

Friday, June 26, 2026

ARADEL Leads Losses as Market Closes Week in the Red; Investors Lose ₦2.4trn W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	232,049.02	233,580.83	↓ -0.66%
Total Market Cap.	₦Trillion	148.91	149.89	↓ -0.66%
Total Volume Traded	Million	388.69	393.65	↓ -1.26%
Total Value Traded	₦Million	18,430.61	19,212.05	↓ -4.07%

Deals 44,631 ↓ 45,813 ↓ -2.58%

The Nigerian equity market closed the week in bearish territory, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a loss of -0.66%. The market sustained its downward trajectory for the third consecutive session, driven by widespread profit-taking in medium and large cap stocks, across all key market sectors. Shedding -4.66% and -2.23% respectively, the Oil & Gas sector and the Insurance sector led the declines as ARADEL, JAPAUFGOLD, INTENEGINS, CORNERST, AICO, and others, posted significant losses today. Specifically, the market index (All-Share Index) fell by -1,531.81 basis points in today's trading session, indicating a -0.66% decline to close at 232,049.02, while Market Capitalization fell by ₦982.96 billion, representing a decline of -0.66%, settling at ₦148.91 trillion. Despite the early week rally, the overall market posted a negative week-on-week performance as NGX-ASI lost -1.65%, while investors' wealth also declined by approximately ₦2.42 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -1.26% and -4.07% respectively. Approximately 388.69 million units valued at ₦18,430.61 million were transacted across 44,631 deals. As regards volume, ACCESSCORP generated 8.57% to emerge the most traded, followed by WEMABANK (6.28%), DEAPCAP (6.21%), CHAMS (4.90%), and STERLINGNG with 4.47%. On value traded, ARADEL generated 23.41% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, UNIVINSURE led by generating +6.32%, then trailed by MCNICHOLS (+5.52%), LINKASSURE (+4.67%), NGXGROUP (+4.35%), TRANSCORP (+3.62%), VERITASKAP (+3.57%), and seven others. A total of thirty-seven (37) stocks depreciated. With a price depreciation of -10.00% each, ARADEL topped the worst performers' chart, followed by INTENEGINS (-9.95%), TRANSEXPR (-9.89%), ETRANZACT (-9.79%), UPDC (-9.72%), and ROYALEX (-9.66%). Hence, the market breadth closed on a negative note, as there were 13 gainers and 37 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Oil & Gas sector led by -4.66%, followed by the Insurance sector (-2.23%), the Consumer Goods sector (-0.96%), the Banking sector (-0.28%), and the Industrial goods sector (-0.002%).

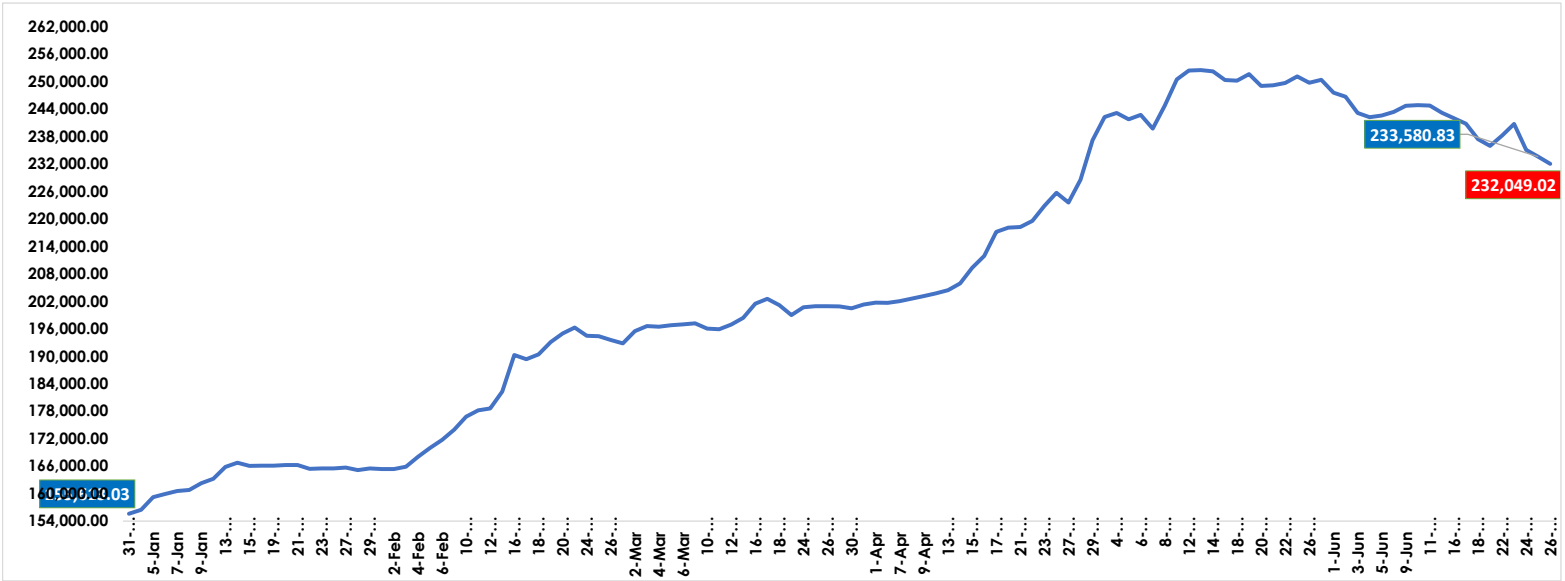
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIVINSURE	0.95	1.01	6.32%
MCNICHOLS	8.15	8.60	5.52%
LINKASSURE	1.50	1.57	4.67%
NGXGROUP	115.00	120.00	4.35%
TRANSCORP	40.05	41.50	3.62%
VERITASKAP	1.40	1.45	3.57%
TIP	28.10	29.00	3.20%
JAIZBANK	8.10	8.30	2.47%
UBA	39.10	39.85	1.92%
NSLTECH	0.79	0.80	1.27%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ARADEL	1575.00	1417.50	-10.00%
INTENEGINS	6.43	5.79	-9.95%
TRANSEXPR	3.64	3.28	-9.89%
ETRANZACT	16.35	14.75	-9.79%
UPDC	3.60	3.25	-9.72%
ROYALEX	1.45	1.31	-9.66%
LIVINGTRUST	4.00	3.62	-9.50%
DAARCOMM	1.69	1.53	-9.47%
LEARNAFRCA	11.00	10.00	-9.09%
INTBREW	11.40	10.45	-8.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	33,224,938	8.57%
WEMABANK	Banking	24,344,733	6.28%
DEAPCAP	Financial services	24,065,511	6.21%
CHAMS	ICT	18,974,559	4.90%
STERLINGNG	Banking	17,323,331	4.47%
CUSTODIAN	Conglomerates	13,979,904	3.61%
FCMB	Banking	12,263,606	3.16%
PRESTIGE	Financial services	11,963,061	3.09%
GTCO	Banking	11,266,420	2.91%
FIDELITYBK	Banking	10,751,769	2.77%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ARADEL	Oil & Gas	4,293,035,771.50	23.41%
MTNN	Telecom	1,502,204,208.10	8.19%
GTCO	Banking	1,445,346,625.35	7.88%
DANGCEM	Industrial	1,204,537,258.00	6.57%
ZENITHBANK	Banking	1,196,203,248.20	6.52%
CUSTODIAN	Conglomerates	939,315,252.40	5.12%
ACCESSCORP	Banking	758,257,409.25	4.13%
WEMABANK	Banking	680,376,777.20	3.71%
NB	Consumer goods	595,534,798.70	3.25%
FIRSTHOLDCO	Banking	539,422,275.85	2.94%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.66%	NGX-30	↓ -0.63%	↑	48.29%		
Week-on-Week	↓ -1.65%	Banking	↓ -0.28%	↑	40.53%		
Month-to-Date	↓ -7.32%	Consumer Goods	↓ -0.96%	↑	16.33%		
Quarter-to-Date	↑ 15.28%	Industrial Goods	↓ 0.00%	↑	79.72%		
Year-to-Date	↑ 49.12%	Insurance	↓ -2.23%	↓	-6.07%		
52-Weeks High	252,508.19	Oil & Gas	↓ -4.66%	↑	90.31%		
52-Weeks Low	114,659.11						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1380.11	1380.08	↑	0.00%	4.54%	16.46%	↓ -0.05%
Exchange Rate - Parallel (₺/\$)	1385.00	1385.00	→	0.00%	6.10%	16.94%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	18.17%	↑ 0.11%
Crude Oil Price (\$/Barrel)	72.11	74.26	↓	-2.90%	17.02%	19.21%	↑ 0.07%
Foreign Reserve (\$'Bn)	51.21	51.17	↑	0.06%	12.53%	20.84%	↑ 0.16%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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