# THE NIGERIAN EQUITY MARKET SUMMARY

ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

**Monday, July 6, 2026**

## Strong Sector-Wide Buying Momentum Lifts Market by 2.15% at Week's Start

| Key Market Indicators | Units | Today | Previous Day | % Change |
|---|---|---|---|---|
| The All -Share Index | Basis Points | 234,178.23 | 229,240.34 | 2.15% |
| Total Market Cap. | ₦'Trillion | 150.27 | 147.10 | 2.15% |
| Total Volume Traded | Million | 538.64 | 454.92 | 18.40% |
| Total Value Traded | ₦'Million | 38,701.49 | 27,608.82 | 40.18% |
| Deals | | 64,065 | 48,214 | 32.88% |

The Nigerian Equity market opened the new week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both increased by 2.15%. The early week's bullish performance was driven by fresh bargain hunting and buying interest in mid-cap and blue-chip stocks across all key sectors, signaling a gradual return of positive trading sentiment. Surging by 4.89% and 4.22% respectively, the Industrial Goods sector and the Oil & Gas sector contributed the most to the performance as ARADEL, DANGCEM, GTCO, WAPCO, MTNN, and others, recorded notable price appreciation. Therefore, the market index (All-Share Index) added 4,937.89 basis points in today's trading session, reflecting a 2.15% increase to close at 234,178.23. Likewise, Market Capitalization gained ₦3,168.62 billion, representing a growth of 2.15%, settling at ₦150.27 trillion.

Additionally, market activities were up today as the Total Volume of trades and the Total Value traded increased by +18.40% and +40.18% respectively. Approximately 538.64 million units valued at ₦38,701.49 million were transacted across 64,065 deals. As regards volume, ZENITHBANK generated 16.62% to emerge the most traded, followed by GTCO (7.89%), FIDELITYBK (6.65%), ACCESSCORP (5.76%), and JAIZBANK with 3.09%. On value traded, ZENITHBANK generated 25.25% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FIRSTHOLDCO and WEMABANK led by generating +10.00% each, then trailed by ARADEL (+9.99%), NGXGROUP (+9.96%), VERITASKAP (+9.92%), TIP (+9.86%), RTBRISCOE (+9.85%), and forty-seven others. A total of twelve (12) stocks depreciated. With a price depreciation of -10.00% each, NAHCO and VITAFOAM topped the worst performers' chart, followed by CAP (-9.99%), FTGINSURE (-9.94%), THOMASWY (-9.45%), MAYBAKER (-5.25%), and CHAMS (-3.06%). Hence, the market breadth closed on a positive note, as there were 54 gainers and 12 losers.

Finally, the market sectoral performance was positive today as all five major market sectors increased. The Industrial Goods sector led by +4.89%, followed by the Oil & Gas sector (+4.22%), the Banking sector (+3.05%), the Insurance sector (+2.70%), and the Consumer goods sector (+0.57%).

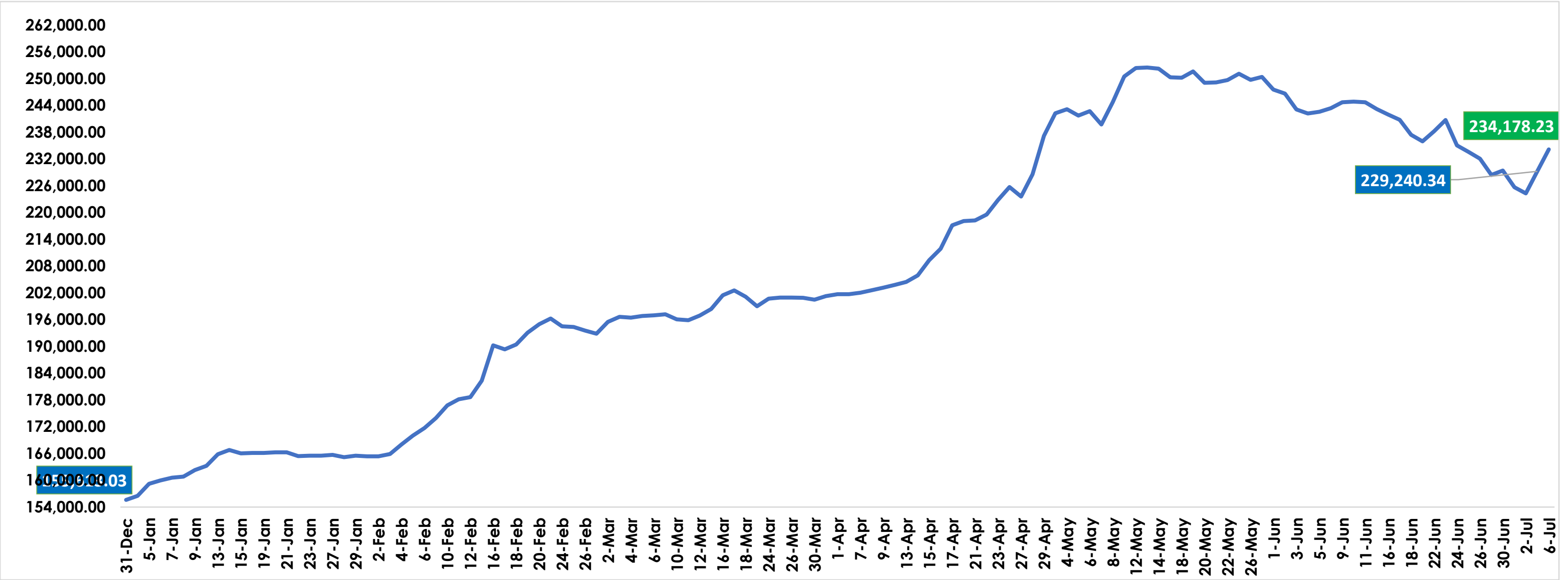
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| FIRSTHOLDCO | 55.00 | 60.50 | 10.00% |
| WEMABANK | 27.00 | 29.70 | 10.00% |
| ARADEL | 1275.80 | 1403.30 | 9.99% |
| NGXGROUP | 118.00 | 129.75 | 9.96% |
| VERITASKAP | 1.31 | 1.44 | 9.92% |
| TIP | 25.85 | 28.40 | 9.86% |
| RTBRISCOE | 10.15 | 11.15 | 9.85% |
| TANTALIZER | 3.97 | 4.36 | 9.82% |
| NEIMETH | 8.20 | 9.00 | 9.76% |
| DAARCOMM | 1.65 | 1.81 | 9.70% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---|---|---|---|
| NAHCO | 148.50 | 133.65 | -10.00% |
| VITAFOAM | 189.00 | 170.10 | -10.00% |
| CAP | 175.10 | 157.60 | -9.99% |
| FTGINSURE | 3.22 | 2.90 | -9.94% |
| THOMASWY | 2.75 | 2.49 | -9.45% |
| MAYBAKER | 40.00 | 37.90 | -5.25% |
| CHAMS | 4.25 | 4.12 | -3.06% |
| ELLAHLAKES | 8.45 | 8.20 | -2.96% |
| CORNERST | 5.80 | 5.70 | -1.72% |
| ZENITHBANK | 106.75 | 105.00 | -1.64% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|---|---|---|---|
| ZENITHBANK | Banking | 89,455,520 | 16.62% |
| GTCO | Banking | 42,477,137 | 7.89% |
| FIDELITYBK | Banking | 35,782,955 | 6.65% |
| ACCESSCORP | Banking | 31,003,757 | 5.76% |
| JAIZBANK | Banking | 16,619,225 | 3.09% |
| GUINEAINS | Insurance | 14,366,304 | 2.67% |
| UBA | Banking | 13,768,661 | 2.56% |
| UNIVINSURE | Insurance | 13,237,851 | 2.46% |
| TIP | Services | 12,491,099 | 2.32% |
| LINKASSURE | Financial Services | 12,349,389 | 2.29% |

| Top 10 Traders By Value | | Value (₦) | % of Mkt Value |
|---|---|---|---|
| ZENITHBANK | Banking | 9,766,936,938.90 | 25.25% |
| MTNN | Telecom | 5,819,229,961.00 | 15.04% |
| ARADEL | Oil & Gas | 5,544,754,521.50 | 14.34% |
| GTCO | Banking | 5,394,782,010.40 | 13.95% |
| DANGCEM | Industrial | 1,528,482,903.40 | 3.95% |
| WAPCO | Industrial | 1,469,164,609.20 | 3.80% |
| ACCESSCORP | Banking | 720,994,618.95 | 1.86% |
| FIDELITYBK | Banking | 636,374,873.85 | 1.65% |
| DANGSUGAR | Consumer goods | 610,710,321.50 | 1.58% |
| UBA | Banking | 577,828,675.50 | 1.49% |

NGX-ASI Performance (YTD)




**Monday, July 6, 2026**

| Market Performance History | | | Sector Indices | | A-Day Change | | YTD % Change |
|---|---|---|---|---|---|---|---|
| A-Day Change | ↑ | 2.15% | NGX-30 | ↑ | 2.27% | ↑ | 50.00% |
| Week-on-Week | ↑ | 2.53% | Banking | ↑ | 3.05% | ↑ | 39.43% |
| Month-to Date | ↑ | 2.07% | Consumer Goods | ↑ | 0.57% | ↑ | 15.12% |
| Quarter-to-Date | ↑ | 2.07% | Industrial Goods | ↑ | 4.89% | ↑ | 79.20% |
| Year-to-Date | ↑ | 50.49% | Insurance | ↑ | 2.70% | ↓ | -5.96% |
| 52-Weeks High | | 252,508.19 | Oil & Gas | ↑ | 4.22% | ↑ | 89.73% |
| 52-Weeks Low | | 117,861.13 | | | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | | YTD % Change | | NTB True Yield | Closed | | A-day Change |
|---|---|---|---|---|---|---|---|---|---|---|
| Exchange Rate - I&E (₦/$) | 1370.19 | 1370.15 | ↑ | 0.00% | ↑ | 5.22% | 1-Month | 16.45% | ↑ | 0.09% |
| Exchange Rate - Parallel (₦/$) | 1400.00 | 1395.00 | ↑ | 0.36% | ↑ | 5.08% | 3-Month | 16.86% | → | 0.00% |
| Monetary Policy Rate (MPR) | 26.50% | 26.50% | → | 0.00% | ↓ | -0.50% | 6-Month | 18.79% | ↓ | -0.04% |
| Crude Oil Price ($/Barrel) | 71.85 | 71.80 | ↑ | 0.07% | ↑ | 16.60% | 9-Month | 19.65% | ↑ | 0.27% |
| Foreign Reserve ($'Bn) | 0.00 | - | ↓ | -100.00% | ↓ | -100.00% | 12-Month | 20.80% | ↑ | 0.03% |
| Inflation Rate | 15.93% | 15.93% | → | 0.00% | ↑ | 1.48% | | | | |

*Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
*-Foreign reserves figures have two-day lag*
*-Inflation figure as at May 2026*
*-NTB True Yield have a day's lag*




**Contact Information** aadabale@atlassportfolios.com research@atlassportfolios.com