

Monday, June 22, 2026

Banking Sector Leads Market Rebound in New Week as NGX-ASI Gains 0.96%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	238,203.11	235,941.27	↑ 0.96%
Total Market Cap.	₦ Trillion	152.83	151.33	↑ 1.00%
Total Volume Traded	Million	475.82	440.37	↑ 8.05%
Total Value Traded	₦ Million	36,492.78	24,680.34	↑ 47.86%
Deals		63,567	50,273	↑ 26.44%

The Nigerian Equity market opened the new week on a bullish note, as key performance indicators showed mixed outcomes. The NGX-ASI increased by +0.96%, while the Market Capitalization rose by +1.00%. The mixed performances of these indicators can be attributed to the additional listing of 1,021,334,544 Ordinary Shares of 50 Kobo each at N44.06 per Share Offered through Private Placement Trading Licence Holders are hereby notified that additional 1,021,334,544 ordinary shares of 50 Kobo each of First HoldCo Plc (the Company) were today. Consequently, the market index (All-Share Index) added 2,261.84 basis points in today's trading session, reflecting a 0.96% increase to close at 238,203.11. Likewise, Market Capitalization gained ₦1,507.41 billion, representing a growth of 1.00%, settling at ₦152.83 trillion. Even as decliners outpaced advancers, the market rebounded on renewed buying interest and bargain hunting in medium and large cap stocks, especially within the Banking sector.

Additionally, the Total Volume of trades and the Total Value traded increased by +8.05% and +47.86% respectively. Approximately 475.82 million units valued at ₦36,492.78 million were transacted across 63,567 deals. As regards volume, FIDELITYBK generated 10.02% to emerge the most traded, followed by UBA (8.81%), ACCESSCORP (8.10%), ZENITHBANK (6.17%), and STERLINGNG with 5.97%. On value traded, MTNN generated 45.38% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, FIRSTHOLDCO and GTCO led by generating +10.00% each, then trailed by INTENEGINS (+9.88%), MCNICHOLS (+9.56%), ZENITHBANK (+7.09%), NPFMCRCFBK (+6.12%), NSLTECH (+4.94%), and ten others. A total of thirty-five (35) stocks depreciated. With a price depreciation of -10.00%, ZICHIS topped the worst performers' chart, followed by CONHALLPLC (-9.94%), ETERNA (-9.90%), DEAPCAP (-9.82%), AUSTINLAZ (-9.74%), and ABBEYBDS (-9.41%). Hence, the market breadth closed on a negative note, as there were 17 gainers and 35 losers.

Finally, the market sectoral performance was negative today as three of the five major market sectors declined. The Insurance sector led by -1.43%, followed by the Consumer goods sector (-0.40%), and the Oil & Gas sector (-0.06%). The Banking sector and Industrial goods sector increased by +4.64% and +0.04% respectively.

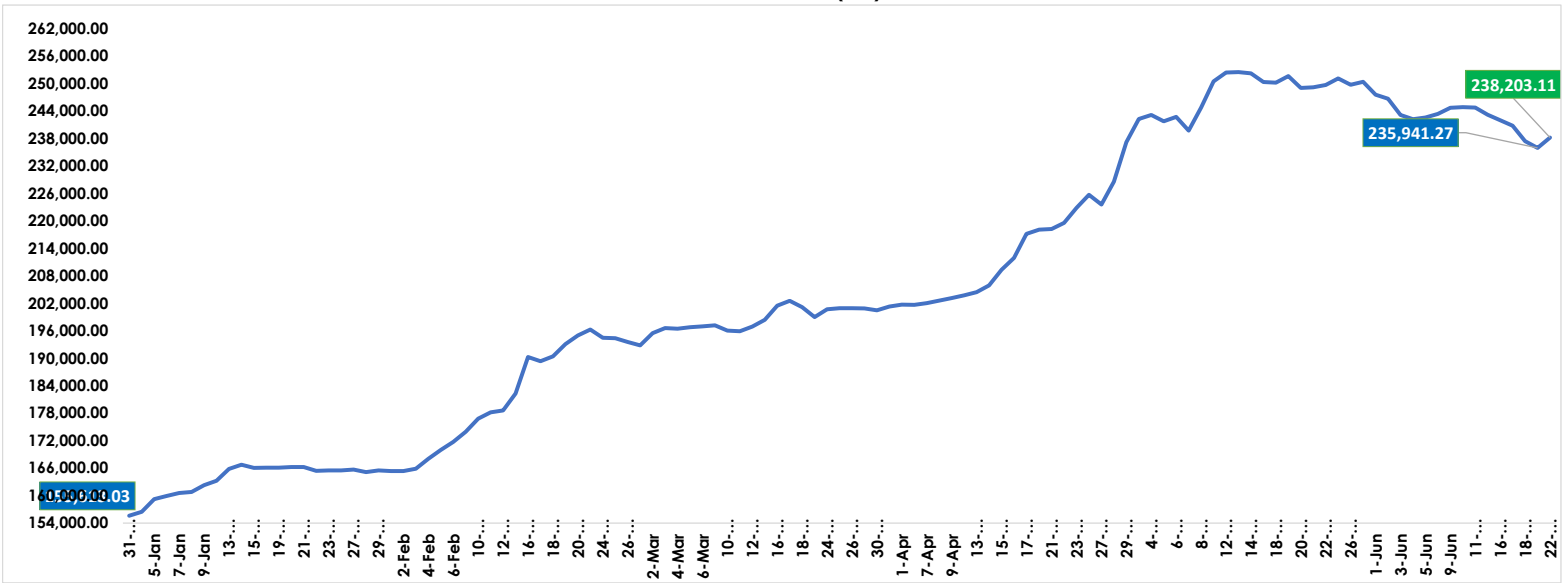
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FIRSTHOLDCO	55.00	60.50	10.00%
GTCO	115.55	127.10	10.00%
INTENEGINS	5.06	5.56	9.88%
MCNICHOLS	6.80	7.45	9.56%
ZENITHBANK	110.00	117.80	7.09%
NPFMCRCFBK	4.90	5.20	6.12%
NSLTECH	0.81	0.85	4.94%
UNIVINSURE	1.03	1.08	4.85%
UPL	5.45	5.70	4.59%
ROYALEX	1.53	1.60	4.58%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ZICHIS	26.00	23.40	-10.00%
CONHALLPLC	7.14	6.43	-9.94%
ETERNA	30.80	27.75	-9.90%
DEAPCAP	4.89	4.41	-9.82%
AUSTINLAZ	3.90	3.52	-9.74%
ABBEYBDS	10.10	9.15	-9.41%
SOVRENINS	2.16	1.97	-8.80%
LINKASSURE	1.64	1.51	-7.93%
FTNCOCOA	7.92	7.38	-6.82%
LIVESTOCK	8.65	8.10	-6.36%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	48,753,857	10.02%
UBA	Banking	42,892,068	8.81%
ACCESSCORP	Banking	39,425,753	8.10%
ZENITHBANK	Banking	30,045,352	6.17%
STERLINGNG	Banking	29,047,175	5.97%
MTNN	Telecom	20,874,687	4.29%
LINKASSURE	Financial services	17,047,527	3.50%
CHAMS	ICT	17,035,878	3.50%
GTCO	Banking	15,888,473	3.26%
NB	Consumer goods	10,903,643	2.24%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	16,636,519,241.70	45.38%
ZENITHBANK	3,455,755,586.10	9.43%
ARADEL	2,931,513,115.30	8.00%
GTCO	2,017,645,899.45	5.50%
UBA	1,715,015,917.00	4.68%
FIDELITYBK	894,551,198.40	2.44%
ACCESSCORP	890,094,906.05	2.43%
WAPCO	889,429,043.20	2.43%
SEPLAT	849,831,743.50	2.32%
NB	826,561,534.15	2.25%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.96%	NGX-30	↑	1.02% ↑	52.34%
Week-on-Week	↓ -2.06%	Banking	↑	4.64% ↑	42.07%
Month-to-Date	↓ -4.87%	Consumer Goods	↓	-0.40% ↑	17.66%
Quarter-to-Date	↑ 18.34%	Industrial Goods	↑	0.04% ↑	95.87%
Year-to-Date	↑ 53.07%	Insurance	↓	-1.43% ↓	-3.16%
52-Weeks High	252,508.19	Oil & Gas	↓	-0.06% ↑	111.02%
52-Weeks Low	112,015.95				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1370.46	1363.3	↑	0.52% ↑	5.20%	16.59%	↑ 0.14%
Exchange Rate - Parallel (₺/\$)	1395.00	1395.00	→	0.00% ↑	5.42%	16.90%	↑ 0.05%
Monetary Policy Rate (MPR)	26.50%	26.50%	→	0.00% ↓	-0.50%	17.88%	↓ -0.04%
Crude Oil Price (\$/Barrel)	77.53	79.94	↓	-3.01% ↑	25.82%	19.13%	↑ 0.02%
Foreign Reserve (\$'bn)	51.04	50.96	↑	0.14% ↑	12.16%	20.59%	↑ 0.34%
Inflation Rate	15.93%	15.93%	→	0.00% ↑	1.48%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2026
 -NTB True Yield have a day's lag

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