

Tuesday, June 23, 2026

Equity Market Records Further Gains as NGX-ASI Rises by 1.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	240,743.19	238,219.19	↑ 1.06%
Total Market Cap.	₦ Trillion	154.48	152.85	↑ 1.07%
Total Volume Traded	Million	564.91	475.82	↑ 18.72%
Total Value Traded	₦ Million	39,345.49	36,492.78	↑ 7.82%
Deals		49,230	63,567	↓ -22.55%

The Nigerian Equity market opened the new week on a bullish note, as key performance indicators showed mixed outcomes. The NGX-ASI increased by +1.06%, while the Market Capitalization rose by +1.07%. The mixed performances of these indicators can be attributed to the additional listing of 2,252,142,858 Ordinary Shares of 50 Kobo Each Arising from the Conversion of Ellah Lakes Plc's N6,306,000,000.00 Debt to Equity at N2.80 Per Share Trading. Consequently, the market index (All-Share Index) added 2,524.00 basis points in today's trading session, reflecting a 1.06% increase to close at 240,743.19. Likewise, Market Capitalization gained ₦1,639.01 billion, representing a growth of 1.07%, settling at ₦154.48 trillion. The bullish performance reflected growing investor optimism, as sustained bargain hunting and buying interest in medium and large-cap stocks drove market momentum, while gains in AIRTELAFRI accounted for the bulk of the gains.

Furthermore, the Total Volume of trades and the Total Value traded increased by +18.72% and +7.82% respectively. Approximately 564.91 million units valued at ₦39,345.49 million were transacted across 49,230 deals. As regards volume, FIDELITYBK generated 10.54% to emerge the most traded, followed by ZENITHBANK (8.80%), DANGSUGAR (7.66%), CHAMS (7.02%), and ACCESSCORP with 5.45%. On value traded, MTNN generated 20.42% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, GUINEAINS and AIRTELAFRI led by generating +10.00% each, then trailed by INTENEGINS (+9.89%), TRIPPLEG (+9.82%), CORNERST (+9.76%), MCNICHOLS (+9.40%), SOVRENINS (+8.63%), and twenty-six others. A total of twenty-two (22) stocks depreciated. With a price depreciation of -9.96%, REDSTAREX topped the worst performers' chart, followed by PREMPAINTS (-9.93%), TRANSEXPR (-9.82%), ROYALEX (-9.38%), ABBEYBDS (-9.29%), and UNIVINSURE (-6.48%). Hence, the market breadth closed on a positive note, as there were 33 gainers and 22 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Insurance sector led by +2.84%, followed by the Consumer goods sector (+0.18%), the Banking sector (+0.18%), and the Industrial goods sector (+0.07%). Only the Oil & Gas sector declined by -0.09%.

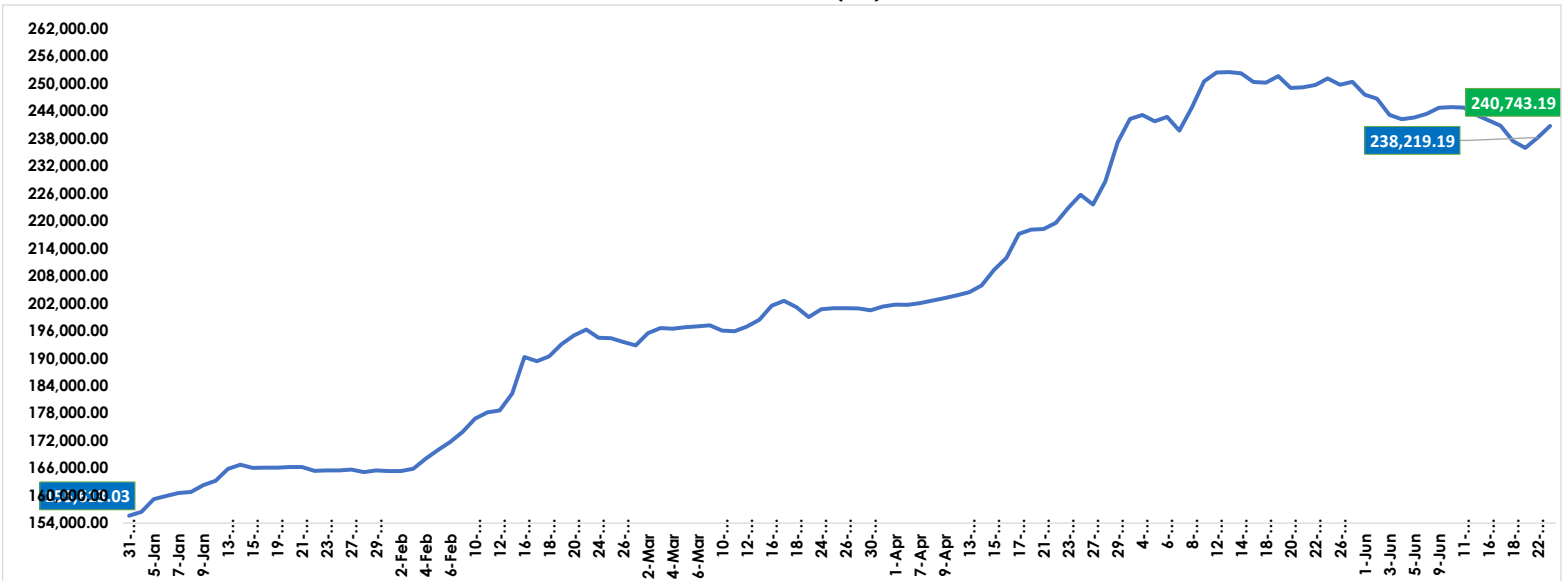
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINEAINS	1.00	1.10	10.00%
AIRTELAFRI	3962.60	4358.80	10.00%
INTENEGINS	5.56	6.11	9.89%
TRIPPLEG	3.36	3.69	9.82%
CORNERST	6.15	6.75	9.76%
MCNICHOLS	7.45	8.15	9.40%
SOVRENINS	1.97	2.14	8.63%
PRESTIGE	1.38	1.49	7.97%
INTBREW	10.80	11.60	7.41%
ZICHIS	23.40	24.67	5.43%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	27.60	24.85	-9.96%
PREMPAINTS	33.75	30.40	-9.93%
TRANSEXPR	4.48	4.04	-9.82%
ROYALEX	1.60	1.45	-9.38%
ABBEYBDS	9.15	8.30	-9.29%
UNIVINSURE	1.08	1.01	-6.48%
FCMB	10.85	10.20	-5.99%
NSLTECH	0.85	0.80	-5.88%
DAARCOMM	1.77	1.70	-3.95%
JAPAUFGOLD	3.12	3.00	-3.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	59,372,099	10.54%
ZENITHBANK	Banking	49,530,580	8.80%
DANGSUGAR	Consumer goods	43,118,447	7.66%
CHAMS	ICT	39,510,073	7.02%
ACCESSCORP	Banking	30,707,151	5.45%
UBA	Banking	30,613,302	5.44%
STERLINGNG	Banking	24,401,642	4.33%
LINKASSURE	Financial services	17,531,643	3.11%
FIRSTHOLDCO	Banking	17,133,308	3.04%
GTCO	Banking	15,852,627	2.81%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	8,024,712,058.60	20.42%
ZENITHBANK	5,859,713,546.15	14.91%
ARADEL	3,805,259,929.60	9.68%
DANGSUGAR	3,124,938,102.80	7.95%
SEPLAT	2,466,733,478.40	6.28%
GTCO	2,039,179,658.30	5.19%
AIRTELAFRI	1,733,520,912.80	4.41%
WAPCO	1,706,655,141.40	4.34%
UBA	1,236,542,765.65	3.15%
FIDELITYBK	1,076,969,918.40	2.74%

NGX-ASI Performance (YTD)



Tuesday, June 23, 2026

Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 1.06%	NGX-30	↑	1.14% ↑	54.08%
Week-on-Week	↓ -0.51%	Banking	↑	0.18% ↑	42.34%
Month-to-Date	↓ -3.85%	Consumer Goods	↑	0.18% ↑	17.88%
Quarter-to-Date	↑ 19.60%	Industrial Goods	↑	0.07% ↑	96.01%
Year-to-Date	↑ 54.71%	Insurance	↑	2.84% ↓	-0.41%
52-Weeks High	252,508.19	Oil & Gas	↓	-0.09% ↑	110.83%
52-Weeks Low	112,427.48				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1369.11	1370.46 ↓	-0.10% ↑	5.30%	1-Month	16.59% ↑	0.14%
Exchange Rate - Parallel (₺/\$)	1390.00	1395.00 ↓	-0.36% ↑	5.76%	3-Month	16.90% ↑	0.05%
Monetary Policy Rate (MPR)	26.50%	26.50% →	0.00% ↓	-0.50%	6-Month	17.88% ↓	-0.04%
Crude Oil Price (\$/Barrel)	76.59	77.53 ↓	-1.21% ↑	24.29%	9-Month	19.13% ↑	0.02%
Foreign Reserve (\$'Bn)	51.06	51.04 ↑	0.05% ↑	12.22%	12-Month	20.59% ↑	0.34%
Inflation Rate	15.93%	15.93% →	0.00% ↑	1.48%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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