THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 11, 2026

Local Bourse Pulls Back Amid Profit-Taking as Index Sheds 0.73%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,723.57	248,529.75 ↓	-0.73%
Total Market Cap.	₦'Trillion	159.26	160.42 ↓	-0.73%
Total Volume Traded	Million	3,909.29	1,137.19 ↑	243.77%
Total Value Traded	₦'Million	32,380.64	27,016.92 ↑	19.85%
Deals		45,608	59,185 ↓	-22.94%

The Nigerian Equity market closed trading activities for today on a bearish note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.73%. The downturn was driven by renewed profit-taking in medium and large cap stocks, including MTNN, DANGSUGAR, GTCO, NB, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -1,806.18 basis points in today's trading session, indicating a -0.73% decline to close at 246,723.57, while Market Capitalization fell by ₦1,165.87 billion, representing a decline of -0.73%, settling at ₦159.26 trillion.

However, the Total Volume of trades and the Total Value traded increased by +243.77% and +19.85% respectively. Approximately 3,909.29 million units valued at ₦32,380.64 million were transacted across 45,608 deals. As regards volume, FTGINSURE generated 84.27% to emerge the most traded, followed by TRANSEXPR (2.17%), ACCESSCORP (1.69%), CONHALLPLC (1.39%), and FIDELITYBK with 1.20%. On value traded, FTGINSURE generated 29.64% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FTNCOCOA led by generating +9.88%, then trailed by CILEASING (+8.26%), SOVRENINS (+6.74%), REGALINS (+6.33%), UNIVINSURE (+6.02%), CADBURY (+5.85%), and twenty-one others. A total of twenty-seven (27) stocks depreciated. With a price depreciation of -9.97%, THOMASWY topped the worst performers' chart, followed by AVACAP (-9.60%), INTENEGINS (-6.32%), INTBREW (-5.98%), GUINEAINS (-5.13%), and MTNN (-4.73%). Hence, the market breadth closed flat, as there were 27 gainers and 27 losers.

Finally, the market sectoral performance was flat today as two of the five major market sectors declined, two appreciated, and one remained unchanged. The Consumer goods sector declined by -0.96%, followed by the Banking sector (-0.46%). The Insurance sector and the Oil & Gas sector increased by +0.24% and +0.03% respectively while the Industrial goods sector remained unchanged.

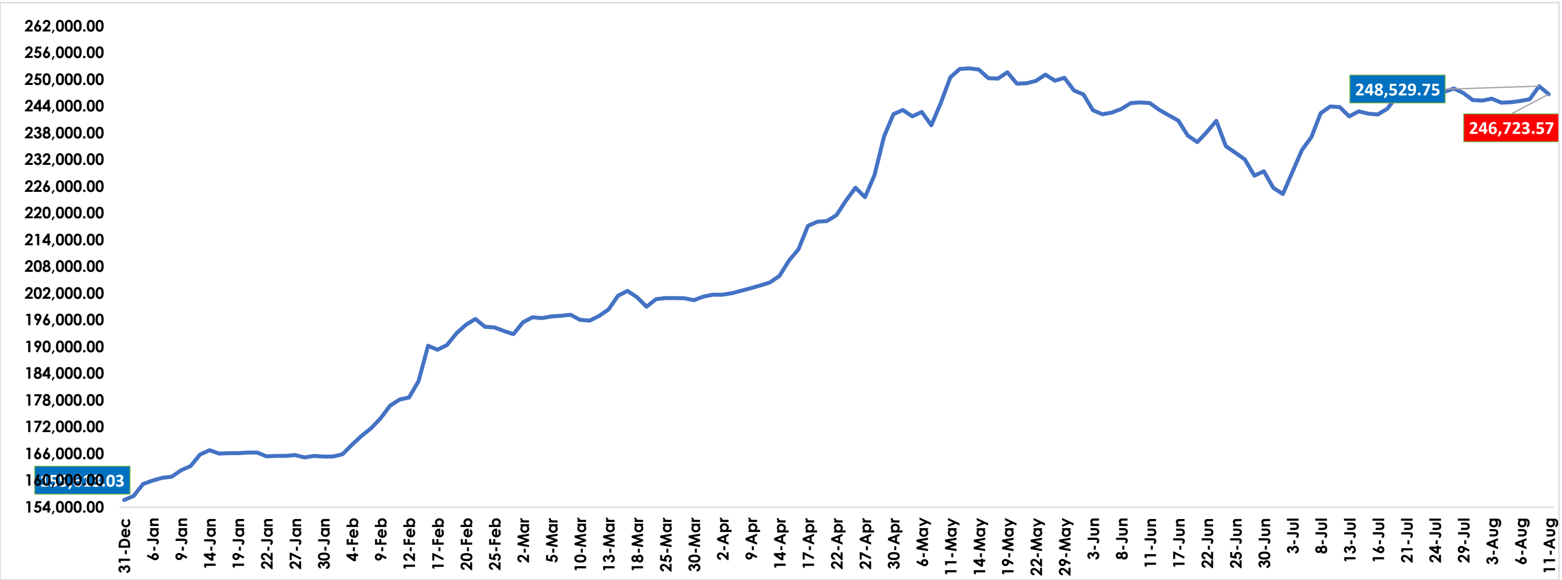
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	8.10	8.90	9.88%
CILEASING	5.45	5.90	8.26%
SOVRENINS	1.78	1.90	6.74%
REGALINS	0.79	0.84	6.33%
UNIVINSURE	0.83	0.88	6.02%
CADBURY	58.10	61.50	5.85%
FTGINSURE	2.86	3.00	4.90%
DAARCOMM	1.65	1.73	4.85%
MCNICHOLS	5.45	5.70	4.59%
UPDC	3.50	3.60	2.86%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.21	2.89	-9.97%
AVACAP	9.90	8.95	-9.60%
INTENEGINS	4.27	4.00	-6.32%
INTBREW	11.70	11.00	-5.98%
GUINEAINS	0.78	0.74	-5.13%
MTNN	845.00	805.00	-4.73%
DANGSUGAR	73.00	70.00	-4.11%
NSLTECH	0.82	0.79	-3.66%
CMFC	3.11	3.00	-3.54%
ZICHIS	20.20	19.55	-3.22%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	3,292,294,685	84.27%
TRANSEXPR	Services	84,584,346	2.17%
ACCESSCORP	Banking	66,124,552	1.69%
CONHALLPLC	Financial services	54,338,366	1.39%
FIDELITYBK	Banking	46,855,099	1.20%
FIRSTHOLDCO	Banking	38,742,102	0.99%
FCMB	Banking	30,232,204	0.77%
CHAMS	ICT	28,680,216	0.73%
VERITASKAP	Financial services	17,911,332	0.46%
AVACAP	Financial services	13,287,374	0.34%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FTGINSURE	Insurance	9,575,327,864.35	29.64%
FIRSTHOLDCO	Banking	5,383,872,998.00	16.67%
MTNN	Telecom	2,231,066,264.80	6.91%
ACCESSCORP	Banking	1,869,363,492.45	5.79%
ZENITHBANK	Banking	1,667,857,288.60	5.16%
HBMNG	Industrial	1,543,812,378.30	4.78%
NESTLE	Consumer goods	1,068,142,638.50	3.31%
GTCO	Banking	1,036,373,062.30	3.21%
FIDELITYBK	Banking	1,020,116,519.25	3.16%
UACN	Conglomerates	634,883,114.70	1.97%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Tuesday, August 11, 2026

Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	-0.73%	NGX-30	-0.77%	59.50%
Week-on-Week	0.78%	Banking	-0.46%	69.43%
Month-to Date	7.54%	Consumer Goods	-0.96%	8.65%
Quarter-to-Date	7.54%	Industrial Goods	0.00%	85.00%
Year-to-Date	58.55%	Insurance	0.24%	-3.81%
52-Weeks High	252,508.19	Oil & Gas	0.03%	96.15%
52-Weeks Low	135,166.51			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1360.14	1365.69	-0.41%	5.92%	1-Month	16.45%	0.19%
Exchange Rate - Parallel (₦/$)	1415.00	1415.00	0.00%	4.07%	3-Month	16.95%	-0.10%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%	6-Month	18.41%	0.03%
Crude Oil Price ($/Barrel)	87.15	85.01	2.52%	41.43%	9-Month	19.42%	0.05%
Foreign Reserve ($'Bn)	52.06	52.03	0.05%	14.40%	12-Month	20.21%	-0.02%
Inflation Rate	15.91%	15.91%	0.00%	1.46%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

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