ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 21, 2026

Market Maintains Bullish Momentum as CBN Retains MPR at 26.50%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	246,659.56	246,183.96	0.19%
Total Market Cap.	₦'Trillion	159.12	158.81	0.19%
Total Volume Traded	Million	932.45	851.63	9.49%
Total Value Traded	₦'Million	49,281.98	49,594.76	-0.63%
Deals		50,059	56,873	-11.98%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.19% gain. The market extended its winning streak, driven by sustained bargain hunting in mid-cap and blue-chip stocks across major market sectors. Notable gainers are BUACEMENT, FCMB, ACCESSCORP, IKEJAHOTEL, among others. Consequently, the market index (All-Share Index) added 475.60 basis points in today's trading session, reflecting a 0.19% increase to close at 246,659.56. Likewise, Market Capitalization gained ₦306.81 billion, representing a growth of 0.19%, settling at ₦159.12 trillion. Meanwhile, the Monetary Policy Rate (MPR) remains unchanged at 26.50%.

Furthermore, the Total Volume of trades increased by +9.49% while the Total Value traded, on the other hand, declined by -0.63% respectively. Approximately 932.45 million units valued at ₦49,281.98 million were transacted across 50,059 deals. As regards volume, ACCESSCORP generated 36.23% to emerge the most traded, followed by FCMB (9.56%), FIRSTHOLDCO (7.83%), ZENITHBANK (4.03%), and UBA with 3.46%. On value traded, ACCESSCORP generated 17.59% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, THOMASWY led by generating +9.73% each, then trailed by IKEJAHOTEL (+9.53%), TIP (+9.52%), NEIMETH (+9.47%), FTNCOCOA (+8.72%), OMATEK (+7.78%), and twenty-seven others. A total of twenty (20) stocks depreciated. With a price depreciation of -9.95%, MECURE topped the worst performers' chart, followed by HMCALL (-9.86%), CMFC (-9.85%), TRANSEXPR (-9.68%), ACADEMY (-9.38%), and HONYFLOUR (-5.04%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 20 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Insurance sector led by +0.49%, followed by the Consumer goods sector (+0.47%), the Industrial goods sector (+0.04%), and the Oil & Gas sector (+0.03%). Only the Banking sector declined by -0.02%.

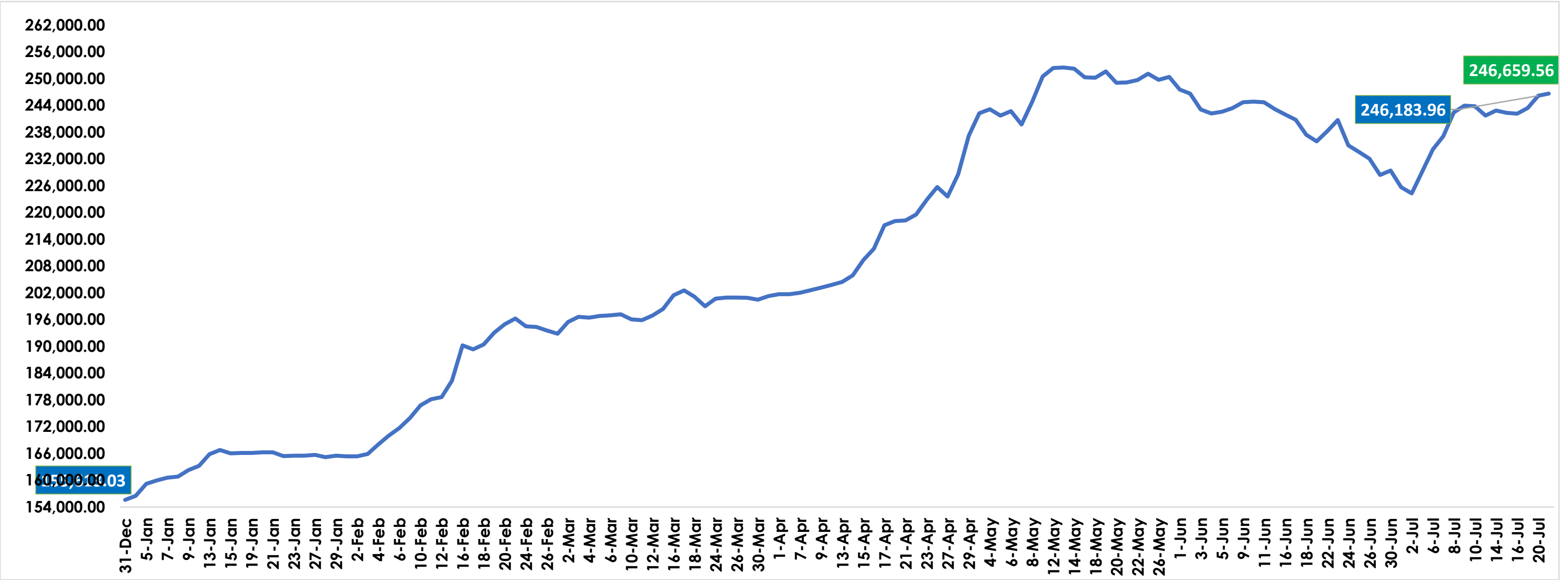
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.39	3.72	9.73%
IKEJAHOTEL	42.50	46.55	9.53%
TIP	31.00	33.95	9.52%
NEIMETH	8.45	9.25	9.47%
FTNCOCOA	9.29	10.10	8.72%
OMATEK	1.80	1.94	7.78%
NGXGROUP	139.90	149.90	7.15%
MANSARD	11.20	12.00	7.14%
NSLTECH	0.81	0.85	4.94%
INTBREW	13.20	13.85	4.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MECURE	85.45	76.95	-9.95%
HMCALL	3.65	3.29	-9.86%
CMFC	3.35	3.02	-9.85%
TRANSEXPR	3.10	2.80	-9.68%
ACADEMY	6.40	5.80	-9.38%
HONYFLOUR	16.85	16.00	-5.04%
JAPAULGOLD	3.09	2.95	-4.53%
FTGINSURE	2.80	2.70	-3.57%
MBENEFIT	3.54	3.43	-3.11%
UBA	48.40	47.00	-2.89%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	336,615,604	36.23%
FCMB	Banking	88,822,974	9.56%
FIRSTHOLDCO	Banking	72,714,516	7.83%
ZENITHBANK	Banking	37,425,656	4.03%
UBA	Banking	32,124,223	3.46%
CHAMS	ICT	29,111,726	3.13%
GTCO	Banking	22,707,217	2.44%
STERLINGNG	Banking	22,222,951	2.39%
FIDELITYBK	Banking	18,216,937	1.96%
LINKASSURE	Financial services	16,952,801	1.82%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ACCESSCORP	Banking	8,650,133,361.15	17.59%
FIRSTHOLDCO	Banking	7,666,947,634.55	15.59%
ZENITHBANK	Banking	4,374,680,183.15	8.89%
SEPLAT	Oil & Gas	4,003,289,681.40	8.14%
MTNN	Telecom	3,285,732,202.30	6.68%
GTCO	Banking	2,928,014,642.40	5.95%
HBMNG	Industrial	2,522,144,169.40	5.13%
ARADEL	Oil & Gas	2,056,796,403.60	4.18%
STANBIC	Banking	1,888,085,864.90	3.84%
BUACEMENT	Industrial	1,585,162,787.40	3.22%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Tuesday, July 21, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.19%	NGX-30	↑	0.19%	↑	58.98%
Week-on-Week	↑	1.56%	Banking	↓	-0.02%	↑	59.80%
Month-to Date	↑	7.51%	Consumer Goods	↑	0.47%	↑	18.39%
Quarter-to-Date	↑	7.51%	Industrial Goods	↑	0.04%	↑	81.98%
Year-to-Date	↑	58.51%	Insurance	↑	0.49%	↓	-3.78%
52-Weeks High		252,508.19	Oil & Gas	↑	0.03%	↑	96.81%
52-Weeks Low		120,989.66					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1380.11	1380.18	↓	-0.01%	↑	4.54%	1-Month	16.21%	↓	-0.09%
Exchange Rate - Parallel (₦/$)	1405.00	1410.00	↓	-0.36%	↑	4.75%	3-Month	16.64%	↓	-0.15%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	17.72%	↓	-0.14%
Crude Oil Price ($/Barrel)	91.22	88.18	↑	3.45%	↑	48.04%	9-Month	19.65%	↑	0.07%
Foreign Reserve ($'Bn)	0.00	51.92	↓	-100.00%	↓	-100.00%	12-Month	20.87%	↓	-0.11%
Inflation Rate	15.91%	15.91%	→	0.00%	↑	1.46%				

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*

-Foreign reserves figures have two-day lag

-Inflation figure as at June 2026

-NTB True Yield have a day's lag

Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com