THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 6, 2026

Selective Buying Keeps Local Bourse in Positive Territory as Index Adds 0.12%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	245,209.34	244,912.24	0.12%
Total Market Cap.	₦'Trillion	158.28	158.09	0.12%
Total Volume Traded	Million	531.77	824.06	-35.47%
Total Value Traded	₦'Million	20,460.33	25,473.27	-19.68%
Deals		44,826	48,114	-6.83%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.12%. Despite the negative market breadth, the bourse extended the positive momentum from the previous session, supported by sustained bargain hunting in medium and large cap stocks across key market sectors. Consequently, the market index (All-Share Index) added 297.10 basis points in today's trading session, reflecting a 0.12% increase to close at 245,209.34. Likewise, Market Capitalization gained ₦191.78 billion, representing a growth of 0.12%, settling at ₦158.28 trillion.

Conversely, the Total Volume of trades and the Total Value traded declined by -35.47% and -19.68% respectively. Approximately 531.77 million units valued at ₦20,460.33 million were transacted across 44,826 deals. As regards volume, FCMB generated 24.81% to emerge the most traded, followed by FIRSTHOLDCO (8.18%), AVACAP (6.84%), CHAMS (6.83%), and ACCESSCORP with 4.60%. On value traded, FIRSTHOLDCO generated 29.13% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ETERNA led by generating +10.00%, then trailed by AVACAP (+9.63%), LEGENDINT (+9.52%), FCMB (+8.55%), HONYFLOUR (+7.98%), PZ (+7.02%), and eighteen others. A total of thirty-five (35) stocks depreciated. With a price depreciation of -10.00%, FTGINSURE topped the worst performers' chart, followed by ETI (-9.99%), CHELLARAM (-9.85%), THOMASWY (-9.83%), UPDC (-8.45%), and CONHALLPLC (-8.02%). Hence, the market breadth closed on a negative note, as there were 24 gainers and 35 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Banking sector led by +0.62%, followed by the Consumer goods sector (+0.15%), and the Oil & Gas sector (+0.06%). The Insurance sector and the Industrial goods sector declined by -0.93% and -0.002% respectively.

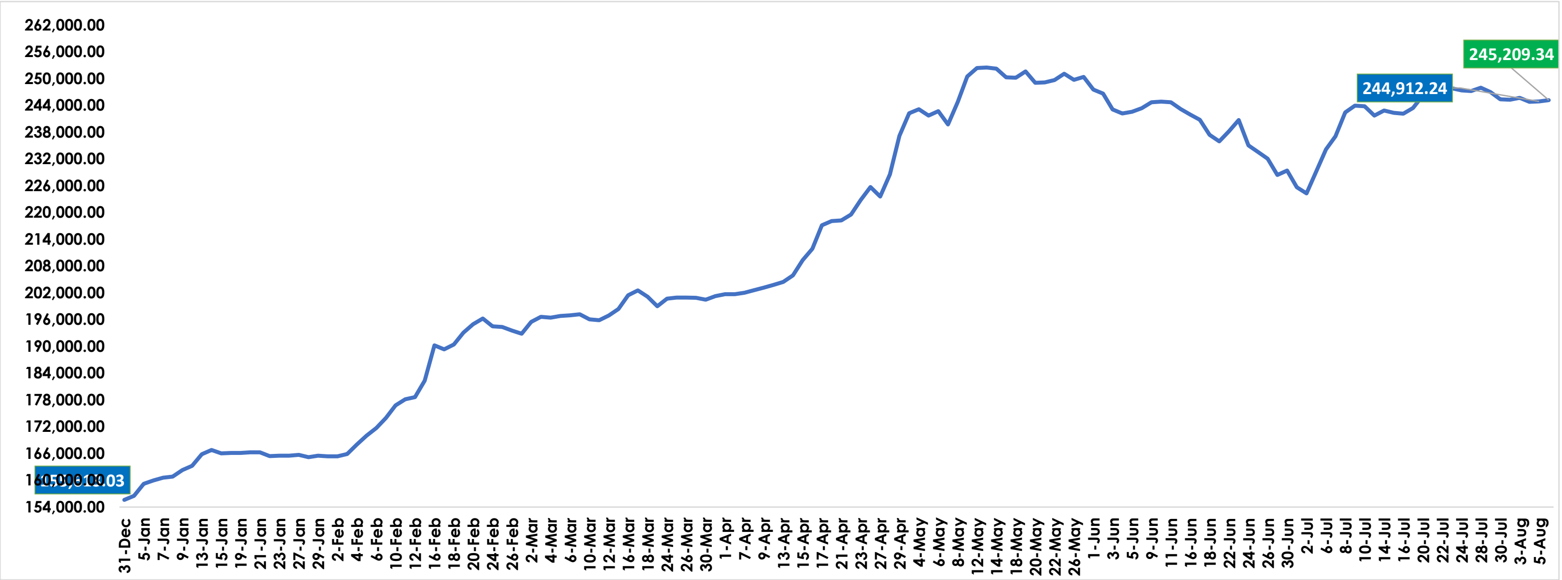
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	33.00	36.30	10.00%
AVACAP	10.90	11.95	9.63%
LEGENDINT	4.20	4.60	9.52%
FCMB	11.70	12.70	8.55%
HONYFLOUR	16.30	17.60	7.98%
PZ	74.75	80.00	7.02%
WEMABANK	28.10	29.85	6.23%
LIVINGTRUST	3.42	3.59	4.97%
STERLINGNG	7.65	7.90	3.27%
AIICO	4.07	4.18	2.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTGINSURE	2.80	2.52	-10.00%
ETI	80.10	72.10	-9.99%
CHELLARAM	13.20	11.90	-9.85%
THOMASWY	3.56	3.21	-9.83%
UPDC	3.55	3.25	-8.45%
CONHALLPLC	8.10	7.45	-8.02%
TRANSEXPR	2.55	2.35	-7.84%
SOVRENINS	1.80	1.66	-7.78%
MAYBAKER	40.00	37.00	-7.50%
TANTALIZER	4.47	4.15	-7.16%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	131,740,546	24.81%
FIRSTHOLDCO	Banking	43,444,987	8.18%
AVACAP	Financial services	36,320,149	6.84%
CHAMS	ICT	36,261,854	6.83%
ACCESSCORP	Banking	24,435,909	4.60%
WAPIC	Financial services	18,231,456	3.43%
UBA	Banking	14,725,679	2.77%
TIP	Services	11,804,517	2.22%
FIDELITYBK	Banking	10,606,991	2.00%
NSLTECH	Services	9,892,820	1.86%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	5,952,883,084.55	29.13%
MTNN	Telecom	1,705,767,345.00	8.35%
FCMB	Banking	1,590,748,521.80	7.78%
ARADEL	Oil & Gas	1,242,166,864.00	6.08%
GTCO	Banking	1,174,869,045.50	5.75%
HBMNG	Industrial	1,056,175,037.40	5.17%
ZENITHBANK	Banking	1,053,608,544.50	5.16%
UBA	Banking	646,180,322.20	3.16%
ACCESSCORP	Banking	638,764,059.10	3.13%
AVACAP	Financial services	432,033,293.65	2.11%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Thursday, August 6, 2026

Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	0.12%	NGX-30	0.11%	58.38%
Week-on-Week	-0.06%	Banking	0.62%	68.05%
Month-to Date	6.88%	Consumer Goods	0.15%	8.88%
Quarter-to-Date	6.88%	Industrial Goods	0.00%	85.79%
Year-to-Date	57.58%	Insurance	-0.93%	-2.23%
52-Weeks High	252,508.19	Oil & Gas	0.06%	96.35%
52-Weeks Low	132,557.43			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1363.85	1362.55	0.10%	5.66%	1-Month	15.88%	-0.01%
Exchange Rate - Parallel (₦/$)	1415.00	1415.00	0.00%	4.07%	3-Month	16.96%	-0.01%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%	6-Month	17.91%	0.03%
Crude Oil Price ($/Barrel)	81.16	79.61	1.95%	31.71%	9-Month	19.22%	-0.10%
Foreign Reserve ($'Bn)	51.95	51.94	0.01%	14.17%	12-Month	20.14%	-0.10%
Inflation Rate	15.91%	15.91%	0.00%	1.46%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com