ATLASS PORTFOLIOS LIMITED

Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 28, 2026

NGX-ASI Posts 0.30% Gain as Equities Recover on Renewed Buying Interest

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,984.55	247,238.74	0.30%
Total Market Cap.	₦'Trillion	159.99	159.51	0.30%
Total Volume Traded	Million	676.92	637.96	6.11%
Total Value Traded	₦'Million	36,428.89	57,201.71	-36.32%
Deals		55,412	71,240	-22.22%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.30% gain. Led by the Insurance sector, the market rebounded amid positive investor sentiment, displayed by fresh bargain hunting in mid-cap and blue-chip stocks including DANGSUGAR, GUINNESS, HBMNG, TRANSCORP, among others, across all major market sectors. Consequently, the market index (All-Share Index) added 745.81 basis points in today's trading session, reflecting a 0.30% increase to close at 247,984.55. Likewise, Market Capitalization gained ₦481.18 billion, representing a growth of 0.30%, settling at ₦159.99 trillion.

Furthermore, the Total Volume of trades increased by +6.11% while the Total Value traded, on the other hand, declined by -36.32%. Approximately 676.92 million units valued at ₦36,428.89 million were transacted across 55,412 deals. As regards volume, ACCESSCORP generated 12.98% to emerge the most traded, followed by FCMB (10.19%), CHAMS (4.60%), UCAP (4.41%), and ZENITHBANK with 3.92%. On value traded, HBMNG generated 18.77% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, THOMASWY led by generating +9.73% each, then trailed by IKEJAHOTEL (+9.53%), TIP (+9.52%), NEIMETH (+9.47%), FTNCOCOA (+8.72%), OMATEK (+7.78%), and twenty-seven others. A total of twenty (20) stocks depreciated. With a price depreciation of -9.95%, MECURE topped the worst performers' chart, followed by HMCALL (-9.86%), CMFC (-9.85%), TRANSEXPR (-9.68%), ACADEMY (-9.38%), and HONYFLOUR (-5.04%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 20 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Insurance sector led by +0.49%, followed by the Consumer goods sector (+0.47%), the Industrial goods sector (+0.04%), and the Oil & Gas sector (+0.03%). Only the Banking sector declined by -0.02%.

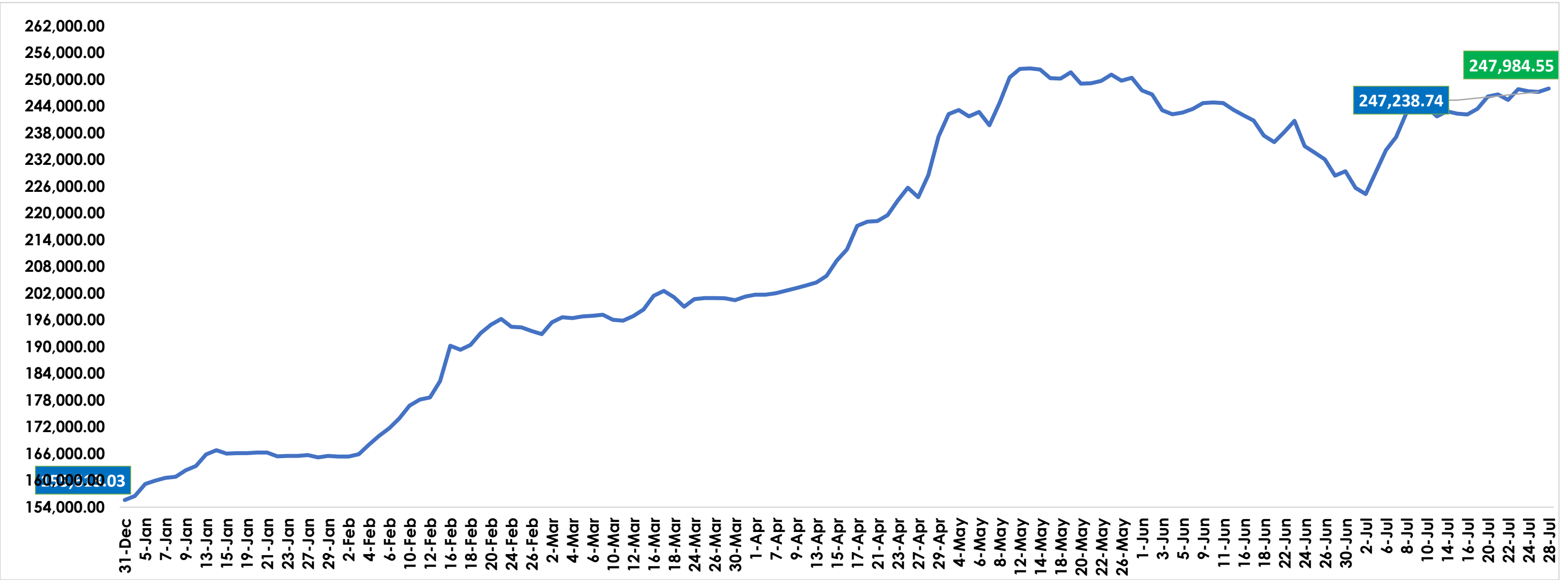
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LASACO	2.00	2.20	10.00%
LINKASSURE	1.51	1.66	9.93%
TRANSEXPR	2.82	3.10	9.93%
SUNUASSUR	3.24	3.56	9.88%
CMFC	3.45	3.79	9.86%
THOMASWY	3.99	4.38	9.77%
GUINEAINS	0.84	0.92	9.52%
REGALINS	0.80	0.87	8.75%
NEM	29.00	31.10	7.24%
HBMNG	365.00	389.90	6.82%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	18.55	16.70	-9.97%
MECURE	62.40	56.20	-9.94%
ABCTRANS	7.05	6.35	-9.93%
CILEASING	6.35	5.80	-8.66%
HMCALL	3.29	3.02	-8.21%
ZICHIS	26.95	25.00	-7.24%
NGXGROUP	158.30	149.80	-5.37%
MANSARD	13.20	12.50	-5.30%
JAIZBANK	9.00	8.55	-5.00%
FTNCOCOA	8.90	8.50	-4.49%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	87,536,265	12.98%
FCMB	Banking	68,707,697	10.19%
CHAMS	ICT	31,010,729	4.60%
UCAP	Financial services	29,736,479	4.41%
ZENITHBANK	Banking	26,460,138	3.92%
FIRSTHOLDCO	Banking	24,959,387	3.70%
UNIVINSURE	Financial services	24,174,167	3.58%
JAPAULGOLD	Oil & Gas	21,114,015	3.13%
STERLINGNG	Banking	20,809,660	3.08%
HBMNG	Industrial	17,990,993	2.67%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
HBMNG	Industrial	6,825,291,065.30	18.77%
ZENITHBANK	Banking	3,357,448,918.25	9.23%
MTNN	Telecom	3,134,869,848.60	8.62%
FIRSTHOLDCO	Banking	3,118,580,906.95	8.58%
ARADEL	Oil & Gas	2,597,938,416.00	7.14%
ACCESSCORP	Banking	2,355,707,388.10	6.48%
SEPLAT	Oil & Gas	1,886,467,925.50	5.19%
NASCON	Industrial	1,576,587,866.80	4.34%
GTCO	Banking	1,497,943,339.20	4.12%
NGXGROUP	Financial services	984,176,011.80	2.71%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.30%	NGX-30	↑	0.36%	↑	59.99%
Week-on-Week	↑	0.54%	Banking	↑	0.09%	↑	69.37%
Month-to Date	↑	8.09%	Consumer Goods	↑	0.62%	↑	12.89%
Quarter-to-Date	↑	8.09%	Industrial Goods	↑	1.16%	↑	87.81%
Year-to-Date	↑	59.36%	Insurance	↑	2.33%	↓	-0.21%
52-Weeks High		252,508.19	Oil & Gas	↑	0.06%	↑	96.64%
52-Weeks Low		126,149.29					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1362.21	1362.09	↑	0.01%	↑	5.77%	1-Month	16.19%	↓	-0.02%
Exchange Rate - Parallel (₦/$)	1400.00	1405.00	↓	-0.36%	↑	5.08%	3-Month	16.70%	↑	0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.12%	↓	-0.08%
Crude Oil Price ($/Barrel)	84.04	86.71	↓	-3.08%	↑	36.38%	9-Month	19.51%	↓	-0.04%
Foreign Reserve ($'Bn)	52.02	52.03	↓	-0.03%	↑	14.32%	12-Month	20.69%	↓	-0.07%
Inflation Rate	15.91%	15.91%	→	0.00%	↑	1.46%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com