THE NIGERIAN EQUITY MARKET SUMMARY

ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

Thursday, July 9, 2026

Sustained Buying Interest Drives Equity Market Up by 0.62%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	243,958.73	242,459.98	0.62%
Total Market Cap.	₦'Trillion	156.55	155.59	0.62%
Total Volume Traded	Million	1,656.12	518.43	219.45%
Total Value Traded	₦'Million	111,976.75	22,752.87	392.14%
Deals		44,780	48,495	-7.66%

The Nigerian equity market closed trading activities for today in positive territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded 0.62% gain. Investor confidence remained strong, with the market extending its winning streak to a fifth consecutive trading session. The sustained bullish momentum was driven by continued buying interest across key sectors, alongside bargain hunting in recently moderated medium- and large-cap stocks, including FIRSTHOLDCO, ZENITHBANK, ACCESSCORP, MTNN, and 25 other equities. Consequently, the market index (All-Share Index) added 1,498.75 points in today's trading session, reflecting a 0.62% increase to close at 243,958.73. Likewise, Market Capitalization gained ₦961.75 billion, representing a growth of 0.62%, settling at ₦156.55 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +219.45% and +392.14% respectively. Approximately 1,656.12 million units valued at ₦111,976.75 million were transacted across 44,780 deals. As regards volume, FIRSTHOLDCO generated 76.06% to emerge the most traded, followed by ZENITHBANK (2.65%), ACCESSCORP (2.48%), FCMB (1.07%), and FIDELITYBK with 0.97%. On value traded, FIRSTHOLDCO generated 76.50% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, INTBREW led by generating +10.00%, then trailed by FIRSTHOLDCO (+9.96%), ABBEYBANK (+9.88%), TRANSEXPR (+9.76%), HONYFLOUR (+9.68%), NAHCO (+8.84%), and twenty-three others. A total of twenty-four (24) stocks depreciated. With a price depreciation of -10.00% each, THOMASWY and GEREGU topped the worst performers' chart, followed by MCNICHOLS (-9.76%), UPDC (-9.20%), NEIMETH (-8.16%), DAARCOMM (-6.70%), and UBA (-6.53%). Hence, the market breadth closed on a positive note, as there were 29 gainers and 24 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Banking sector led by +1.33%, followed by the Consumer Goods sector (+1.21%), the Insurance sector (+0.26%), and the Industrial goods sector (+0.0004%). Only the Oil & Gas sector declined by -0.19%.

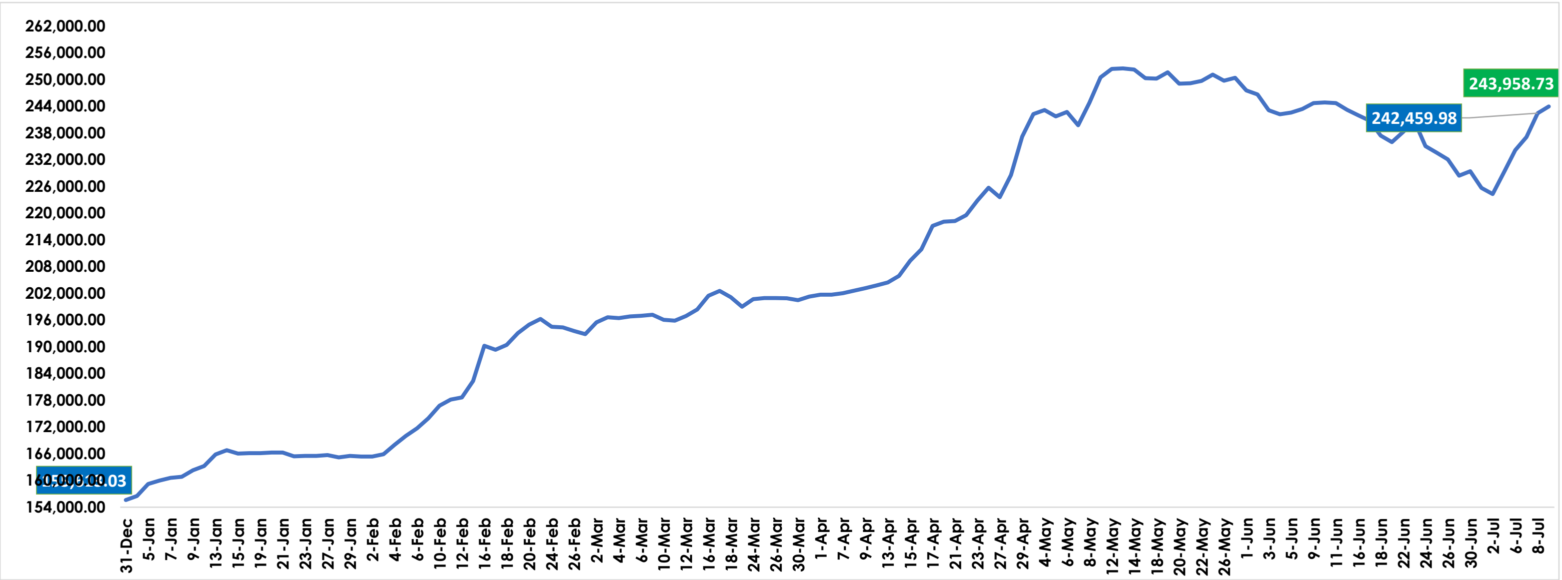
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	11.00	12.10	10.00%
FIRSTHOLDCO	63.25	69.55	9.96%
ABBEYBANK	8.10	8.90	9.88%
TRANSEXPR	2.97	3.26	9.76%
HONYFLOUR	15.50	17.00	9.68%
NAHCO	147.00	160.00	8.84%
OMATEK	1.84	1.99	8.15%
LASACO	1.85	1.99	7.57%
FTGINSURE	2.60	2.75	5.77%
MTNN	780.00	810.00	3.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.00	2.70	-10.00%
GEREGU	917.40	825.70	-10.00%
MCNICHOLS	6.15	5.55	-9.76%
UPDC	4.35	3.95	-9.20%
NEIMETH	9.80	9.00	-8.16%
DAARCOMM	1.94	1.81	-6.70%
UBA	42.85	40.05	-6.53%
JAPAULGOLD	3.35	3.17	-5.37%
VERITASKAP	1.50	1.42	-5.33%
REGALINS	0.97	0.92	-5.15%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSTHOLDCO	Banking	1,258,228,060	76.06%
ZENITHBANK	Banking	43,829,284	2.65%
ACCESSCORP	Banking	40,992,428	2.48%
FCMB	Banking	17,715,907	1.07%
FIDELITYBK	Banking	16,018,543	0.97%
MCNICHOLS	Consumer goods	15,587,753	0.94%
UBA	Banking	13,939,720	0.84%
OANDO	Oil & Gas	13,859,259	0.84%
STERLINGNG	Banking	13,356,471	0.81%
WEMABANK	Banking	12,447,480	0.75%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
FIRSTHOLDCO	Banking	85,612,279,694.25	76.50%
ZENITHBANK	Banking	4,648,927,244.45	4.15%
MTNN	Telecom	4,216,857,179.40	3.77%
ARADEL	Oil & Gas	3,407,386,681.90	3.04%
GEREGU	Utility	3,303,880,841.30	2.95%
DANGCEM	Industrial	1,152,306,493.70	1.03%
ACCESSCORP	Banking	1,020,404,692.40	0.91%
AIRTELAFRI	Telecom	970,321,460.50	0.87%
GTCO	Banking	946,336,628.70	0.85%
UBA	Banking	579,027,328.50	0.52%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Thursday, July 9, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.62%	NGX-30	↑	0.65%	↑	56.53%
Week-on-Week	↑	8.75%	Banking	↑	1.33%	↑	42.90%
Month-to Date	↑	6.34%	Consumer Goods	↑	1.21%	↑	17.45%
Quarter-to-Date	↑	6.34%	Industrial Goods	→	0.00%	↑	88.73%
Year-to-Date	↑	56.77%	Insurance	↑	0.26%	↓	-4.80%
52-Weeks High		252,508.19	Oil & Gas	↓	-0.19%	↑	97.83%
52-Weeks Low		119,741.23					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1379.07	1375.75	↑	0.24%	↑	4.61%	1-Month	16.50%	↑	0.03%
Exchange Rate - Parallel (₦/$)	1400.00	1400.00	→	0.00%	↑	5.08%	3-Month	16.87%	↑	0.06%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.72%	↓	-0.09%
Crude Oil Price ($/Barrel)	77.87	78.09	↓	-0.28%	↑	26.37%	9-Month	19.52%	↓	-0.05%
Foreign Reserve ($'Bn)	51.64	51.58	↑	0.12%	↑	13.49%	12-Month	20.68%	↓	-0.03%
Inflation Rate	15.93%	15.93%	→	0.00%	↑	1.48%				

***Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2026
-NTB True Yield have a day's lag

Contact Information aadabale@atlassportfolios.com research@atlassportfolios.com