ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, July 15, 2026

Equity Market Sustains Uptrend as Index Advances by 0.25%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,366.75	241,761.23	0.25%
Total Market Cap.	₦'Trillion	156.24	155.85	0.25%
Total Volume Traded	Million	476.34	634.78	-24.96%
Total Value Traded	₦'Million	29,625.19	53,336.20	-44.46%
Deals		40,992	42,494	-3.53%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.25% gain. The upward performance was triggered by sustained bargain hunting in mid-cap and blue-chip stocks, across major market sectors, especially the Banking sector. Specifically, the market index (All-Share Index) added 605.52 basis points in today's trading session, reflecting a 0.25% increase to close at 242,366.75 while Market Capitalization also gained ₦390.32 billion, representing a growth of 0.25%, settling at ₦156.24 trillion.

However, the Total Volume of trades and the Total Value traded declined by -24.96% and -44.46% respectively. Approximately 476.34 million units valued at ₦29,625.19 million were transacted across 40,992 deals. As regards volume, FIRSTHOLDCO generated 16.55% to emerge the most traded, followed by STERLINGNG (11.93%), ZENITHBANK (6.32%), FIDELITYBK (5.74%), and STANBIC with 4.79%. On value traded, FIRSTHOLDCO generated 21.03% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FIRSTHOLDCO led by generating +9.98%, then trailed by THOMASWY (+9.29%), LEGENDINT (+8.99%), TRIPPLEG (+8.96%), MCNICHOLS (+8.70%), WAPIC (+6.61%), and twenty-seven others. A total of eighteen (18) stocks depreciated. With a price depreciation of -9.85%, TRANSEXPR topped the worst performers' chart, followed by INTBREW (-6.12%), HMCALL (-5.95%), DAARCOMM (-5.68%), NGXGROUP (-4.38%), and CONHALLPLC (-3.86%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 18 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors increased. The Banking sector led by +2.20%, followed by the Insurance sector (+0.74%), and the Oil & Gas sector (+0.003%). The Consumer goods sector and the Industrial goods sector declined by -0.27% and -0.23% respectively.

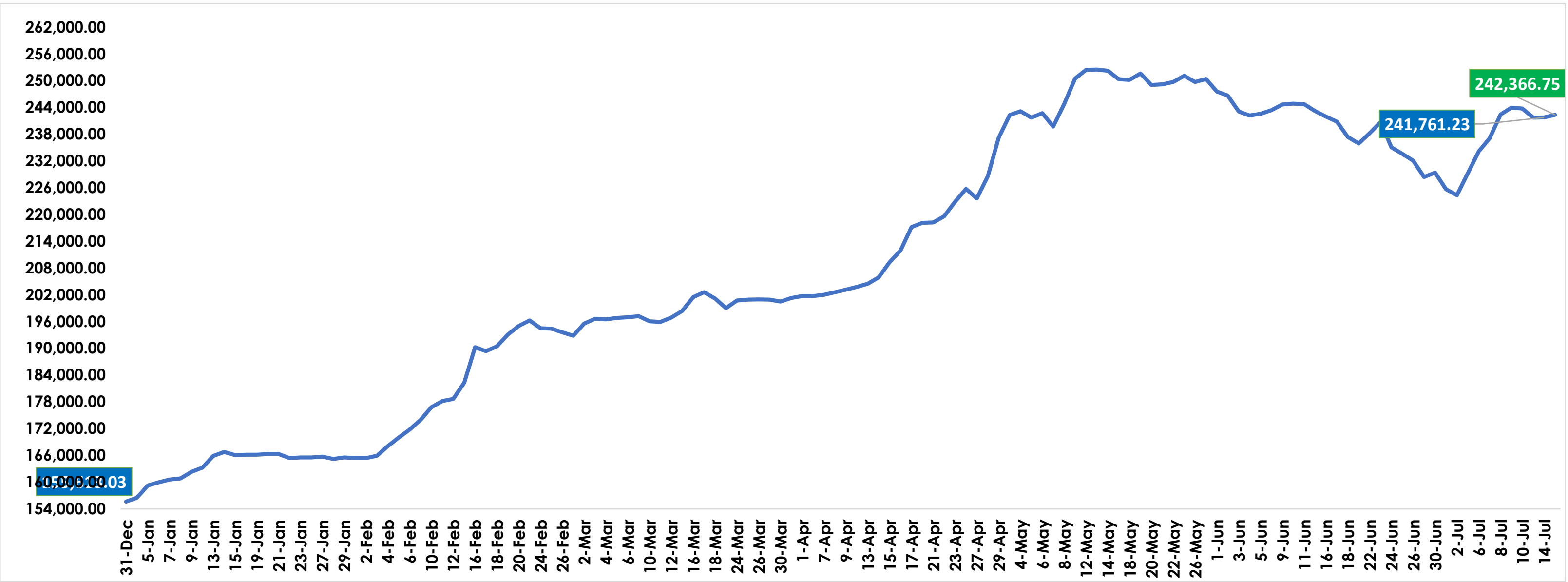
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FIRSTHOLDCO	72.15	79.35	9.98%
THOMASWY	2.69	2.94	9.29%
LEGENDINT	4.45	4.85	8.99%
TRIPPLEG	3.57	3.89	8.96%
MCNICHOLS	4.60	5.00	8.70%
WAPIC	2.27	2.42	6.61%
MBENEFIT	3.42	3.64	6.43%
TRANSCORP	40.50	43.00	6.17%
FTGINSURE	2.77	2.92	5.42%
FIDELITYBK	19.90	20.95	5.28%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	3.35	3.02	-9.85%
INTBREW	13.90	13.05	-6.12%
HMCALL	3.53	3.32	-5.95%
DAARCOMM	1.76	1.66	-5.68%
NGXGROUP	137.10	131.10	-4.38%
CONHALLPLC	6.99	6.72	-3.86%
CILEASING	6.00	5.80	-3.33%
RTBRISCOE	13.15	12.75	-3.04%
JAIZBANK	8.85	8.60	-2.82%
FCMB	10.80	10.50	-2.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSTHOLDCO	Banking	78,657,490	16.55%
STERLINGNG	Banking	56,694,409	11.93%
ZENITHBANK	Banking	30,042,445	6.32%
FIDELITYBK	Banking	27,255,775	5.74%
STANBIC	Banking	22,776,167	4.79%
ACCESSCORP	Banking	17,811,344	3.75%
JAIZBANK	Banking	13,645,929	2.87%
UBA	Banking	13,078,666	2.75%
CHAMPION	Consumer goods	11,602,075	2.44%
WAPIC	Insurance	11,115,011	2.34%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	6,191,865,159.00	21.03%
STANBIC	Banking	3,795,148,935.65	12.89%
ZENITHBANK	Banking	3,269,004,850.10	11.10%
DANGCEM	Industrial	2,520,572,563.50	8.56%
ARADEL	Oil & Gas	2,505,486,494.50	8.51%
HBMNG	Industrial	2,062,141,596.40	7.00%
SEPLAT	Oil & Gas	1,287,826,865.30	4.37%
GTCO	Banking	1,268,734,107.60	4.31%
MTNN	Telecom	931,034,128.40	3.16%
FIDELITYBK	Banking	563,942,616.35	1.92%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	0.25%	NGX-30	0.25%	56.12%
Week-on-Week	-0.04%	Banking	2.20%	46.07%
Month-to Date	5.64%	Consumer Goods	-0.27%	17.24%
Quarter-to-Date	5.64%	Industrial Goods	-0.23%	82.11%
Year-to-Date	55.75%	Insurance	0.74%	-5.67%
52-Weeks High	252,508.19	Oil & Gas	0.00%	96.43%
52-Weeks Low	119,741.23			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1383.08	1379.65	0.25%	4.33%	1-Month	16.30%	-0.06%
Exchange Rate - Parallel (₦/$)	1410.00	1420.00	-0.71%	4.41%	3-Month	16.51%	-0.12%
Monetary Policy Rate (MPR)	26.50%	26.50%	0.00%	-0.50%	6-Month	17.99%	0.02%
Crude Oil Price ($/Barrel)	85.43	86.67	-1.43%	38.64%	9-Month	19.52%	0.00%
Foreign Reserve ($'Bn)	51.85	51.77	0.15%	13.94%	12-Month	20.79%	-0.05%
Inflation Rate	15.91%	15.93%	0.02%	-14.45%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2026
-NTB True Yield have a day's lag

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