

Wednesday, June 24, 2026

## Two-Day Market Rally Ends as Profit-Taking Reverses Gains, Index Down 2.35%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	235,074.54	240,743.19	↓ -2.35%
Total Market Cap.	₦ Trillion	150.85	154.48	↓ -2.35%
Total Volume Traded	Million	488.08	564.91	↓ -13.60%
Total Value Traded	₦ Million	20,926.68	39,345.49	↓ -46.81%
Deals		46,239	49,230	↓ -6.08%

The Nigerian Equity market closed trading activities for today on a negative note, as key performance indicators, "the NGX-ASI and the Market Capitalization," both decreased by -2.35%. The downturn, which halted the two-day gaining streak, was triggered by fresh profit-taking activities in mid-cap and blue-chip stocks as investors locked in gains from recent price appreciation. While the bearish sentiment prevailed across all major market sectors, the Industrial Goods sector recorded the steepest loss of -8.31%. Consequently, the market index (All-Share Index) fell by -5,668.65 basis points in today's trading session, indicating a -2.35% decline to close at 235,074.54, while Market Capitalization fell by ₦3,637.55 billion, representing a decline of -2.35%, settling at ₦150.85 trillion.

Additionally, market activities were down today as the Total Volume of trades and the Total Value traded declined by -13.60% and -46.81% respectively. Approximately 488.08 million units valued at ₦20,926.68 million were transacted across 46,239 deals. As regards volume, FIRSTHOLDCO generated 11.84% to emerge the most traded, followed by CHAMS (8.73%), ACCESSCORP (7.44%), LINKASSURE (6.61%), and STERLINGNG with 6.07%. On value traded, GEREGU generated 17.59% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, SKYAVN led by generating +9.92%, then trailed by INTENEGINS (+9.66%), TANTALIZER (+6.98%), OMATEK (+5.70%), AIICO (+5.19%), FTNCOCOA (+4.34%), and ten others. A total of thirty-eight (38) stocks depreciated. With a price depreciation of -10.00% each, BUACEMENT, DANGCEM, and GEREGU topped the worst performers' chart, followed by CUSTODIAN (-9.97%), ACADEMY (-9.88%), REDSTAREX (-9.86%), RTBRISCOE (-9.34%), and NEIMETH (-8.82%). Hence, the market breadth closed on a negative note, as there were 16 gainers and 38 losers.

Finally, the market sectoral performance was negative today as all five major market sectors declined. The Industrial goods sector led by -8.31%, followed by the Insurance sector (-0.97%), the Banking sector (-0.71%), the Consumer goods sector (-0.29%), and the Oil & Gas sector (-0.11%).

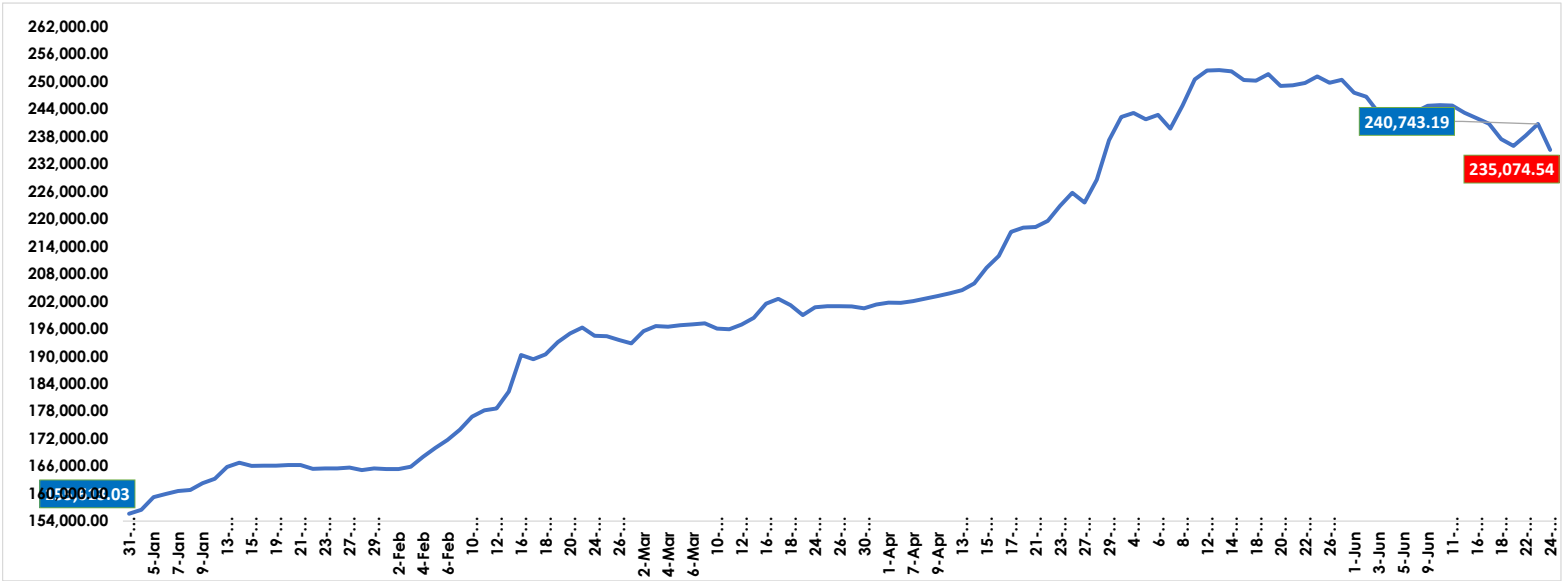
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SKYAVN	155.75	171.20	9.92%
INTENEGINS	6.11	6.70	9.66%
TANTALIZER	4.30	4.60	6.98%
OMATEK	1.93	2.04	5.70%
AIICO	4.05	4.26	5.19%
FTNCOCOA	7.38	7.70	4.34%
ROYALEX	1.45	1.50	3.45%
STERLINGNG	7.65	7.80	1.96%
VFDGROUP	10.50	10.70	1.90%
CHAMS	3.96	4.02	1.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	378.00	340.20	-10.00%
DANGCEM	1070.00	963.00	-10.00%
GEREGU	1019.30	917.40	-10.00%
CUSTODIAN	81.25	73.15	-9.97%
ACADEMY	8.10	7.30	-9.88%
REDSTAREX	24.85	22.40	-9.86%
RTBRISCOE	12.85	11.65	-9.34%
NEIMETH	8.50	7.75	-8.82%
CONHALLPLC	6.70	6.25	-6.72%
NPFMCRFBK	5.30	5.00	-5.66%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIRSHOLDCO	Banking	57,387,959	11.84%
CHAMS	ICT	42,301,695	8.73%
ACCESSCORP	Banking	36,076,112	7.44%
LINKASSURE	Financial services	32,035,343	6.61%
STERLINGNG	Banking	29,391,812	6.07%
FIDELITYBK	Banking	21,989,094	4.54%
FCMB	Banking	19,772,673	4.08%
UCAP	Financial services	14,373,052	2.97%
ZENITHBANK	Banking	13,232,842	2.73%
DANGSUGAR	Consumer goods	11,128,268	2.30%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GEREGU	3,672,075,145.20	17.59%
FIRSHOLDCO	3,515,583,582.85	16.84%
MTNN	1,869,010,414.30	8.95%
ZENITHBANK	1,529,928,570.25	7.33%
GTCO	1,377,925,176.90	6.60%
WAPCO	966,920,277.20	4.63%
ACCESSCORP	831,067,740.15	3.98%
ARADEL	827,218,365.30	3.96%
DANGSUGAR	792,505,967.65	3.80%
DANGCEM	471,974,004.00	2.26%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -2.35%	NGX-30	↓ -2.46%	↑ 50.29%			
Week-on-Week	↓ -2.38%	Banking	↓ -0.71%	↑ 41.33%			
Month-to-Date	↓ -6.11%	Consumer Goods	↑ -0.29%	↑ 17.53%			
Quarter-to-Date	↑ 16.79%	Industrial Goods	↓ -8.31%	↑ 79.73%			
Year-to-Date	↑ 51.06%	Insurance	↓ -0.97%	↓ -1.37%			
52-Weeks High	252,508.19	Oil & Gas	↓ -0.11%	↑ 110.60%			
52-Weeks Low	112,781.73						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1370.64	1369.11	↑	0.11%	5.19%	16.36%	↓ -0.23%
Exchange Rate - Parallel (₺/\$)	1390.00	1390.00	→	0.00%	5.76%	16.80%	↓ -0.10%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00%	-0.50%	17.87%	↓ -0.01%
Crude Oil Price (\$/Barrel)	73.66	76.59	↓	-3.83%	19.54%	19.09%	↓ -0.04%
Foreign Reserve (\$'Bn)	51.14	51.06	↑	0.16%	12.39%	20.48%	↓ -0.11%
Inflation Rate	15.93%	15.93%	→	0.00%	1.48%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2026  
 -NTB True Yield have a day's lag

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