# THE NIGERIAN EQUITY MARKET SUMMARY

ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

**Monday, July 13, 2026**

## Equity Market Sheds 0.84% as Profit-Taking Dominates Monday's Trading

| Key Market Indicators | Units | Today | Previous Day | % Change |
|---|---|---|---|---|
| The All -Share Index | Basis Points | 241,749.11 | 243,798.76 | -0.84% |
| Total Market Cap. | ₦'Trillion | 155.13 | 156.44 | -0.84% |
| Total Volume Traded | Million | 523.54 | 441.27 | 18.64% |
| Total Value Traded | ₦'Million | 22,275.57 | 19,402.34 | 14.81% |
| Deals | | 59,945 | 44,938 | 33.39% |

The Nigerian Equity market opened trading activities for the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 0.84%. The market maintained its downward trajectory from the previous session, pressured by profit-taking in recently appreciated mid-cap and blue-chip stocks across major sectors. The Industrial goods sector and the Insurance sector led the losses today as BUACEMENT, FCMB, ZENITHBANK, GTCO, among others, recorded significant price declines. Specifically, the market index (All-Share Index) fell by -2,049.65 basis points in today's trading session, indicating a -0.84% decline to close at 241,749.11, while Market Capitalization fell by ₦1,315.28 billion, representing a decline of -0.84%, settling at ₦155.13 trillion.

However, market activities were up today as the Total Volume of trades and the Total Value traded increased by +18.64% and +14.81% respectively. Approximately 523.54 million units valued at ₦22,2745.57 million were transacted across 59,945 deals. As regards volume, FCMB generated 19.64% to emerge the most traded, followed by INTBREW (5.14%), ACCESSCORP (4.76%), MCNICHOLS (3.89%), and STANBIC with 3.53%. On value traded, SEPLAT generated 16.27% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NIDF led by generating +9.97%, then trailed by INTBREW (+9.77%), NAHCO (+8.36%), UACN (+8.11%), DAARCOMM (+6.67%), VITAFOAM (+5.87%), and thirteen others. A total of forty-six (46) stocks depreciated. With a price depreciation of -10.00%, PZ topped the worst performers' chart, followed by BUACEMENT (-9.99%), REDSTAREX (-9.98%), RTBRISCOE (-9.70%), CILEASING (-9.38%), and CAVERTON (-9.01%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 46 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Industrial goods sector led by -3.28%, followed by the Insurance sector (-2.18%), the Banking sector (-1.44%), and the Oil & Gas sector (-0.09%). Only the Consumer goods sector increased by +0.59%.

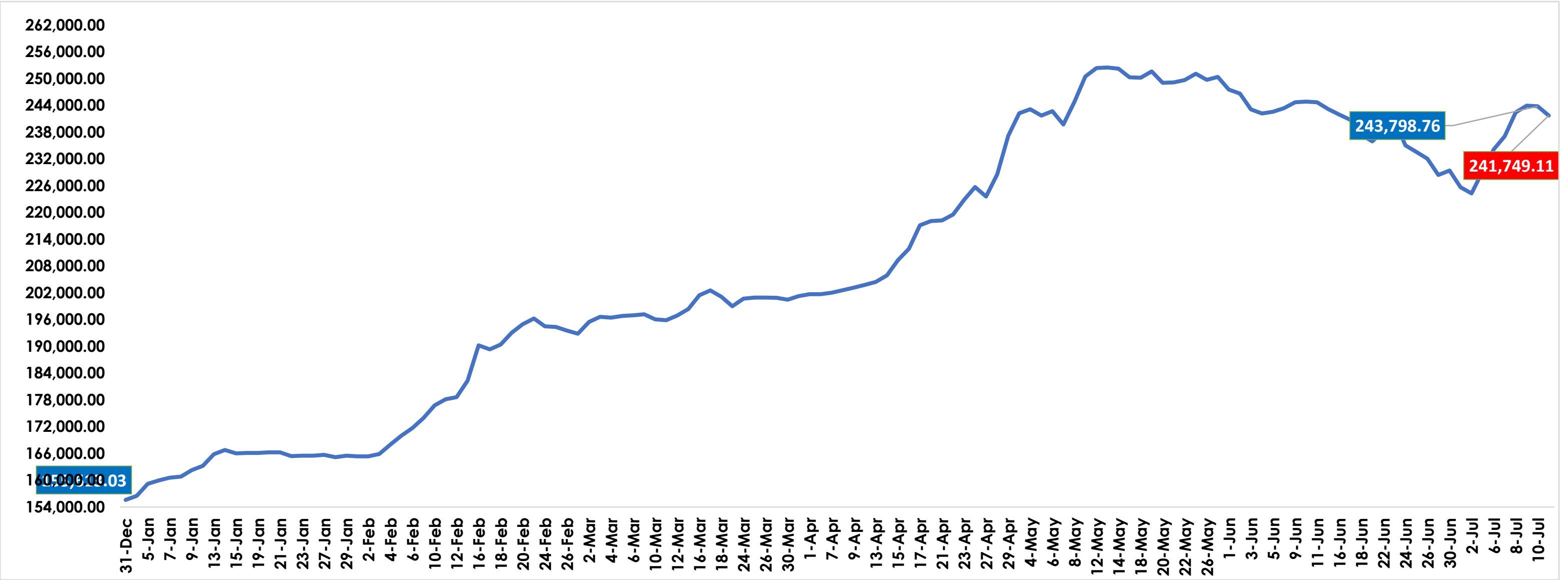
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| NIDF | 148.50 | 163.30 | 9.97% |
| INTBREW | 13.30 | 14.60 | 9.77% |
| NAHCO | 163.35 | 177.00 | 8.36% |
| UACN | 184.95 | 199.95 | 8.11% |
| DAARCOMM | 1.65 | 1.76 | 6.67% |
| VITAFOAM | 184.00 | 194.80 | 5.87% |
| ABBEYBANK | 9.15 | 9.65 | 5.46% |
| GUINEAINS | 0.87 | 0.90 | 3.45% |
| STANBIC | 152.20 | 157.00 | 3.15% |
| FTGINSURE | 2.91 | 3.00 | 3.09% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| PZ | 90.00 | 81.00 | -10.00% |
| BUACEMENT | 340.20 | 306.20 | -9.99% |
| REDSTAREX | 24.55 | 22.10 | -9.98% |
| RTBRISCOE | 13.40 | 12.10 | -9.70% |
| CILEASING | 6.40 | 5.80 | -9.38% |
| CAVERTON | 5.55 | 5.05 | -9.01% |
| CADBURY | 62.60 | 57.00 | -8.95% |
| NASCON | 197.60 | 180.00 | -8.91% |
| WAPIC | 2.40 | 2.20 | -8.33% |
| UNIVINSURE | 1.00 | 0.92 | -8.00% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|---|---|---|---|
| FCMB | Banking | 102,235,313 | 19.64% |
| INTBREW | Consumer goods | 26,763,809 | 5.14% |
| ACCESSCORP | Banking | 24,763,069 | 4.76% |
| MCNICHOLS | Consumer goods | 20,262,166 | 3.89% |
| STANBIC | Banking | 18,375,845 | 3.53% |
| ZENITHBANK | Banking | 16,801,126 | 3.23% |
| FIDELITYBK | Banking | 16,601,214 | 3.19% |
| JAIZBANK | Banking | 16,076,059 | 3.09% |
| JAPAULGOLD | Oil & Gas | 15,954,688 | 3.06% |
| VFDGROUP | Investment | 15,252,196 | 2.93% |

| Top 10 Traders By Value | | Value (₦) | % of Mkt Value |
|---|---|---|---|
| SEPLAT | Oil & Gas | 3,615,186,035.70 | 16.27% |
| STANBIC | Banking | 2,865,080,403.25 | 12.89% |
| ZENITHBANK | Banking | 1,808,464,853.75 | 8.14% |
| ARADEL | Oil & Gas | 1,623,201,639.30 | 7.30% |
| MTNN | Telecom | 1,485,589,034.60 | 6.69% |
| FCMB | Banking | 1,019,476,771.40 | 4.59% |
| GTCO | Banking | 903,767,371.80 | 4.07% |
| HBMNG | Industrial | 706,142,323.00 | 3.18% |
| ACCESSCORP | Banking | 618,228,661.15 | 2.78% |
| UBA | Banking | 552,780,997.05 | 2.49% |

NGX-ASI Performance (YTD)

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| Market Performance History | | Sector Indices | A-Day Change | YTD % Change |
|---|---|---|---|---|
| A-Day Change | -0.84% | NGX-30 | -0.89% | 54.95% |
| Week-on-Week | 3.23% | Banking | -1.44% | 39.74% |
| Month-to Date | 5.37% | Consumer Goods | 0.59% | 18.72% |
| Quarter-to-Date | 5.37% | Industrial Goods | -3.28% | 82.54% |
| Year-to-Date | 55.35% | Insurance | -2.18% | -6.81% |
| 52-Weeks High | 252,508.19 | Oil & Gas | -0.09% | 96.62% |
| 52-Weeks Low | 119,741.23 | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change |
|---|---|---|---|---|
| Exchange Rate - I&E (₦/$) | 1379.62 | 1378.43 | 0.09% | 4.57% |
| Exchange Rate - Parallel (₦/$) | 1420.00 | 1420.00 | 0.00% | 3.73% |
| Monetary Policy Rate (MPR) | 26.50% | 26.50% | 0.00% | -0.50% |
| Crude Oil Price ($/Barrel) | 78.69 | 76.40 | 3.00% | 27.70% |
| Foreign Reserve ($'Bn) | 51.74 | 51.71 | 0.06% | 13.72% |
| Inflation Rate | 15.93% | 15.93% | 0.00% | 1.48% |

| NTB True Yield | Closed | A-day Change |
|---|---|---|
| 1-Month | 16.46% | 0.19% |
| 3-Month | 16.78% | 0.00% |
| 6-Month | 18.01% | -0.14% |
| 9-Month | 19.54% | -0.08% |
| 12-Month | 21.05% | 0.40% |

*Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
*-Foreign reserves figures have two-day lag*
*-Inflation figure as at May 2026*
*-NTB True Yield have a day's lag*



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