ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, July 27, 2026

Equity Market Starts Week on a Weak Note as Index Declines by 0.05%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	247,238.74	247,357.40	-0.05%
Total Market Cap.	₦'Trillion	159.51	159.59	-0.05%
Total Volume Traded	Million	637.96	614.55	3.81%
Total Value Traded	₦'Million	57,201.71	32,950.87	73.60%
Deals		71,240	55,282	28.87%

The Nigerian Equity market opened trading activities for the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 0.05%. The negative performance persisted from the previous session, as sustained profit-taking in recently appreciated mid-cap and blue-chip stocks across major sectors weighed on the market. Notable decliners were ACCESSCORP, TRANSPOWER, BUACEMENT, OANDO, among others. Specifically, the market index (All-Share Index) fell by -118.66 basis points in today's trading session, indicating a -0.05% decline to close at 247,238.74, while Market Capitalization fell by ₦76.56 billion, representing a decline of -0.05%, settling at ₦159.51 trillion.

However, the Total Volume of trades and the Total Value traded increased by +3.81% and +73.60% respectively. Approximately 637.96 million units valued at ₦57,201.71 million were transacted across 71,240 deals. As regards volume, ACCESSCORP generated 7.83% to emerge the most traded, followed by FCMB (6.64%), FIRSTHOLDCO (5.63%), CHAMPION (5.46%), and ZENITHBANK with 4.19%. On value traded, ARADEL generated 14.39% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CNIF led by generating +9.95%, then trailed by THOMASWY (+9.92%), LASACO (+9.89%), CMFC (+9.18%), CHAMS (+7.78%), NGXGROUP (+6.96%), and twenty-one others. A total of thirty-two (32) stocks depreciated. With a price depreciation of -10.00% each, SUNUASSUR and TRANSPOWER topped the worst performers' chart, followed by INTBREW (-9.85%), NEIMETH (-9.78%), AUSTINLAZ (-9.64%), FIDSON (-9.00%), and NEM (-8.52%). Hence, the market breadth closed on a negative note, as there were 27 gainers and 32 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Insurance sector led by -1.69%, followed by the Consumer goods sector (-1.07%), the Oil & Gas sector (-0.14%), and the Industrial goods sector (-0.06%). Only the Banking sector increased by +0.78%.

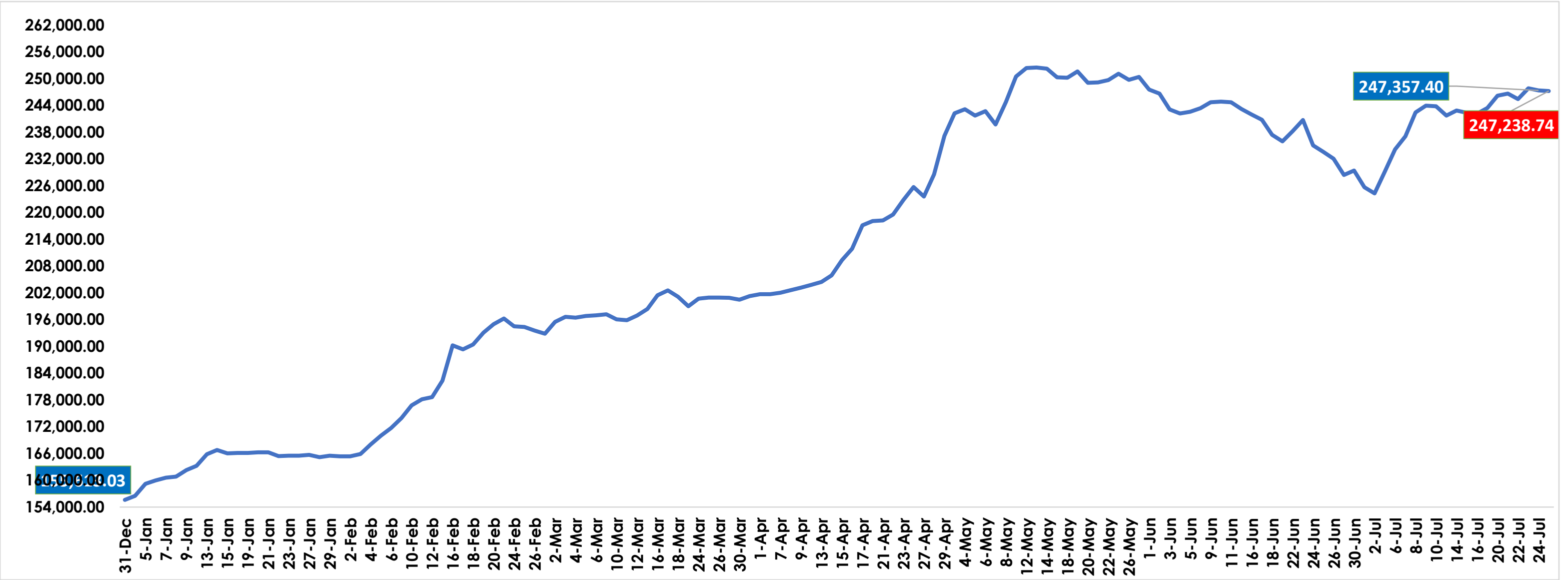
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CNIF	127.60	140.30	9.95%
THOMASWY	3.63	3.99	9.92%
LASACO	1.82	2.00	9.89%
CMFC	3.16	3.45	9.18%
CHAMS	4.50	4.85	7.78%
NGXGROUP	148.00	158.30	6.96%
VFDGROUP	10.65	11.20	5.16%
FIRSTHOLDCO	120.50	126.00	4.56%
HBMNG	349.50	365.00	4.43%
DANGSUGAR	76.50	78.90	3.14%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	3.60	3.24	-10.00%
TRANSPOWER	244.00	219.60	-10.00%
INTBREW	13.70	12.35	-9.85%
NEIMETH	9.20	8.30	-9.78%
AUSTINLAZ	3.63	3.28	-9.64%
FIDSON	100.00	91.00	-9.00%
NEM	31.70	29.00	-8.52%
REGALINS	0.87	0.80	-8.05%
ACCESSCORP	29.20	27.00	-7.53%
ELLAHLAKES	8.85	8.35	-5.65%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	47,574,630	7.83%
FCMB	Banking	40,333,175	6.64%
FIRSTHOLDCO	Banking	34,197,335	5.63%
CHAMPION	Consumer goods	33,152,380	5.46%
ZENITHBANK	Banking	25,441,561	4.19%
JAPAULGOLD	Oil & Gas	24,943,197	4.10%
CUTIX	Industrial	22,473,266	3.70%
MBENEFIT	Financial services	20,124,991	3.31%
CHAMS	ICT	17,405,318	2.86%
LASACO	Financial services	16,318,976	2.69%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	4,671,530,012.20	14.39%
FIRSTHOLDCO	Banking	4,247,718,046.25	13.08%
ZENITHBANK	Banking	3,228,175,764.70	9.94%
MTNN	Telecom	2,902,719,144.80	8.94%
NASCON	Consumer goods	1,626,515,402.20	5.01%
NGXGROUP	Financial services	1,372,744,879.30	4.23%
ACCESSCORP	Banking	1,368,723,661.65	4.22%
GTCO	Banking	1,235,081,650.30	3.80%
PRESCO	Agriculture	1,173,509,510.60	3.61%
HBMNG	Industrial	1,093,262,076.20	3.37%

NGX-ASI Performance (YTD)



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Market Performance History		
A-Day Change	↓	-0.05%
Week-on-Week	↑	0.43%
Month-to Date	↑	7.77%
Quarter-to-Date	↑	7.77%
Year-to-Date	↑	58.88%
52-Weeks High		252,508.19
52-Weeks Low		124,446.80

Sector Indices		A-Day Change		YTD % Change
NGX-30	↓	-0.03%	↑	59.42%
Banking	↑	0.78%	↑	69.21%
Consumer Goods	↓	-1.07%	↑	12.20%
Industrial Goods	↓	-0.06%	↑	85.66%
Insurance	↓	-1.69%	↓	-2.48%
Oil & Gas	↓	-0.14%	↑	96.52%

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change
Exchange Rate - I&E (₦/$)	1362.09	1367.76	↓	-0.42%	↑	5.78%
Exchange Rate - Parallel (₦/$)	1405.00	1400.00	↑	0.36%	↑	4.75%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%
Crude Oil Price ($/Barrel)	86.71	97.61	↓	-11.17%	↑	40.72%
Foreign Reserve ($'Bn)	52.03	52.04	↓	-0.01%	↑	14.35%
Inflation Rate	15.91%	15.91%	→	0.00%	↑	1.46%

NTB True Yield	Closed		A-day Change
1-Month	16.19%	↓	-0.02%
3-Month	16.70%	↑	0.03%
6-Month	18.12%	↓	-0.08%
9-Month	19.51%	↓	-0.04%
12-Month	20.69%	↓	-0.07%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2026
-NTB True Yield have a day's lag

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