ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, August 12, 2026

Consumer Goods Sector Leads Market Decline as NGX-ASI Drops 1.12%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,967.09	246,723.57	-1.12%
Total Market Cap.	₦'Trillion	157.49	159.26	-1.11%
Total Volume Traded	Million	1,455.21	3,909.29	-62.78%
Total Value Traded	₦'Million	20,935.53	32,380.64	-35.35%
Deals		39,085	45,608	-14.30%

The Nigerian equity market closed trading activities for today on a negative note, as key performance indicators showed mixed outcomes. The NGX-ASI declined by -1.12%, while the Market Capitalization decreased by -1.11%. The mixed performances of these indicators can be attributed to the additional listing of 9,236,321,546 Ordinary Shares of 50 Kobo Each arising from Lasaco Assurance Plc's Rights Issue of 9,236,321,546 Ordinary Shares of 50 Kobo each at N2.00 Per Share. Specifically, the market index (All-Share Index) fell by -2,756.48 basis points in today's trading session, indicating a -1.12% decline to close at 243,967.09, while Market Capitalization fell by ₦1,761.73 billion, representing a decline of -1.11%, settling at ₦157.49 trillion. With the Consumer goods sector leading the decline, negative sentiment persisted, driven by sustained profit-taking in mid-cap and blue-chip stocks, including BUAFOODS, UNILEVER, ACCESSCORP, and HBMNG, among others, across major market sectors.

Furthermore, the Total Volume of trades and the Total Value traded declined by -62.78% and -35.35% respectively. Approximately 1,455.21 million units valued at ₦20,935.53 million were transacted across 39,085 deals. As regards volume, FTGINSURE generated 58.68% to emerge the most traded, followed by UNIVINSURE (17.32%), CHAMS (2.75%), FIRSTHOLDCO (1.95%), and ACCESSCORP with 1.75%. On value traded, FIRSTHOLDCO generated 18.73% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTENEGINS led by generating +10.00%, then trailed by ETI (+9.93%), TRANSEXPR (+9.77%), CWG (+9.74%), CORNERST (+6.80%), VERITASKAP (+6.25%), and twenty-two others. A total of twenty-seven (27) stocks depreciated. With a price depreciation of -10.00%, BUAFOODS topped the worst performers' chart, followed by UNILEVER (-9.97%), JOHNHOLT (-9.90%), AVACAP (-9.50%), AUSTINLAZ (-8.81%), and NEIMETH (-6.40%). Hence, the market breadth closed positive, as there were 28 gainers and 27 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Consumer goods sector led by -4.93%, followed by the Industrial goods sector (-0.42%), and the Banking sector (-0.30%). The Insurance sector and the Oil & Gas sector increased by +0.71% and +0.02% respectively.

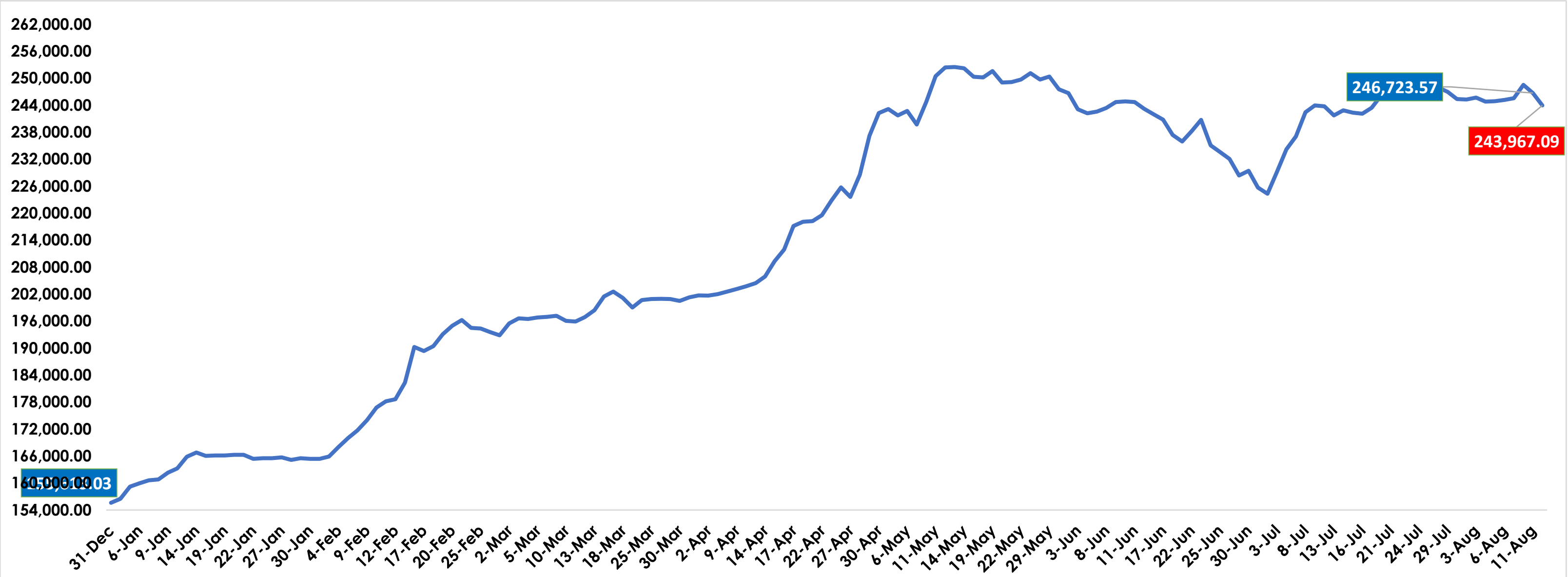
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	4.00	4.40	10.00%
ETI	64.95	71.40	9.93%
TRANSEXPR	2.15	2.36	9.77%
CWG	19.50	21.40	9.74%
CORNERST	5.15	5.50	6.80%
VERITASKAP	1.28	1.36	6.25%
LINKASSURE	1.76	1.84	4.55%
SOVRENINS	1.90	1.98	4.21%
UPDC	3.60	3.75	4.17%
GUINEAINS	0.74	0.77	4.05%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUAFOODS	845.10	760.60	-10.00%
UNILEVER	145.95	131.40	-9.97%
JOHNHOLT	10.10	9.10	-9.90%
AVACAP	8.95	8.10	-9.50%
AUSTINLAZ	3.18	2.90	-8.81%
NEIMETH	8.60	8.05	-6.40%
ABBEYBANK	8.50	8.10	-4.71%
LEGENDINT	4.40	4.20	-4.55%
MBENEFIT	3.28	3.16	-3.66%
CILEASING	5.90	5.70	-3.39%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	853,160,652	58.68%
UNIVINSURE	Insurance	251,818,540	17.32%
CHAMS	ICT	39,997,035	2.75%
FIRSTHOLDCO	Banking	28,283,239	1.95%
ACCESSCORP	Banking	25,383,953	1.75%
AVACAP	Financial services	18,455,321	1.27%
STERLINGNG	Banking	14,827,812	1.02%
ZENITHBANK	Banking	14,081,228	0.97%
FIDELITYBK	Banking	14,012,279	0.96%
FCMB	Banking	12,703,696	0.87%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	3,897,023,518.20	18.73%
FTGINSURE	Insurance	2,584,137,390.78	12.42%
SEPLAT	Oil & Gas	2,069,060,777.70	9.95%
ZENITHBANK	Banking	1,768,471,801.10	8.50%
HBMNG	Industrial	1,525,655,723.40	7.33%
NESTLE	Consumer goods	1,096,429,437.40	5.27%
GTCO	Banking	865,778,563.30	4.16%
MTNN	Telecom	838,245,681.40	4.03%
ACCESSCORP	Banking	702,349,150.70	3.38%
UBA	Banking	482,954,486.70	2.32%

NGX-ASI Performance (YTD)



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Market Performance History	
A-Day Change	-1.12%
Week-on-Week	-0.39%
Month-to Date	6.34%
Quarter-to-Date	6.34%
Year-to-Date	56.78%
52-Weeks High	252,508.19
52-Weeks Low	137,912.87

Sector Indices	A-Day Change	YTD % Change
NGX-30	-1.18%	57.61%
Banking	-0.30%	68.93%
Consumer Goods	-4.93%	3.30%
Industrial Goods	-0.42%	84.23%
Insurance	0.71%	-3.13%
Oil & Gas	0.02%	96.18%

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/$)	1364.90	1360.14	0.35%	5.59%
Exchange Rate - Parallel (₦/$)	1420.00	1415.00	0.35%	3.73%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%
Crude Oil Price ($/Barrel)	88.61	87.15	1.68%	43.80%
Foreign Reserve ($'Bn)	52.14	52.06	0.16%	14.59%
Inflation Rate	15.91%	15.91%	0.00%	1.46%

NTB True Yield	Closed	A-day Change
1-Month	16.45%	0.00%
3-Month	17.01%	0.06%
6-Month	18.30%	-0.11%
9-Month	19.43%	0.01%
12-Month	20.26%	0.05%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

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