

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 4, 2026

Bearish Sentiment Resurfaces as Local Bourse Retreats by 0.38%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	244,802.83	245,730.53	↓ -0.38%
Total Market Cap.	₦ Trillion	158.02	158.61	↓ -0.38%
Total Volume Traded	Million	1,562.23	923.01	↑ 69.25%
Total Value Traded	₦ Million	28,732.86	37,850.34	↓ -24.09%
Deals		54,160	72,544	↓ -25.34%

The Nigerian Equity market closed trading activities for today on a negative note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -0.38%. The market retreat was triggered by fresh profit-taking in mid-cap and blue-chip stocks, alongside investors' portfolio rebalancing amid the release of half-year corporate earnings, which erased the modest rebound recorded in the previous session. Notable losers included FIRSTHOLDCO, WEMABANK, GTCO, NESTLE, among others, across key market sectors. Consequently, the market index (All-Share Index) fell by -927.70 basis points in today's trading session, indicating a -0.38% decline to close at 244,802.83, while Market Capitalization fell by ₦598.83 billion, representing a decline of -0.38%, settling at ₦158.02 trillion.

However, the Total Volume of trades increased by +69.25% while the Total Value traded, on the other hand, declined by -24.09%. Approximately 1,562.23 million units valued at ₦28,732.86 million were transacted across 54,160 deals. As regards volume, JAPAUFGOLD generated 57.94% to emerge the most traded, followed by STERLINGNG (3.46%), FCMB (3.17%), CHAMS (2.87%), and NEIMETH with 2.72%. On value traded, MTNN generated 11.34% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AVACAP led by generating +9.94%, then trailed by NREIT (+9.71%), LIVESTOCK (+9.49%), NEIMETH (+8.43%), AIICO (+3.47%), OANDO (+3.30%), and seven others. A total of thirty-nine (39) stocks depreciated. With a price depreciation of -10.00%, LIVINGTRUST and MULTIVERSE topped the worst performers' chart, followed by MCNICHOLS (-9.92%), THOMASWY (-9.87%), ETERNA (-9.09%), CMFC (-8.57%), and INTBREW (-6.78%). Hence, the market breadth closed on a negative note, as there were 13 gainers and 39 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector led by -1.27%, followed by the Consumer goods sector (-1.25%), and the Insurance sector (-1.11%). The Oil & Gas sector increased by 0.05% while the Industrial goods sector remained unchanged.

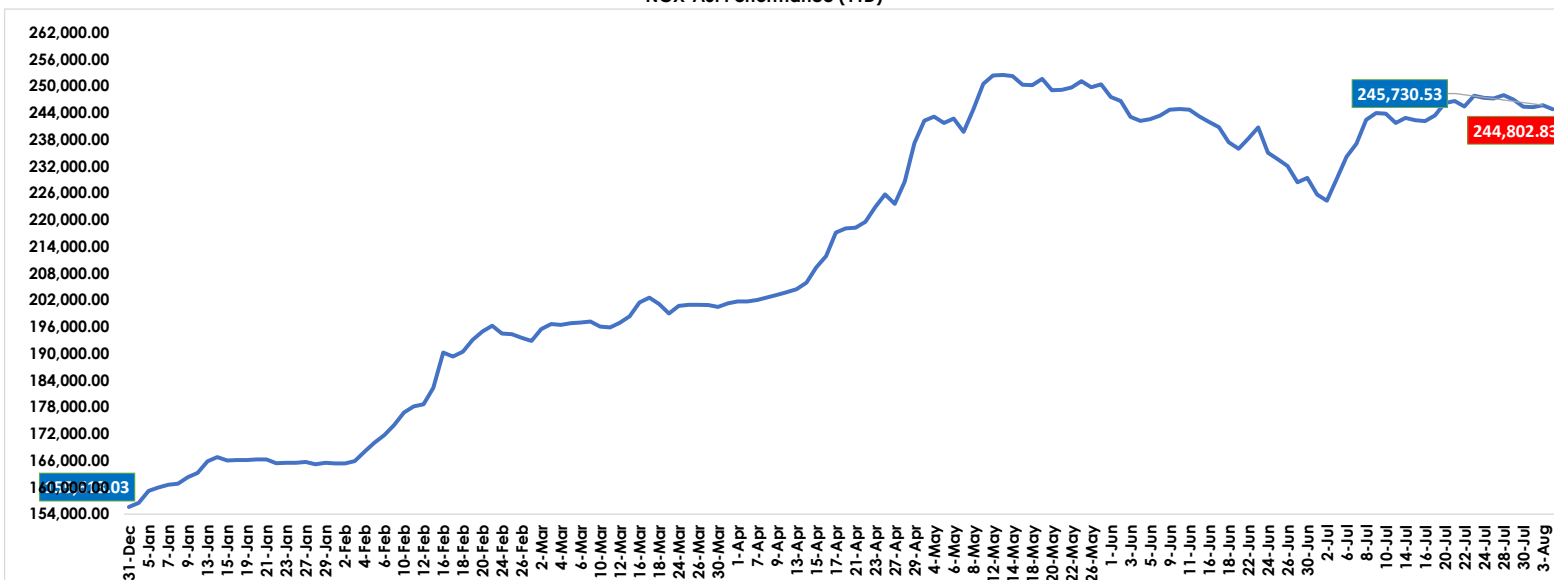
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AVACAP	9.05	9.95	9.94%
NREIT	103.00	113.00	9.71%
LIVESTOCK	7.90	8.65	9.49%
NEIMETH	8.30	9.00	8.43%
AIICO	4.04	4.18	3.47%
OANDO	34.85	36.00	3.30%
FTGINSURE	2.52	2.60	3.17%
WAPIC	2.30	2.36	2.61%
REGALINS	0.80	0.82	2.50%
CILEASING	5.50	5.60	1.82%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVINGTRUST	3.80	3.42	-10.00%
MULTIVERSE	25.50	22.95	-10.00%
MCNICHOLS	6.05	5.45	-9.92%
THOMASWY	3.95	3.56	-9.87%
ETERNA	36.30	33.00	-9.09%
CMFC	3.50	3.20	-8.57%
INTBREW	11.80	11.00	-6.78%
OMATEK	1.78	1.66	-6.74%
SOVRENINS	1.98	1.88	-5.05%
LASACO	2.05	1.95	-4.88%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
JAPAUFGOLD	Oil & Gas	904,418,486	57.94%
STERLINGNG	Banking	53,980,294	3.46%
FCMB	Banking	49,543,758	3.17%
CHAMS	ICT	44,856,089	2.87%
NEIMETH	Healthcare	42,439,998	2.72%
AVACAP	Financial services	41,925,923	2.69%
ACCESSCORP	Banking	38,971,475	2.50%
GUINEAINS	Insurance	27,177,472	1.74%
UNIVINSURE	Insurance	27,003,152	1.73%
VERITASKAP	Financial services	22,274,243	1.43%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	3,250,275,854.40	11.34%
FIRSTHOLDCO	2,719,688,370.30	9.49%
JAPAUFGOLD	2,717,955,579.34	9.48%
ARADEL	2,545,481,361.50	8.88%
NREIT	2,028,962,142.60	7.08%
NESTLE	2,005,290,001.10	6.99%
ZENITHBANK	1,476,846,651.80	5.15%
HBMNG	1,090,665,325.90	3.80%
ACCESSCORP	1,017,570,561.30	3.55%
GTCO	974,545,682.70	3.40%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.38%	NGX-30	↓	-0.39%	↑	58.05%
Week-on-Week	↓	-1.28%	Banking	↓	-1.27%	↑	65.86%
Month-to-Date	↑	6.71%	Consumer Goods	↓	-1.25%	↑	9.17%
Quarter-to-Date	↑	6.71%	Industrial Goods	→	0.00%	↑	85.80%
Year-to-Date	↑	57.32%	Insurance	↓	-1.11%	↓	-1.99%
52-Weeks High	252,508.19		Oil & Gas	↑	0.05%	↑	96.24%
52-Weeks Low	131,661.81						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1364.83	1368.22	↓	-0.25%	5.59%	15.89%	↑ 0.11%
Exchange Rate - Parallel (₺/\$)	1410.00	1410.00	→	0.00%	4.41%	16.97%	↑ 0.35%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.88%	↑ 0.10%
Crude Oil Price (\$/Barrel)	80.03	83.16	↓	-3.76%	29.88%	19.32%	↑ 0.17%
Foreign Reserve (\$Bn)	51.92	51.92	↑	0.00%	14.11%	20.24%	↓ -0.29%
Inflation Rate	15.91%	15.91%	→	0.00%	1.46%		

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2026
- NTB True Yield have a day's lag

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