

Monday, June 29, 2026

Nigerian Equities Remain Under Pressure as Index Slides 1.59% in New Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	228,366.32	232,049.02	↓ -1.59%
Total Market Cap.	₦ Trillion	146.54	148.91	↓ -1.59%
Total Volume Traded	Million	996.47	388.69	↑ 156.37%
Total Value Traded	₦ Million	43,729.50	18,430.61	↑ 137.27%
Deals		61,813	44,631	↑ 38.50%

The Nigerian Equity market opened trading activities for the week in negative territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 1.59%. The market extended the bearish trend from the previous week as cautious investor sentiment persisted, prompting continued profit-taking in mid-cap and blue-chip stocks such as MTNN, WAPCO, ZENITHBANK, DANGSUGAR, and others, resulting in sharp losses across all major market sectors. Specifically, the market index (All-Share Index) fell by -3,682.70 basis points in today's trading session, indicating a -1.59% decline to close at 228,366.32, while Market Capitalization fell by ₦2,363.17 billion, representing a decline of -1.59%, settling at ₦146.54 trillion.

However, market activities were up today as the Total Volume of trades and the Total Value traded increased by 156.37% and 137.27% respectively. Approximately 996.47 million units valued at ₦43,729.50 million were transacted across 61,813 deals. As regards volume, IKEJAHOTEL generated 28.98% to emerge the most traded, followed by ACCESSCORP (27.50%), STERLINGNG (3.16%), CHAMS (2.91%), and DANGSUGAR with 2.79%. On value traded, IKEJAHOTEL generated 29.66% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UPDC led by generating +9.23%, then trailed by CNIF (+5.45%), SOVRENINS (+4.08%), CORNERST (+3.45%), NEIMETH (+3.03%), LIVESTOCK (+1.92%), and seven others. A total of forty-six (46) stocks depreciated. With a price depreciation of -10.00% each, LEARNAFRCA, MTNN, and UNILEVER topped the worst performers' chart, followed by AUSTINLAZ (-9.94%), ABBEYBDS (-9.94%), UNIVINSURE (-9.90%), ETRANZACT (-9.83%), and CADBURY (-9.82%). Hence, the market breadth closed on a negative note, as there were 13 gainers and 46 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Insurance sector led by -1.33%, followed by the Banking sector (-1.22%), the Consumer Goods sector (-0.63%), the Industrial Goods sector (-0.39%), and the Oil & Gas sector (-0.06%).

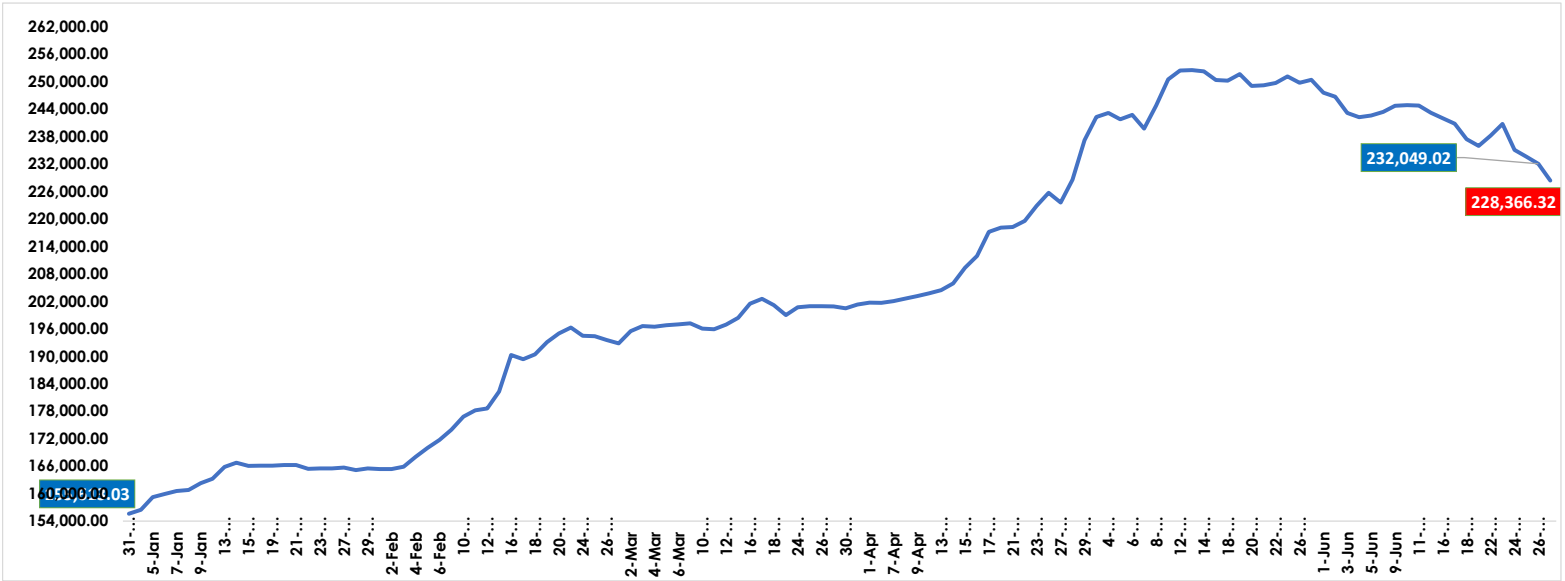
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	3.25	3.55	9.23%
CNIF	110.00	116.00	5.45%
SOVRENINS	1.96	2.04	4.08%
CORNERST	5.80	6.00	3.45%
NEIMETH	8.25	8.50	3.03%
LIVESTOCK	7.80	7.95	1.92%
CILEASING	5.25	5.35	1.90%
MCNICHOLS	8.60	8.75	1.74%
DEAPCAP	3.75	3.80	1.33%
FIDELITYBK	18.20	18.35	0.82%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	10.00	9.00	-10.00%
MTNN	830.00	747.00	-10.00%
UNILEVER	140.00	126.00	-10.00%
AUSTINLAZ	3.52	3.17	-9.94%
ABBEYBANK	8.05	7.25	-9.94%
UNIVINSURE	1.01	0.91	-9.90%
ETRANZACT	14.75	13.30	-9.83%
CADBURY	62.10	56.00	-9.82%
DAARCOMM	1.53	1.38	-9.80%
TRANSEXP	3.28	2.96	-9.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
IKEJAHOTEL	Services	305,541,925	28.98%
ACCESSCORP	Banking	290,034,499	27.50%
STERLINGNG	Banking	33,325,380	3.16%
CHAMS	ICT	30,665,591	2.91%
DANGSUGAR	Consumer goods	29,401,659	2.79%
ZENITHBANK	Banking	21,610,348	2.05%
FIRSTHOLDCO	Banking	17,993,121	1.71%
TIP	Services	15,116,587	1.43%
FIDELITYBK	Banking	14,581,902	1.38%
JAPAUFGOLD	Oil & Gas	13,980,138	1.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
IKEJAHOTEL	Services	13,214,410,930.85	29.66%
ACCESSCORP	Banking	6,626,403,255.15	14.87%
PRESCO	Agriculture	2,730,104,370.00	6.13%
ARADEL	Oil & Gas	2,581,801,188.50	5.80%
MTNN	Telecom	2,580,585,745.50	5.79%
ZENITHBANK	Banking	2,406,273,871.85	5.40%
DANGSUGAR	Consumer goods	1,893,722,762.35	4.25%
SEPLAT	Oil & Gas	1,892,106,000.00	4.25%
GTCO	Banking	1,550,076,949.85	3.48%
FIRSTHOLDCO	Banking	1,095,962,939.05	2.46%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.59%	NGX-30	↓	-1.56%	↑	45.97%	
Week-on-Week	↓ -4.14%	Banking	↓	-1.22%	↑	38.82%	
Month-to-Date	↓ -8.79%	Consumer Goods	↓	-0.63%	↑	15.60%	
Quarter-to-Date	↑ 13.45%	Industrial Goods	↓	-0.39%	↑	79.02%	
Year-to-Date	↑ 46.75%	Insurance	↓	-1.33%	↓	-7.32%	
52-Weeks High	252,508.19	Oil & Gas	↓	-0.06%	↑	90.20%	
52-Weeks Low	114,659.11						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1380.93	1380.11	↑	0.06%	4.48%	16.46%	↓ -0.05%
Exchange Rate - Parallel (₺/\$)	1390.00	1385.00	↑	0.36%	5.76%	16.94%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	18.17%	↑ 0.11%
Crude Oil Price (\$/Barrel)	73.47	72.11	↑	1.89%	19.23%	19.21%	↑ 0.07%
Foreign Reserve (\$'Bn)	51.25	51.21	↑	0.08%	12.63%	20.84%	↑ 0.16%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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