ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 7, 2026

Investors Gain ₦187bn W/W as Banking Sector Drives Market Higher

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	245,573.60	245,209.34	0.15%
Total Market Cap.	₦'Trillion	158.51	158.28	0.15%
Total Volume Traded	Million	1,518.50	531.77	185.56%
Total Value Traded	₦'Million	26,652.84	20,460.33	30.27%
Deals		42,580	44,826	-5.01%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.15%. The uptick, largely led by the Banking sector, was driven by continued bargain hunting in selected mid-cap and blue-chip stocks, across key market sectors. Notable performers of the session included FIRSTHOLDCO, UBA, ZENITHBANK, ACCESSCORP, among others. Therefore, the market index (All-Share Index) added 364.26 basis points in today's trading session, reflecting a 0.15% increase to close at 245,573.60. Likewise, Market Capitalization gained ₦235.12 billion, representing a growth of 0.15%, settling at ₦158.51 trillion. On week-on-week performance, the NGX-ASI increased by 0.12% while investors' wealth rose by approximately ₦187.13 billion.

Additionally, the Total Volume of trades and the Total Value traded increased by +185.56% and -+30.27% respectively. Approximately 1,518.50 million units valued at ₦26,652.84 million were transacted across 42,580 deals. As regards volume, FTGINSURE generated 54.33% to emerge the most traded, followed by FCMB (14.36%), ACCESSCORP (11.61%), CHAMS (2.14%), and FIRSTHOLDCO with 1.65%. On value traded, ACCESSCORP generated 17.56% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UPDC led by generating +9.23%, then trailed by CWG (+6.56%), MANSARD (+4.80%), NEIMETH (+4.24%), CUTIX (+4.00%), FIRSTHOLDCO (+3.86%), and sixteen others. A total of twenty-four (24) stocks depreciated. With a price depreciation of -10.00%, REDSTAREX topped the worst performers' chart, followed by CAP (-9.98%), JOHNHOLT (-9.82%), ABCTRANS (-9.57%), LEGENDINT (-8.70%), and TRANSEXPR (-8.51%). Hence, the market breadth closed on a negative note, as there were 22 gainers and 24 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Industrial goods sector led by -0.37%, followed by the Insurance sector (-0.21%), and the Oil & Gas sector (-0.04%). The Banking sector increased by 1.53% while the Consumer goods sector remained unchanged.

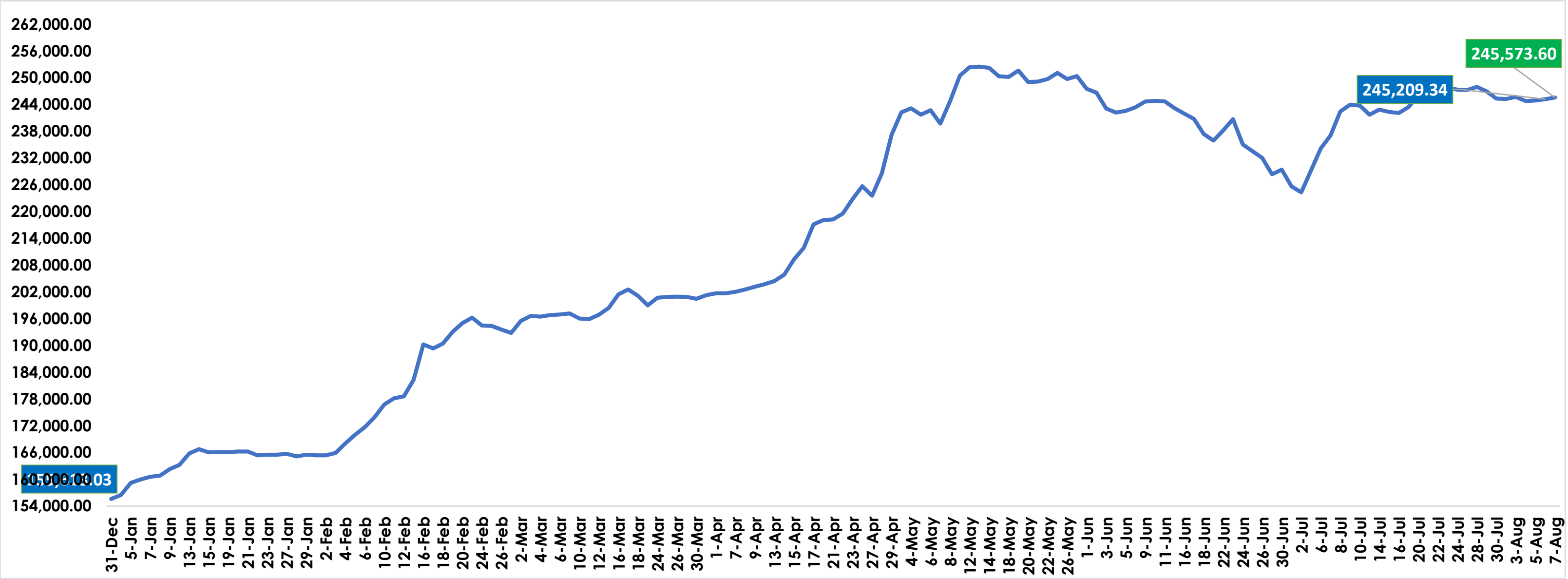
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	3.25	3.55	9.23%
CWG	18.30	19.50	6.56%
MANSARD	12.50	13.10	4.80%
NEIMETH	8.25	8.60	4.24%
CUTIX	2.50	2.60	4.00%
FIRSTHOLDCO	140.00	145.40	3.86%
NSLTECH	0.80	0.83	3.75%
LASACO	1.91	1.98	3.66%
TANTALIZER	4.15	4.30	3.61%
ZICHIS	20.80	21.55	3.61%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	20.00	18.00	-10.00%
CAP	128.25	115.45	-9.98%
JOHNHOLT	11.20	10.10	-9.82%
ABCTRANS	5.75	5.20	-9.57%
LEGENDINT	4.60	4.20	-8.70%
TRANSEXPR	2.35	2.15	-8.51%
AVACAP	11.95	11.00	-7.95%
CONHALLPLC	7.45	6.98	-6.31%
CHAMS	4.30	4.08	-5.12%
ELLAHLAKES	8.85	8.50	-3.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FTGINSURE	Insurance	824,456,155	54.33%
FCMB	Banking	217,914,480	14.36%
ACCESSCORP	Banking	176,214,402	11.61%
CHAMS	ICT	32,495,792	2.14%
FIRSTHOLDCO	Banking	25,013,154	1.65%
AVACAP	Financial services	23,529,507	1.55%
UBA	Banking	19,753,120	1.30%
GTCO	Banking	16,790,165	1.11%
UNIVINSURE	Insurance	9,494,492	0.63%
ZENITHBANK	Banking	9,099,448	0.60%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ACCESSCORP	Banking	4,669,019,607.10	17.56%
FIRSTHOLDCO	Banking	3,679,168,550.95	13.84%
FCMB	Banking	2,781,794,400.60	10.46%
GTCO	Banking	2,148,864,782.10	8.08%
FTGINSURE	Insurance	2,131,542,360.28	8.02%
MTNN	Telecom	2,003,682,295.00	7.54%
SEPLAT	Oil & Gas	1,275,815,844.20	4.80%
ZENITHBANK	Banking	1,138,352,759.10	4.28%
HBMNG	Industrial	1,069,047,396.30	4.02%
UBA	Banking	874,397,492.15	3.29%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑	0.15%	NGX-30	↑	0.19% ↑	58.69%
Week-on-Week	↑	0.12%	Banking	↑	1.53% ↑	70.62%
Month-to Date	↑	7.04%	Consumer Goods	→	0.00% ↑	8.88%
Quarter-to-Date	↑	7.04%	Industrial Goods	↓	-0.37% ↑	85.10%
Year-to-Date	↑	57.81%	Insurance	↓	-0.21% ↓	-2.44%
52-Weeks High		252,508.19	Oil & Gas	↓	-0.04% ↑	96.27%
52-Weeks Low		133,177.66				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1364.88	1363.85	↑ 0.08%	↑ 5.59%	1-Month	16.02%	↑ 0.01%
Exchange Rate - Parallel (₦/$)	1415.00	1415.00	→ 0.00%	↑ 4.07%	3-Month	17.03%	↑ 0.01%
Monetary Policy Rate (MPR)	26.50%	26.50%	→ 0.00%	↓ -0.50%	6-Month	18.32%	↑ 0.07%
Crude Oil Price ($/Barrel)	81.74	81.16	↑ 0.71%	↑ 32.65%	9-Month	19.30%	→ 0.00%
Foreign Reserve ($'Bn)	52.00	51.95	↑ 0.11%	↑ 14.29%	12-Month	20.18%	↑ 0.01%
Inflation Rate	15.91%	15.91%	→ 0.00%	↑ 1.46%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

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