Low		138,157.16					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1360.58	1364.9	↓	-0.32% ↑	5.89%	16.45%	→ 0.00%
Exchange Rate - Parallel (₦/\$)	1415.00	1420.00	↓	-0.35% ↑	4.07%	17.01%	↑ 0.06%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00% ↓	-0.50%	18.30%	↓ -0.11%
Crude Oil Price (\$/Barrel)	87.13	88.61	↓	-1.67% ↑	41.40%	19.43%	↑ 0.01%
Foreign Reserve (\$'Bn)	52.17	52.14	↑	0.06% ↑	14.66%	20.26%	↑ 0.05%
Inflation Rate	15.91%	15.91%	→	0.00% ↑	1.46%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2026
- NTB True Yield have a day's lag

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