

Tuesday, June 30, 2026

Equity Market Ends Q2 with 47.43% YTD Gain Despite June Losses

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	229,419.18	228,401.92	0.45%
Total Market Cap.	₦ Trillion	147.22	146.56	0.45%
Total Volume Traded	Million	966.66	996.47	-2.99%
Total Value Traded	₦ Million	39,985.15	43,729.50	-8.56%
Deals		49,579	61,813	-19.79%

The Nigerian equity market closed trading activities for the month on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.45%. The uptick was driven by renewed buying interest amid bargain hunting in recently moderated mid-cap and blue-chip stocks across key market sectors. Specifically, the market index (All-Share Index) added 1,017.26 basis points today, reflecting a 0.45% increase to close at 229,419.18. Likewise, Market Capitalization gained ₦652.78 billion, representing a growth of 0.45%, settling at ₦147.22 trillion. Furthermore, while the market recorded an overall bearish performance in June, driven by post-dividend profit-taking, socio-economic challenges, and pre-elections activities, it maintained a strong year-to-date performance as the second quarter came to an end. NGX-ASI gained 47.43% YTD while investors' wealth grew by ₦47.84 trillion, owing to the early-year rally, corporate earnings releases, dividend declarations, and improved market participation.

However, the Total Volume of trades and the Total Value traded declined by -2.99% and -8.56% respectively. Approximately 966.66 million units valued at ₦39,985.15 million were transacted across 49,579 deals. As regards volume, LINKASSURE generated 10.44% to emerge the most traded, followed by FCMB (10.20%), JAPPAULGOLD (8.90%), MORISON (8.61%), and NEIMETH with 7.78. On value traded, ARADEL generated 31.21% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, PRESTIGE, CMFC, and AIRTELAFRI led by generating +10.00% each, then trailed by CUTIX (+9.70%), REGALINS (+9.09%), FCMB (+7.81%), CHAMS (+6.44%), NEIMETH (+5.88%), and eleven others. A total of thirty-two (32) stocks depreciated. With a price depreciation of -9.98%, CUSTODIAN topped the worst performers' chart, followed by RTBRISCOE (-9.95%), PZ (-9.95%), UPDC (-9.86%), HONYFLOUR (-9.78%), and DAARCOMM (-9.42%). Hence, the market breadth closed on a negative note, as there were 19 gainers and 32 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Banking sector led by -1.62%, followed by the Insurance sector (-0.38%), and the Consumer Goods sector (-0.03%). The Industrial Goods sector and the Oil & Gas sector appreciated by 0.01% each.

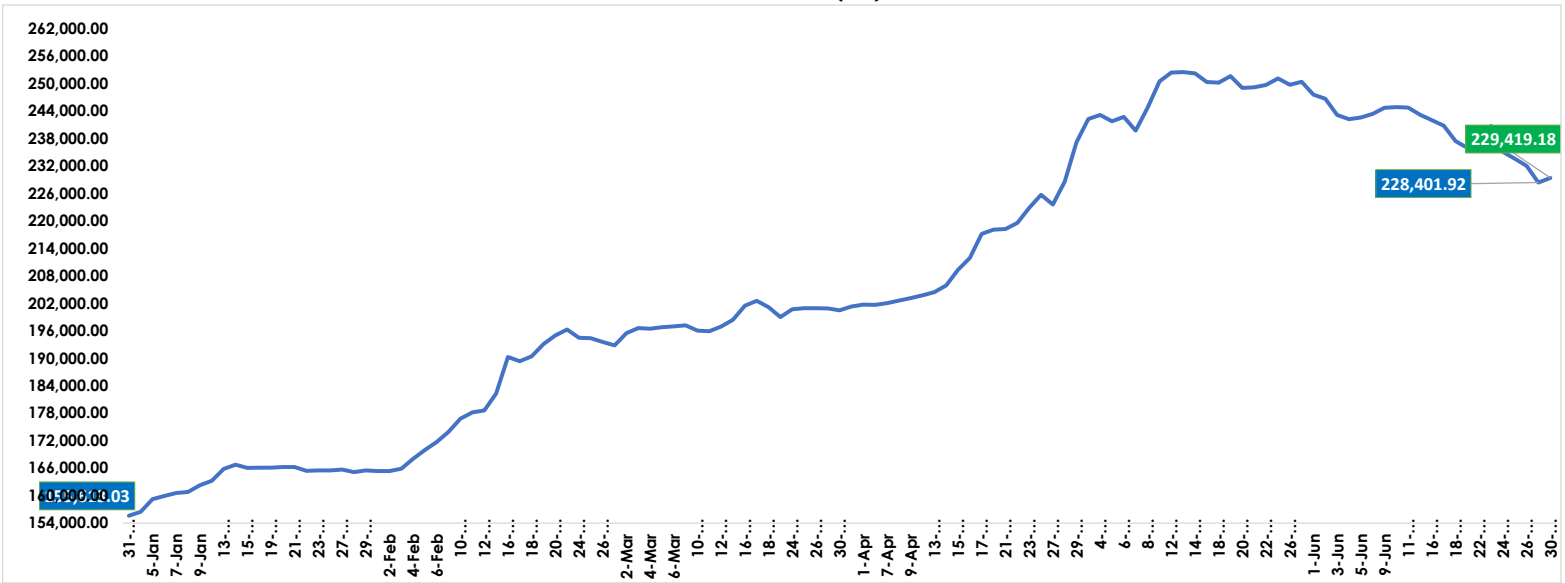
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESTIGE	1.40	1.54	10.00%
CMFC	3.80	4.18	10.00%
AIRTELAFRI	4358.80	4794.60	10.00%
CUTIX	2.68	2.94	9.70%
REGALINS	0.77	0.84	9.09%
FCMB	9.60	10.35	7.81%
CHAMS	4.04	4.30	6.44%
NEIMETH	8.50	9.00	5.88%
CAVERTON	4.65	4.90	5.38%
DANGSUGAR	64.65	67.80	4.87%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUSTODIAN	73.15	65.85	-9.98%
RTBRISCOE	11.05	9.95	-9.95%
PZ	94.95	85.50	-9.95%
UPDC	3.55	3.20	-9.86%
HONYFLOUR	15.85	14.30	-9.78%
DAARCOMM	1.38	1.25	-9.42%
GUINEAINS	1.00	0.91	-9.00%
MBENEFIT	3.39	3.17	-6.49%
SOVREINIS	2.04	1.91	-6.37%
AUSTINLAZ	3.17	3.00	-5.36%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
LINKASSURE	Financial services	95,972,599	10.44%
FCMB	Banking	93,783,334	10.20%
JAPPAULGOLD	Oil & Gas	81,795,887	8.90%
MORISON	Healthcare	79,163,586	8.61%
NEIMETH	Healthcare	71,551,677	7.78%
ACCESSCORP	Banking	66,563,753	7.24%
UPDC	Construction	43,455,974	4.73%
CHAMPION	Consumer goods	38,969,005	4.24%
HONYFLOUR	Consumer goods	34,326,279	3.73%
CHAMS	ICT	25,783,296	2.80%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	11,593,454,084.40	31.21%
MTNN	Telecom	7,676,150,058.10	20.66%
ZENITHBANK	Banking	2,323,411,444.75	6.25%
GTCO	Banking	1,514,443,569.00	4.08%
ACCESSCORP	Banking	1,456,868,869.20	3.92%
AIRTELAFRI	Telecom	1,345,331,197.80	3.62%
SEPLAT	Oil & Gas	1,188,713,037.60	3.20%
FCMB	Banking	955,999,176.35	2.57%
MORISON	Healthcare	791,688,117.95	2.13%
DANGCEM	Industrial	664,017,047.50	1.79%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.45%	NGX-30	↑ 0.55%	↑	46.78%		
Week-on-Week	↓ -4.70%	Banking	↓ -1.62%	↑	36.56%		
Month-to-Date	↓ -8.37%	Consumer Goods	↓ -0.03%	↑	15.57%		
Quarter-to-Date	↑ 13.98%	Industrial Goods	↑ 0.01%	↑	79.03%		
Year-to-Date	↑ 47.43%	Insurance	↓ -0.38%	↓	-7.67%		
52-Weeks High	252,508.19	Oil & Gas	↑ 0.01%	↑	90.21%		
52-Weeks Low	114,910.16						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	1383.63	1380.93	↑	0.20%	4.29%	16.46%	↓ -0.05%
Exchange Rate - Parallel (₱/\$)	1380.00	1390.00	↓	-0.72%	6.44%	16.94%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	18.17%	↑ 0.11%
Crude Oil Price (\$/Barrel)	73.86	73.47	↑	0.53%	19.86%	19.21%	↑ 0.07%
Foreign Reserve (\$'Bn)	51.29	51.25	↑	0.09%	12.73%	20.84%	↑ 0.16%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com