

Wednesday, July 1, 2026

## Profit-Taking Resurfaces as Equity Market Starts Month with 1.63% Loss

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	225,690.07	229,419.18	↓ -1.63%
Total Market Cap.	₦ Trillion	144.82	147.22	↓ -1.63%
Total Volume Traded	Million	488.12	966.66	↓ -49.50%
Total Value Traded	₦ Million	13,960.62	39,985.15	↓ -65.09%
Deals		46,929	49,579	↓ -5.35%

The Nigerian Equity market opened trading activities for the month on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by -1.63%. The downturn, which completely erased the modest rebound of the previous session, was triggered by fresh profit-taking in medium and large cap stocks across major market sectors. The Oil & Gas sector and the Industrial goods sector, shedding 4.41% and 3.65% respectively, led the losses today as ARADEL, ZENITHBANK, DANGCEM, GTCO, UBA, and others, recorded significant price declines. Specifically, the market index (All-Share Index) fell by -3,729.11 basis points in today's trading session, indicating a -1.63% decline to close at 225,690.07, while Market Capitalization fell by ₦2,392.96 billion, representing a decline of -1.63%, settling at ₦144.82 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -49.50% and -65.09% respectively. Approximately 488.12 million units valued at ₦13,960.62 million were transacted across 46,929 deals. As regards volume, STERLINGNG generated 25.61% to emerge the most traded, followed by UPDC (8.24%), ACCESSCORP (7.57%), HONYFLOUR (6.94%), and UCAP with 5.82%. On value traded, ZENITHBANK generated 15.35% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, AUSTINLAZ led by generating +10.00%, then trailed by GUINEAINS (+9.89%), ABBEYBANK (+9.66%), DAARCOMM (+9.60%), REGALINS (+9.52%), SOVRENINS (+7.85%), and thirteen others. A total of thirty-one (31) stocks depreciated. With a price depreciation of -10.00% each, NEIMETH, MCNICHOLS, and ARADEL topped the worst performers' chart, followed by NASCON (-9.98%), INTBREW (-9.52%), LIVESTOCK (-9.43%), UNIVINSURE (-8.89%), and CHAMPION (-8.52%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 31 losers.

Finally, the market sectoral performance was negative today as four of the five major market sectors declined. The Oil & Gas sector led by -4.41%, followed by the Industrial Goods sector (-3.65%), the Banking sector (-1.49%), and the Consumer goods sector (-0.93%). Only the Insurance sector appreciated by 0.42%.

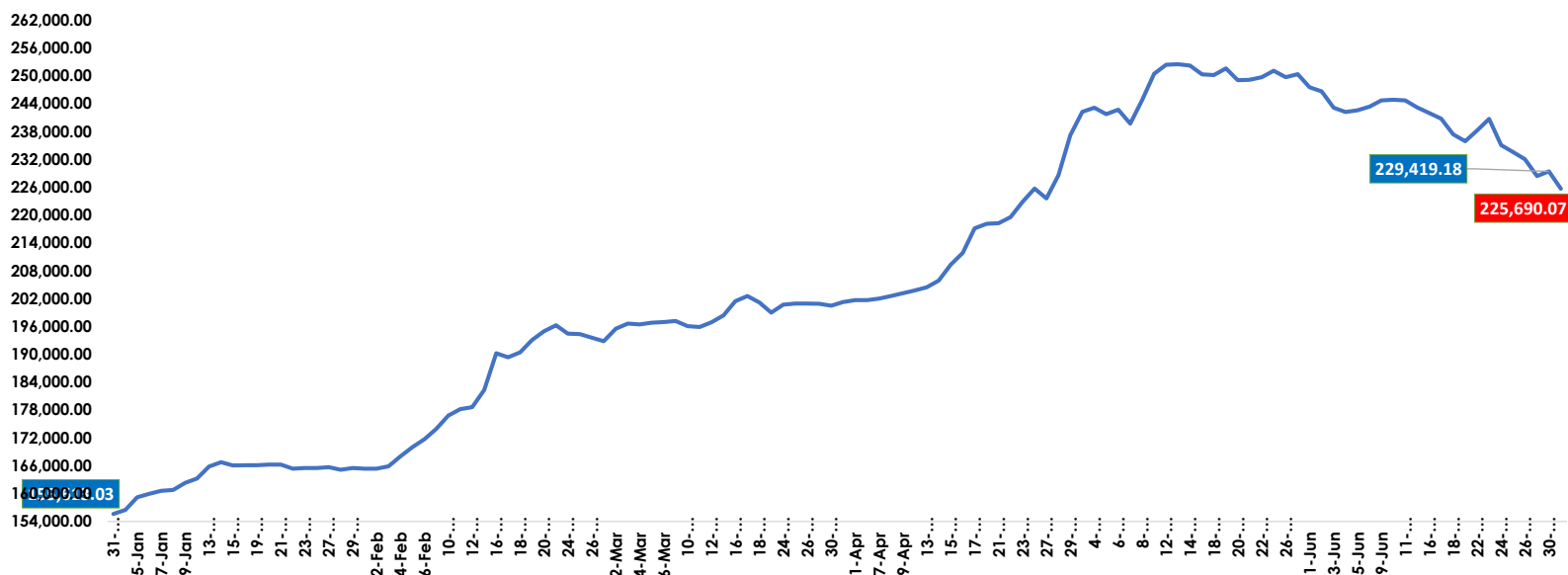
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	3.00	3.30	10.00%
GUINEAINS	0.91	1.00	9.89%
ABBEYBANK	7.25	7.95	9.66%
DAARCOMM	1.25	1.37	9.60%
REGALINS	0.84	0.92	9.52%
SOVRENINS	1.91	2.06	7.85%
LIVINGTRUST	3.58	3.80	6.15%
PZ	85.50	90.00	5.26%
CORNERST	6.00	6.20	3.33%
DANGSUGAR	67.80	70.00	3.24%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	9.00	8.10	-10.00%
MCNICHOLS	8.50	7.65	-10.00%
ARADEL	1417.50	1275.80	-10.00%
NASCON	219.50	197.60	-9.98%
INTBREW	10.50	9.50	-9.52%
LIVESTOCK	7.95	7.20	-9.43%
UNIVINSURE	0.90	0.82	-8.89%
CHAMPION	13.50	12.35	-8.52%
DANGCEM	963.00	891.00	-7.48%
TRANSCORP	41.50	38.60	-6.99%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLINGNG	Banking	124,617,562	25.61%
UPDC	Construction	40,090,877	8.24%
ACCESSCORP	Banking	36,843,568	7.57%
HONYFLOUR	Consumer goods	33,775,288	6.94%
UCAP	Financial services	28,346,606	5.82%
UNIVINSURE	Insurance	26,937,212	5.54%
ZENITHBANK	Banking	19,627,148	4.03%
VERITASKAP	Financial services	10,487,514	2.16%
FIDELITYBK	Banking	9,767,345	2.01%
CHAMS	ICT	9,480,137	1.95%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	2,136,267,582.40	15.35%
ARADEL	Oil & Gas	2,079,198,327.20	14.94%
MTNN	Telecom	1,615,067,119.40	11.61%
STERLINGNG	Banking	980,634,923.90	7.05%
DANGCEM	Industrial	876,012,971.90	6.30%
GTCO	Banking	860,216,803.30	6.18%
ACCESSCORP	Banking	811,552,215.75	5.83%
HONYFLOUR	Consumer goods	490,084,714.35	3.52%
UCAP	Financial services	469,143,595.05	3.37%
DANGSUGAR	Consumer goods	306,547,219.80	2.20%

### NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.63%	NGX-30	↓ -1.71%	↑ 44.27%			
Week-on-Week	↓ -3.99%	Banking	↓ -1.49%	↑ 34.53%			
Month-to-Date	↓ -1.63%	Consumer Goods	↓ -0.93%	↑ 14.49%			
Quarter-to-Date	↓ -1.63%	Industrial Goods	↓ -3.65%	↑ 72.50%			
Year-to-Date	↑ 45.03%	Insurance	↑ 0.42%	↓ -7.28%			
52-Weeks High	252,508.19	Oil & Gas	↓ -4.41%	↑ 81.81%			
52-Weeks Low	114,910.16						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1379.68	1383.63	↓	-0.29%	↑ 4.57%	16.46%	↓ -0.05%
Exchange Rate - Parallel (₪/\$)	1380.00	1380.00	⇒	0.00%	↑ 6.44%	16.94%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	⇒	0.00%	↓ -0.50%	18.17%	↑ 0.11%
Crude Oil Price (\$/Barrel)	71.94	73.86	↓	-2.60%	↑ 16.75%	19.21%	↑ 0.07%
Foreign Reserve (\$'Bn)	51.43	51.29	↑	0.27%	↑ 13.03%	20.84%	↑ 0.16%
Inflation Rate	15.93%	15.93%	⇒	0.00%	↑ 1.48%		

**Note :**

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at May 2026
- NTB True Yield have a day's lag

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