ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 14, 2026

Banking Sector Pushes Local Bourse Higher as Index Gains 0.46%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,870.44	241,749.11	0.46%
Total Market Cap.	₦'Trillion	155.85	155.13	0.46%
Total Volume Traded	Million	634.78	523.54	21.25%
Total Value Traded	₦'Million	53,336.20	22,275.57	139.44%
Deals		42,494	59,945	-29.11%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.46% gain. Led by the Banking sector, the uptick was driven by bargain hunting and fresh buying interest in medium and large-cap stocks including LEARNAFRCA, FIRSTHOLDCO, FCMB, ZENITHBANK, and MTNN, across major market sectors. However, the gains were insufficient to fully reverse the losses recorded in the previous trading sessions. Specifically, the market index (All-Share Index) added 1,121.33 basis points in today's trading session, reflecting a 0.46% increase to close at 242,870.44 while Market Capitalization also gained ₦719.56 billion, representing a growth of 0.46%, settling at ₦155.85 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +21.25% and +139.44% respectively. Approximately 634.78 million units valued at ₦53,336.20 million were transacted across 42,494 deals. As regards volume, FIRSTHOLDCO generated 51.57% to emerge the most traded, followed by GTCO (3.54%), ACCESSCORP (2.92%), FCMB (2.54%), and ZENITHBANK with 2.51%. On value traded, FIRSTHOLDCO generated 41.88% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, LEARNAFRCA led by generating +10.00%, then trailed by FIRSTHOLDCO (+9.98%), THOMASWY (+9.80%), NREIT (+9.71%), RTBRISCOE (+8.68%), TRANSCOHOT (+8.37%), and twenty others. A total of twenty-two (22) stocks depreciated. With a price depreciation of -9.86%, INTENEGINS topped the worst performers' chart, followed by LEGENDINT (-9.18%), FTGINSURE (-7.67%), FTNCOCOA (-7.55%), INTBREW (-4.79%), and JAPAULGOLD (-4.19%). Hence, the market breadth closed on a positive note, as there were 26 gainers and 22 losers.

Finally, the market sectoral performance was flat today as two of the five major market sectors increased, two declined while one remained unchanged. The Banking sector and the Insurance sector increased by +2.28% and +0.48% respectively. The Consumer goods sector and the Oil & Gas sector declined by -0.97% and -0.10% respectively, while the Industrial goods sector remained unchanged (0.00%).

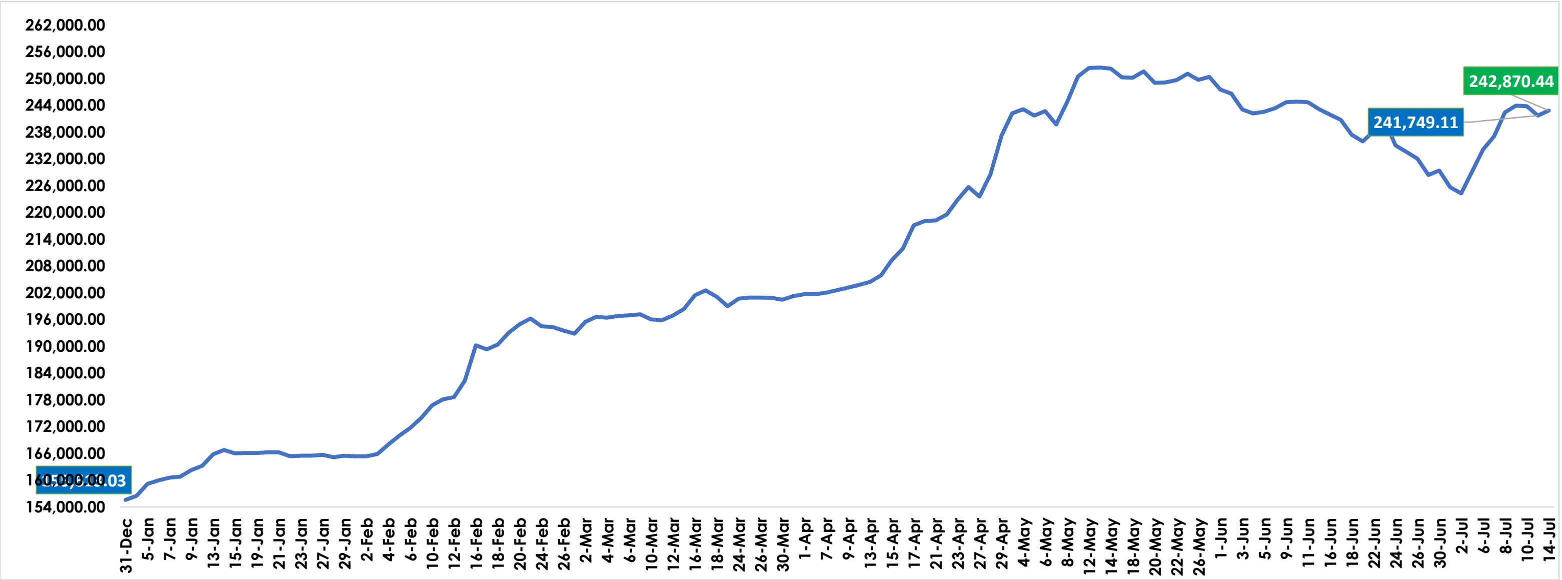
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	9.00	9.90	10.00%
FIRSTHOLDCO	65.60	72.15	9.98%
THOMASWY	2.45	2.69	9.80%
NREIT	103.00	113.00	9.71%
RTBRISCOE	12.10	13.15	8.68%
TRANSCOHOT	223.30	242.00	8.37%
ROYALEX	1.45	1.57	8.28%
SOVRENINS	1.86	2.00	7.53%
FCMB	10.10	10.80	6.93%
CMFC	3.18	3.35	5.35%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	5.17	4.66	-9.86%
LEGENDINT	4.90	4.45	-9.18%
FTGINSURE	3.00	2.77	-7.67%
FTNCOCOA	8.88	8.21	-7.55%
INTBREW	14.60	13.90	-4.79%
JAPAULGOLD	3.10	2.97	-4.19%
NB	74.00	71.00	-4.05%
TANTALIZER	4.35	4.20	-3.45%
MCNICHOLS	4.75	4.60	-3.16%
MBENEFIT	3.53	3.42	-3.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSTHOLDCO	Banking	326,922,035	51.57%
GTCO	Banking	22,469,497	3.54%
ACCESSCORP	Banking	18,532,225	2.92%
FCMB	Banking	16,118,425	2.54%
ZENITHBANK	Banking	15,923,120	2.51%
MCNICHOLS	Consumer goods	13,546,792	2.14%
FIDELITYBK	Banking	10,592,211	1.67%
UBA	Banking	10,434,181	1.65%
ELLAHLAKES	Agriculture	9,521,217	1.50%
JAIZBANK	Banking	8,265,761	1.30%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	22,332,245,881.40	41.88%
SEPLAT	Oil & Gas	8,971,975,005.60	16.83%
MTNN	Telecom	5,574,080,132.40	10.45%
GTCO	Banking	2,820,659,429.90	5.29%
ARADEL	Oil & Gas	1,812,863,088.00	3.40%
ZENITHBANK	Banking	1,729,203,290.45	3.24%
BUACEMENT	Industrial	1,470,850,890.10	2.76%
STANBIC	Banking	1,180,413,860.15	2.21%
DANGCEM	Industrial	943,873,506.60	1.77%
HBMNG	Industrial	751,695,171.00	1.41%

NGX-ASI Performance (YTD)



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Market Performance History		
A-Day Change	↑	0.46%
Week-on-Week	↑	2.44%
Month-to Date	↑	5.86%
Quarter-to-Date	↑	5.86%
Year-to-Date	↑	56.07%
52-Weeks High		252,508.19
52-Weeks Low		119,741.23

Sector Indices		A-Day Change		YTD % Change
NGX-30	↑	0.51%	↑	55.73%
Banking	↑	2.28%	↑	42.92%
Consumer Goods	↓	-0.97%	↑	17.56%
Industrial Goods	→	0.00%	↑	82.54%
Insurance	↑	0.48%	↓	-6.36%
Oil & Gas	↓	-0.10%	↑	96.43%

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change
Exchange Rate - I&E (₦/$)	1379.65	1379.62	↑	0.00%	↑	4.57%
Exchange Rate - Parallel (₦/$)	1420.00	1420.00	→	0.00%	↑	3.73%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%
Crude Oil Price ($/Barrel)	86.67	78.69	↑	10.14%	↑	40.65%
Foreign Reserve ($'Bn)	51.77	51.74	↑	0.05%	↑	13.77%
Inflation Rate	15.93%	15.93%	→	0.00%	↑	1.48%

NTB True Yield	Closed		A-day Change
1-Month	16.36%	↓	-0.10%
3-Month	16.63%	↓	-0.15%
6-Month	17.97%	↓	-0.04%
9-Month	19.52%	↓	-0.02%
12-Month	20.84%	↓	-0.20%

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2026
-NTB True Yield have a day's lag

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