ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, July 8, 2026

Market Extends Winning Streak as Investors Gain Over ₦8.4 Trillion in Three Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	242,459.98	237,083.28	2.27%
Total Market Cap.	₦'Trillion	155.59	152.14	2.27%
Total Volume Traded	Million	518.43	493.67	5.02%
Total Value Traded	₦'Million	22,752.87	28,022.47	-18.80%
Deals		48,495	49,969	-2.95%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced further by 2.27%. The market's bullish performance, largely driven by gains in the Oil & Gas sector, reflected sustained investor optimism, as evidenced in continued bargain hunting and strong buying interest in mid-cap and blue-chip stocks including DANGCEM, VITAFOAM, MTNN, ACCESSCORP, FCMB, among others, across major sectors. Over the three trading sessions so far this week, investors' wealth has risen by a cumulative of over ₦8.4 trillion. Consequently, the market index (All-Share Index) added 5,376.70 points in today's trading session, reflecting a 2.27% increase to close at 242,459.98. Likewise, Market Capitalization gained ₦3,450.21 billion, representing a growth of 2.27%, settling at ₦155.59 trillion.

Furthermore, the Total Volume of trades increased by +5.02% while the Total Value traded, on the other hand, declined by -18.80%. Approximately 518.43 million units valued at ₦22,752.87 million were transacted across 48,495 deals. As regards volume, LASACO generated 10.94% to emerge the most traded, followed by FIDELITYBK (9.18%), LINKASSURE (6.56%), ZENITHBANK (6.18%), and STERLINGNG with 5.89%. On value traded, ARADEL generated 18.51% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, TRANSEXPR and AIRTELAFRI led by generating +10.00% each, then trailed by FIDELITYBK (+9.97%), THOMASWY (+9.89%), ZICHIS (+9.69%), RTBRISCOE (+9.39%), ROYALEX (+9.35%), and twenty-five others. A total of twenty-three (23) stocks depreciated. With a price depreciation of -9.95%, HMCALL topped the worst performers' chart, followed by MCNICHOLS (-8.89%), TRANSCORP (-5.65%), CWG (-5.24%), VFDGROUP (-5.19%), and NPFMCRFBK (-4.59%). Hence, the market breadth closed on a positive note, as there were 32 gainers and 23 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors increased. The Oil & Gas sector led by +3.85%, followed by the Industrial Goods sector (+1.89%), the Banking sector (+1.07%), and the Consumer goods sector (+0.31%). Only the Insurance sector declined by -0.20%.

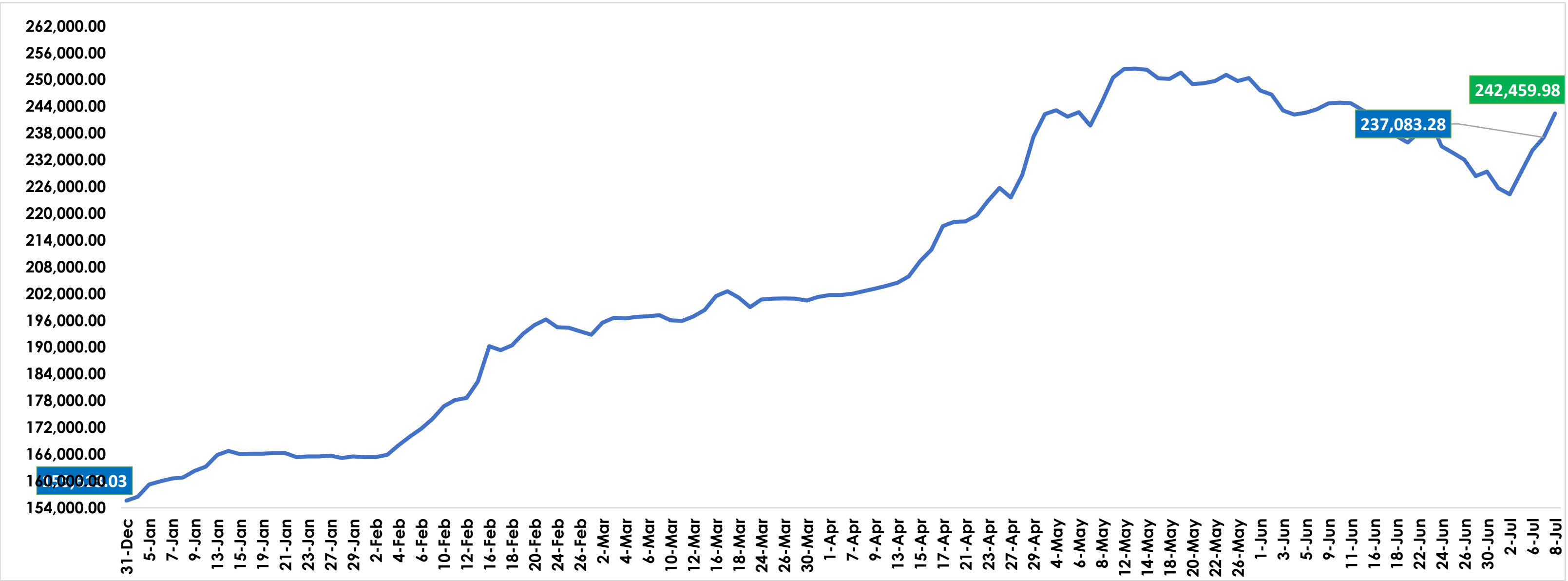
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	2.70	2.97	10.00%
AIRTELAFRI	5274.00	5801.40	10.00%
FIDELITYBK	18.05	19.85	9.97%
THOMASWY	2.73	3.00	9.89%
ZICHIS	26.62	29.20	9.69%
RTBRISCOE	12.25	13.40	9.39%
ROYALEX	1.39	1.52	9.35%
ARADEL	1426.00	1549.80	8.68%
ELLAHLAKES	8.40	8.95	6.55%
SUNUASSUR	3.95	4.20	6.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HMCALL	3.92	3.53	-9.95%
MCNICHOLS	6.75	6.15	-8.89%
TRANSCORP	42.45	40.05	-5.65%
CWG	20.05	19.00	-5.24%
VFDGROUP	10.60	10.05	-5.19%
NPFMCRFBK	5.45	5.20	-4.59%
DAARCOMM	1.99	1.94	-2.51%
TANTALIZER	4.46	4.35	-2.47%
UNIVINSURE	1.00	0.98	-2.00%
AIICO	4.09	4.02	-1.71%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
LASACO	Financial Services	56,595,246	10.94%
FIDELITYBK	Banking	47,457,923	9.18%
LINKASSURE	Financial Services	33,905,172	6.56%
ZENITHBANK	Banking	31,962,738	6.18%
STERLINGNG	Banking	30,475,034	5.89%
CMFC	Financial Services	19,759,855	3.82%
ACCESSCORP	Banking	19,042,696	3.68%
UBA	Banking	16,936,939	3.28%
GUINEAINS	Insurance	14,354,897	2.78%
JAPAULGOLD	Oil & Gas	12,978,558	2.51%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	4,200,957,514.10	18.51%
ZENITHBANK	Banking	3,412,351,608.30	15.03%
WAPCO	Industrial	1,660,946,142.70	7.32%
AIRTELAFRI	Telecom	1,625,929,610.30	7.16%
MTNN	Telecom	1,511,841,879.10	6.66%
GTCO	Banking	948,386,856.40	4.18%
FIDELITYBK	Banking	911,913,498.25	4.02%
DANGCEM	Industrial	796,683,759.00	3.51%
UBA	Banking	727,656,662.30	3.21%
SEPLAT	Oil & Gas	572,397,861.60	2.52%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑	2.27%	NGX-30	↑	2.43% ↑	55.52%
Week-on-Week	↑	7.43%	Banking	↑	1.07% ↑	41.02%
Month-to Date	↑	5.68%	Consumer Goods	↑	0.31% ↑	16.04%
Quarter-to-Date	↑	5.68%	Industrial Goods	↑	1.89% ↑	88.72%
Year-to-Date	↑	55.81%	Insurance	↓	-0.20% ↓	-5.04%
52-Weeks High		252,508.19	Oil & Gas	↑	3.85% ↑	98.21%
52-Weeks Low		118,579.65				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/$)	1375.75	1368.27 ↑	0.54% ↑	4.84%	1-Month	16.50% ↑	0.03%
Exchange Rate - Parallel (₦/$)	1400.00	1400.00 →	0.00% ↑	5.08%	3-Month	16.87% ↑	0.06%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	18.72% ↓	-0.09%
Crude Oil Price ($/Barrel)	78.09	72.80 ↑	7.27% ↑	26.73%	9-Month	19.52% ↓	-0.05%
Foreign Reserve ($'Bn)	51.58	51.53 ↑	0.11% ↑	13.36%	12-Month	20.68% ↓	-0.03%
Inflation Rate	15.93%	15.93% →	0.00% ↑	1.48%			

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2026
-NTB True Yield have a day's lag

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