THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 7, 2026

Equity Market Posts Further Gains as Index Advances by 1.24%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	237,083.28	234,178.23	1.24%
Total Market Cap.	₦'Trillion	152.14	150.27	1.24%
Total Volume Traded	Million	493.67	538.64	-8.35%
Total Value Traded	₦'Million	28,022.47	38,701.49	-27.59%
Deals		49,969	64,065	-22.00%

The Nigerian equity market closed trading activities for today on a bullish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 1.24%. The market sustained its upward momentum as continued bargain hunting and strong buying interest in recently moderated medium and large-cap stocks lifted the market further, with the Industrial goods sector leading the performance as it gained 3.36%. Among the notable gainers for today were DANGCEM, VITAFOAM, MTNN, ACCESSCORP, FCMB, and others across all key market sectors. Consequently, the market index (All-Share Index) added 2,905.05 points in today's trading session, reflecting a 1.24% increase to close at 237,083.28. Likewise, Market Capitalization gained ₦1,864.14 billion, representing a growth of 1.24%, settling at ₦152.14 trillion.

However, the Total Volume of trades and the Total Value traded declined by -8.35% and -27.59% respectively. Approximately 493.67 million units valued at ₦28,022.47 million were transacted across 49,969 deals. As regards volume, ZENITHBANK generated 19.17% to emerge the most traded, followed by FIDELITYBK (6.63%), STERLINGNG (5.81%), LINKASSURE (3.84%), and JAIZBANK with 3.11%. On value traded, ZENITHBANK generated 35.62% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CADBURY and ZICHIS led by generating +10.00% each, then trailed by NAHCO (+9.99%), DAARCOMM (+9.94%), CAVERTON (+9.90%), IKEJAHOTEL (+9.90%), RTBRISCOE (+9.87%), and forty-six others. A total of seventeen (17) stocks depreciated. With a price depreciation of -10.00% each, CMFC, FTGINSURE and TRANSEXPR topped the worst performers' chart, followed by ETI (-9.98%), MECURE (-9.96%), MCNICHOLS (-9.40%), LEARNAFRCA (-9.09%), and CWG (-8.86%). Hence, the market breadth closed on a positive note, as there were 53 gainers and 17 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Industrial Goods sector led by +3.36%, followed by the Insurance sector (+1.18%), the Oil & Gas sector (+0.60%), the Consumer goods sector (+0.49%), and the Banking sector (+0.07%).

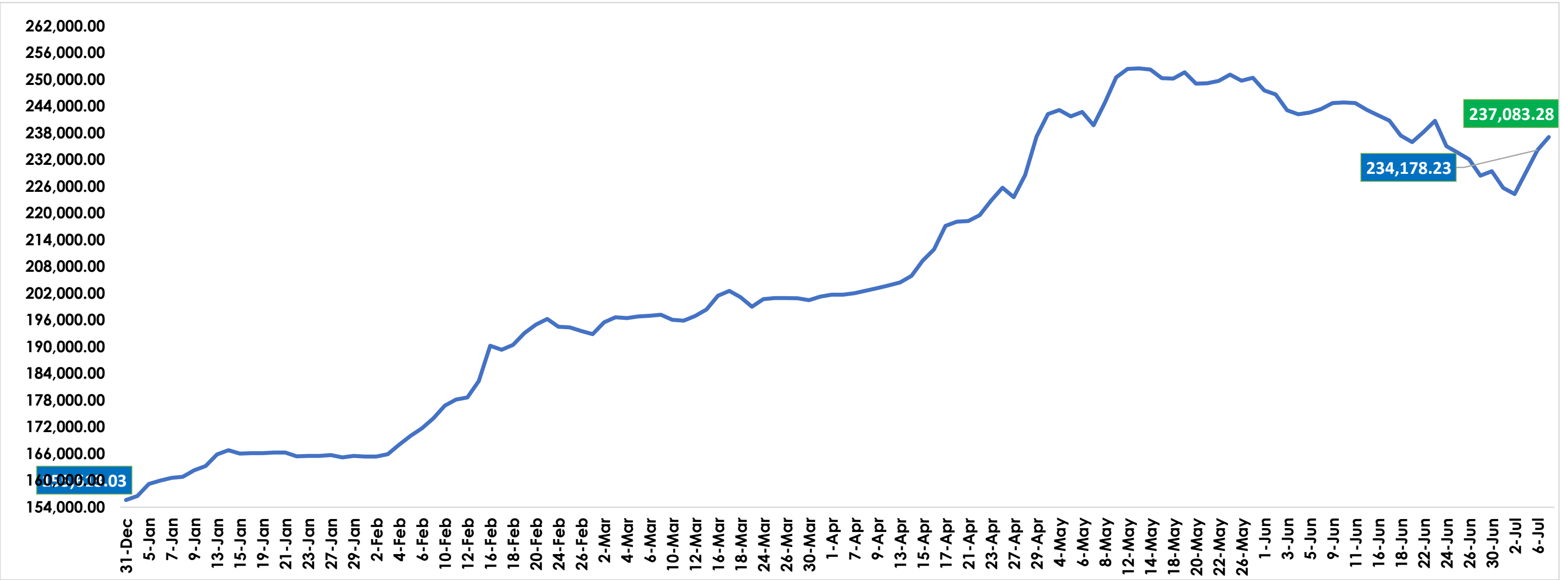
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	56.00	61.60	10.00%
ZICHIS	24.20	26.62	10.00%
NAHCO	133.65	147.00	9.99%
DAARCOMM	1.81	1.99	9.94%
CAVERTON	5.05	5.55	9.90%
IKEJAHOTEL	42.95	47.20	9.90%
RTBRISCOE	11.15	12.25	9.87%
ETRANZACT	13.20	14.50	9.85%
THOMASWY	2.49	2.73	9.64%
INTENEGINS	5.00	5.48	9.60%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CMFC	3.70	3.33	-10.00%
FTGINSURE	2.90	2.61	-10.00%
TRANSEXPR	3.00	2.70	-10.00%
ETI	95.20	85.70	-9.98%
MECURE	94.90	85.45	-9.96%
MCNICHOLS	7.45	6.75	-9.40%
LEARNAFRCA	9.90	9.00	-9.09%
CWG	22.00	20.05	-8.86%
SOVRENINS	2.13	2.00	-6.10%
LASACO	1.99	1.88	-5.53%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	94,285,330	19.17%
FIDELITYBK	Banking	32,595,362	6.63%
STERLINGNG	Banking	28,589,309	5.81%
LINKASSURE	Financial Services	18,873,091	3.84%
JAIZBANK	Banking	15,301,344	3.11%
ACCESSCORP	Banking	14,843,880	3.02%
FIRSTHOLDCO	Banking	13,259,226	2.70%
GTCO	Banking	13,218,202	2.69%
WEMABANK	Banking	13,009,202	2.64%
MBENEFIT	Financial Services	12,480,625	2.54%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
ZENITHBANK	Banking	9,910,718,898.60	35.62%
ARADEL	Oil & Gas	3,005,611,575.00	10.80%
MTNN	Telecom	2,193,380,011.20	7.88%
GTCO	Banking	1,680,172,518.50	6.04%
WAPCO	Industrial	1,111,235,472.20	3.99%
DANGCEM	Industrial	887,819,520.70	3.19%
FIRSTHOLDCO	Banking	818,715,012.45	2.94%
AIRTELAFRI	Telecom	622,403,199.00	2.24%
FIDELITYBK	Banking	587,383,583.80	2.11%
NB	Consumer goods	563,656,101.40	2.03%

NGX-ASI Performance (YTD)



ATLASS PORTFOLIOS LIMITED

Tuesday, July 7, 2026

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.24%	NGX-30	↑	1.22%	↑	51.83%
Week-on-Week	↑	3.34%	Banking	↑	0.07%	↑	39.53%
Month-to Date	↑	3.34%	Consumer Goods	↑	0.49%	↑	15.69%
Quarter-to-Date	↑	3.34%	Industrial Goods	↑	3.36%	↑	85.22%
Year-to-Date	↑	52.35%	Insurance	↑	1.18%	↓	-4.85%
52-Weeks High		252,508.19	Oil & Gas	↑	0.60%	↑	90.86%
52-Weeks Low		118,138.22					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1368.27	1370.19	↓	-0.14%	↑	5.35%	1-Month	16.45%	↑	0.09%
Exchange Rate - Parallel (₦/$)	1400.00	1400.00	→	0.00%	↑	5.08%	3-Month	16.86%	→	0.00%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	↓	-0.50%	6-Month	18.79%	↓	-0.04%
Crude Oil Price ($/Barrel)	72.80	71.85	↑	1.32%	↑	18.14%	9-Month	19.65%	↑	0.27%
Foreign Reserve ($'Bn)	51.53	-	↓	-100.00%	↓	-100.00%	12-Month	20.80%	↑	0.03%
Inflation Rate	15.93%	15.93%	→	0.00%	↑	1.48%				

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*

-Foreign reserves figures have two-day lag

-Inflation figure as at May 2026

-NTB True Yield have a day's lag

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