

Thursday, June 25, 2026

Oil & Gas and Insurance Losses Deepen Market Decline as Index Sheds 0.64%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	233,580.83	235,074.54	↓ -0.64%
Total Market Cap.	₦ Trillion	149.89	150.85	↓ -0.64%
Total Volume Traded	Million	393.65	488.08	↓ -19.35%
Total Value Traded	₦ Million	19,212.05	20,926.68	↓ -8.19%
Deals		45,813	46,239	↓ -0.92%

The Nigerian Equity market closed trading activities for today in bearish territory, as key performance indicators, "the NGX-ASI and the Market Capitalization," both declined further by -0.64%. Driven mostly by losses in the Oil & Gas sector and the Insurance sector, the market extended its bearish run amid sustained profit-taking in mid-cap and blue-chip stocks such as ARADEL, OANDO, UBA, WEMABANK, and others, across all major market sectors, thereby reflecting prevailing bearish sentiment among investors. Consequently, the market index (All-Share Index) fell by -1,493.71 basis points in today's trading session, indicating a -0.64% decline to close at 233,580.83, while Market Capitalization fell by ₦958.50 billion, representing a decline of -0.64%, settling at ₦149.89 trillion.

Furthermore, the Total Volume of trades and the Total Value traded declined by -19.35% and -8.19% respectively. Approximately 393.65 million units valued at ₦19,212.05 million were transacted across 45,813 deals. As regards volume, ACCESSCORP generated 9.94% to emerge the most traded, followed by CHAMS (6.24%), FIDELITYBK (6.13%), STERLINGNG (6.05%), and ZENITHBANK with 4.82%. On value traded, WAPCO generated 11.74% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, REDSTAREX led by generating +9.60%, then trailed by LEGENDINT (+9.09%), NEIMETH (+7.10%), ABBEYBDS (+5.45%), ELLAHLAKES (+4.65%), JAPAUFGOLD (+2.67%), and eight others. A total of thirty-four (34) stocks depreciated. With a price depreciation of -10.00% each, DEAPCAP and ARADEL topped the worst performers' chart, followed by TRANSEXPR (-9.90%), REGALINS (-9.57%), CILEASING (-9.48%), CORNERST (-9.23%), and OANDO (-8.47%). Hence, the market breadth closed on a negative note, as there were 14 gainers and 34 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Oil & Gas sector led by -5.22%, followed by the Insurance sector (-2.59%), the Banking sector (-0.28%), the Consumer goods sector (-0.06%), and the Industrial goods sector (-0.004%).

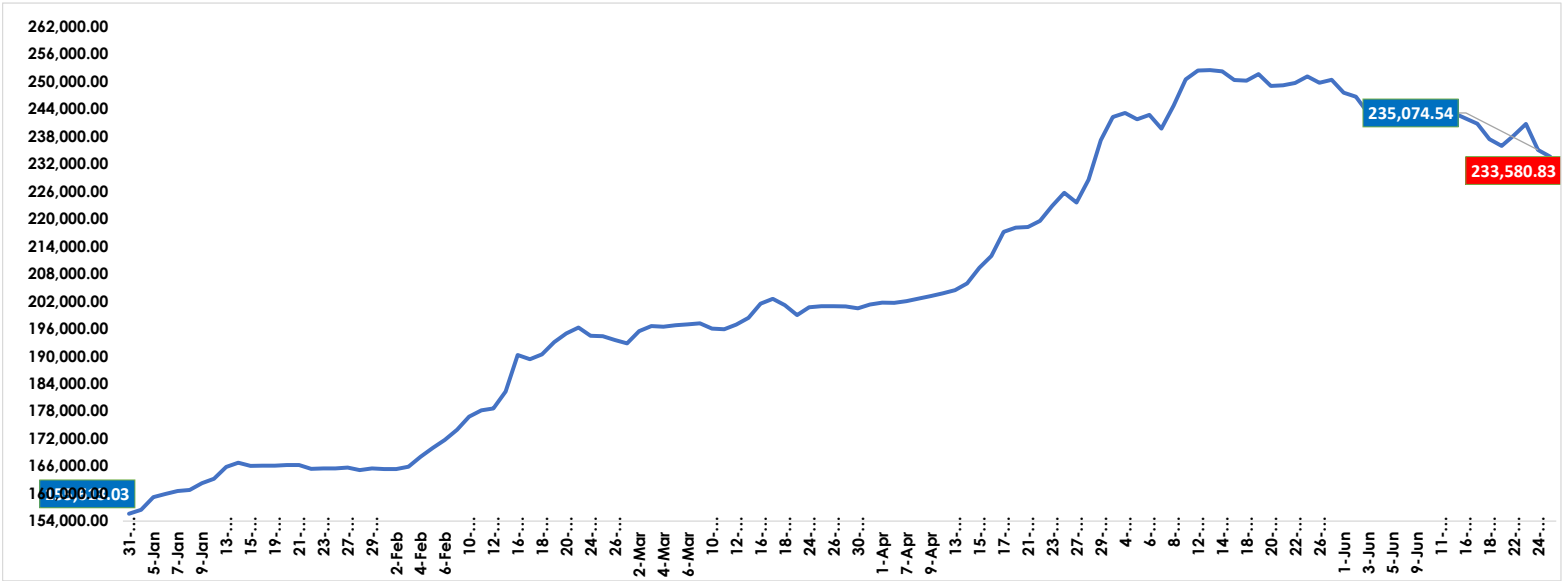
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	22.40	24.55	9.60%
LEGENDINT	5.50	6.00	9.09%
NEIMETH	7.75	8.30	7.10%
ABBEBDS	8.25	8.70	5.45%
ELLAHLAKES	8.60	9.00	4.65%
JAPAUFGOLD	3.00	3.08	2.67%
AFRIPRUD	11.70	12.00	2.56%
CWG	19.60	20.00	2.04%
RTBRISCOE	11.65	11.80	1.29%
SOVRENINS	2.05	2.06	0.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	4.50	4.05	-10.00%
ARADEL	1750.00	1575.00	-10.00%
TRANSEXPR	4.04	3.64	-9.90%
REGALINS	0.94	0.85	-9.57%
CILEASING	5.80	5.25	-9.48%
CORNERST	6.50	5.90	-9.23%
OANDO	43.70	40.00	-8.47%
ACADEMY	7.30	6.70	-8.22%
TRANSCORP	43.00	40.05	-6.86%
WAPIC	2.55	2.38	-6.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	39,052,654	9.94%
CHAMS	ICT	24,503,935	6.24%
FIDELITYBK	Banking	24,069,677	6.13%
STERLINGNG	Banking	23,748,809	6.05%
ZENITHBANK	Banking	18,935,129	4.82%
CUTIX	Industrial	16,724,199	4.26%
UCAP	Financial services	16,267,176	4.14%
GTCO	Banking	14,896,161	3.79%
FCMB	Banking	14,654,175	3.73%
UBA	Banking	13,333,760	3.40%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
WAPCO	2,248,134,668.40	11.74%
ZENITHBANK	2,128,702,055.95	11.11%
ARADEL	2,096,039,925.00	10.94%
MTNN	1,986,660,735.90	10.37%
GTCO	1,925,106,035.45	10.05%
OKOMUOIL	1,037,061,802.50	5.41%
ACCESSCORP	896,205,296.70	4.68%
DANGCEM	888,219,593.20	4.64%
DANGSUGAR	643,310,249.05	3.36%
FIRSTHOLDCO	546,727,985.35	2.85%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.64%	NGX-30	↓	-0.70%	↑	49.23%	
Week-on-Week	↓ -1.61%	Banking	↓	-0.28%	↑	40.93%	
Month-to-Date	↓ -6.71%	Consumer Goods	↓	-0.06%	↑	17.47%	
Quarter-to-Date	↑ 16.04%	Industrial Goods	↓	0.00%	↑	79.72%	
Year-to-Date	↑ 50.10%	Insurance	↓	-2.59%	↓	-3.92%	
52-Weeks High	252,508.19	Oil & Gas	↓	-5.22%	↑	99.61%	
52-Weeks Low	114,616.75						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1380.08	1370.64	↑	0.68%	4.54%	16.46%	↓ -0.05%
Exchange Rate - Parallel (₺/\$)	1385.00	1390.00	↓	-0.36%	6.10%	16.94%	↓ -0.03%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	18.17%	↑ 0.11%
Crude Oil Price (\$/Barrel)	74.26	73.66	↑	0.81%	20.51%	19.21%	↑ 0.07%
Foreign Reserve (\$'Bn)	51.17	51.14	↑	0.06%	12.46%	20.84%	↑ 0.16%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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